District of:

Ontario

Division No. Court No.

12 - Ottawa 33-2658588

Estate No.

33-2658588

FORM 68

Original

x Amended

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of The Common Market Fine Foods Inc. of the City of Kingston, in the County of Frontenac in the Province of Ontario

Take notice that:

- 1. The Common Market Fine Foods Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against The Common Market Fine Foods Inc.) on the 17th day of July 2020 and the undersigned, John Haralovich, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 6th day of August 2020 at 2:30 PM at Ottawa_105, 1600 Carling Avenue, Suite 800, Ottawa, ON or Meeting to be held by skype, contact the LIT for email instructions.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 16th day of July 2020.

MNP Ltd. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800 Ottawa ON K1Z 1G3

Phone: (613) 691-4270 Fax: (613) 726-9009

Ontario

Division No.

Court No. Estate No. 12 - Ottawa

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> in the Matter of the Bankruptcy of The Common Market Fine Foods Inc. of the City of Kingston, in the County of Frontenac in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 16th day of July 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

| 1. Unsecured creditors as per list "A" | 377,554.00 |
|---|------------|
| Balance of secured claims as per list "B" | 0.00 |
| Total unsecured creditors | 377,554.00 |
| 2. Secured creditors as per list "B" | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 |
| Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for | 2.00 |
| Total liabilities | 377,556.00 |
| Surplus | NIL |

ASSETS (as stated and estimated by the officer)

X Original

Amended

| , , | |
|---|------|
| 1. Inventory | 0.00 |
| 2. Trade fixtures, etc | |
| 3. Accounts receivable and other receivables, as per list "E" | |
| Good | |
| Doubtful | |
| Bad | |
| Estimated to produce | 0.00 |
| 4. Bills of exchange, promissory note, etc., as per list "F" | |
| 5. Deposits in financial institutions | 0.00 |
| 6. Cash | |
| 7. Livestock | |
| 8. Machinery, equipment and plant | |
| 9. Real property or immovable as per list "G" | |
| 10. Furniture | 0.00 |
| 11. RRSPs, RRIFs, life insurance, etc | |
| 12. Securities (shares, bonds, debentures, etc.) | |
| 13. Interests under wills | 0.00 |
| 14. Vehicles | |
| 15. Other property, as per list "H" | |
| If bankrupt is a corporation, add: | |
| Amount of subscribed capital 10 | 0.00 |
| Amount paid on capital | 0.00 |
| Balance subscribed and unpaid | 0.00 |
| Estimated to produce | |
| Total assets | 0.00 |
| Deficiency | |
| Dollow, 111111111111111111111111111111111111 | |

I, Louise Stalker, of the City of Kingston in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 16th day of July 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Kingston in the Province of Ontario, on this 16th day of July 2020.

John Haralovich, Commissioner of Oaths

For the Province of Ontario Expires June 10, 2022

Louise Stalker

John Pierre Haralovich, A Commissioner, etc., Province of Ontario, For MNP Ltd. Expires June 10, 2022.

District of: Division No. Court No.

Estate No.

Ontario 12 - Ottawa

FORM 78 -- Continued

List "A" Unsecured Creditors

The Common Market Fine Foods Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1 | Bell Canada F-88 - Business Attn: Insolvency Department 531956735 | 1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3 | 774.00 | 0.00 | 774.00 |
| 2 | Bell Canada F-88 - Business Attn: Insolvency Department 613 548 8400 | 1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3 | 260.00 | 0.00 | 260.00 |
| 3 | BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com CERB | PO Box 57100 Etobicoke ON M8Y 3Y2 | 40,000.00 | 0.00 | 40,000.00 |
| 4 | BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko 0016 1061 664 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 1,050.00 | 0.00 | 1,050.00 |
| 5 | Cintas Corporation (Kingston/Napanee) 16427231 | 1150 Gardiner Rd Kingston ON K7P 1R7 | 305.00 | 0.00 | 305.00 |
| 6 | County Roasters Inc. Re: The Common Market | 1A - 94 Main Street Picton ON K0K 2T0 | 1,756.00 | 0.00 | 1,756.00 |
| 7 | CRA - Tax - Ontario 818697260 RP0001 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 1,699.00 | 0.00 | 1,699.00 |
| 8 | CRA - Tax - Ontario 818697260 RT0001 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 6,712.00 | 0.00 | 6,712.00 |
| | Creel & Gambrel Re: The Common Market | 452 Heathcliffe Lane Glenburnie ON K0H 1S0 | | 0.00 | 388.00 |
| | David Casson Promissary | 151 Barrett Court Unit 803 Kingon ON K7L 5H6 | 4,943.00 | 0.00 | 4,943.00 |
| | Dream Come True Kitchen Attn: Marie Garrard Re: The Common Market | 1062 Gardiner's Road Kingston ON K7P 2R7 | 1,976.00 | 0.00 | 1,976.00 |
| | Findlay Foods Ltd. 2779 | 675 Progress Avenue Kingston ON K7M 0C7 | 2,206.00 | 0.00 | 2,206.00 |
| | Garlic Fields Re: The Common Market | 3380 Latimer Road RR1 Elginburg ON K0H 1M0 | 4.00 | 0.00 | 4.00 |
| | Heather Ford Promissary Note | 20 Gore Street Unit 202 Kingston ON K7L 2L1 | 12,431.00 | 0.00 | 12,431.00 |
| | John and Knelda Johnson Promissary Note | 135 Ontario Street Kingston ON K7L 2Y4 | 53,184.00 | 0.00 | 53,184.00 |
| | Kingston Trolley Tours Re: The Common Market | Kingston Destination Group 248 Ontario Street Kingston ON K7L 2Z1 | 171.00 | 0.00 | 171.00 |
| | Madhu Mehan Re: The Common Market | 1170 Escala Crescent Kingston ON K7R 0H6 | 25.00 | 0.00 | 25.00 |
| | Manco Recycling Systems 1154 | 109 Enviro Park Lane P.O. Box 1154 Napanee ON J7R 3L4 | 1,255.00 | 0.00 | 1,255.00 |
| | Multatuli Coffee Merchants Re: The Common Market | 3-721 Progress Avenue Kingston ON K7M 6S4 | 466.00 | 0.00 | 466.00 |
| | OnDeck Capital 2966362085171319 | 1400 Broadway New York NY 10018 USA | 12,643.00 | 0.00 | 12,643.00 |

| 16-Jul-2020 | Musicata |
|-------------|----------------|
| Date | Louise Stalker |

District of: Division No. Court No. Estate No. Ontario 12 - Ottawa

FORM 78 -- Continued

List "A" Unsecured Creditors

The Common Market Fine Foods Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 21 | Ontario Natural Food Co-op COMMONM00W | 5685 McLaughlin Road Mississauga ON L5R 3K5 | 498.00 | 0.00 | 498.00 |
| 22 | Print Fusion Inc. Re: The Common Market | 323 Bath Road Kingston ON K7M 2X6 | 72.00 | 0.00 | 72.00 |
| | Reids Dairy 3510 | 222 Bell Blvd P.O. Box 997 Belleville ON K8N 5B6 | 2,938.00 | 0.00 | 2,938.00 |
| | Rose Scale Ltd. Re: The Common Market | 1325 Old Highway 2, Unit 3 Belleville ON K8N 4Z2 | 275.00 | 0.00 | 275.00 |
| 25 | Snap Cab Canada Promissary Note | 70 Railway Street Kingston ON K7K 2L8 | 16,562.00 | 0.00 | 16,562.00 |
| 26 | SOCAN Foundation Attn: Rick MacMillan Re: The Common Market | 41 Valleybrook Dr North York ON M3B 2S6 | 233.00 | 0.00 | 233.00 |
| | Southeastern News Service Re: The Common Market | 2-592 Justus Drive Kingston ON K7M 4H4 | 89.00 | 0.00 | 89.00 |
| 28 | Sunil Chaudhry Re: Short term loan | 23 Wallace Place Kingston ON K7M 6B8 | 13,166.00 | 0.00 | 13,166.00 |
| 29 | Sunil Chaudhry Re: Short Term Loan | 23 Wallace Place Kingston ON K7M 6B8 | 15,659.00 | 0.00 | 15,659.00 |
| | Sunil Chaundhry Promissary Note | 23 Wallace Place Kingston ON K7M 6B6 | 174,704.00 | 0.00 | 174,704.00 |
| 31 | The Happy Bookkeeper Re: The Common Market | 158 Arthur Street Gananoque ON K7G 1A9 | 2,025.00 | 0.00 | 2,025.00 |
| | Wilton Cheese Factory Re: The Common Market | 287 Simmons Road RR2 Odessa ON K0H 2H0 | 1,424.00 | 0.00 | 1,424.00 |
| | Workplace Safety and Insurance Board Attn: c/o Collection Services 4051371 | 200 Front St W Toronto ON M5V 3J1 | 4,933.00 | 0.00 | 4,933.00 |
| | Zuccarini Importing Company THCM01 | 1335 Davenport Road Toronto ON M6H 2H4 | 2,728.00 | 0.00 | 2,728.00 |
| | | Total: | 377,554.00 | 0.00 | 377,554.00 |

| 16-Jul-2020 | Audi Satu |
|-------------|-----------------|
| Date | l quise Stalker |

Ontario

Court No. Estate No. 12 - Ottawa

FORM 78 -- Continued

List "B" Secured Creditors

The Common Market Fine Foods Inc.

| No | о. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|----|----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------------|------------------|
| L | | • | Total: | 0.00 | | | 0.00 | 0.00 | 0.00 |

16-Jul-2020

Date

Louise Stalker

Ontario 12 - Ottawa

Court No. Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

The Common Market Fine Foods Inc.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|-----|------------------|------------------------|-----------------|---|-----------------|---------------------------|---------------------------------------|
| | | 0.00 | 0.00 | 0.00 | | | |

16-Jul-2020 Date

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12 - Ottawa Court No. Estate No.

FORM 78 -- Continued

List "D" Contingent or Other Liabilities

The Common Market Fine Foods Inc.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|-----|--|---|------------------------------|--|------------------------------|---------------------|
| 1 | Cosmedx Re: The Common Market | 130 Ontario Street Kingston ON K7L 2Y4 | 1.00 | 0.00 | | Unclaimed |
| | Viner, Kennedy, Frederick, Allan & Tobias LLP Attn: David Doyle Supp. Creditor Findlay Foods | 366 King Street East Suite 300 Kingston ON K7K 6Y3 | 1.00 | 0.00 | | Unclaimed |
| | | 2.00 | 0.00 | | | |

16-Jul-2020

Date

Ontario 12 - Ottawa

Court No. Estate No.

List "E" Debts Due to the Bankrupt

FORM 78 -- Continued

The Common Market Fine Foods Inc.

| No. | Name of debtor | Address and occupation | | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|----------------|------------------------|----------------------|--|--|-----------------|----------------------|---|
| | Total: | | 0.00 0.00 0.00 | | | 0.00 | | |

16-Jul-2020

Date

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Ontario 12 - Ottawa

Court No. Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

The Common Market Fine Foods Inc.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|-----|--|---------|------------|---------------------------------|---------------|----------------------|--|
| | Total: | | | | | 0.00 | |

16-Jul-2020

Date

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Ontario 12 - Ottawa

Court No. Estate No.

FORM 78 -- Continued

List "G" Real Property or Immovables Owned by Bankrupt

The Common Market Fine Foods Inc.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|--------------------------------|-----------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

16-Jul-2020

Date

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District of: Division No. Court No.

Estate No.

Ontario 12 - Ottawa

12 - Ottawa

FORM 78 -- Concluded

List "H" Property

The Common Market Fine Foods Inc. FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (I) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 0.00 |

| 16-Jul-2020 | |
|-------------|--|
| Date | |

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Louise Stalker

District of: Division No. Court No.

Estate No.

Ontario 12 - Ottawa

> -- FORM 21 --Assignment for the General Benefit of Creditors (Section 49 of the Act)

In the Matter of the Bankruptcy of
The Common Market Fine Foods Inc.
of the City of Kingston, in the County of Frontenac
in the Province of Ontario

This indenture made this 16th day of July 2020 between

The Common Market Fine Foods Inc.
136 Ontario Street
Kingston ON K7L 2Y4
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Kingston in the Province of Ontario, in the presence of John Haralovich.

16-Jul-2020

John Haralovich Witness Date

The Common Market Fine Foods Inc.

Debtor

Authorize a Representative for Access by Phone and Mail

Representatives

Get access to your client's information **faster** online using "Represent a Client."

Go to **canada.ca/cra-login-services** and log in.

Individuals and Business owners

If you are a Canadian individual or business, you can view, add, or modify an authorized representative online using our online services at canada.ca/cra-login-services.

Use this form to authorize a representative to communicate on your behalf with the CRA **only** by phone, fax, and mail. For more information, **see page 3**.

| □Part 1 - Identification | | | | | |
|--|--|------------------|-----------|--|--|
| Complete all lines that apply. | | | | | |
| I am giving my representa | ative access to my accounts filled in below. | | | | |
| SIN, TTN, or ITN | First name | Last name | | | |
| | | | | | |
| Trust account number | Trust name | | | | |
| Т | | | | | |
| Non-residential account number | Non-resident account name | | | | |
| NR | | | | | |
| Business number | Business name | | | | |
| 200355014 | The Common Market Fine Foods Inc. | | | | |
| Choose only one of the fo | ollowing business options: | | | | |
| · · | ccess to all my business number program accounts | i. | | | |
| Ontion 2 Cive se | acce to apposite business number program account | a to | | | |
| Option 2 - Give ac | cess to specific business number program accour | its. | | | |
| | For a list of supported program identifiers , see page 3. | | | | |
| Program identifier All reference A specific reference number (two letters) numbers (four digits) | | | | | |
| | | | | | |
| | or | | | | |
| | | | | | |
| | | | | | |
| – Part 2 - Representative information ———————————————————————————————————— | | | | | |
| Choose one of the following options and fill in the required information: | | | | | |
| Option 1 - I am authorizing an individual: | | | | | |
| Individual's first name | Last name | Telephone number | Extension | | |
| X Option 2 - I am authorizing a firm: | | | | | |
| Firm name | G | Telephone number | Extension | | |
| MNP Ltd. | | (613) 691-4262 | | | |



| Protected E | when | comp | leted |
|-------------|------|------|-------|
|-------------|------|------|-------|

| ─ Part 3 - Type of access ──── | | | | | |
|--|--------------------------------------|--|--|--|--|
| Check only one of the following options: | | | | | |
| Option 1 - Allow view only access. | | | | | |
| We can disclose information on your account to your representative. Your representative can also make payment arrangements for you. | | | | | |
| X Option 2 - Allow update and view acc | ess | | | | |
| We can disclose information on your account to your representative. Your representative can also request to make some changes on your account. For a list of things your representative will not be able to update, see page 3. | | | | | |
| − Part 4 - Authorization expiry date −− | | | | | |
| If you want this authorization to expire, enter | an expiry date. | | | | |
| Expiry date (YYYYMMDD): 20210731 | | | | | |
| Part 5 - Certification ———— | | | | | |
| You must have signing authority for the in processed will be returned to the individual of | | | | | |
| Choose the appropriate option (for an indivi | dual or trust): | | | | |
| I am the: taxpayer | | | | | |
| administrator, executor, liquidator, power of attorney, trustee, or legal guardian or parent of a taxpayer under the age of 16 | | | | | |
| Choose the appropriate option (for a business): | | | | | |
| I am the: owner | | | | | |
| corporate director, corporate officer, individual with delegated authority, officer of a non-profit organization, partner of a partnership, or trustee of a trust | | | | | |
| This form will not be processed if your name before signing this form that we have complete. | | | | | |
| First name | Last name | Telephone number | | | |
| Louise | Stalker | (613) 531-2599 | | | |
| I certify that the information given on this for | n s correct and complete. | | | | |
| Signature: | | Date (YYYYMMDD): 20200716 | | | |
| Mailing address (if you are signing this form | on behalf of an individual or trust) | City | | | |
| Province, territory, or state | Country | Postal or ZIP code | | | |
| Once completed, send this form to your tax For more information, see page 4. | x centre within six months of the da | ate it was signed or it will not be processed. | | | |

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act, the Excise Tax Act, the Tax Administration Act, and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 015, CRA PPU 017, CRA PPU 017, CRA PPU 018, CRA PPU 0194, CRA PPU 140, CRA PPU 178 and CRA PPU 218 on Info Source at canada.ca/cra-info-source.

The Common Market Fine Foods Inc. 136 Ontario Street Kingston ON K7L 2Y4

- Accounting Records Letter -

In connection with your bankruptcy, we have certain accounting records in our office.

Rule 68 of the Bankruptcy and Insolvency Act provides "The books, records and documents of a debtc shall be delivered by the trustee, after he has received his discharge, to the bankrupt debtor.... unless the trustee has been instructed in writing by the bankrupt debtor or officer.... to dispose of such books, records and documents."

Would you therefore, please instruct us by signing the appropriate instruction at the foot of this letter a returning it to us.

| Your early attention is appreciated. | |
|--|--|
| MNP Ltd Ligensed Insolvency Trustee | |
| | |
| 1600 Carling Avenue, Suite 800 | |
| Ottawa ON K1Z 1G3 | |
| Phone: (613) 691-4270 Fax: (613) 726-9009 | |
| Please return the records to us at the appropriate | e time. We will be responsible for the shipping charge |
| OR: | |
| Please destroy the records referred to, at the app | propriate time. The state of t |
| Date | Signed |

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

- Notice to officer of bankrupt corporation of duties -

In the Matter of the Bankruptcy of
The Common Market Fine Foods Inc.
of the City of Kingston, in the County of Frontenac
in the Province of Ontario

You are hereby notified of the duties imposed upon you by the Bankruptcy and Insolvency Act and otleatures of this Act that affect you in your capacity as an officer of the bankrupt corporation. You are expected to study carefully the documents you have received, namely:

Sections 158, 159, 178, 198, 199 and 200 of the Bankruptcy and Insolvency Act.

as a breach of your duties could make you liable to prosecution.

ACKNOWLEDGEMENT

I, the undersigned officer of the bankrupt corporation, hereby acknowledge receipt of the above documents and state that the contents have been adequately explained to me.

| mise Stalk | |
|--|-------------|
| | 16-Jul-2020 |
| The Common Market Fine Foods Inc. By: Louise Stalker, President | Date |
| | 16-Jul-2020 |
| Signature of witness | Date |