



No. B-180692
Estate No.:11-2438297
Vancouver Registry

In the Supreme Court of British Columbia
IN THE BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF
RMK INVESTMENTS INC.

NOTICE OF APPLICATION

Name of applicant: RMK Investments Inc. ("RMK")

To: the Service List, attached as **Schedule "A"**

TAKE NOTICE that an application will be made by the applicant to the presiding judge or master at the courthouse at 800 Smithe Street, in the City of Vancouver, in the Province of British Columbia on Thursday, March 7, 2019 at 9:45 a.m. for the order set out in Part 1 below.

Part 1: ORDER SOUGHT

1. An Order approving the Proposal (as defined below) filed by RMK on January 11, 2019 and accepted by the creditors at a meeting held on Friday, February 1, 2019 or in the alternative, adjourning generally the application for such Order

Part 2: FACTUAL BASIS

1. On October 30, 2018, RMK caused a Notice of Intention to Make a Proposal to be filed, pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "BIA").
2. On the same date, The Bowra Group Inc. was appointed proposal trustee (the "Trustee").
3. On November 28, 2018, RMK applied for and was granted an extension of time to make a proposal to its creditors, with that extension expiring on January 13, 2019.
4. RMK filed a proposal to its creditors on January 11, 2019 (the "Proposal").
5. The Proposal was approved by the requisite majority of creditors of RMK at the meeting of creditors held on February 1, 2019.

6. It is the opinion of the Trustee that the terms of the Proposal are fair and reasonable, that the Proposal has been submitted to RMK's creditors in good faith and with due diligence, and that RMK has the financial resources to complete the Proposal in accordance with its terms.
7. The Trustee has requested that Norton Rose Fulbright Canada LLP, as counsel for RMK, make this application before the Court for approval of the Proposal in order to minimize costs as the Trustee has not retained counsel in these proceedings.

Part 3: LEGAL BASIS

1. Part III, and in particular, sections 58 and 59 of the BIA; and
2. the inherent jurisdiction of this Court.

Part 4: MATERIAL TO BE RELIED ON

1. Report of the Proposal Trustee, to be filed;
2. The proceedings and pleadings herein; and
3. Such further and other material as counsel may advise and this Honourable Court may accept.

The applicant estimates that the application will take 5 minutes.

This matter is within the jurisdiction of a master (in his or her capacity as a Registrar in Bankruptcy) if the application is not opposed: BIA section 192(1)(d). However, if the hearing is opposed then a master does not have jurisdiction to hear the application, and it must then be heard by a judge.

TO THE PERSONS RECEIVING THIS NOTICE OF APPLICATION: If you wish to respond to this notice of application, you must, within 5 business days after service of this notice of application or, if this application is brought under Rule 9-7, within 8 business days after service of this notice of application,

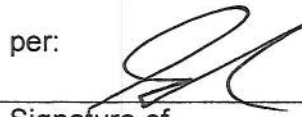
- (a) file an application response in Form 33,
- (b) file the original of every affidavit, and of every other document, that:
 - (i) you intend to refer to at the hearing of this application, and
 - (ii) has not already been filed in the proceeding, and
- (c) serve on the applicant 2 copies of the following, and on every other party of record one copy of the following:
 - (i) a copy of the filed application response;

- (ii) a copy of each of the filed affidavits and other documents that you intend to refer to at the hearing of this application and that has not already been served on that person;
- (iii) if this application is brought under Rule 9-7, any notice that you are required to give under Rule 9-7 (9).

Norton Rose Fulbright Canada LLP

Date: 08/Feb/2019

per:



Signature of
 applicant lawyer for applicant

Scott Boucher

To be completed by the court only:

Order made

in the terms requested in paragraphs _____ of Part 1 of this notice of application

with the following variations and additional terms:

Date: _____

Signature of Judge Master

APPENDIX

THIS APPLICATION INVOLVES THE FOLLOWING:

- discovery: comply with demand for documents
- discovery: production of additional documents
- other matters concerning document discovery
- extend oral discovery
- other matter concerning oral discovery
- amend pleadings
- add/change parties

- summary judgment
- summary trial
- service
- mediation
- adjournments
- proceedings at trial
- case plan orders: amend
- case plan orders: other
- experts

Schedule "A"

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Service List

20/20 Blind Installations 350 Cranford Drive SE Calgary AB T3M 1N1	243276 Alberta Ltd. Suite 226 9768-170 Street Edmonton AB T5T 5L4
Alendel Fabrics Ltd. 274 Edgeley Blvd Concord ON L4K 3Y4	Alex Soon 32 Shoshana Drive Richmond Hill ON L4S 2N7
Black Press Group Ltd. 212-15288 54A Ave Surrey BC V3S 6T4	Blindpro Inc., 2328 Ellwood Drive SW Edmonton AB T6X 0J6
Blinds Guy Installation and Service 1254 Haig Blvd Mississauga ON L5E 2M9	C.D.H. (Canadian Hardware) 150-Steepprock Drive Toronto, ON M3J 2T4
Calgary Herald c/o PostMedia Payment Centre 365 Bloor Street East Toronto ON M4W 3L4	Clint Moncrieff 8 Queen Anne Crescent Ottawa ON K2C 3H1
DRMG – Oakville-Direct Response Media Inc. 2285 Wycroft Road Oakville ON L6L 5L7	Equus Fabrics Incorporated Unit 2-190 Millway Avenue Concord ON L4K 3W4
Fast Track Decor Services #201-20540 Duncan Way Langley BC V3A 7A3	Finest Holdings Inc. (Sherwood Park) 21 Sunflower Way Sherwood Park AB T8H 2K9

<p>Finest Values (Almonte) PO Box 1028 Almonte ON K0A 1A0</p>	<p>Gibson Installation 3522 Chives Places Westbank BC V4T 1H8</p>
<p>Great West Newspapers, LP Box 263 St. Albert AB T8N 1N3</p>	<p>Hamelin Services Inc, 1-495 St. Rene Est. Gatineau QC J8P 8A5</p>
<p>Hang-M-Up Drapery Installation 445 Clearwater Terrace Saskatoon SK S7K 3Z5</p>	<p>Hunter Douglas Canada LP 132 First Gulf Blvd Brampton On L6W 4T7</p>
<p>Infanti Installation 303-1030 Sheppard Avenue W Toronto, ON M3H 6C1</p>	<p>Joanne Fabrics Co. Ltd. 2610 Sheridan Garden Drive Oakville ON L6J 7Z4</p>
<p>Kurt'n Rod Installations R.R. 1 Box 2 – 70 Raglan Rd Shannonville ON K0K 3A0</p>	<p>Layers & Layers Showroom Inc. #10-807 Powell St. Vancouver BC V6A 1H7</p>
<p>LMP Publication Ltd. 3355 Grandview highway Vancouver BC V5M 1Z5</p>	<p>Look At Me Advertising Inc. 902-1030 West Georgia Street Vancouver BC V6E 2Y3</p>
<p>Look At Me Advertising Inc. c/o Edwards, Kenny & Bray LLP 1900-1040 West Georgia Street Vancouver BC V6E 4H3 Attn: Dave Turner</p>	<p>Meridian Pacific Communications #1015-475 West Georgia Street Vancouver BC V6B 4M9</p>
<p>My Amazing Interiors Inc. 40 Zebra Trail Brampton ON L6R 2J3</p>	<p>Norton Rose Fulbright 1800-510 W. Georgia St. Vancouver BC V6B 0M3</p>
<p>Pacific Newspaper Group Inc. c/o PostMedia Payment Centre 365 Bloor Street East Toronto ON M4W 3L4</p>	<p>Postmedia Network Inc. PO Box 7400 London ON N5Y 4X3</p>
<p>Postmedia Payment Centre PO Box 7400 London ON N5Y 4X3</p>	<p>Saskatoon Express Newspaper PO Box 2500 Station Main Saskatoon SK S7K 2C4</p>
<p>Scott Belton #1605-1155 Beave Avenue Vancouver BC V6E 1V2</p>	<p>Shade-O-Matic 550 Oakdale Road Toronto ON M3N 1W6</p>

Sunset Blind and Shade 197 Arbour Stone Close NW Calgary AB T3G 4T1	Supersaver Suite 190-1769 St. Laurent Blvd Ottawa ON K1G 5X7
TELUS 207041610 9 PO Box 7575 Vancouver BC V6B 8N9	TELUS 236179765 5 PO Box 7575 Vancouver BC V6B 8N9
Textile Trimmings 13040 Worster Court Richmond BC V6V 2B3	The Ottawa Citizen Postmedia Payment Centre PO Box 7400 London ON N5Y 4X3
The Star Phoenix PO Box 7400 London ON N5Y 4X3	Times - Colonist 2621 Douglas Street Victoria BC V8T 4M2
Toronto Star Newspaper Ltd. One Yonge Street Toronto ON M5E 1E6	Westport Manufacturing Co. 1122 SW Marine Drive Vancouver BC V6P 5Z3
Winnipeg Free Press 1355 Mountain Avenue Winnipeg MB R2X 3B6	

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NORTON ROSE FULBRIGHT CANADA LLP
Barristers & Solicitors
1800 – 510 West Georgia Street
Vancouver, BC V6B 0M3
Telephone: (604) 687-6575
Attention: Scott Boucher

SCB/lnc

Matter# 9144130