

NO. S-222758 VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF 0989705 B.C. LTD., ALDERBRIDGE WAY GP LTD., AND ALDERBRIDGE WAY LIMITED PARTNERSHIP

PETITIONERS

ORDER MADE AFTER APPLICATION

		[Stay Extension Order]		
BEFORE)	THE HONOURABLE MADAM JUSTICE FITZPATRICK)	22/JULY/2022

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 22 day of July, 2022 (the "Order Date"); AND ON HEARING John Sandrelli and Valerie Cross, counsel for the Petitioners and those other counsel listed on <u>SCHEDULE "A"</u> hereto; AND UPON READING the material filed including, the Monitor's Third Report dated July 20, 2022; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Order pronounced by the Honourable Madam Justice Fitzpatrick on April 25, 2022 (the "ARIO").

- 2. The time for service of the Petitioners' Notice of Application dated July 20, 2022 (the "Notice of Application") is abridged such that the Notice of Application is properly returnable today.
- 3. All relief granted under the ARIO is extended until August $\frac{12}{2}$, 2022.
- 4. Further to paragraph 12 of the ARIO, the Stay Period provided for in the ARIO is hereby extended from August 3, 2022 to August \(\frac{1}{2}, 2022. \)
- 5. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of JOHN SANDRELLI

☐ Party ☐ Lawyer for the Petitioners

BY THE COURT

-REGISTRAP

Schedule "A"

(List of Counsel)

Counsel Name	Appearing For		
Peter Rubin	Romspen Investment Corporation		
Kibben Jackson and M. Gill	The Monitor, The Bowra Group Inc.		
Chris Simard, appearing by phone	JV Driver Investments Inc.		
Gavin Finlayson, appearing by phone	CIBT Education Group Inc., GEC Education City (Richma) LP; GEC (Micharma) GP Inc.		
Salman Bhura	CIBT Education Group In a. GEC Education (Richmond) LP City GEC (Richmond) GPING.		
	GEC (Richmond) GPINC.		

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PETITIONERS

ORDER MADE AFTER APPLICATION STAY EXTENSION ORDER

DENTONS CANADA LLP BARRISTERS & SOLICITORS 20th Floor, 250 Howe Street Vancouver, British Columbia V6C 3R8 Attn: John Sandrelli