



S-222758

NO. _____
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF 0989705
B.C. LTD., ALDERBRIDGE WAY GP LTD., AND ALDERBRIDGE WAY LIMITED
PARTNERSHIP

PETITIONERS

SEALING ORDER

) THE HONOURABLE)
BEFORE) MADAM JUSTICE FITZPATRICK) 1/APRIL/2022
))

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 1st day of April, 2021 (the "**Order Date**"); AND ON HEARING John Sandrelli and Valerie Cross, counsel for the Petitioners and those other counsel listed on **Schedule "A"**;

THIS COURT ORDERS that:

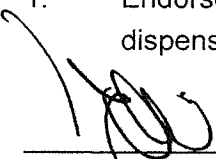
Access to Sealed Items permitted by:
[Select all applicable]

- Counsel of Record
- Parties on Record
- Further Court Order
- Others _____

Items to be sealed

Document Name:	Date filed <i>(Date on Court Stamp)</i>	Number of copies filed, including any extra copies for the judge.	Duration of sealing order: <i>(to specific date or until further order)</i>	Sought	Granted	
					YES	NO
1) <u>Entire File</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) <u>Specific Documents:</u> Affidavit #2 of Graham Thom sworn March 30, 2022 (the " Thom Affidavit "); and Affidavit #2 of Jennifer Alambre, sworn March 31, 2022 (the " Alambre Affidavit ", together with the Thom Affidavit " Sealed Items "). A redacted version of the Thom Affidavit omitting schedules A through C (pages 1-261) and of the Alambre Affidavit omitting schedule A (pages 1-94) be filed in the Court file	To be filed.	One (1)	Until further Court Order.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3) <u>Clerk's Notes</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) <u>Order:</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) <u>Reasons for Judgment</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

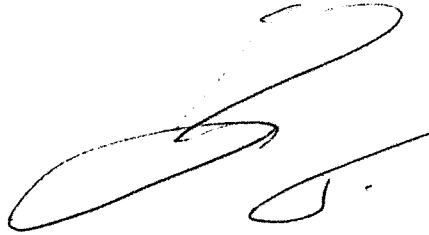
1. Endorsement of this Order by counsel appearing on this application is hereby dispensed with.



Signature of John Sandrelli
Lawyer for the Petitioners

By the Court.

Registrar





Schedule "A"

(List of Counsel)

Name of Counsel	Appearing For
Peter Rubin, Peter Bychawski and Claire Hildebrand	Romspen Investment Corporation
Vicki Tickle	R. Jay Management Ltd. and MNB Enterprises Inc.
Peter J. Reardon	CIBT Education Group Inc., and Global Education City (Richmond) Limited Partnership, by its general partner, GEC (Richmond) GP Inc.
Kibben Jackson	Alvarez & Marsal Canada Inc., the Proposed Monitor for 0989705 B.C. Ltd., Alderbridge Way Limited Partnership and Alderbridge Way GP Ltd.
Chris D. Simard	JV Driver Investments Inc.
Lance Williams	Metro-Can Construction (AT) Ltd.

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0989705 B.C. LTD., ALDERBRIDGE WAY GP LTD., AND ALDERBRIDGE
WAY LIMITED PARTNERSHIP

PETITIONERS

ORDER MADE AFTER APPLICATION

DENTONS CANADA LLP
BARRISTERS & SOLICITORS
250 Howe Street, 20th Floor
Vancouver, BC V6C 3R8
Tel.: (604) 687-4460
Attention: John Sandrelli

File No. 508753-89