

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

- FORM 21 -
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Ogopogo Beach Resort Ltd.
of the City of Westbank, in the Province of British Columbia

This indenture made this 13th day of February 2015

between
Ogopogo Beach Resort Ltd.
221- 3011 Louie Drive
Westbank BC V4T 3E3
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Westbank in the Province of British Columbia, in the presence of .



Witness

13-Feb-2015

Date



Ogopogo Beach Resort Ltd.
Debtor

WESLEY J. FORGIONE
Barrister & Solicitor
#221 - 3011 LOUIE DRIVE
WESTBANK, BC V4T 3E3