

Industry Canada

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Office of the Superintendent of Bankruptcy Canada

District of:SaskatchewanDivision No.:02 - SaskatoonCourt No.:23-2991406Estate No.:23-2991406

Bureau du surintendant des faillites Canada

In the Matter of the Bankruptcy of:

## Vital Metals Canada Ltd.

Debtor

## MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

## Ordinary Administration

Date and time of bankruptcy:September 27, 2023, 13:49Security:\$0.00Date of trustee appointment:September 27, 2023September 27, 2023September 27, 2023Meeting of creditors:October 16, 2023, 11:00<br/>Meeting to be held via teleconference<br/>(877) 252-9279<br/>Conference ID: 673289260#, Saskatchewan<br/>Canada,September 27, 2023Chair:Trustee

## CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

E-File/Dépôt Electronique

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: September 27, 2023, 15:58 Official Receiver 123 2nd Avenue S, 7th Floor, Saskatoon, Saskatchewan, Canada, S7K7E6, (877)376-9902

