



No. S-222758

Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
0989705 B.C. LTD., ALDERBRIDGE WAY GP LTD. AND
ALDERBRIDGE WAY LIMITED PARTNERSHIP**

PETITIONERS

MONITOR'S SUPPLEMENTAL REPORT TO THE FIFTH REPORT TO COURT

October 7, 2022

I. INTRODUCTION AND PURPOSE OF THE REPORT

1. This Monitor's Supplemental Report to the Fifth Report to Court (the "**Supplemental Report**") is filed, and should be read, in conjunction with the Monitor's Fifth Report to Court, dated October 3, 2022 (the "**Fifth Report**").
2. Capitalized terms not otherwise defined have the same meanings as those ascribed to them in the Fifth Report.
3. The purpose of this Supplemental Report is to rectify an unintentional drafting error in paragraph 28 of the Fifth Report.

II. PARAGRAPH 28 OF THE FIFTH REPORT

4. The Monitor advises the Court that there is a drafting error in paragraph 28 of the Fifth Report in that a material aspect of the foregoing paragraph was mistakenly omitted.
5. The Monitor advises that Paragraph 28 of the Fifth Report be deleted and replaced with the following:

28. *Based on the Monitor's review of the Cash Flow Forecast, nothing has come to its attention that causes the Monitor to believe that, in all material respects:*

- i. the hypothetical assumptions are not consistent with the purpose of the Cash Flow Forecast;*
- ii. the probable assumptions developed by management are not suitably supported and consistent with the plans of the Petitioners or do not provide a reasonable basis for the Cash Flow Forecast; or,*
- iii. the Cash Flow Forecast does not reflect the probable and hypothetical assumptions.*

All of which is respectfully submitted this 7th day of October, 2022

The Bowra Group Inc.

in its capacity as Monitor of Alderbridge Way GP Ltd.,
Alderbridge Way Limited Partnership and 0989705 B.C. Ltd.

Per:



Mario Mainella, CPA, CA, CIRP