

January 23, 2023

## TO ALL CREDITORS:

Dear Sir/Madam:

Re: Rural Routes Brewing Company Ltd.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Rural Routes Brewing Company Ltd.

The First Meeting of Creditors will take place on February 1, 2023, at 9:30 AM (MST) and will be held via teleconference at (877) 252-9279 Conference ID: 292046359#.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint Inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed Proof of Claim prior to the start of the meeting. You may send your completed claim by mail or email to <a href="mailto:edmonton.insolvency@mnp.ca">edmonton.insolvency@mnp.ca</a>.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a Proof of Claim and participate in the distribution of any dividend that may become available upon completion of the administration.

Should you require further information, including assistance with completing a Proof of Claim, please contact Comfort Uche at (780) 429-5871.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of Rural Routes Brewing Company Ltd.

Per: Isobel Smith







of Bankruptcy Canada

# Industrie Canada

# Bureau du surintendant des faillites Canada

District of: Alberta

Division No.: 01 - Edmonton Court No.: 24-2903615 Estate No.: 24-2903615

In the Matter of the Bankruptcy of:

Rural Routes Brewing Company Ltd.

Debtor

# MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

**Ordinary Administration** 

Date and time of bankruptcy: January 23, 2023, 10:30 Security: \$0.00

Date of trustee appointment: January 23, 2023

Meeting of creditors: February 01, 2023, 09:30

**Suite 1300** 

10235 - 101 Street NW

, Alberta Canada,

Chair: Trustee

## CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

## The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: January 23, 2023, 12:51

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902



District of:

Alberta

Division No.

01 - Edmonton

Court No.

24-2903615

Estate No.

24-2903615

\_FORM 68\_ Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta

#### Take notice that:

- 1. Rural Routes Brewing Company Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Rural Routes Brewing Company Ltd.) on the 23rd day of January 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 1st day of February 2023 at 9:30 AM at Suite 1300, 10235 101 Street NW, Edmonton, AB.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 23rd day of January 2023.

MNP Ltd. - Licensed Insolvency Trustee

Per:

Eric Sirrs - Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW

Edmonton AB T5J 3G1

Phone: (780) 455-1155 Fax: (780) 409-5415

District of:	Alberta
Division No.	01 - Edmonton

Albeita
01 - Edmonton

✓ Original	
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Amended

Court No. Estate No.

#### -- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of January 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)		
Unsecured creditors as per list "A"	362,656.95	1. Inventory		0.00
Balance of secured claims as per list "B"	2,388.33	2. Trade fixtures, etc		0.00
· -		3. Accounts receivable and other receivables, as per list "E"		
Total unsecured creditors	365,045.28	Good 0.00		
2. Secured creditors as per list "B"	100,001.00	Doubtful		
2. Desferred and there are no list 1101	0.00	Bad		
3. Preferred creditors as per list "C"		Estimated to produce		0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"		0.00
estimated to be reclaimable for		5. Deposits in financial institutions		0.00
Total liabilities	465,046.28	6. Cash		0.00
_		7. Livestock		0.00
Surplus	NIL	8. Machinery, equipment and plant		0.00
		9. Real property or immovable as per list "G"		0.00
		10. Furniture		0.00
		11. RRSPs, RRIFs, life insurance, etc		0.00
		12. Securities (shares, bonds, debentures, etc.)		0.00
		13. Interests under wills		0.00
		14. Vehicles		0.00
		15. Other property, as per list "H"		108,500.00
		If bankrupt is a corporation, add:		
		Amount of subscribed capital	0.00	
		Amount paid on capital	0.00	
		Balance subscribed and unpaid		0.00
		Estimated to produce		0.00
		Total assets		108,500.00
		Deficiency		356,546.28

I, Braden Folk, of the City of Leduc in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 18th day of January 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Edmonton in the Province of Alberta, on this 18th day of January 2023.

Eric Sirrs, Commissioner of Oaths For the Province of Alberta

Expires November 24, 2025

Court No. Estate No.

FORM 78 -- Continued

# In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "A" Unsecured Creditors

Rural Routes Brewing Company Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ABSA Group Limited	9410 - 20 Ave Edmonton AB T6N 0A4	147.00	0.00	147.00
2	ATB Leduc	4821 50th Ave Leduc AB T9E 6X6	60,000.00	0.00	60,000.00
3	ATB Leduc 897-00218004979	4821 50th Ave Leduc AB T9E 6X6	384.23	0.00	384.23
4	ATB Leduc 897-00380213278	4821 50th Ave Leduc AB T9E 6X6	14,075.87	0.00	14,075.87
5	Braden Folk	483 Reed Crescent Leduc AB T9E 0R5	40,434.00	0.00	40,434.00
6	CANADIAN AND UNIFORM SERVICE	BOX 51032 RPO TYNDALL WINNIPEG MB R2X 3C6	123.41	0.00	123.41
7	CRA - Tax - Prairies 741998314 RT001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	57,248.00	0.00	57,248.00
8	Econolease Financial Services Inc.	213-90C Centurian Drive Markham ON L3R 8C5	9,000.00	0.00	9,000.00
9	Equirex Leasing Corp.	101 - 1465 North Service Rd E Oakville ON L6H 1A7	0.00	2,388.33	2,388.33
10	Keg Logistics	9110 E. Nichols Ave, Suite 105 Centennial CO 80112 USA	838.50	0.00	838.50
11	Kolin Krokis Attn: Ryan Henriques	Prowse Chowne LLP Suite 1450 The Phipps McKinnon Building Edmonton AB T5J 3G2	1.00	0.00	1.00
12	McLennan Ross LLP	600 West Chambers 12220 Stony Plain Road Edmonton AB T5N 3Y4	4,200.00	0.00	4,200.00
13	Schrader Holdings Ltd.	Box 3276 Leduc AB T9E 6M1	167,896.00	0.00	167,896.00
14	Shaw Direct Communications Inc. Attn: Payment Solutions	200-3671 Uptown Blvd Victoria BC V8Z 0B9	3,757.00	0.00	3,757.00
15	SVS Group LLP	100, 17010 - 103 Ave Edmonton AB T5S 1K7	4,148.00	0.00	4,148.00
16	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	403.94	0.00	403.94
		Total:	362,656.95	2,388.33	365,045.28

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18-Jan-2023

Date

Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "B" Secured Creditors

Rural Routes Brewing Company Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CLE Capital Inc.	3390 South Service Road, Suite 301 Burlington ON L7N 3J5	1.00	Other - Pasta Machine		1.00	7,499.00	
2	Equirex Leasing Corp.	101 - 1465 North Service Rd E Oakville ON L6H 1A7	102,388.33	Other - Canning Machine		100,000.00		2,388.33
		Total:	102,389.33			100,001.00	7,499.00	2,388.33

18-Jan-2023

Date

2

Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "C"

Preferred Creditors for Wages, Rent, etc.

Rural Routes Brewing Company Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

18-Jan-2023

Date

24

Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "D" Contingent or Other Liabilities

Rural Routes Brewing Company Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		

18-Jan-2023

Date

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Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "E"

Debts Due to the Bankrupt

Rural Routes Brewing Company Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
	Total:		0.00 0.00 0.00			0.00		

18-Jan-2023

Date

24

Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Rural Routes Brewing Company Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
	Total:					0.00	

18-Jan-2023

Date

24

Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "G"

Real Property or Immovables Owned by Bankrupt

Rural Routes Brewing Company Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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18-Jan-2023

Date

Court No. Estate No.

FORM 78 -- Concluded

# In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta List "H" Property

Rural Routes Brewing Company Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce	
(a) Stock-in-trade			0.00	0.00	
(b) Trade fixtures, etc.			0.00	0.00	
(c) Cash in financial institutions			0.00	0.00	
(d) Cash on hand			0.00	0.00	
(e) Livestock			0.00	0.00	
(f) Machinery, equipment and plant			0.00	0.00	
(g) Furniture			0.00	0.00	
(h) Life insurance policies, RRSPs, etc.			0.00	0.00	
(i) Securities			0.00	0.00	
(j) Interests under wills, etc.			0.00	0.00	
(k) Vehicles			0.00	0.00	
(I) Taxes			0.00	0.00	
(m) Other		Pasta Machine	7,500.00	7,500.00	
		Various Merchandise	1,000.00	1,000.00	
		Canning Machine	0.00	100,000.00	
Total:					

18-Jan-2023 Date 74

Court No. File No. In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta

> Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1

Phone: (780) 455-1155 Fax: (780) 409-5415

#### DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

- 1. Give the complete address where all notices or correspondence is to be forwarded.
- 2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
- 3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
- 4. The status of the claim must be shown at Section 4. Select the appropriate category.

#### UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

### SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

### PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

- 5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
- 6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
- 7. Form 36 Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MNP Ltd. Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1

Phone: (780) 455-1155 Fax: (780) 409-5415 E-mail: Edmonton.Insolvency@mnp.ca

 District of:
 Alberta

 Division No.
 01 - Edmonton

 Court No.
 24-2903615

 Estate No.
 24-2903615

# FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc. in the Province of Alberta

	of the only of Leaded, in the Free indicate
All notices or o	correspondence regarding this claim must be forwarded to the following address:
	natter of the bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc in the Province of Alberta and the claim of, creditor.
	I, (name of creditor or representative of the creditor), of the city of in the in the
1. Tha creditor).	at I am a creditor of the above named debtor (or I am (position/title) of,
2. That	I have knowledge of all the circumstances connected with the claim referred to below.
	t the debtor was, at the date of bankruptcy, namely the 23rd day of January 2023, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
	s to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
4. (Che	eck and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
Tha	at in respect of this debt, I do not hold any assets of the debtor as security and  (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority.  (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
That	t I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(Give	t in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows:  e full particulars of the security, including the date on which the security was given and the value at which you assess the security attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
That	t I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$

(Attach a copy of sales agreement and delivery receipts.)

District of Alberta Division No. 01 - Edmonton 24-2903615 Court No. Estate No. 24-2903615

## FORM 31 --- Concluded

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta

	E. CLAIM BY WAGE EARNER	OF \$		
	That I hereby make a claim un	der subsection 81.3(8) of the A	ct in the amount of \$,	
	That I hereby make a claim un	der subsection 81.4(8) of the A	ct in the amount of \$,	
	F. CLAIM BY EMPLOYEE FO	R UNPAID AMOUNT REGARD	ING PENSION PLAN OF \$	
	That I hereby make a claim un	der subsection 81.5 of the Act i	n the amount of \$,	
	That I hereby make a claim un	der subsection 81.6 of the Act i	n the amount of \$,	
	G. CLAIM AGAINST DIRECTO	DR \$		
TI	o be completed when a proposal p nat I hereby make a claim under su Sive full particulars of the claim, incl	bsection 50(13) of the Act, part	iculars of which are as follows:	
	H. CLAIM OF A CUSTOMER O	F A BANKRUPT SECURITIES	FIRM \$	
	nat I hereby make a claim as a cust Sive full particulars of the claim, incl		olated by section 262 of the Act, particu ich the claim is based.)	lars of which are as follows:
			n not) (or the above-named credi ve not/has not) dealt with the debtor in	tor(is/is not)) related to the a non-arm's-length manner.
within the and the de immediately transfers at	meaning of subsection 2(1) of the better are related within the meaning the meaning of the subsection 2(1) of the	he Act that I have been pri aning of section 4 of the Ac bankruptcy event within the	vy to or a party to with the debtor ct or were not dealing with each of	illowed to, and the transfers at undervalue within the three months (or, if the creditor ther at arm's length, within the 12 months) (Provide details of payments, credits and
_	Whenever the trustee reviews the	financial situation of a bankrup Act, I request to be informed, p	ot to redetermine whether or not the bar oursuant to paragraph 68(4) of the Act,	
	I request that a copy of the report 170(1) of the Act be sent to the at		ne bankrupt's application for discharge	pursuant to subsection
Dated at		, this	day of	
	Witness			Creditor
			Phone Number:	
			Fax Number : E-mail Address :	
			E 11011 / 1001 000 .	
NOTE:	If an affidavit is attached, it must have been made bef	ore a person qualified to take affidavits.		

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

WARNINGS:

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2903615
Estate No. 24-2903615

# FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Rural Routes Brewing Company Ltd. of the City of Leduc, in the Province of Alberta

npoint	, or 	, a creditor in the above matter, hereby, to be
ny proxyholder in the abov		f dividends, (with or without)
Dated at	, this	day of,,
Vitness		Individual Creditor
Vitness		Name of Corporate Creditor
		Per
		Name and Title of Signing Officer
Return To:		
INP Ltd Licensed Insolv	ency Trustee	

Suite 1300, 10235 - 101 Street NW

Edmonton AB T5J 3G1 Fax: (780) 409-5415

E-mail: Edmonton.Insolvency@mnp.ca