

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-095053
 Estate No. 25-095053

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Siksika Energy Resources Corporation
 of the First Nations settlement of Siksika, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of November 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 35,001.00	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 35,001.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 299,648.07
3. Preferred creditors as per list "C" 0.00	Doubtful 3,887,809.52
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 0.00	Bad 0.00
Total liabilities 35,001.00	Estimated to produce 4,187,457.09
Surplus 4,296,081.09	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
	5. Deposits in financial institutions 0.00
	6. Cash 143,623.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 2.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 4,331,082.09
	Deficiency NIL

I, Ike Solway, in my capacity as Director of Siksika Energy Resources Corporation ("SERC") of the First Nations settlement of Siksika in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the SERC affairs on the 11th day of December 2019 and fully disclose all property of every description that is in my possession or that may devolve on SERC in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 9th day of December 2019.





 Ike Solway

Kelli Rae Running Rabbit
 A Commissioner for Oaths
 in and for Alberta
 My Commission expires March 20, 2022

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List "A"
Unsecured Creditors

Siksika Energy Resources Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alberta Energy Regulator	1000, 250 - 5 Street SW Calgary AB T2P 0R4	35,000.00	0.00	35,000.00
2	Orphan Well Association	1005, 850 - 2nd Street SW Calgary AB T2P 0R8	1.00	0.00	1.00
Total:			35,001.00	0.00	35,001.00

11-Dec-2019

Date


Ike Solway

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List "B"
Secured Creditors

Siksika Energy Resources Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total: 0.00			0.00	0.00	0.00

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List "C"
Preferred Creditors for Wages, Rent, etc.

Siksika Energy Resources Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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List "D"
Contingent or Other Liabilities

Siksika Energy Resources Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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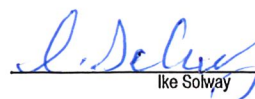
List "E"
 Debts Due to the Bankrupt

Siksika Energy Resources Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	Box 1520 Siksika AB T0J 3W0	Accounts Receivables	5,991.00 10,140.00 0.00		04-Dec-2019	16,130.50	Accounts Receivables
2	Blackfoot Aggregates	Box 1520 Siksika AB T0J 3W0	Accounts Receivable	293,657.07 0.00 0.00		04-Dec-2019	293,657.07	Accounts Receivables
3	Siksika Resource Development Ltd.	Box 1520 Siksika AB T0J 3W0	Accounts Receivables	0.00 3,877,669.52 0.00		04-Dec-2019	3,877,669.52	Accounts Receivables
Total:				299,648.07 3,887,809.52 0.00			4,187,457.09	

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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Siksika Energy Resources Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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List "G"
Real Property or Immovables Owned by Bankrupt

Siksika Energy Resources Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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List "H"
 Property

Siksika Energy Resources Corporation
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			143,623.00	143,623.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Interest in Siksika Energy Limited Partnership	0.00	1.00
		Alberta Energy Regulator Deposit	26,000.00	1.00
Total:				143,625.00

11-Dec-2019

Date


 Ike Solway