



Writer's Direct line: (780) 969-1400
Writer's E-Mail: karen.aylward@mnp.ca

December 16, 2014

Estate No. 24-1925149

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Nine88 Construction Group Inc.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Nine88 Construction Group Inc.

The First Meeting of Creditors will take place on January 5, 2014 at 11:00 AM (MST) and will be held at the offices of MNP Ltd.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Evan MacKinnon at 780.733.8651.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of
Nine88 Construction Group Inc.
And not in its personal capacity

Per: Karen Aylward, CIRP, Trustee
Vice President

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-1942800
Estate No. 24-1942800

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Nine88 Construction Group Inc.
of the City of Edmonton, in the Province of Alberta

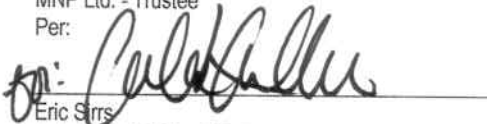
Take notice that:

1. Nine88 Construction Group Inc. filed (or was deemed to have filed) an assignment on the 15th day of December 2014, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 5th day of January 2015, at 11:00 AM, at the office of Edmonton, at 500, 10104 - 103 Ave, Edmonton, AB, T5J 0H8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 16th day of December 2014.

MNP Ltd. - Trustee

Per:



Eric Strrs

Suite 500, 10104 - 103 Avenue
Edmonton AB T5J 0H8

Phone: (780) 455-1155 Fax: (780) 409-5415



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-1942800
Estate No.: 24-1942800

In the Matter of the Bankruptcy of:

Nine88 Construction Group Inc.

Debtor

MNP LTD / MNP LTÉE

Trustee

Ordinary Administration

Date and time of bankruptcy:	December 15, 2014, 14:24	Security:	\$0.00
Date of trustee appointment:	December 15, 2014		
Meeting of creditors:	January 05, 2015, 11:00 Bell Tower Suite 500, 10104 - 103 Avenue Edmonton, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

E-File/Dépôt Electronique

Date: December 15, 2014, 16:26

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

-- FORM 21--

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Nine88 Construction Group Inc.
of the City of Edmonton, in the Province of Alberta

This indenture made this 10th day of December 2014
between

Nine88 Construction Group Inc.
12947 160 Avenue
Edmonton AB T6V 1L5
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Edmonton in the Province of Alberta, in the presence of Eric Sirrs.



Eric Sirrs
Witness

10-Dec-2014

Date



Nine88 Construction Group Inc.
Debtor

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Nine88 Corporation Group Inc.
 of the City of Edmonton, in the Province of Alberta
 CONSTRUCTION


To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of December 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	749,919.51
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	749,919.51
2. Secured creditors as per list "B"	639,685.61
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	417,623.67
Total liabilities	1,807,228.79
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	892,644.05
Doubtful	595,096.04
Bad	0.00
Estimated to produce	892,644.05
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	3.00
15. Other property, as per list "H"	1.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	892,648.05
Deficiency	914,580.74

I, Dean Desroches, of the Town of St Albert in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 2nd day of December 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 2nd day of December 2014.


 Eric Sims, Commissioner of Oaths
 For the Province of Alberta
 Expires Nov. 24, 2016


 Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A & B Concrete Pumping Ltd.	26229 Township, 531A #212 Acheson AB T7X 5A4	55,348.71	0.00	55,348.71
2	A & H Steel Ltd.	4710 82 Avenue Edmonton AB T6B 0E4	2,128.35	0.00	2,128.35
3	Adam Beaton ES-021429	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
4	After Eight Floorings Inc.	11605 156 St NW Edmonton AB T5V 1C5	4,643.15	0.00	4,643.15
5	Alpine Forest Products (2001) Ltd.	12224 142 Street NW Edmonton AB T5L 2G9	15,754.04	0.00	15,754.04
6	Alrevar Construction Ltd.	6-3601 19 Street NE Calgary AB T2E 6S8	11,875.50	0.00	11,875.50
7	Anchorbolt Warehouse Ltd.	6108 80 Street NW Edmonton AB	3,054.24	0.00	3,054.24
8	Arndt Kueth ES-022188	Main Floor, 9940 - 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
9	Ashton Transport Ltd.	55003 Range Rd 230 Sturgeon County AB T8L 5E5	1,223.25	0.00	1,223.25
10	Bare Bone's Concrete Pumping	Site 460 C. 18RR4 Stony Plain AB T7Z 1X4	2,720.29	0.00	2,720.29
11	BCM Express Ltd	14336 140 Street NW Edmonton AB T6V 1J8	7,714.55	0.00	7,714.55
12	Bert's Auto and Tires	16623 111 Avenue NW Edmonton AB T5M 2S2	148.05	0.00	148.05
13	Brett Fulton	9707 - 105 Avenue Morinville AB T8R 0B0	1,984.76	0.00	1,984.76
14	Brett Fulton ES-021399	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
15	Brock White Company	12835 170 Street NW Edmonton AB T5V 1L8	2,506.88	0.00	2,506.88
16	Brother's Concrete Pumping Inc.	6811 68 Avenue NW Edmonton AB T6B 3E3	7,659.16	0.00	7,659.16
17	Brownlee LLP	2200 Commerce Place 10155 - 102 Street Edmonton AB T5J 4G8	4,412.18	0.00	4,412.18
18	Bryan & Company LLP Attr: Joseph J. Kueber Action No. 1403 03705	2600, 10180 101 Street Edmonton AB T5J 3Y2	1.00	0.00	1.00
19	Byron Lake ES-021385	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
20	Calmont Leasing Ltd.	11403 174 Street NW Edmonton AB T5S 2N4	4,396.10	0.00	4,396.10
21	Cansel	14308 118 Avenue NW Edmonton AB T5L 2M5	4,536.00	0.00	4,536.00
22	CBM IT Inc.	9411 63 Avenue NW Edmonton AB T6E 0G2	3,182.11	0.00	3,182.11
23	Census Equipment	14566 Yellowhead Trail Edmonton AB T5L 3C5	890.00	0.00	890.00
24	Choco Construction Inc.	#24, 39 Strathlea Common SW Calgary AB T3H 5P9	44,989.51	0.00	44,989.51

02-Dec-2014

Date


 Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	City Ford Sales Ltd.	14750 Mark Messier Trail Edmonton AB T6V 1H5	3,541.91	0.00	3,541.91
26	City of Edmonton - Law Department Action No. 1403 00674	900, 3 Sir Winston Churchill Square Edmonton AB T5J 1V3	1.00	0.00	1.00
27	Cliff's Towing Edmonton	18420 118A Avenue NW Edmonton AB T5S 2M3	318.87	0.00	318.87
28	Cody Yanosik	P.O. Box 23 Alcomdale AB T0G 0A0	5,694.88	0.00	5,694.88
29	Colin Froment ES-021432	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
30	Corporate Express Canada Inc.	200, 4990 92 Ave NW Edmonton AB T6B 2W1	572.93	0.00	572.93
31	CRA - Canada Revenue Agency - Tax - Prairie 82802 6104 RT0001	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
32	Dayton Superior Canada	11504 184th Street Edmonton AB T5S 2W7	1,745.96	0.00	1,745.96
33	Department of Justice Canada Attn: George F Body Action No. 1403 05750	300, 10423 - 101 Street NW Edmonton AB T5H 0E7	1.00	0.00	1.00
34	Derrick Phillips ES-021437	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
35	Duncan Craig LLP Attn: Stewart Baker Action No. 1403 00674	2800, 10060 Jasper Avenue Edmonton AB T5J 3V9	1.00	0.00	1.00
36	DV Rentals Inc.	5513 50 Avenue Drayton Valley AB T7A 1S2	4,705.13	0.00	4,705.13
37	Edmonton Fastener	16409 111 Avenue Edmonton AB T5M 2S2	36,713.92	0.00	36,713.92
38	Edmonton Nut & Bolt	8635 63 Avenue NW Edmonton AB T6E 0E8	247.80	0.00	247.80
39	Elite Flooring Ltd.	15849 116 Avenue NW Edmonton AB T5M 3W1	1,481.92	0.00	1,481.92
40	Encore Trucking & Transport Ltd.	12011 32 Street NE Edmonton AB T6S 1G8	2,511.60	0.00	2,511.60
41	Essential Transport Inc.	760 Vaughan Avenue Kelowna BC V1Y 7E4	10,027.50	0.00	10,027.50
42	Falcons Scaffold Installation Ltd.	12112 156 Street NW Edmonton AB T5V 1E6	9,121.88	0.00	9,121.88
43	Field LLP - Edmonton Attn: Jeremiah J Kowalchuk Action No. 1403 04369	2000, 10235 101 Street Edmonton AB T5J 3G1	1.00	0.00	1.00
44	Giuseppe Angotti ES-021436	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
45	Green Mops Building Maintenance Inc.	13504 42 Street NW Edmonton AB T5A 2R3	248.85	0.00	248.85
46	Harsco	350 Poplar Church Road Camp Hill PA 17011 USA	100,914.98	0.00	100,914.98

02-Dec-2014

Date


 Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Hayduk Picker Service Ltd.	3214 - 64 Street Drayton Valley AB T7A 1S9	32,972.63	0.00	32,972.63
48	Hazmasters	5711 67 Street NW Edmonton AB T6B 0B4	2,444.19	0.00	2,444.19
49	Hilti	11232 186 Street Edmonton AB T5S 2W2	4,845.46	0.00	4,845.46
50	HUB International Phoenix Insurance	10320 146 Street NW Edmonton AB T5N 0T7	21,556.00	0.00	21,556.00
51	Hughes Petroleum Ltd.	10330 178 Street Edmonton AB T5S 1J2	1.00	0.00	1.00
52	Hunters Print & Copy	10107 100 Avenue Morinville AB T8R 1P8	236.25	0.00	236.25
53	Igloo Building Supplies Group	21421 111 Avenue NW Edmonton AB T5S 2C3	4,202.25	0.00	4,202.25
54	Intuit Canada	5100 Spectrum Way Mississauga ON L4W 5S2	245.14	0.00	245.14
55	ISL Engineering & Land Services Ltd.	#100, 7909 51 Avenue NW Edmonton AB T6E 5L9	2,189.25	0.00	2,189.25
56	Jadd Freight	3740 11A Street NE Calgary AB T2E 6M6	8,083.44	0.00	8,083.44
57	Jang Hun Lee ES-021430	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
58	Joe Angotti	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	20.30	0.00	20.30
59	Josef Spenrath ES-021427	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
60	Juan Parada ES-021428	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
61	Justin Roy-McLeod ES-021435	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
62	Kirwin LLP Attn: Gregory P Shewchuk Action No. 1403 05652	100, 12420 - 104 Avenue NW Edmonton AB T5N 3Z9	1.00	0.00	1.00
63	Kyle Burrows	79 Delage Crescent St. Albert AB T8N 6J6	419.27	0.00	419.27
64	LBH Building Supplies	11 Riel Drive St Albert AB T8N 3Z2	992.18	0.00	992.18
65	Leavitt Machinery	11015 186 Street Edmonton AB T5S 2V5	9,984.45	0.00	9,984.45
66	Little Guy Oilfield Rentals Inc.	5906 45 Street Leduc AB T9E 7B4	2,706.38	0.00	2,706.38
67	Lydia Marrero-Guzman ES-021422	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
68	Magellan Express Ltd.	44 Riel Drive St Albert AB T8N 3Z8	93.56	0.00	93.56
69	Mark Derkach ES021438	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
70	Matthew Paul ES-021434	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00

02-Dec-2014

Date


 (Dean Desroches)

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	McLennan Ross LLP Attr: William Johnston Action No. 1403 03530	600, 12220 Stony Plain Road Edmonton AB T5N 3Y4	1.00	0.00	1.00
72	MCS Construction Solutions	#100, 111 - 5th Avenue SW, Suite 388 Calgary AB T2P 3Y6	4,599.00	0.00	4,599.00
73	Mega Cranes Ltd.	6330 148 Street Surrey BC V3S 3C4	20,055.00	0.00	20,055.00
74	Michael Topolinicky ES-021431	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
75	Mission Building Supplies (1985) Ltd. c/o Bryan & Company LLP 16087-36JJK	2600, 10180 101 Street Edmonton AB T5J 3Y2	69,481.06	0.00	69,481.06
76	Mountain Industrial Safety Services Inc.	760 Acadia Drive SE Calgary AB T2J 0C5	346.50	0.00	346.50
77	National Concrete Accessories	14760 116th Avenue NW Edmonton AB T5M 3G1	18,571.67	0.00	18,571.67
78	National Forming Systems c/o Leon Brener Law 2140054	100, 522 - 11 Avenue SW Calgary AB T2R 0C8	62,653.57	0.00	62,653.57
79	Nelson Lumber Company Ltd.	6609 44 Street Lloydminster AB T9V 2X1	2,022.80	0.00	2,022.80
80	Northland Construction Supplies	11531 160 Street NW Edmonton AB T5M 3V9	2,145.27	0.00	2,145.27
81	Odishaw & Guido Attr: Ben Guido Action No. 1403 08933	2200, 10123 99 Street NW Edmonton AB T5J 3H1	1.00	0.00	1.00
82	Ogilvie LLP Action No. 1403 02658	1400 Canadian Western Bank Place 10303 Jasper Avenue Edmonton AB T5J 3N6	1.00	0.00	1.00
83	Philipp Jaeger ES-021425	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
84	Premium Tool & Abrasives Co. Ltd.	10761 181 Street NW Edmonton AB T5S 1N3	787.50	0.00	787.50
85	Prime Fasteners	10733 178 Street Edmonton AB T5S 1J6	567.00	0.00	567.00
86	Provincial Court of Alberta - Civil Division Action No. P1490301330	Law Courts Building, 1A Sir Winston Churchill Square Edmonton AB T5J 0R2	1.00	0.00	1.00
87	Purolator Courier Limited Attr: Ortie Nesci	5995 Avebury Rd. 3rd Flr. Mississauga ON L5R 3T8	571.93	0.00	571.93
88	Rebecca Haustein ES-021423	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
89	Ritzen Olivieri LLP Attr: Mark M. Olivieri Action No. 1403 03521	302, 7 St. Anne Street St Albert AB T8N 2X4	1.00	0.00	1.00
90	Rob Gomizelj		30,127.48	0.00	30,127.48
91	Rob Gomizelj		8,120.80	0.00	8,120.80
92	Rodney Lavallee ES-021363	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00

02-Dec-2014

Date


 Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
93	Rucon Contracting Ltd.	5708 125 Avenue Edmonton AB T5W 5H2	3,981.60	0.00	3,981.60
94	Ryan's Concrete Pumping	500, 10104 103 Avenue Edmonton AB T5H 0B8	2,832.32	0.00	2,832.32
95	Sea-Can Containers Ltd.	11043 201 Street NW Edmonton AB T5S 2N3	10,097.21	0.00	10,097.21
96	Select Equipment Rentals	4 Riel Drive St Albert AB T8N 5C8	29,276.19	0.00	29,276.19
97	Source Office Furniture	1435 137 Avenue NW Edmonton AB T5L 2L5	2,376.15	0.00	2,376.15
98	Spring Fresh Mat & Linen Rentals Ltd.	10427 99 Avenue Grande Prairie AB T8V 0S4	116.48	0.00	116.48
99	Super 8	8750 84 Street Fort Saskatchewan AB T8L 4R5	257.24	0.00	257.24
100	Surehire Inc.	11822 160 Street NW Edmonton AB T5V 1C9	154.35	0.00	154.35
101	Telsco Security Systems Inc.	12750 127 Street NW Edmonton AB T5L 1A5	94.50	0.00	94.50
102	Terrance Yadlowski ES-021424	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
103	Thurber Engineering Ltd.	#200, 9636 51 Avenue NW Edmonton AB T6E 6A5	2,625.00	0.00	2,625.00
104	TLC Edmonton	10588 109 Street NW Edmonton AB T5H 3B2	4,079.74	0.00	4,079.74
105	Travous Bieber ES-021426	Main Floor, 9940 106 Street Edmonton AB T5K 2N2	1.00	0.00	1.00
106	Urban Scaffolding Ltd.	12112 156 Street NW Edmonton AB T5V 1B5	6,398.69	0.00	6,398.69
107	V Graham & Son's Trucking Ltd.	SW 1/4-31-39-22-W4th Alix AB T0C 0B0	1,575.00	0.00	1,575.00
108	VOLVO Rents	10721 214 Street Edmonton AB T5S 2A3	7,711.99	0.00	7,711.99
109	WesternOne Heat & Propane	1415 78 Avenue NW Edmonton AB T6P 1L8	449.80	0.00	449.80
110	Williams Scotsman Inc.	11755 231 Street NW Edmonton AB T5S 2C5	8,631.00	0.00	8,631.00
111	Xerox Canada Ltd. Attn: Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	251.27	0.00	251.27
112	Zybertech Construction Software Services Ltd.	5550 45 Street Red Deer AB T4N 1L2	922.69	0.00	922.69
Total:			749,919.51	0.00	749,919.51

02-Dec-2014

Date


 Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Alberta Treasury Branches - 08689	5515 Tudor Glen Market St Albert AB T8N 3V4	639,680.61	Debts Due - Business - C2 Homes	28-Nov-2014	23,713.08		
				Debts Due - Business - Jen-Col Construction Ltd.	28-Nov-2014	1,480.50		
				Debts Due - Business - KELLERDENALI Construction Ltd.	28-Nov-2014	6,166.10		
				Debts Due - Business - Landmark Group of Companies	28-Nov-2014	10,764.81		
				Debts Due - Business - Ledcor Construction Ltd.	28-Nov-2014	155,441.10		
				Debts Due - Business - Macroe Construction Inc.	28-Nov-2014	6,160.70		
				Debts Due - Business - Maple Reinders Inc.	28-Nov-2014	146,831.75		
				Debts Due - Business - Nason Contracting Group Ltd.	28-Nov-2014	289,122.57		
				Debts Due - Business - Nor-Son Construction Ltd.	28-Nov-2014	0.00		
				Debts Due - Business - OML Construction Services Ltd.	28-Nov-2014	0.00		
				Debts Due - Business - Synergy Projects	28-Nov-2014	0.00		

02-Dec-2014

Date


 Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

Nine88 Corporation Group Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
2	Intact Insurance Company	1100 - 999 West Hastings Street Vancouver BC V6C 2W2	1.00	Debts Due - Business - C2 Homes Debts Due - Business - Jen-Col Construction Ltd. Debts Due - Business - KELLERDENALI Construction Ltd. Debts Due - Business - Landmark Group of Companies Debts Due - Business - Ledcor Construction Ltd. Debts Due - Business - Macroe Construction Inc. Debts Due - Business - Maple Reinders Inc. Debts Due - Business - Nason Contracting Group Ltd. Debts Due - Business - Nor-Son Construction Ltd. Debts Due - Business - OML Construction Services Ltd. Debts Due - Business - Synergy Projects	26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014 26-Nov-2014	0.00 0.00 0.00 0.00 0.00 0.00 0.00 1.00 0.00 0.00 0.00 0.00	 32,107.59 20,210.72 78,324.66 122,319.47	
3	National Leasing Group Inc. Lease No. 2607996	1525 Buffalo Place Winnipeg MB R3T 1L9	1.00	Other - Computer Software	28-Nov-2014	1.00		
4	Workers' Compensation Board/Collection Unit	9925 - 107 Street, 8th Floor Edmonton AB T5J 2S5	3.00	Motor Vehicles - Automobile - 2010 - Ford - F350 - 1FTWW3B53AEA88596 Motor Vehicles - Automobile - 2011 - Ford - F350 - 1FT8W3BT6BEB67866 Motor Vehicles - Other - 2013 - Commercial Trailer - 4UGFH202XDD022624	28-Nov-2014 28-Nov-2014 28-Nov-2014	1.00 1.00 1.00		
Total:			639,685.61			639,685.61	252,962.44	0.00

02-Dec-2014

Date


 Dean Desroches

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Nine88 Corporation Group Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

02-Dec-2014

Date


Dean Desroches

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Nine88 Corporation Group Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Canada Revenue Agency - Tax - Prairie 82802 6104 RP0001	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	417,623.67	0.00		DEEMED TRUST CLAIM
Total:			417,623.67	0.00		

02-Dec-2014

Date


Dean Desroches

District of: Alberta
 Division No. 01- Edmonton
 Court No.
 Estate No.

FORM 78 – Continued

List "E"
 Debts Due to the Bankrupt
 Nine88 Corporation Group Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	C2 Homes	2246 Blue Jay Landing Edmonton AB	Accounts Receivable	23,713.08 15,808.72 0.00		25-Nov-2014	23,713.08	Accounts Receivable
2	Jen-Col Construction Ltd.	8 Boulder Blvd Stony Plain AB T7Z 1V7	Accounts Receivable	1,480.50 987.00 0.00		25-Nov-2014	1,480.50	Accounts Receivable
3	KELLERDENALI Construction Ltd.	11430 160 Street NW Edmonton AB T5M 3Y7	Accounts Receivable	6,166.10 4,110.73 0.00		25-Nov-2014	6,166.10	Accounts Receivable
4	Landmark Group of Companies	11623 147 St NW Edmonton AB T5M 1W3	Accounts Receivable	10,764.81 7,176.54 0.00		25-Nov-2014	10,764.81	Accounts Receivable
5	Ledcor Construction Ltd.	10065 Jasper Avenue Edmonton AB T5J 3B1	Accounts Receivable	155,441.10 103,627.40 0.00		25-Nov-2014	155,441.10	Accounts Receivable
6	Macroe Construction Inc.	15324 116 Avenue NW Edmonton AB T5M 3Z6	Accounts Receivable	6,160.70 4,107.13 0.00		25-Nov-2014	6,160.70	Accounts Receivable
7	Maple Reinders Inc.	201, 1921 91 Street SW Edmonton AB T6X 0W8	Accounts Receivable	146,831.75 97,887.84 0.00		25-Nov-2014	146,831.75	Accounts Receivable
8	Nason Contracting Group Ltd.	25 Corriveau Ave St Albert AB T8N 5A3	Accounts Receivable	321,231.16 214,154.11 0.00		25-Nov-2014	321,231.16	Accounts Receivable
9	Nor-Son Construction Ltd.	100, 17608 103 Avenue Edmonton AB T5S 1N8	Accounts Receivables	20,210.72 13,473.81 0.00		25-Nov-2014	20,210.72	Accounts Receivable
10	OML Construction Services Ltd.	17942 105 Avenue NW Edmonton AB T5S 2J1	Accounts Receivable	78,324.66 52,216.44 0.00		25-Nov-2014	78,324.66	Accounts Receivable
11	Synergy Projects	120, 110 Carleton Drive St Albert AB T8N 3Y4	Accounts Receivable	122,319.47 81,546.32 0.00		25-Nov-2014	122,319.47	Accounts Receivable
				Total:			892,644.05	
							892,644.05	
							892,644.05	

02-Dec-2014

Date



Dean Desroches

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Nine88 Corporation Group Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

02-Dec-2014

Date



Dean Desroches

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

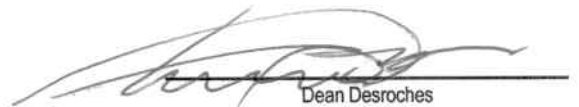
List "G"
Real Property or Immovables Owned by Bankrupt

Nine88 Corporation Group Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

02-Dec-2014

Date



Dean Desroches

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Nine88 Corporation Group Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2010 - Ford - F350 - 1FTWW3B53AEA88596	0.00	1.00
		Automobile - 2011 - Ford - F350 - 1FT8W3BT6BEB67866	0.00	1.00
		Other - 2013 - Commercial Trailer - 4UGFH202XDD022624	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other		Computer Software	0.00	1.00
			Total:	4.00

02-Dec-2014

Date



Dean Desroches

Court No.

File No.

In the matter of the bankruptcy of
Nine88 Corporation Group Inc.
of the City of Edmonton, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Trustee
Suite 500, 10104 - 103 Avenue
Edmonton AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7** - Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MNP Ltd., Trustees in Bankruptcy
Suite 500, 10104 - 103 Avenue
Edmonton, AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415

Our File No. 550776-ES-DT
Estate No. 24-1942800

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act

IN THE MATTER OF THE BANKRUPTCY OF Nine88 Construction Group Inc. of Edmonton Alberta, and the claim of:
_____ creditor.

(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____.

Account Number: _____.

Mailing Address: _____.

Phone Number: _____ Fax Number: _____.

I, _____ residing in the _____ of _____ in the
Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely **December 15, 2014**, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*
4. *(Check and complete appropriate category.)*
 - () A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
 - i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
 - ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)
 - () B. SECURED CLAIM OF \$ _____
That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)
 - () C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery documents).*

FORM 31 - PROOF OF CLAIM - Continued

- () D. CLAIM BY WAGE EARNER OF \$ _____
 - i) () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - ii) () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- () E. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
(Give particulars the claim, including the calculations upon which the claim is based.)

- () F. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,
Particulars of which are as follows:

(Give particulars the claim, including the calculations upon which the claim is based.)

- 5. That to the best of my knowledge and belief, the creditor and debtor are (or are not) related within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*. (cross out that which does not apply)
- 6. That the following are the payments that I have received from, and credits that I have allowed to, the debtor within the three months (*or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and Insolvency Act, within 12 months*) immediately preceding December 15, 2014 (*provide details of payments and credits.*)

- () i) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
- () ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- () iii) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.

DATED at _____ this _____ day of _____ 20_____.

Witness

Creditor

NOTE: If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,

of the _____ of _____ in the Province of _____, a creditor,

hereby appoint _____ of the _____ of _____ in the

Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address

B130-1 Revised Apr/98