

District of:  
Division No. -  
Court No.  
Estate No.

-- FORM 21 --  
Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the Matter of the Bankruptcy of  
Vaultose Digital Asset Services Inc.  
of the City of Markham  
in the Province of Ontario

This indenture made this 10th day of November 2023  
between  
Vaultose Digital Asset Services Inc.  
30 Valloncliffe Rd  
Markham ON L3T 2W8  
hereinafter called "the debtor"  
and  
MNP Ltd.  
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.


Signed at the City of Markham in the Province of Ontario, in the presence of Alexandra Vasil.



Alexandra Vasil  
Witness

10-Nov-2023

Date



Vaultose Digital Asset Services  
Inc.  
Debtor