

September 29, 2016

To the Creditors of Mid Canada Millwork Ltd. (“MCM” or the “Company”)

Please take notice that on September 27, 2016, MCM filed a Notice of Intention to Make a Proposal (the “NOI”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act (Canada)* (“BIA”). Please find enclosed the following:

1. The NOI, filed on September 27, 2016;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (Note to US creditors: all amounts are reflected in Canadian Dollars);
3. The Certificate of Filing of the NOI to Make a Proposal issued by the Office of the Superintendent of Bankruptcy Canada; and
4. The Consent of the Trustee, MNP Ltd., to act in these matters.

Please note this is not a bankruptcy, but rather creditor protection has been sought under the BIA pending the filing of a restructuring proposal to creditors.

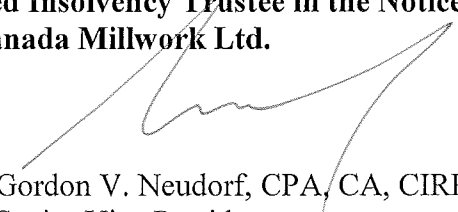
Pursuant to the BIA:

- All proceedings by creditors are stayed (stopped) as of September 27, 2016, and as such, no creditor can commence or continue any action, execution or proceeding against MCM or its assets for the recovery of their claim;
- The Company is required to file a Proposal within 30 days of filing the NOI, subject to an extension granted by the Court; and
- Following the filing of a Proposal, a meeting of creditors to consider the Proposal will be held within 21 days of the filing of a Proposal, and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

There is no need for any creditor to file a Proof of Claim or any other documents at this time. The Trustee will be communicating with the creditors in the future, as and when significant developments occur in the Company’s restructuring process. In the interim, please monitor the Trustee’s website at www.mnpdebt.ca/en/corporate-insolvency/corporate-engagements .

MNP Ltd.

Licensed Insolvency Trustee in the Notice of Intention to Make a Proposal of Mid Canada Millwork Ltd.

Per: 
Gordon V. Neudorf, CPA, CA, CIRP, LIT
Senior Vice President



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Manitoba
Division No. 01 - Winnipeg
Court No. 21-2170642
Estate No. 21-2170642

In the Matter of the Notice of Intention to make a
proposal of:

Mid Canada Millwork Ltd.
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: September 27, 2016

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 28, 2016, 09:55

E-File/Dépôt Electronique

Official Receiver

400 St. Mary Avenue, 4th Floor, Winnipeg, Manitoba, Canada, R3C4K5, (877)376-9902

Canada

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Mid Canada Millwork Ltd.
of the City of Steinbach, in the Province of Manitoba

Take notice that:

1. I, Mid Canada Millwork Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP Ltd. of 301 - 1661 Portage Ave., Winnipeg, MB, R3J 3T7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Winnipeg in the Province of Manitoba, this 27th day of September 2016.


Mid Canada Millwork Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Mid Canada Millwork Ltd.
 of the City of Steinbach, in the Province of Manitoba

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ADHERE DISTRIBUTORS	6 Stevenson Road Winnipeg MB R3H 0H8		1,512.63
AIR LIQUIDE CANADA HEAD OFFICE	1250 Rene-Levesque W, Sulte 1700 Montreal PQ H3B 5E6		308.12
AKZO NOBEL WOOD COATINGS LTD.	P.O. BOX 6100 STATION F TORONTO ON M4Y 2Z2		81,281.84
ALL TEAM GLASS & MIRROR LTD.	281 Hanlan Road Woodbridge ON L4L 3R7		807.63
ALLSTREAM INC.	200 Wellington Street West Toronto ON M5V 3G2		375.57
ALPHA PLASTICS	9315 Evergreen Blvd NW Coon Rapids MN 55433 USA		2,782.93
AMERICAN EXPRESS	1801 NW 66th, Ste 103A Plantation FL 33313 USA		11,957.77
American Express c/o FCT Default Solutions Insolvency Department	PO Box 2514 Station B London ON N6A 4G9		25,497.50
ASSINIBOINE CUSTOMS BROKERS	Box 176 Winnipeg MB R3C 2G9		868.68
AWI QUALITY CERTIFICATION CORPORATION	46179 Westlake Drive, Ste 120 Potomac Falls VA 20165 USA		4,781.07
BB7 PRODUCT DEVELOPMENT	5407 Fed Pal Drive Madison WI 53718 USA		1,301.27
BIESSE CANADA	18005 Rue LaPointe Mirabel PQ J7J 0G2		2,972.01
BULAT & POUSTIE	1700 Ness Avenue Winnipeg MB R3J 3Y1		39,120.00
BURCOM CONSULTING (WINNIPEG) LTD.	PO Box 53540 Ellerslie PO Edmonton AB T6X 0P9		2,252.25

District of: Manitoba
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Creditor	Address	Account#	Claim Amount
BUSINESS DEVELOPMENT BANK OF CANADA	1100-155 Carlton Street Winnipeg MB R3C 3H8		5,915,696.58
CHARTER INDUSTRIES	3900 S Greebrooke Drive SE Kentwood MI 49612 USA		262.61
CITY OF STEINBACH	225 Relmer Avenue Steinbach MB R5G 2J1		284,608.87
CLOVERDALE PAINT INC.	1459 Chevrier Blvd Unit B Winnipeg MB R3T 1Y7		1,405.32
CONSTELLATION COMPUTERS	BOX 347 WINKLER MB R6W 4A6		735.91
CON-WAY FREIGHT-CANADA INC.	85 ST. PAUL BLVD WEST ST. PAUL MB R2P 2W5		14,004.38
CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8		955,394.26
CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8		46,017.71
CWPCA/ACMPC	11-1884 Merivale Road Ottawa ON K2G 1E6		400.00
DAWSON ROAD TRANSFER	Box 164 Blumenort MB R0A 0C0		18,971.53
DAYS INN - STEINBACH	75 HWY 12N. Steinbach MB R5G 1T3		296.64
DELOITTE & TOUCHE LLP	360 Main St. Suite 2300 Winnipeg MB R3C 3Z3		36,517.50
DOORTECH DISTRIBUTORS LTD.	530 Sheppard Street Winnipeg MB R2X 2P8		1,576.73
FASTENAL CANADA LTD.	900 Wabanaki Drive Kitchener ON N2C 0B7		474.58

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Creditor	Address	Account#	Claim Amount
FEDERAL EXPRESS CANADA LTD.	P.O. Box 4626 Toronto Station A Toronto ON M5W 5B4		930.55
FINCH, THORNTON & BAIRD, LLP	4747 Executive Drive, Suite 700 San Diego CA 92121 USA		86,359.26
FINMAC LUMBER LTD.	P.O. BOX 105 WINNIPEG MB R3C 2G1		29,537.70
FLOFORM COUNTERTOPS	125 Hamelln St Winnipeg MB R3T 3Z1		39,417.16
FORMATIONS INC.	1601 Church Ave. Winnipeg MB R2X 1G9		791,911.61
FRIESEN, DARRYL - SHAREHOLDERS LOAN	38 CLAREMONT DRIVE NIVERVILLE MB R0A 0A2		556,582.00
FRIESENS BUSINESS MACHINES	P.O. BOX 1870 ALTONA MB R0G 0B0		3,248.10
GINGRICH WOODCRAFT, INC.	P.O. BOX 27 2641 DOVETAIL DR. DEVLIN ON P0W 1C0		2,351.85
GLOBAL INDUSTRIES CANADA, INC.	C/O TH1216 P.O. BOX 4290, STN A TORONTO ON M5W 0E1		1,458.39
GOODALL DISTRIBUTORS, INC.	11033 INDIAN TRAIL DALLAS TX 75229 USA		36,412.31
GORDON DAVIS JOHNSON & SHANE P.C.	P.O. BOX 1322 EL PASO TX 79947-1322 USA		23,649.09
GREAT WEST MAINTENANCE SERVICE LTD.	1447 WELLINGTON AVE. WINNIPEG MB R3E 0K4		1,560.69
GREEN THUMB TLC INC.	BOX 20970 STEINBACH MB R5G 1S3		2,583.00
GUY'S AUTOBODY SUPPLY INC.	950 MAIN ST. STEINBACH MB R5G 1Z9		4,380.49
HAFELE CANADA INC.	5323 JOHN LUCAS DR. BURLINGTON ON L7L 6A8		10,029.04

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Creditor	Address	Account#	Claim Amount
HANOVER DOOR SYSTEMS INC.	105 COMMERCE DR STEINBACH MB R5G 1W6		1,222.18
HANOVER GRINDING LTD.	BOX 159 NEW BOTHWELL MB R0A 1C0		12,737.83
HARVEST INSURANCE AGENCY LTD	304 MAIN STREET STEINBACH MB R5G 1Z1		1,717.00
HETTICH CANADA LTD. PARTNERSHIP	90 SNOW BLVD CONCORD ON L4K 4A2		15,162.64
INTACT INSURANCE	1100 - 999 WEST HASTINGS STREET VANCOUVER BC V6C 2W2		494,378.68
JANZEN'S PAINT & DECORATING LTD.	243 MAIN ST. STEINBACH MB R5G 1Y9		11,849.21
JOURNEYMAN GOODS	75 ELLIS DRIVE Barrie ON L4N 8Z3		5,375.55
KENROC BUILDING MATERIALS	1820 SELKIRK AVE WINNIPEG MB R2R 0N6		1,135.84
KEYSTONE AGRIMOTIVE	339 HWY 21 N. STEINBACH MB R5G 1T8		331.02
LAMBTON DOORS	2843-5816 QUEBEC INC. LAMBTON PQ G0M 1H0		40,487.66
LANDMARK TRANSFER LTD.	BOX 102 LANDMARK MB R0A 0X0		4,165.87
LEDINGHAM PONTIAC	200 HWY 12 N STEINBACH MB R5G 1T6		526.97
LOCHER EVERS INTERNATIONAL	115 PARAMOUNT RD WINNIPEG MB R2X 2W6		9,744.80
LOCHER EVERS INTERNATIONAL	115 PARAMOUNT RD WINNIPEG MB R2X 2W6		127,572.69
LOWRY'S MFG. & SALES LTD.	30 MIDLAND ST WINNIPEG MB R3E 2Y6		7,786.20

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Creditor	Address	Account#	Claim Amount
MANITOBA FINANCE	401 YORK AVENUE WINNIPEG MB		35,438.98
MANITOBA HYDRO	P.O. BOX 7900, STN MAIN WINNIPEG MB R3C 5R1		42,853.36
MANITOULIN TRANSPORT	P.O. BOX 7900, STN MAIN WINNIPEG MB R3C 5R1		1,477.79
MANITOULIN TRANSPORT US	P.O. BOX 390 154 HWY 540B GORE BAY ON P0P 1H0		1,461.89
MARCO PRODUCTS	130 PLYMOUTH ST WINNIPEG MB R2X 2Z1		81,590.00
MARTIN DIESEL SERVICE LTD.	BOX 2710 STEINBACH MB R5G 1P2		787.59
McKILLICAN CANADIAN INC.	1415 MOUNTAIN AVE WINNIPEG MB R2X 2Y9		58,867.15
MID-CANADA FASTENERS & TOOLS LTD.	1550 KING EDWARD ST WINNIPEG MB R3H 0R5		18,872.85
MTS ALLSTREAM INC.	BOX 7500 WINNIPEG MB R3C 3B5		7,624.76
NICOLET PLASTIQUE (2014) INC.	375 RTE DU PORT NICOLET QC J3T 1W3		607.08
OLYMPUS LOCK INC.	P.O. BOX 1277 LYNNWOOD WA 98046-1250 USA		340.10
OMEGA COATINGS LTD.	15-1832 KING EDWARD ST WINNIPEG MB R2R 0N1		15,072.94
PAYROLL - VACATION PAY			171,846.14
PAYROLL - WAGES			122,981.94
PENNER INTERNATIONAL INC.	20 PTH 12 N STEINBACH MB R5G 1B7		220,374.52
PRAIRIE PROPANE LTD.	BOX 19 GRP 20 RR2 STE. ANNE MB R5H 1R2		1,240.37

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PRECISION CABINET DOORS	333 AIRPORT DRIVE WINKLER MB R6W 4C1		2,141.43
PRIME FASTENERS (MANITOBA) LTD.	1501 KING EDWARD ST WINNIPEG MB R3H 0R8		524.88
PUROLATOR COURIER LTD.	BOX 1100 ETOBICOKE STATION A ETOBICOKE ON M9C 5K2		7,730.53
QLAB SYSTEMS LTD.	PO BOX 33978 VANCOUVER BC V6J 4L7		624.75
QUEFER INC.	153 RUE SAINT-PIERRE SAINT-PIE QC J0H 1W0		912.52
RADIAC ABRASIVES	P.O. BOX 1410 1015 SOUTH COLLEGE AVE SALEM IL USA		480.15
RHB ENTERPRISES INC.	168 Queen Street S., Suite 201 Mississauga ON L5M 1K8		89,108.84
RICHELIEU HARDWARE CANADA LTD.	UNIT 150-12851 ROWAN PLACE RICHMOND BC V6V 2K5		139,072.21
ROBERT BURY & COMPANY	1865 BURROWS AVE WINNIPEG MB R2X 2V9		7,954.62
ROSENAU TRANSPORT LTD.	P.O.BOX 4244 STN SOUTH CRO EDMONTON AB T6E 4T3		12,101.25
RUBY TRUCK LINE INC.	34 INDUSTRIAL RD STEINBACH MB R5G 1W9		10,387.50
RWAM INSURANCE ADMINISTRATORS INC.	49 INDUSTRIAL DR ELMIRA ON N3B 3B1		82,660.96
SAPPHIRE TRANSPORT	P.O. BOX 1517 FARGO ND 58107 USA		7,615.82
SASKATCHEWAN FINANCE - RST	2350 ALBERT STREET REGINA SK S4P 2Z6		57,678.10
SHAW CABLE	22 SCURFIELD BLVD WINNIPEG MB R3Y 1S5		1,184.30

District of: Manitoba
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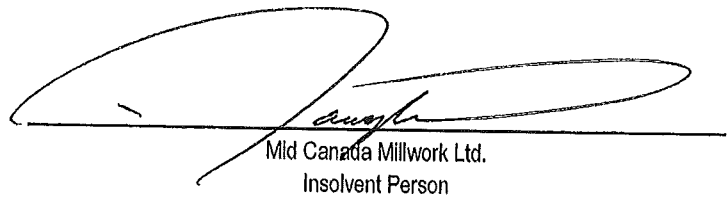
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SHIRLEY K'S STORAGE TRAYS, LLC	1150 NEWARK RD ZANEVILLE ON 43701 USA		7,560.29
SPACE AGE TIRE LTD.	8 PTH 52 W STEINBACH MB R5G 1X7		1,157.36
STAINLESS CONCEPTS INC.	1554 KING EDWARD ST WINNIPEG MB R3H 0R5		4,838.40
STE. ANNE CO-OP OIL LTD.	365 PTH 12 N STEINBACH MB R5G 1V1		643.49
STONE-N-COUNTERS	BOX 640 510 PARK AVE BEAUSEJOUR MB R0E 0C0		2,062.41
TD Canada Trust c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2		3,247,107.00
TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2		28,733.51
TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2		13,210.56
TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2		643.16
TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2		2,411.00
THE LUMBER ZONE	111 COMMERCE DR STEINBACH MB R5G 1W6		14,114.14
THE WILLIS SUPPLY CO. LTD.	1149 PIONEER RD BURLINGTON ON L7M 1K5		83,179.29
THOMPSON DORFMAN SWEATMAN LLP	201 PORTAGE AVE SUITE 2200 WINNIPEG MB R3B 3L3		94,961.12
TITANIUM MECHANICAL	BOX 21555 STEINBACH MB R5G 1S7		3,304.42
UNITED CHEMICAL SERVICES INC.	BOX 220 708 GREENWOOD AVE SELKIRK MB R1A 2B2		2,296.31

District of: Manitoba
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Creditor	Address	Account#	Claim Amount
VISION WATER SERVICE	BOX 49 NEW BOTHWELL MB R0A 1C0		2,964.25
WHITE-WOOD DISTRIBUTION	119 PLYMOUTH ST WINNIPEG MB R2X 2T3		109,406.61
WOODWORK52	BOX 478 STEINBACH MB R5G 1K8		3,000.00
XPO LOGISTICS	85 ST. PAUL BLVD WEST ST. PAUL MB R2P 2W5		4,408.04
Total			14,604,403.95


Mid Canada Millwork Ltd.
Insolvent Person

- Proposal Consent -
In the matter of the proposal of
Mid Canada Millwork Ltd.
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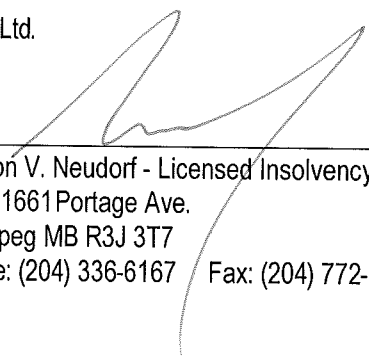
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Mid Canada Millwork Ltd..

Dated at the City of Winnipeg in the Province of Manitoba, this 27th day of September 2016.

MNP Ltd.

Per:



Gordon V. Neudorf - Licensed Insolvency Trustee
301 - 1661 Portage Ave.
Winnipeg MB R3J 3T7
Phone: (204) 336-6167 Fax: (204) 772-9687