

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Ontario Division No.: 09 - Toronto Court No .: 31-3040683 Estate No.: 31-3040683

In the Matter of the Bankruptcy of:

Megaocean International Group Inc.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy: February 08, 2024, 07:45

February 28, 2024, 09:00 Via Video Conference

February 08, 2024

877 252 9279 ID: 24232569#, Ontario

Canada,

Chair: Official Receiver

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 09, 2024, 07:43

Security:

\$0.00

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902



Date of trustee appointment:

Meeting of creditors:

E-File/Dépôt Electronique