

District of:
Division No. -
Court No.
Estate No. 23-2864626

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan

Take notice that:

1. Uni-Dream Food and Catering Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Uni-Dream Food and Catering Ltd.) on the 13th day of September 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of October 2022 at 11:00 AM at 800 - 119 4th Ave. South, Saskatoon, SK or Meeting via teleconference.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Saskatoon in the Province of Saskatchewan, this 13th day of September 2022.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Chelene Riendeau - Licensed Insolvency Trustee
800 - 119 4th Ave. South
Saskatoon SK S7K 5X2
Phone: (306) 664-8334 Fax: (306) 242-7844

District of:
Division No. -
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan

This indenture made this 12th day of September 2022

between

Uni-Dream Food and Catering Ltd.

8-1724 Quebec Avenue

Saskatoon SK S7K 1V9

hereinafter called "the debtor"

and

MNP Ltd.

hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Saskatchewan, in the presence of Chelene Riendeau .

e-Signed by Chelene Riendeau
2022-09-12 19:08:55:55 GMT

Chelene Riendeau
Witness

12-Sep-2022

Date

e-Signed by Zhao Li
2022-09-12 19:09:03:03 GMT

Uni-Dream Food and Catering
Ltd.
Debtor

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Uni-Dream Food and Catering Ltd., operating as Aunt Mary's Mennonite Restaurant
 of the City of Saskatoon
 in the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of September 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
225,413.67	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
1.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
225,414.67	Good
2. Secured creditors as per list "B"	0.00
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
4,857.74	Bad
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
0.00	Estimated to produce
Total liabilities	0.00
230,272.41	4. Bills of exchange, promissory note, etc., as per list "F" ...
Surplus	0.00
NIL	5. Deposits in financial institutions
	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	5,000.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	100.00
	Amount paid on capital
	100.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	1.00
	Total assets
	5,001.00
	Deficiency
	225,271.41

I, Zhao Li, of the City of Saskatoon in the Province of Saskatchewan, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 12th day of September 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Zhao Li stated as being located in the City of Toronto in the Province of Ontario before me at the City of Saskatoon in the Province of Saskatchewan, on this 12th day of September 2022 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

e-Signed by Chelene Riendeau
 2022-09-12 19:17:12:12 GMT
 Chelene Riendeau, Commissioner of Oaths
 For the Province of Saskatchewan
 Expires November 30, 2024

e-Signed by Zhao Li
 2022-09-12 19:10:24:24 GMT
 Zhao Li

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
 of the City of Saskatoon
 in the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 Uni-Dream Food and Catering Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Air West Mechanical Invoice #12458140	240 River Avenue Cochrane AB T4C 2C1	1.00	1.00	2.00
2	Alliance Energy Ltd. Invoice #042331	P.O. Box 1280 Regina SK S4P 3B8	317.32	0.00	317.32
3	BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko CEBA Loan	PO Box 57100 Etobicoke ON M8Y 3Y2	60,000.00	0.00	60,000.00
4	Canadiana Development Ltd. Attn: Carol Morgan	16-1724 Quebec Ave Saskatoon SK S7K 1V9	163,435.14	0.00	163,435.14
5	City of Saskatoon - Utilities Attn: Bonnie Fleming/Revenue Branch 102952247	222 Third Avenue North Saskatoon SK S7K 0J5	592.98	0.00	592.98
6	Loraas Disposal Services Ltd. Attn: Dah 028918	620 McLeod Street Regina SK S4N 4Y1	116.99	0.00	116.99
7	Poulin's Pest Management Professional 1023731	1524 Idylwyld Drive North Saskatoon SK S7L 1B1	614.42	0.00	614.42
8	SaskEnergy Incorporated Attn: Collections 91785336453	900-1777 Victoria Ave Regina SK S4P 4K5	335.82	0.00	335.82
Total:			225,413.67	1.00	225,414.67

12-Sep-2022

Date

e-Signed by Zhao Li

2022-09-12 19:10:41:41 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "B"
Secured Creditors

Uni-Dream Food and Catering Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

12-Sep-2022

Date

e-Signed by Zhao Li
2022-09-12 19:11:55:55 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "C"
Preferred Creditors for Wages, Rent, etc.

Uni-Dream Food and Catering Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Canadiana Development Ltd. Attn: Carol Morgan	16-1724 Quebec Ave Saskatoon SK S7K 1V9		-	4,857.74	0.00	4,857.74
Total:					4,857.74	0.00	4,857.74

12-Sep-2022

Date

e-Signed by Zhao Li

2022-09-12 19:12:41:41 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "D"
Contingent or Other Liabilities

Uni-Dream Food and Catering Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00		

12-Sep-2022

Date

e-Signed by Zhao Li

2022-09-12 19:13:06:06 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "E"
Debts Due to the Bankrupt
Uni-Dream Food and Catering Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

12-Sep-2022

Date

e-Signed by Zhao Li
2022-09-12 19:13:25:25 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Uni-Dream Food and Catering Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

12-Sep-2022

Date

e-Signed by Zhao Li
2022-09-12 19:13:38 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "G"

Real Property or Immovables Owned by Bankrupt

Uni-Dream Food and Catering Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

12-Sep-2022

Date

e-Signed by Zhao Li
2022-09-12 19:14:38:38 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Aunty Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan
List "H"
Property

Uni-Dream Food and Catering Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Restaurant equipment and furniture (estimate)	0.00	5,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	5,000.00

12-Sep-2022

Date

e-Signed by Zhao Li

2022-09-12 19:14:47:47 GMT

Zhao Li

District of:
Division No. -
Court No.
Estate No. 23-2864626

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Uni-Dream Food and Catering Ltd., operating as Auntie Maria's Mennonite Restaurant
of the City of Saskatoon
in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Uni-Dream Food and Catering Ltd. of the City of Saskatoon in the Province of Saskatchewan and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of September 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

800 - 119 4th Ave. South
Saskatoon SK S7K 5X2
Fax: (306) 242-7844

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.