

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

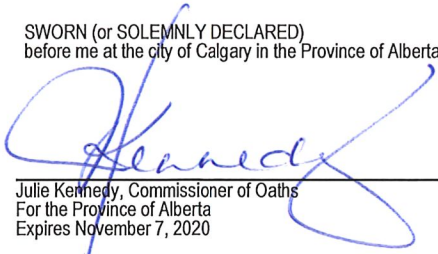
In the matter of the bankruptcy of
 Siksika Energy Limited Partnership
 of the First Nations settlement of Siksika, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of December 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 13,657,978.19	1. Inventory 0.00
Balance of secured claims as per list "B" 1,918.76	2. Trade fixtures, etc. 0.00
Total unsecured creditors 13,659,896.95	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 0.00	Bad 0.00
Total liabilities. 13,659,897.95	Estimated to produce. 0.00
Surplus NIL	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
	5. Deposits in financial institutions 0.00
	6. Cash 3,742.97
	7. Livestock 0.00
	8. Machinery, equipment and plant. 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 1.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid. 0.00
	Estimated to produce 0.00
	Total assets 3,743.97
	Deficiency 13,656,153.98

I, Ike Solway, in my capacity as Director of Siksika Energy Resources Corporation of the First Nations settlement of Siksika in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of Siksika Energy Limited Partnership ("SELP") on the 4th day of December 2019 and fully disclose all property of every description that is in SELP's possession or that may devolve on SELP in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 4th day of December 2019.


 Julie Kennedy, Commissioner of Oaths
 For the Province of Alberta
 Expires November 7, 2020


 Ike Solway, Director of Siksika Energy
 Resources Corporation

JULIE KENNEDY
 A Commissioner for Oaths
 in and for the Province of Alberta
 My Commission Expires November 7, 2020.

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List "A"
 Unsecured Creditors

Siksika Energy Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	799428 Alberta Ltd.	1918 - 30th Avenue SW Calgary AB T2T 1P9	1,178.54	0.00	1,178.54
2	Alberta Energy Regulator	1000, 250 - 5 Street SW Calgary AB T2P 0R4	1.00	0.00	1.00
3	Bellatrix Exploration Ltd.	1920, 800 - 5th Avenue SW Calgary AB T2P 3T6	3,907.51	0.00	3,907.51
4	Canadian Natural Resources Limited	2500, 855 2nd Street SW Calgary AB T2P 4J8	3,232.03	0.00	3,232.03
5	CRA - Canada Revenue Agency Attn: Tax Centre	PO Box 3800 Stn A Sudbury ON P3A 0C3	1.00	0.00	1.00
6	Encana Corporation	500 Centre Street SE Calgary AB T2P 2S5	5,743.83	0.00	5,743.83
7	Geo Logic Systems	900, 703 - 6th Avenue SW Calgary AB T2P 0T9	15,288.00	0.00	15,288.00
8	Getz & Associates, In Trust	PO Box 2370 Strathmore AB T1P 1K3	413.99	0.00	413.99
9	Harvest Operations Corp.	1500, 700 - 2nd Street SW Calgary AB T2P 2W1	112,917.35	0.00	112,917.35
10	Husky Oil Operations Limited	Box 6525 Station D Calgary AB T2P 3G7	96.67	0.00	96.67
11	Orphan Well Association	1005, 850 - 2nd Street SW Calgary AB T2P 0R8	1.00	0.00	1.00
12	Outpost Energy	58 Cranwell Common SE Calgary AB T3M 0J4	25,223.30	0.00	25,223.30
13	Prospect Oil & Gas Management Ltd.	90B - 2 Slater Road Strathmore AB T1P 1V1	320,420.58	0.00	320,420.58
14	Receiver General for Canada-IOGC	Suite100,9911 Chilla Boulevard Tsuu T'ina AB T2W 6H6	5,082.01	0.00	5,082.01
15	Response Energy Corporation	1700, 521 - 3rd Avenue SW Calgary AB T2P 3T3	84,266.79	0.00	84,266.79
16	Ridgeback Resources Inc.	2800, 525 - 8th Avenue SW Calgary AB T2P 1G1	1,406,428.90	0.00	1,406,428.90
17	Siksika Energy Resources Corporation	Box 1520 Siksika AB T0J 3W0	11,433,610.17	0.00	11,433,610.17
18	Siksika Resource Development Ltd.	Box 1520 Siksika AB T0J 3W0	239,850.39	0.00	239,850.39
19	Workers' Compensation Board - Alberta	PO Box 2323 Edmonton AB T5J 3V3	315.13	1,918.76	2,233.89
Total:			13,657,978.19	1,918.76	13,659,896.95

04-Dec-2019


 Ike Solway, Director of Siksika Energy Resources
 Corporation Date

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FORM 78 -- Continued

List "B"
Secured Creditors

Siksika Energy Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Workers' Compensation Board - Alberta	PO Box 2323 Edmonton AB T5J 3V3	1,919.76	Other - Beneficial Interest in Oil & Gas Properties	17-Oct-2018	1.00		1,918.76
Total:			1,919.76			1.00	0.00	1,918.76

04-Dec-2019

Date


Ike Solway, Director of Siksika Energy Resources Corporation

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List "C"
Preferred Creditors for Wages, Rent, etc.

Siksika Energy Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Dec-2019

Date


Ike Solway, Director of Siksika Energy Resources Corporation

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List "D"
Contingent or Other Liabilities

Siksika Energy Limited Partnership

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Dec-2019

Date


Ike Solway, Director of Siksika Energy Resources Corporation

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List "E"
Debts Due to the Bankrupt

Siksika Energy Limited Partnership

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

04-Dec-2019

Date


Ike Solway, Director of Siksika Energy Resources
Corporation

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Siksika Energy Limited Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Dec-2019

Date


Mike Solway, Director of Siksika Energy Resources Corporation

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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Siksika Energy Limited Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Dec-2019

Date


Ike Solway, Director of Siksika Energy Resources Corporation

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FORM 78 -- Concluded

List "H"
 Property

Siksika Energy Limited Partnership
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	3,742.97	3,742.97
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Beneficial Interest in Oil & Gas Properties	0.00	1.00
			Total:	3,743.97

04-Dec-2019

Date


 Ike Solway, Director of Siksika Energy Resources Corporation