

October 6, 2020

**Notice to Creditors****Re: 1456982 Alberta Ltd. – in Bankruptcy (“1456982”)**

On November 29, 2019, an Initial Order was granted by the Court of Queen’s Bench of Alberta under the *Companies’ Creditors Arrangement Act, R.S.C. 1985 c. C-36, as amended* (the “CCAA”) in respect of Tlich Landtran Transport Ltd., 1456982, 1456998 Alberta Ltd. and Ventures West Transport Limited Partnership (collectively, the “Companies”). MNP Ltd. was appointed as Monitor (the “Monitor”) in the CCAA proceedings.

Pursuant to a Court Order granted on September 9, 2020, the Court approved the Monitor making voluntary assignments in bankruptcy for the Companies pursuant to Section 49 of the *Bankruptcy and Insolvency Act*. The assignments were filed with the Official Receiver on October 2, 2020.

Information on the Bankruptcy proceedings can be accessed on MNP’s website at [www.mnpdebt.ca/venturesbankruptcies](http://www.mnpdebt.ca/venturesbankruptcies).

Attached are the following documents:

1. Notice of Bankruptcy and First Meeting of Creditors;
2. Statement of Affairs; and
3. A proof of claim form/proxy.

The first meeting of creditors (the “Creditor Meeting”) is being held virtually on October 20, 2020 at 11:00 a.m. Please join via the following link:

<https://zoom.us/j/95891368374?pwd=N3pZeXhkR3kzajdQOUg5MVRzZjZpdz09>

Should you have any questions, please contact Andres Palacios at (587) 966-0920.

Yours truly,

**MNP LTD.** in its capacity as bankruptcy trustee  
of 1456982 Alberta Ltd., and not in its personal  
or corporate capacity



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Vanessa Allen, B. Comm, CIRP, LIT  
Senior Vice President

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-116138  
Estate No. 24-116138

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

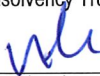
In the matter of the bankruptcy of  
1456982 Alberta Ltd.  
of the city of Edmonton, in the Province of Alberta

Take notice that:

1. 1456982 Alberta Ltd. filed an assignment in bankruptcy on the 2<sup>nd</sup> day of October 2020 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of October 2020 at 11:00 AM Please join using the following link:  
<https://zoom.us/j/95891368374?pwd=N3pZeXhkR3kzajdQOUq5MVRzbiZpdz09>
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 2nd day of October 2020.

MNP Ltd. - Licensed Insolvency Trustee  
Per:

  
\_\_\_\_\_  
Vanessa Allen - Licensed Insolvency Trustee  
1500, 640 - 5 Avenue SW  
Calgary AB T2P 3G4  
Phone: (403) 537-7620 Fax: (403) 537-8437

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

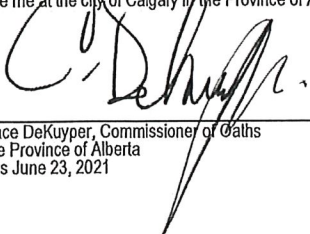
In the matter of the bankruptcy of  
 1456982 Alberta Ltd.  
 of the city of Edmonton, in the Province of Alberta


To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of October 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	2,500,839.02	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	0.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	2,500,839.02	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	0.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad .....	0.00
estimated to be reclaimable for .....	0.00	Estimated to produce .....	0.00
Total liabilities .....	2,500,839.02	4. Bills of exchange, promissory note, etc., as per list "F" ....	0.00
Surplus .....	NIL	5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	356,600.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	356,600.00
		Deficiency .....	2,144,239.02

I, Vanessa Allen of MNP Ltd. in its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of October 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Calgary in the Province of Alberta, on this 1st day of October 2020.

  
 Candace DeKuyper, Commissioner of Oaths  
 For the Province of Alberta  
 Expires June 23, 2021

  
 MNP Ltd. in its capacity as CCAA Monitor of  
 1456982 Alberta Ltd. and not in its personal  
 or corporate capacity

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

FORM 78 -- Continued


List "A"  
 Unsecured Creditors

1456982 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Calmont Leasing Ltd.	14610 Yellowhead Trail Edmonton AB T5L 3C5	1.00	0.00	1.00
2	CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
3	Denesoline Corporation	PO Box 11090 Yellowknife NT X1A 3X7	2,500,000.00	0.00	2,500,000.00
4	Denroche & Associates	PO Box 2910 - 5107 - 53rd Street Yellowknife NT X1R 2R2	833.02	0.00	833.02
5	Edmonton Kenworth Ltd Attn: Donna Pullen	17335-118 avenue Edmonton AB T5S 2P5	1.00	0.00	1.00
6	Tax and Revenue Administration Attn: Colleen Adair, Alberta Finance and Enterprise	9811 109th Street 6th Floor Edmonton AB T5K 2L5	1.00	0.00	1.00
7	TDF Group Inc.	11025 - 184th Street Edmonton AB T5S 0A6	1.00	0.00	1.00
8	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	1.00	0.00	1.00
<b>Total:</b>			<b>2,500,839.02</b>	<b>0.00</b>	<b>2,500,839.02</b>

01-Oct-2020

Date

  
 MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta  
 Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued


List "B"  
Secured Creditors

1456982 Alberta Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

01-Oct-2020

Date

  
MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued


List "C"  
Preferred Creditors for Wages, Rent, etc.

1456982 Alberta Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
					Total:	0.00	0.00	0.00

01-Oct-2020

Date

  
MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

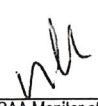
List "D"  
Contingent or Other Liabilities

1456982 Alberta Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

01-Oct-2020

Date

  
MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued


List "E"  
Debts Due to the Bankrupt

1456982 Alberta Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

01-Oct-2020

Date

  
MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta  
Ltd. and not in its personal or corporate capacity



District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

1456982 Alberta Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

01-Oct-2020

Date



MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Continued


List "G"  
Real Property or Immovables Owned by Bankrupt

1456982 Alberta Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

01-Oct-2020

Date

  
MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

FORM 78 -- Concluded

List "H"  
Property

1456982 Alberta Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Interest in Distribution Pool	560,000.00	356,600.00
			<b>Total:</b>	<b>356,600.00</b>

01-Oct-2020

Date

MNP Ltd. In its capacity as CCAA Monitor of 1456982 Alberta Ltd. and not in its personal or corporate capacity

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-116138  
Estate No. 24-116138

- FORM 31 / 36 -  
Proof of Claim / Proxy

In the matter of the bankruptcy of  
1456982 Alberta Ltd.  
of the city of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_

In the matter of the bankruptcy of 1456982 Alberta Ltd. of the city of Sherwood Park in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 2<sup>nd</sup> day of October 2020, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

MNP Ltd. - Licensed Insolvency Trustee  
Per:

\_\_\_\_\_  
Vanessa Allen - Licensed Insolvency Trustee  
1500, 640 - 5 Avenue SW  
Calgary AB T2P 3G4  
Phone: (403) 537-7620 Fax: (403) 537-8437  
E-mail: calgary.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.