

November 14, 2023

TO ALL CREDITORS:

Dear Sir/Madam:

Re: TechCanada Contracting Ltd.

TechCanada Contracting Ltd. (the "Company") made an assignment into Bankruptcy on November 10, 2023. MNP Ltd. was appointed as Licensed Insolvency Trustee (the "Trustee"). Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of the Company.

The First Meeting of Creditors will take place on November 28, 2023, at 2:00 PM (MST) and will be held via teleconference with the following call in details:

Dial-in Number: 1-877-252-9279 (U.S. and Canada)

Access Code: 893 191 308#

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate, and provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

You may send your completed claim by mail, fax, or email to isobel.smith@mnp.ca.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Isobel Smith at 587-520-1615.

Yours truly,

MNP Ltd.

Licensed Insolvency Trustee in the Bankruptcy of TechCanada Contracting Ltd.

Per:



Kristin Gray, CPA, CA, CIRP, LIT

Enclosure

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3008542
Estate No. 25-3008542

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

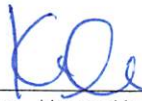
In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. TECHCANADA CONTRACTING LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against TECHCANADA CONTRACTING LTD.) on the 10th day of November 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of November 2023 at 2:00 PM at meeting to be held via teleconference, phone in number: 1(877)252-9279, Passcode: 893 191 308#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 14th day of November 2023.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Kristin Gray - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 53(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 TECHCANADA CONTRACTING LTD.
 of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 9th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
4,032,816.49	100,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
562,454.28	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
4,595,270.77	Good
2. Secured creditors as per list "B"	1,655,761.00
3,262,977.00	Doubtful
3. Preferred creditors as per list "C"	3,077,264.00
260,000.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	1,655,761.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
8,118,247.77	0.00
Surplus	5. Deposits in financial institutions
NIL	7,216.00
	6. Cash
	0.00
	7. Liveslock
	0.00
	8. Machinery, equipment and plant
	200,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	1,300,000.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	3,262,977.00
	Deficiency
	4,855,270.77

I, ARIC FERGUSON, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 9th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by ARIC FERGUSON stated as being located in the City of Kamloops in the Province of British Columbia before me at the City of Kamloops in the Province of British Columbia, on this 9th day of November 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



DECLARED BEFORE ME at the city of Kamloops
 in the Province of British Columbia, Canada, this
 9th Day of November 20 23

Julia Margaret Maika
 A Notary Public in and for the
 Province of British Columbia, Canada.
 Permanent Commission

Aric Ferguson
 ARIC FERGUSON

Julia Margaret Maika
 NOTARY PUBLIC
 600 B - 235 1st Avenue
 Kamloops, BC V2C 3J4, Canada
 250-682-2984

Creditor Mailing List

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	ARIC FERGUSON		1400, 800 5 Avenue SW Calgary AB T2P 0N3	
Preferred	Employees		Suite 1400, 800 5 Avenue SW Calgary AB T2P 3T6	260,000.00
Secured	Factors Western Inc		4321 23B Street NW, #204 Calgary AB T2E 7V9	455,761.00
	Jim Pattison Industries Ltd.		4937 Regent Street Burnaby BC V5C 4H4	1,300,000.00
	Receiver General - Canada Revenue Agency - Source		c/o Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E1	719,670.28
	Royal Bank of Canada		36 York Mills Road, 4th Floor Toronto ON M2P 0A4	787,545.72
Unsecured	1st Call Rentals		7547 Hedley Ave Burnaby BC V5E 2R1	42,195.68
	4Refuel Canada LP		C/o C9587C PO Box 9587, Station M Calgary AB T2P 5L8	3,244.94
	ABI Hazmat Corp.		Unit B – 752 Athabasca Street East Kamloops BC V2H 1C9	13,529.26
	Acme Fire and Safety Co. Ltd.		7015 Curragh Ave Burnaby BC V5J 4V6	33,264.68
	Alberta Breaker & Supply Co Ltd		5734 Burbank Crescent SE Calgary AB T2H 1Z6	9,847.95
	All-Roads Insulation Services Ltd		P.O. Box 10065 RPO HART Prince George BC V2K 5Y1	22,277.86
	Alliance Engineering Works Ltd		6793 Kirkpatrick Cresnet Saanichton BC V8M 1Z8	6,966.95
	Allrite Heating and Ventilation Ltd		869 - 5th Ave Prince George BC V2L 3K5	8,991.95
	Bandstra Transportation Systems		PO Box 85 Smithers BC V0J 2N0	23,275.52
	BC Floors Flooring Company		4954 Victoria Drive Vancouver BC V5P 3T6	10,845.37
	Bluebird Cabs Ltd.		2nd Floor, 2612 Quadra Street Victoria BC V9T 4E4	1,905.90
	Boughton Law Corporation		700 - 595 Burrard Street Vancouver BC V7X 1S8	2,791.57
	Brock White / Brafasco Acct - 89405		21021 100A Avenue Langley BC V1M 3X6	33,394.37
	Brogan Fore & Safety - Former Guillevin Safety		155 Glendeer Circle SE - Suite 102 Calgary AB T2H 2S8	3,507.11
	Calgary Fasteners & Tools Ltd.		#1, 1288 - 42 Avenue S.E. Calgary AB T2G 5P1	173.25
	CanPro Deck & Rail Ltd.		109-2031 Malaview Ave W Sidne BC V8L 5X6	1,050.00
	Centurion 2000 Fire Protection		7015 Curragh Avenue Burnaby BC V5J 4V6	67,893.51
	Century Interiors Ltd.		Bay C1, 3911 Brandon St SE Calgary AB T2G 4A7	251,914.58

Creditor Mailing List

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Claw Roofing Specialists		1006165 Alberta Limited 4538 14th Street NE Calgary AB T2E 6T7	80,225.63
	Cooper Equipment Rentals Limited		429 - 39 St North Lethbridge AB T1H 5T2	31,274.00
	Cutting Edge Consulting Inc		PO Box 26035 Valleyview PO Kamloops BC V2C 0A9	4,273.50
	DBI Dry Blast Inc		20820 - 107 Avenue NW Edmonton AB T5S 1X1	22,485.76
	Dek Smart Railing		9685 Agur Street Summerland BC V0H 1Z2	12,283.08
	DMT Business Group		1110 - 41 Street N Lethbridge AB T1H 5M1	1,689.79
	Docktor Freight Solutions		4507 - 8A Street NE Calgary AB T2E 4J6	15,650.25
	Drain Doctor Plumbing & Heating Services		Chiles Industrial Road Red Deer AB T4N 5G6	168.00
	DriverCheck, Inc.		PO Box 1186 Ayr ON N0B 1E0	4,237.72
	E.B. Horsman & Son (Acct 44122) - ONLINE PAYMENT		19295 25th Ave Surrey BC V3Z 3X1	13,657.48
	E.B. Horsman & Son - BC Account 55083 - ONLINE Payment		19295 - 25 Avenue Surrey BC V3Z 3X1	248,202.20
	Edmonton Staffing Services		53222 HWY 44 Spruce Grove AB T7X 3L3	21,548.63
	ESP HiTech Inc.		#235 - 10654 82 Avenue Edmonton AB T6E 2A7	6,568.80
	ETIC Workforce Solutions		1262 Copperhead Drive Kamloops BC V2E 0A1	8,004.12
	Ferguson Group Ltd.		1400, 8th Ave SW Calgary AB T2P 0N3	325,473.78
	Ferguson Properties Ltd.		1400, 8th Ave SW Calgary AB T2P 0N3	1,004,210.59
	Fort Modular Inc.		29303 MarshMcCormick Road Abbotsford BC V4X 2B4	1,752.12
	FSJ Quality Electric		Unit 1, 8712 100 Avenue Fort St. John BC V1J 1X1	18,566.42
	GF Solutions		101 Legacy Glen Common Calgary AB T2X 3Y9	525.00
	GFL Environmental Inc.		8409 - 15th Street NW Edmonton AB T6P 0B8	641.04
	Grainger Canada - Acct 0887774581		PO BOX 2970 Winnipeg MB R3C 4B5	2,968.60
	Graphix in Motion		#29, 9151 44 ST SE Calgary AB T2C 2P7	456.75
	Greenscape Irrigation Inc.		743 Sierra Crescent SW Calgary AB T2W 0P2	179.03
	Guillevin Calgary SE - Branch 0451 (86-01285) NOW 35406		Unit 102 - 155 Glendeer Circle SE Calgary AB T2H 2S8	342,925.34
	Hall Environmental Inc.		7021 Barnhartvale Rd Kamloops BC V2C 6V7	3,533.25

Creditor Mailing List

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Herc Rentals		C/O T9699 PO Box 9699, STN A Toronto ON M5W 1P8	59,378.94
	Inglehart & Sons Construction Ltd.		SS2 LCD Main S 26 C 28 Fort St. John BC V1J 4M7	38,667.88
	Jordan J's Flooring		975 Notre Dame Dr Kamloops BC V2C 5P8	9,300.00
	K&S Services Group		2-6172 Alington Road Duncan BC V9L 2E9	1,438.50
	Kamloops Alarm		1339 McGill Rd Kamloops BC V2C 6K7	23,091.35
	KMS Tools & Equipment		6311 Centre St S Calgary AB T2H 0C7	9,497.97
	Lac La Biche Building Products Ltd.		Sentinel Industrial Park, Box 1949 Lac La Biche AB T0A 2C0	262,267.62
	Lawson Engineering Ltd		201-2110 11th Ave NE Salmon Arm BC V1E 4N2	299.94
	MacDunn Controls Ltd		4179 Northwood Pulpmill Road Prince George BC V2K 5R8	66,336.17
	McLean & Armstrong LLP		300-1497 Marine Drive West Vancouver BC V7T 1B8	4,265.90
	Metro Vancouver Railings Ltd.		12294 104 Ave Unit 106 Surrey BC V3V 3H3	34,860.00
	Mircom Technologies Limited		Mircom C/O Lock Box C05012C PO Box 45 Station M Calgary AB T2P 2G9	3,695.70
	NDRM Construction Ltd.		1650 # 212 Barclay Street Vancouver BC V6G 1K1	10,678.50
	Northland Properties - Acct C001828		310-1755 West Broadway Vancouver BC V6J 4S5	56,346.68
	Nu-Vue Exteriors LTD		#7 - 1121 12th Street Kamloops BC V2B 8A7	39,921.00
	Nutech, Phoenix Fire, Life, Safety		4-953 Laval Crescent Kamloops BC V2C 5P4	254.73
	Pace Technologies Inc.		9604 - 41 Ave, Edmonton Edmonton AB T6E 6G9	5,617.50
	Paradigm Panels		756 Old Sawmill Court Louis Creek BC V0E 2E0	31,885.28
	Partition Systems Ltd.		1647 - 70 Ave, Edmonton Edmonton AB T6P 1N5	697.80
	Purolator Inc.		PO Box 7006 Toronto ON M5C 3E2	4,548.71
	Quality Inn & Conference Centre Red Deer		7150 - 50th Ave Red Deer AB T4N 6A5	8,680.72
	Receiver General - Canada Revenue Agency - GST		c/o Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E1	150,000.00
	Remstar Roofing & Exteriors		6785 - 52 Ave Red Deer AB T4N 4K8	19,392.48
	Revolve Industries Inc.		5475 53 Ave SE Calgary AB T2C 4N2	2,961.00
	Robertson Electric Wholesale		3455A Gardner Crt. Burnaby BC V5G 3K8	2,027.65

Creditor Mailing List

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Robin Ray Professional Corporation		Suite 3, 1406 3 Ave S Lethbridge AB T1J 0K6	3,219.30
	Royal Bank of Canada		36 York Mills Road, 4th Floor Toronto ON M2P 0A4	562,454.28
	Shoo-in and Sons Contracting		PO Box 242, Barriere Barriere BC V0E 1E0	29,505.84
	Shred-It International ULC		P.O. Box 15781, Station A Toronto ON M5W 1C1	769.18
	Siemens Solutions Inc		130 Cranfield Green SE Calgary AB T3M 1C6	157.50
	Signature Lighting and Fans		3500 - 7 St SE Calgary AB T2G 2Y8	787.50
	Signature Signs Ltd		431 Victoria Street West Kamloops BC V2C 1A6	599.20
	Slegg Building Materials		PO BOX. 580, 7281 Trans-Canada Hwy Duncan BC V9L 3X9	51,508.83
	SM Concrete Ltd		564 Coyoto Dr. Kamloops BC V2C 6T9	51,800.00
	Texcan Calgary - PAY ONLINE		#105, 10710 - 25 Street N.E. Calgary AB T3N 0A1	59,262.76
	Thrive Business Strategies		5535 Dallas Drive Kamloops BC V2C 4W9	3,150.00
	Total Power Limited		6450 Kestrel Road Mississauga ON L5T 1Z7	35,130.08
	Transpera Technologies Inc.		Suite 102, 7710 5 Street SE Calgary AB T2H 2L9	27,690.23
	Tridon Communications		6172 50th St NW Edmonton AB T6B 2N7	10,858.84
	Trimble Europe B.V.		C/O T10271C P.O. Box 4918 STN A Toronto ON M5W 0C9	2,070.00
	Tyco Integrated Fire & Security Canada, Inc o/a Johnson Controls		431 Manitou Rd SE Calgary AB T2G 4C2	9,473.34
	Ultimate Tradesmen Ltd		10582 109 Street Edmonton AB T5H 3B2	19,006.02
	Vallen		#188, 11870 88 Avenue Fort Saskatchewan AB T8L 0K1	424.36
	Vesta Dynamics Inc		5071 Seon Crescent Kelowna BC V1W 5G8	19,087.02
	Vipond Inc.		1 - 415 60th Ave S.E. Calgary AB T2H 2J5	1,505.70
	WCB - Alberta		PO Box 2323 Edmonton AB T5J 3V3	1.00
	Wel-Can Welding & Fabrication Ltd.		8225 Chiles Industrial Ave Red Deer AB T4P 1H2	15,374.38
	Wesco - PAY ONLINE		11195 42 St SE Calgary AB T2C 0J9	136,022.41
	West Coast Cutting & Coring Group Ltds		1540 Springhill Road Parksville BC V9P 2T2	661.50
	Westburne West		Box 1107 STN. "T" Calgary AB T2H 2J1	67.15

Creditor Mailing List

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	WorkSafeBC		PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	1.00

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. Give the complete address where all notices or correspondence is to be forwarded.
2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
4. The status of the claim must be shown at Section 4. Select the appropriate category.

- UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

- SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

- PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
7. Form 36 – Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3008542
Estate No. 25-3008542

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of TECHCANADA CONTRACTING LTD. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 10th day of November 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta
Division No. 02 - Calgary
Court No. 25-3008542
Estate No. 25-3008542

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3008542
Estate No. 25-3008542

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
TECHCANADA CONTRACTING LTD.
of the City of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Fax: (780) 409-5415
E-mail: Edmonton.Insolvency@mnp.ca