

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 33-2983557  
Estate No. 33-2983557

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario

Take notice that:

1. Tankhouse Development Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Tankhouse Development Inc.) on the 7th day of September 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 27th day of September 2023 at 10:00 AM at 1600 Carling Avenue, Suite 800, Ottawa, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 7th day of September 2023.

MNP Ltd. - Licensed Insolvency Trustee

*MNP*

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1600 Carling Avenue, Suite 800  
Ottawa ON K1Z 1G3  
Phone: (613) 691-4270 Fax: (613) 726-9009

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario

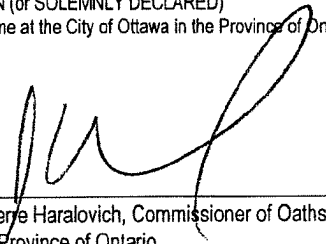
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of September 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" .....	1. Inventory .....
1,579,147.00	0.00
Balance of secured claims as per list "B" .....	2. Trade fixtures, etc. ....
459,047.00	0.00
Total unsecured creditors .....	3. Accounts receivable and other receivables, as per list "E"
2,038,194.00	Good .....
2. Secured creditors as per list "B" .....	0.00
2,290,000.00	Doubtful .....
3. Preferred creditors as per list "C" .....	0.00
0.00	Bad .....
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for .....	Estimated to produce .....
0.00	0.00
Total liabilities .....	4. Bills of exchange, promissory note, etc., as per list "F" ...
4,328,194.00	0.00
Surplus .....	5. Deposits in financial institutions .....
NIL	0.00
	6. Cash .....
	0.00
	7. Livestock .....
	0.00
	8. Machinery, equipment and plant .....
	190,000.00
	9. Real property or immovable as per list "G" .....
	2,100,000.00
	10. Furniture .....
	0.00
	11. RRSPs, RRIFs, life insurance, etc. ....
	0.00
	12. Securities (shares, bonds, debentures, etc.) .....
	0.00
	13. Interests under wills .....
	0.00
	14. Vehicles .....
	0.00
	15. Other property, as per list "H" .....
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital .....
	1.00
	Amount paid on capital .....
	1.00
	Balance subscribed and unpaid .....
	0.00
	Estimated to produce .....
	0.00
	Total assets .....
	2,290,000.00
	Deficiency .....
	2,038,194.00

I, Shawna Courneyea, of the City of Belleville in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 6th day of September 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Ottawa in the Province of Ontario, on this 6th day of September 2023.



John Pierre Haralovich, Commissioner of Oaths  
 For the Province of Ontario  
 MNP Ltd.  
 Expires June 10, 2022

e-Signed by Shawna Courneyea  
 2023-09-06 14:31:45:45 GMT  
 Shawna Courneyea

**John Pierre Haralovich**  
 a Commissioner, etc.,  
 Province of Ontario,  
 for MNP Ltd.  
 Expires June 23, 2025.

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario

List "A"  
 Unsecured Creditors

Tankhouse Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2384575 Ontario Inc	RR #6 Belleville ON K8N 4Z6	565.00	0.00	565.00
2	Anna MacDonal and Trey Maracle	21 Oak Lake Road Stirling ON K0K 3E0	2,000.00	0.00	2,000.00
3	Arterra Wines Canada	441 Courtney Park Drive East Mississauga ON L5T 2V3	2,577.00	0.00	2,577.00
4	Bailey Kimball and James Truelove	828 River Road Corbyville ON K0K 1V0	7,500.00	0.00	7,500.00
5	Baldwin Law	54 Victoria Ave, Belleville ON K8N 1Z7	1,483.00	0.00	1,483.00
6	Belleville Chamber of Commerce	PO Box 726 Belleville ON K8N 5B3	293.00	0.00	293.00
7	C & L Property Maintenance Inc.	194 A Harmony Road Corbyville ON K0K 1V0	565.00	0.00	565.00
8	Canadian Linen & Uniform Service - Ottawa, ON	1695 Russell Road Ottawa ON K1G 0N1	5,832.00	0.00	5,832.00
9	CERB - Centre of Expertise (CRA) Attn: Quebec Insolvency Intake Centre RBC	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	40,000.00	0.00	40,000.00
10	City of Belleville - City Hall	169 Front St Belleville ON K8N 2Y8	4,552.00	0.00	4,552.00
11	Clothbuilders Holdings	271 Front Street, Unit 31 Belleville ON K8N 2Z6	69,886.00	0.00	69,886.00
12	CRA - Tax - Ontario HST	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	35,085.00	266,853.00	301,938.00
13	DaValda Enterprises	346 Mudcat Road Foxboro ON K0K 2B0	95.00	0.00	95.00
14	Ecolab Co.	PO Box 4090 STN A Toronto ON M5W 0E9	3,214.00	0.00	3,214.00
15	Employment and Social Development Canada	Canada Revenue Agency PO Box 2517 London ON N6A 4G9	9,730.00	0.00	9,730.00
16	Enviromental 360 Solutions (Ontario) Ltd	50 Mineral Road Belleville ON K8N 4Z5	145.00	0.00	145.00
17	FCC / FAC Farm Credit Attn: Special Credit Department	200-1133 St-George Blvd Moncton NB E1E 4E1	0.00	119,888.00	119,888.00
18	Federal Development Loan	Federal Economic Development Agency for Southern Ontario 101- 139 Northfield Drive West Waterloo ON N2L 5A6	98,000.00	0.00	98,000.00

06-Sep-2023

Date

e-Signed by Shawna Courneyea

2023-09-06 14:31:51:51 GMT

Shawna Courneyea

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario  
 List "A"  
 Unsecured Creditors  
 Tankhouse Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
19	Findlay Foods (Kingston) Ltd	675 Progress Ave, Kingston ON K7M 0C7	1,770.00	0.00	1,770.00
20	Gary York	410 Main Street East York ON M4C 4Y2	266,851.00	0.00	266,851.00
21	Gordon Food Service	2999 James Snow Parkway N Milton ON L9T 5G4	10,129.00	0.00	10,129.00
22	Hannah Preston and JL St. Laurent	45 Aspen Drive Trenton ON K8V 0E2	9,000.00	0.00	9,000.00
23	Hydro One Networks Inc. Attn: Wendy Emery	763 Athlone Ave Woodstock ON N4V 0B6	362.00	0.00	362.00
24	Ian R. Degroot	149 Maitland Drive RR#5 Belleville ON K8N 4Z5	4,746.00	0.00	4,746.00
25	Jeff Bingham	695 Old Madoc Road Foxboro ON K0K 2B0	560.00	0.00	560.00
26	Juliana Trindade and Steve Nodwell	1283 Iona Park Road Pickering ON L1W 1E5	9,000.00	0.00	9,000.00
27	LMP Publication Limited Partnership	3355 Grandview Hwy Vancouver BC V5M 1Z5	30.00	0.00	30.00
28	Long & McQuade Musical Instruments	28 Roy Blvd. Belleville ON K8N 4Z5	42.00	0.00	42.00
29	Maclellan Water Treatment and Pumps	388 Millhaven Road, PO Box 392 Odessa ON K0H 2H0	3,306.00	0.00	3,306.00
30	Messer Canada Inc., 15687	PO Box 15687 Stn A Toronto ON M5W 1C1	2,797.00	0.00	2,797.00
31	Mitsubishi HC Capital Canada Leasing, Inc. (formerly CLE Capital inc) c363715	2200, rue de la Sidbec Sud, Bureau 202 Trois-Rivières QC G8Z 4H1	0.00	72,306.00	72,306.00
32	Niloc Enterprises Inc	45 Front Street Trenton ON K8V 4N3	250,000.00	0.00	250,000.00
33	North Keg Corp. Attn: Matthew Wowchuck	3600 Billings Court, Suite 100 Burlington ON L7N 3N6	1,819.00	0.00	1,819.00
34	Patton Power Ltd.	3-680 The Parkway Peterborough ON K9J 6W3	5,619.00	0.00	5,619.00
35	Purtek Environmental	198 County Road 3, RR#1 Belleville ON K8N 4Z1	2,210.00	0.00	2,210.00
36	Sean Hibbert	Gowling WLG 160 Elgin Street, Suite 2600 Ottawa ON K1P 1C3	460,000.00	0.00	460,000.00
37	Shawna Courmeyea Attn: Jessica	271 Front Street, Suite 31 Belleville ON K8N 2Z6	14,968.00	0.00	14,968.00
38	TCS Realty Co Ltd.	21 Albert Street, PO Box 100 Trenton ON K8V 5R1	15,210.00	0.00	15,210.00

06-Sep-2023

Date

e-Signed by Shawna Courmeyea  
 2023-09-06 14:31:57:57 GMT

Shawna Courmeyea

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario  
 List "A"  
 Unsecured Creditors  
 Tankhouse Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
39	The Estate of the Late Richard Courneyea	271 Front Street, Suite 31 Belleville ON K8N 2Z6	62,423.00	0.00	62,423.00
40	Trenval Business Development Corporation Attn: Amber Darling	284 B Wallbridge-Loyalist Road, Box 610 Belleville ON K8N 5B3	133,354.00	0.00	133,354.00
41	Tyendinaga Propane	17 Industrial Park Road Shannonville ON K0K 3A0	5,400.00	0.00	5,400.00
42	Unified Insurance Brokers Ltd.	5600 Cancross Court Mississauga ON L5R 3E9	425.00	0.00	425.00
43	Williams Fire Protection	161 Montrose Road Belleville ON K8R 1A4	170.00	0.00	170.00
44	Wolfgang A Kastenberger	RR#3 Carrying Place ON K0K 1L0	2,185.00	0.00	2,185.00
45	Working Apparel Ltd	271 Front St, Unit 31 Belleville ON K8N 2Z6	10,186.00	0.00	10,186.00
46	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	25,063.00	0.00	25,063.00
<b>Total:</b>			<b>1,579,147.00</b>	<b>459,047.00</b>	<b>2,038,194.00</b>

06-Sep-2023

Date

e-Signed by Shawna Courneyea  
 2023-09-06 14:32:02:02 GMT

Shawna Courneyea

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario  
 List "B"  
 Secured Creditors

Tankhouse Development Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Mississauga Attn: Bankruptcy Department	121 King Street West, Suite 1200 Toronto ON M5H 3T9	1,850,000.00	Real Property or Immovable - Land - Corbyville - 86 River Road	01-Jan-2022	1,850,000.00		
2	City of Belleville Attn: Brian Cousins	169 Front St. Belleville ON K8N 2Y8	92,000.00	Real Property or Immovable - Land - Corbyville - 86 River Road	01-Jan-2022	92,000.00		
3	CRA - Tax - Ontario HST	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	266,853.00	Real Property or Immovable - Land - Corbyville - 86 River Road	01-Jan-2022	0.00		266,853.00
4	CRA, Legal Services	555 McKenzie Road Ottawa ON K1A 0L5	1,962.00	Business Assets - Machinery - Various Equipment	01-Jan-2022	1,962.00		
5	FCC / FAC Farm Credit Attn: Special Credit Department	200-1133 St-George Blvd Moncton NB E1E 4E1	330,000.00	Business Assets - Machinery - Various Equipment  Real Property or Immovable - Land - Corbyville - 86 River Road	01-Jan-2022 01-Jan-2022	102,112.00 108,000.00		119,888.00
6	Ministry of Finance - Collections Branch, Non Tax Revenue Collections Unit Attn: Asta Alberry	Michael Starr Bldg 33 King St W, 6th Flr Oshawa ON L1H 8H5	15,926.00	Business Assets - Machinery - Various Equipment	01-Jan-2022	15,926.00		
7	Mitsubishi HC Capital Canada Leasing, Inc. (formerly CLE Capital Inc) c363715	2200, rue de la Sidbec Sud, Bureau 202 Trois-Rivières QC G8Z 4H1	122,306.00	Business Assets - Machinery - Canning line	01-Jan-2022	50,000.00		72,306.00
8	North Keg Corp. Attn: Matthew Wowchuck	3600 Billings Court, Suite 100 Burlington ON L7N 3N6	20,000.00	Business Assets - Machinery - 400 Kegs	01-Jan-2022	20,000.00		
9	Trenval Business Development Corporation Attn: Amber Darling	284 B Wallbridge-Loyalist Road, Box 610 Belleville ON K8N 5B3	50,000.00	Real Property or Immovable - Land - Corbyville - 86 River Road	01-Jan-2022	50,000.00		
<b>Total:</b>			<b>2,749,047.00</b>			<b>2,290,000.00</b>	<b>0.00</b>	<b>459,047.00</b>

06-Sep-2023

Date

e-Signed by Shawna Courneyea  
 2023-09-06 14:32:08:08 GMT

Shawna Courneyea

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 31-459415  
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Tankhouse Development Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Sep-2023

Date

e-Signed by Shawna Courmeyea  
2023-09-06 14:32:15:15 GMT

Shawna Courmeyea

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 31-459415  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario  
List "D"  
Contingent or Other Liabilities

Tankhouse Development Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

06-Sep-2023

Date

e-Signed by Shawna Courneyea  
2023-09-06 14:32:22:22 GMT

Shawna Courneyea



District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario  
 List "E"  
 Debts Due to the Bankrupt  
 Tankhouse Development Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

06-Sep-2023

Date

e-Signed by Shawna Courneyea  
 2023-09-06 14:35:17:17 GMT

Shawna Courneyea

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 31-459415  
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Tankhouse Development Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

06-Sep-2023

Date

e-Signed by Shawna Courneyea  
2023-09-06 14:36:43:43 GMT

Shawna Courneyea

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario  
 List "G"  
 Real Property or Immovables Owned by Bankrupt  
 Tankhouse Development Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Land - Corbyville - 86 River Road - Land and Building	100% Interest	Tankhouse Developments Inc.	2,100,000.00	Business Development Bank of Canada - Mississauga 121 King Street West, Suite 1200 Toronto ON M5H 3T9 1,850,000.00 City of Belleville 169 Front St. Belleville ON K8N 2Y8 92,000.00 CRA - Tax - Ontario Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 266,853.00 Trenval Business Development Corporation 284 B Wallbridge-Loyalist Road, Box 610 Belleville ON K8N 5B3 50,000.00 FCC / FAC Farm Credit 200-1133 St-George Blvd Moncton NB E1E 4E1 330,000.00	0.00
<b>Total:</b>			<b>2,100,000.00</b>		<b>0.00</b>

06-Sep-2023

Date

e-Signed by Shawna Courneyea  
 2023-09-06 14:36:48:48 GMT

Shawna Courneyea

District of: Ontario  
 Division No. 12 - Ottawa  
 Court No. 31-459415  
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
 Tankhouse Development Inc.  
 of the City of Corbyville  
 in the Province of Ontario  
 List "H"  
 Property

Tankhouse Development Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of Trustee	Various Equipment	0.00	120,000.00
	Possession of bankrupt	Canning line	0.00	50,000.00
	Possession of bankrupt	400 Kegs	0.00	20,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>190,000.00</b>

06-Sep-2023

Date

e-Signed by Shawna Courneyea

2023-09-06 14:36:52:52 GMT

Shawna Courneyea

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 33-2983557  
Estate No. 33-2983557

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Tankhouse Development Inc. of the City of Corbyville in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 7th day of September 2023, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario  
Division No. 12 - Ottawa  
Court No. 33-2983557  
Estate No. 33-2983557

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_

Fax Number : \_\_\_\_\_

E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 12 - Ottawa  
Court No. 33-2983557  
Estate No. 33-2983557

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
Tankhouse Development Inc.  
of the City of Corbyville  
in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:  
MNP Ltd. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800  
Ottawa ON K1Z 1G3  
Fax: (613) 726-9009  
E-mail: sandra.dilio@mnp.ca