



NO. S-222758
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT
OF 0989705 B.C. LTD., ALDERBRIDGE WAY GP LTD.,
AND ALDERBRIDGE WAY LIMITED PARTNERSHIP

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
MADAM JUSTICE FITZPATRICK) WEDNESDAY, THE 27th DAY OF
) SEPTEMBER, 2023

ON THE APPLICATION of Metro-Can Construction (AT) Ltd. (the "**Applicant**") coming on for hearing at Vancouver, British Columbia, on the 27th day of September, 2023; AND ON HEARING Lance Williams, counsel for the Applicant, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed; AND CONSENT to the terms of this Order being given by the Petitioners and the court-appointed Monitor, MNP Ltd.;

THIS COURT ORDERS AND DECLARES THAT:

1. The stay of proceedings against the directors of the Petitioners pursuant to the initial order pronounced in these proceedings on April 1, 2022, as amended and extended (the "**Initial Order**"), is hereby lifted and is of no force and effect against the Applicant in relation to claims set out in the Notice of Civil Claim filed September 13, 2021 in Action No. S-218110, Vancouver Registry (the "**Claim**").
2. This Order does not preclude or otherwise prejudice the Applicant's right to apply to lift the stay of proceedings as against the Petitioners for the purpose of allowing the Applicant to prosecute the Claim against the Petitioners to final judgment, including any appeals in relation thereto, provided that no enforcement steps shall be permitted

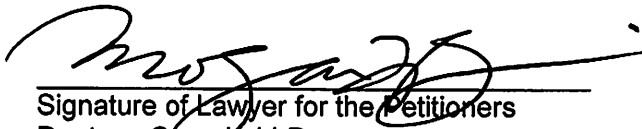
against the Petitioners so long as the stay of proceedings in the Initial Order remains extant, or with further leave of this Court.

3. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners and the Applicant is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

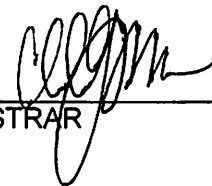


Signature of Lawyer for the Applicant
McCarthy Tétrault LLP
(H. Lance Williams)



Signature of Lawyer for the Petitioners
Dentons Canada LLP
(Morgan Burris)

BY THE COURT



REGISTRAR

SCHEDULE "A"

List of Counsel

Name of Counsel	Party Represented
Valerie Cross	0989705 B.C. LTD., Alderbridge Way GP Ltd. and Alderbridge Way Limited Partnership
Mishaal Gill	MNP Ltd.
Peter Rubin	Romspen Investment Corporation
Salman Bhura and John Sullivan	CIBT Education Group Inc., GEC Education City (Richmond) Limited Partnership and GEC (Richmond) GP Inc.
Adam Williams	JV Driver Investments Inc.
Lance Williams	Metro-Can Construction (AT) Ltd.

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[Attention: H. Lance Williams]

AGENT: JASON LEE – H L LITIGATION