

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2889551
Estate No. 31-2889551

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Shop MBoutique Ecomm Ltd
of the City of Toronto
in the Province of Ontario

Take notice that:

1. Shop MBoutique Ecomm Ltd filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Shop MBoutique Ecomm Ltd) on the 30th day of November 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of December 2022 at 10:30 AM at MS Teams - Video and / or Telephone Conference Call:(877) 252-9279 (Toll-free in Canada), Phone Conference ID:808 773 375#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 1st day of December 2022.

MNP Ltd. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of:
 Division No. -
 Court No.
 Estate No. MBoutique

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario

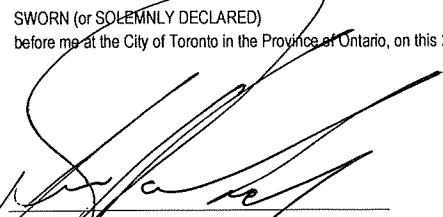
To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of November 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
128,490.63	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
1,144,500.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
1,272,990.63	Good
2. Secured creditors as per list "B"	0.00
556,501.00	Doubtful
3. Preferred creditors as per list "C"	0.00
90,395.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce.
0.00	0.00
Total liabilities.	4. Bills of exchange, promissory note, etc., as per list "F" ...
1,919,886.63	268,501.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	278,000.00
	7. Livestock.
	0.00
	8. Machinery, equipment and plant.
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	2,000.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	8,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid.
	0.00
	Estimated to produce
	0.00
	Total assets
	556,501.00
	Deficiency
	1,363,385.63

I, Jan Kaplan, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of November 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 29th day of November 2022.



 Jerry Henschowicz, Commissioner of Oaths
 For the Province of Ontario
 MNP Ltd.
 Expires 
 Jerry Henschowicz, a Commissioner, s.i.d.
 Province of Ontario, for MNP Ltd.
 Expires November 2, 2023



 Jan Kaplan

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario
 List "A"
 Unsecured Creditors
 Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A.P.I. Alarm Inc.	700-5775 Yonge St. Toronto Toronto ON M2M 4J1	1,371.19	0.00	1,371.19
2	Abell Pest Control Inc.	200 Tiffield Rd Unit 107 Scarborough Scarborough ON M1V 5J1	13.36	0.00	13.36
3	Anita Norris Model Management Inc.	148-1159 Dundas St E. Toronto Toronto ON M4M 3N9	2,576.40	0.00	2,576.40
4	Arrival Ground Transportation	Arrival Ground Transportation 5375 Rue Pare Suite # 140 Montreal Montreal QC H4P 1P7	11,481.00	0.00	11,481.00
5	Assadi Nikki Termination Pay	27 Hunters Glen Road Aurora ON L4G6W5	1.00	0.00	1.00
6	Bassi Gursimaranjit Termination Pay	4006 Forest Run Ave Burlington ON L7M4S3	1.00	0.00	1.00
7	Bedi Rubina Termination Pay	3548 Gandhi Way Mississauga ON L5B4E3	1.00	0.00	1.00
8	Bennett Amy Termination Pay	1111 Forestwood drive Mississauga ON L5C1H3	1.00	0.00	1.00
9	Bennett Laura Termination Pay	1 Permfield Path Toronto ON M9C 4Y5	1.00	0.00	1.00
10	Bestseller Wholesale Canada Inc.	Bestseller Wholesale Canada Inc. 225A de Liege Ouest Montreal QC H3A 2W8	69,192.01	0.00	69,192.01
11	Brown Kayla Termination Pay	3687 Dunrankin Dr. Mississauga ON L4T 1W3	1.00	0.00	1.00
12	Burger Natia Termination Pay	2 Vena Way Toronto ON M9M0G5	1.00	0.00	1.00
13	Cadena Cynthia Termination Pay	21 Holley Ave Toronto ON M9N 2C4	1.00	0.00	1.00
14	Campbell Lillian Termination Pay	1128 Augustus Dr. Burlington ON L7S2K6	1.00	0.00	1.00
15	Campbell-Leal Meeah Termination Pay	313 Kingsbridge Garden Circle Mississauga ON L5R1L2	1.00	0.00	1.00
16	Castaneda Azusena Termination Pay	10 Willowridge road Apt # 107 Etobicoke ON M9R 3Y8	1.00	0.00	1.00
17	Christie-Perez Liandra Termination Pay	9 Abilene DR Etobicoke ON M9A 2M7	1.00	0.00	1.00
18	Chung Kari Termination Pay	53 Country Ridge Dr Markham ON L6E1C3	1.00	0.00	1.00
19	City Clean	6124 Shawson Dr \\ Mississauga ON L5T 1E6	138.40	0.00	138.40
20	CRA - GST/HST - Jonquiere Attn: Quebec Insolvency Intake Centre 730712072	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	1.00	0.00	1.00

29-Nov-2022

Date


 Jan Kaplan

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	Dionigi Sofia Termination Pay	134 Trowell Avenue Apt # 3 Toronto ON M6M 1L7	1.00	0.00	1.00
22	El-Ramady Josephine Termination Pay	3329 Greenbelt Crescent Mississauga ON L5N 5X3	1.00	0.00	1.00
23	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department	PO Box 10 Brantford ON N3T 5M4	1,023.71	0.00	1,023.71
24	Falcitelli Alyssa Termination Pay	10 Jolley Court Bolton ON L7E1W4	1.00	0.00	1.00
25	Fateh-Basharзад Armita Termination Pay	3 Algonquin Forest Drive East Gwillimbury ON L9N0C6	1.00	0.00	1.00
26	Flores Celine Termination Pay	20A Oakington Pl Mississauga ON L5N3V9	1.00	0.00	1.00
27	Francis Kalysa Termination Pay	11 Torgan Trail Vaughan ON L4H3X6	1.00	0.00	1.00
28	Galle Maribel Termination Pay	59 Governor Cres Woodbridge ON L9M5G8	1.00	0.00	1.00
29	George Reta Termination Pay	1875 Martin Grove Rd Apt 204 Toronto ON M9V3S8	1.00	0.00	1.00
30	Ginsberg Sindi Termination Pay	603 York Hill Blvd Vaughan ON L4J5L3	1.00	0.00	1.00
31	Golden Maeve Termination Pay	7 Elizabeth Street North Unit # 302 Mississauga ON L5G2Y8	1.00	0.00	1.00
32	Graham Nadasia Termination Pay	18 Amoro Drive Etobicoke ON M9W4R9	1.00	0.00	1.00
33	Grant Kathleen Termination Pay	1383 Hazellon Blvd Burlington ON L7P 4V2	1.00	0.00	1.00
34	Guretska Julia Termination Pay	405 hyacinthe Blvd unit 40 mississauga ON I5a 3n1	1.00	0.00	1.00
35	Icon Pest Control & wildlife removal	180 West Beaver Creek Rd. Richmond Hill Richmond Hill ON L4B 1B4	169.50	0.00	169.50
36	Intezam Lily Termination Pay	38 Benson Ave Mississauga ON L5G 2P4	1.00	0.00	1.00
37	Jardon Rebecca Termination Pay	63 Torran Road Woodbridge ON L4L3B4	1.00	0.00	1.00
38	Jaremek Olivia Termination Pay	2353 Delkus Crescent Mississauga ON I5a 1k8	1.00	0.00	1.00
39	Jesuthasan Chelsie Termination Pay	159 Drummon Drive Maple ON L6A3C4	1.00	0.00	1.00
40	Johnson Jada Termination Pay	5 Mabelle Ave Etobicoke ON M9A 0C8	1.00	0.00	1.00
41	Kaplan Jessica Termination Pay	39 Belvidere Ave Toronto ON M6C1P7	1.00	0.00	1.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Kenney Julie Termination Pay	46 Noble Drive Bradford ON L3Z3A8	1.00	0.00	1.00
43	Kirakalaprathapan Mathumitha Termination Pay	26 Eddington Place Maple ON L6A3P6	1.00	0.00	1.00
44	Lang Models	1050 King St. W Toronto Toronto ON M6K 0C7	1,017.00	0.00	1,017.00
45	Lay Brianne Termination Pay	20 Shore Breeze Dr Unit # 216 Etobicoke ON M8V0C7	1.00	0.00	1.00
46	Leon Ariel Termination Pay	66 Malta Avenue Brampton ON L6Y4V9	1.00	0.00	1.00
47	Leung Michelle Termination Pay	76 Morrison Cres Markham ON L3R9K6	1.00	0.00	1.00
48	Lipson Krystle Termination Pay	452 Woburn Ave North York ON M5M1L7	1.00	0.00	1.00
49	Little Paige Termination Pay	300 Mill Rd Apt PH 28 Etobicoke ON M9C4W7	1.00	0.00	1.00
50	Lochhead Lindsay Termination Pay	241 Oak Cres Burlington ON L7L1H3	1.00	0.00	1.00
51	Logozzo Kristen Termination Pay	104 Cartwright Blvd Vaughan ON L4L8J8	1.00	0.00	1.00
52	Mlinaric Olivia Termination Pay	58 Swanhurst Blvd Mississauga ON L5N 1B7	1.00	0.00	1.00
53	Mohan Paitlyn Termination Pay	3512 Rubens Crt Burlington ON L7N3K4	1.00	0.00	1.00
54	Moretti Tiana Termination Pay	1377 Mapleridge Cres Oakville ON L6M 2G8	1.00	0.00	1.00
55	Norjan Ventures Inc. C/O Crowe Soberman LLP Attn: Jerry Cukier	2 St. Clair Avenue East, Suite # 1100 Toronto ON M4T 2T5	0.00	1,144,499.00	1,144,499.00
56	Norma Caron C/O Crowe Soberman LLP	2 St. Clair Avenue East, Suite # 1100 Toronto ON M4T 2T5	0.00	1.00	1.00
57	Nosto Solutions Ltd	21 Helsingin FI-00180 Finland FI24189119 ON	5,652.00	0.00	5,652.00
58	Pandeirada Julia Termination Pay	77 Cachet Hill Cres Vaughan ON L4H1S6	1.00	0.00	1.00
59	Parlatore Jamie Termination Pay	35 Titan Dr Stoney Creek ON L8E 5Z9	1.00	0.00	1.00
60	Patel Evani Termination Pay	51 Pandora Cr Toronto ON M1H1V4	1.00	0.00	1.00
61	Pattikedward Luckshana Termination Pay	366 Ravineview Drive Vaughan ON L6A0B4	1.00	0.00	1.00
62	Persin Jasmine Termination Pay	186 Rushdale Dr Hamilton ON L8W2Z5	1.00	0.00	1.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario
 List "A"
 Unsecured Creditors
 Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
63	Phan Nevada Termination Pay	36 Norseman Court Brampton ON L6S 5T6	1.00	0.00	1.00
64	Purolator Inc. Attn: Wayne Richard/Accounts Receivable	PO Box 1100, Post Str A Etobicoke ON M9C 5K2	3,022.81	0.00	3,022.81
65	Rahiman Jemma Termination Pay	15 Eva Road Toronto ON M9C4W3	1.00	0.00	1.00
66	Ramos Katrina Termination Pay	67 Mahogany Forest Drive Vaughan ON L6A 0T1	1.00	0.00	1.00
67	Razzaque Ellen Termination Pay	32 Golf Woods Drive Grimsby ON L3M 5P5	1.00	0.00	1.00
68	Real Baillie Termination Pay	1431 Ester Dr Burlington ON L7P1L5	1.00	0.00	1.00
69	Remco Forwarding Ltd	Remco Forwarding Ltd 5101 Orbitor Drive Mississauga Mississauga ON L4W 5R8	593.21	0.00	593.21
70	Rizwan Iram Termination Pay	3238 The Credit Woodlands Mississauga ON L5C 2J6	1.00	0.00	1.00
71	Rogers - 7-0772-7517	PO Box 9100 Don Mills Toronto ON M3C 3P9	428.34	0.00	428.34
72	Ruban Sneha Termination Pay	50 Norwood Avenue Vaughan ON L6A3V6	1.00	0.00	1.00
73	Salvagna Natalie Termination Pay	20 Marina Ave Unit # 216 Etobicoke ON M8W1K2	1.00	0.00	1.00
74	Sardo Maria Termination Pay	19 Tomscot Ave Richmond Hill ON L4E4M2	1.00	0.00	1.00
75	Savage Naomi Termination Pay	210 Markland Drive Toronto ON M9C 1R2	1.00	0.00	1.00
76	Savvides Evone Termination Pay	2558 Spruce Needle D Mississauga ON L5L1M6	1.00	0.00	1.00
77	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	1.00	0.00	1.00
78	Shaikh Alliyah Termination Pay	4070 Confederation Parkway Unit 1502 Mississauga ON L5B 0E9	1.00	0.00	1.00
79	Staios Nicole Termination Pay	6 Tamarack Crt Grimsby ON L3M5M2	1.00	0.00	1.00
80	Sulaiman Samantha Termination Pay	84 Emily Anna St Woodbridge ON L4H3H5	1.00	0.00	1.00
81	Sutherland Models	333 Bering Ave Unit 400 Toronto ON M8Z 3A8	949.20	0.00	949.20
82	Swayze Jamie Termination Pay	705 Maple Ave Burlington ON L7S1M7	1.00	0.00	1.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
83	Taylor Jessica Termination Pay	25-515 Winston Rd Grimsby ON L3M0C8	1.00	0.00	1.00
84	TD Canada Trust Visa - La Carte GM C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	1.00	0.00	1.00
85	Theodoropoulos Peggy Termination Pay	55 Sunny Glenway Apt # 301 Toronto ON M3C2Z5	1.00	0.00	1.00
86	Thompson Ahem International	Thompson Ahem International 6299 Airport Road Mississauga ON L4V 1N3	29,243.14	0.00	29,243.14
87	Toronto Hydro-Electric Systems Limited Attn: Josephine Pernarell / Mary Degroot	500 Commissioners St, 2nd fl Toronto ON M4M 3N7	1,323.38	0.00	1,323.38
88	Tzvetanova Maria Termination Pay	229 Royal Appian Cres Concord ON L4K5L3	1.00	0.00	1.00
89	Ugolini Veronica Termination Pay	3668 Queenston Drive Mississauga ON L5C2H2	1.00	0.00	1.00
90	Ungar Kayla Termination Pay	38 Sandway Cres Vaughan ON L6A2M1	1.00	0.00	1.00
91	UPS Canada	UPS Canada P.O.Box 4900 Station A Toronto ON M5W 0A7	216.98	0.00	216.98
92	Valentini Cristina Termination Pay	12 Wood Rim Drive Richmond Hill ON L4E 4E7	1.00	0.00	1.00
93	Vieira Gina Termination Pay	3348 Skipton Lane Oakville ON L6M0K3	1.00	0.00	1.00
94	Wall Iain Termination Pay	51 Priscilla Ave Toronto ON M6S3W1	1.00	0.00	1.00
95	Wambolt Lauren Termination Pay	51 E Liberty St Unit # 706 Toronto ON M6K3P8	1.00	0.00	1.00
96	Wells Matthew Termination Pay	51 Priscilla Avenue Toronto ON M6S3W1	1.00	0.00	1.00
97	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	1.00	0.00	1.00
98	Yau Rebecca Termination Pay	11 Manston Cres Markham ON L3R7A1	1.00	0.00	1.00
Total:			128,490.63	1,144,500.00	1,272,990.63

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario
 List "B"
 Secured Creditors

Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim	
1	Norjan Ventures Inc. C/O Crowe Soberman LLP Attn: Jerry Cukier	2 St. Clair Avenue East, Suite # 1100 Toronto ON M4T 2T5	1,701,000.00	Cash on Hand - Cash in Bank - TD Bank	29-Nov-2022	278,000.00		1,144,499.00	
				Promissory Notes - Business - TD Bank Visa Deposit (CAD and USD)	29-Nov-2022	180,000.00			
				Promissory Notes - Business - Account Receivable	29-Nov-2022	76,000.00			
				Promissory Notes - Business - Insurance Prepaid	29-Nov-2022	9,501.00			
				Other - Inventories	29-Nov-2022	5,000.00			
				Promissory Notes - Business - Purolator Prepaid	29-Nov-2022	3,000.00			
				Furniture - Furniture	29-Nov-2022	2,000.00			
				Other - Computer Software and Equipment	29-Nov-2022	1,000.00			
				Other - Intellectual Property	29-Nov-2022	1,000.00			
				Other - Trademark	29-Nov-2022	1,000.00			
2	Norma Caron C/O Crowe Soberman LLP	2 St. Clair Avenue East, Suite # 1100 Toronto ON M4T 2T5	1.00	Cash on Hand - Cash in Bank - TD Bank	29-Nov-2022	0.00		1.00	
				Furniture - Furniture	29-Nov-2022	0.00			
				Other - Computer Software and Equipment	29-Nov-2022	0.00			
				Other - Intellectual Property	29-Nov-2022	0.00			
				Other - Inventories	29-Nov-2022	0.00			
				Other - Trademark	29-Nov-2022	0.00			
				Promissory Notes - Business - Account Receivable	29-Nov-2022	0.00			
				Promissory Notes - Business - Insurance Prepaid	29-Nov-2022	0.00			
				Promissory Notes - Business - Purolator Prepaid	22-Nov-2022	0.00			
				Promissory Notes - Business - TD Bank Visa Deposit (CAD and USD)	29-Nov-2022	0.00			
Total:			1,701,001.00			556,501.00	0.00		1,144,500.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
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 List "C"
 Preferred Creditors for Wages, Rent, etc.

Shop MBoutique Ecomm Ltd

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Orchard west Properties Inc.	45 Colville Road, Unit 2 Toronto ON M6M 2Y2		-	54,000.00	0.00	54,000.00
2	Smart Centres	3200 HIGHWAY 7 Vaughan ON L4K 5Z5		-	36,395.00	0.00	36,395.00
Total:					90,395.00	0.00	90,395.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
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List "D"
Contingent or Other Liabilities

Shop MBoutique Ecomm Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
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 List "E"
 Debts Due to the Bankrupt
 Shop MBoutique Ecomm Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00			0.00	
Total:				0.00			0.00	
				0.00				

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Jan Kaplan

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
Shop MBoutique Ecomm Ltd
of the City of Toronto
in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Shop MBoutique Ecomm Ltd

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
1	Account Receivable			76,000.00		76,000.00	
2	Insurance Prepaid			9,501.00		5,000.00	
3	Puroiator Prepaid			3,000.00		1,000.00	
4	TD Bank Visa Deposit (CAD and USD)			180,000.00		50,000.00	
Total:				268,501.00		132,000.00	

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
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of the City of Toronto
in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

Shop MBoutique Ecomm Ltd

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

29-Nov-2022

Date


Jan Kaplan

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FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Shop MBoutique Ecomm Ltd
 of the City of Toronto
 in the Province of Ontario
 List "H"
 Property

Shop MBoutique Ecomm Ltd
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	278,000.00	278,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture	29,924.00	2,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Intellectual Property	24,500.00	1,000.00
		Trademark	10,000.00	1,000.00
		Inventories	420,920.00	5,000.00
		Computer Software and Equipment	88,000.00	1,000.00
			Total:	288,000.00

29-Nov-2022

Date


 Jan Kaplan

Court No.

File No. MBoutique

In the Matter of the Bankruptcy of
Shop MBoutique Ecomm Ltd
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2889551
Estate No. 31-2889551

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Shop MBoutique Ecomm Ltd
of the City of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Shop MBoutique Ecomm Ltd of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 30th day of November 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-2889551
Estate No. 31-2889551

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Shop MBoutique Ecomm Ltd
of the City of Toronto
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2889551
Estate No. 31-2889551

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Shop MBoutique Ecomm Ltd
of the City of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

300 - 111 Richmond Street West
Toronto ON M5H 2G4
Fax: 416 596 7894

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked “Schedule A” and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm’s-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.