

April 27, 2023

TO ALL CREDITORS:

Dear Sir/Madam:

Re: McKay Career Training Inc.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of McKay Career Training Inc.

The First Meeting of Creditors will take place on May 12, 2023 at 2:00 pm (CST) and will be held via teleconference at (877) 252-9279, Conference ID: 643642495#

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. You may send your proof of claim by mail or email to northsask.insolvency@mnp.ca

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Comfort Uche at (780) 451-4406.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of
McKay Career Training Inc.
and not in its personal capacity

Per: Chelene Riendeau CIRP, LIT
Vice President

/cr



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Saskatchewan
Division No.: 02 - Saskatoon
Court No.: 23-2937625
Estate No.: 23-2937625

In the Matter of the Bankruptcy of:

McKay Career Training Inc.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	April 27, 2023, 09:46	Security:	\$0.00
Date of trustee appointment:	April 27, 2023		
Meeting of creditors:	May 12, 2023, 14:00 800, 119 - 4th Avenue South Saskatoon, Saskatchewan Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 27, 2023, 11:52

E-File/Dépôt Electronique

Official Receiver

123 2nd Avenue S, 7th Floor, Saskatoon, Saskatchewan, Canada, S7K7E6, (877)376-9902

Canada

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No.
Estate No. 23-2937625

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

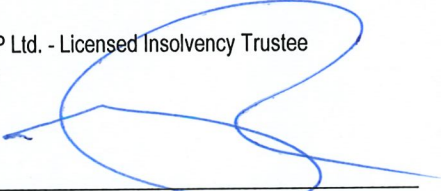
In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan

Take notice that:

1. McKay Career Training Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against McKay Career Training Inc.) on the 27th day of April 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 12th day of May 2023 at 2:00 PM at 800, 119 - 4th Avenue South, Saskatoon, SK.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Saskatoon in the Province of Saskatchewan, this 26th day of April 2023.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Chelene Riendeau - Licensed Insolvency Trustee
800 - 119 4th Ave. South
Saskatoon SK S7K 5X2
Phone: (306) 664-8334 Fax: (306) 242-7844

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of April 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
924,078.38	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
924,078.38	Good
2. Secured creditors as per list "B"	0.00
28,969.61	Doubtful
3. Preferred creditors as per list "C"	0.00
26,199.92	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce.
63,852.82	0.00
Total liabilities.	4. Bills of exchange, promissory note, etc., as per list "F" . . .
1,043,100.73	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock.
	0.00
	8. Machinery, equipment and plant
	50,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	100.00
	Amount paid on capital
	100.00
	Balance subscribed and unpaid.
	0.00
	Estimated to produce
	0.00
	Total assets
	50,000.00
	Deficiency
	993,100.73

I, Gordon R. McKay, of the City of Saskatoon in the Province of Saskatchewan, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 26th day of April 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Gordon R. McKay stated as being located in the City of Saskatoon in the Province of Saskatchewan before me at the City of Saskatoon in the Province of Saskatchewan, on this 26th day of April 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

e-Signed by Chelene Riendeau
 2023-04-26 22:12:40:40 GMT

e-Signed by Gordon R. McKay
 2023-04-26 22:12:48:48 GMT

Chelene Riendeau, Commissioner of Oaths
 For the Province of Saskatchewan
 Expires November 30, 2024

Gordon R. McKay

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 McKay Career Training Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	18320 Holdings - Dean Croft	12160 88 Ave Surrey BC V3W 3J2	10,000.00	0.00	10,000.00
2	Alison Buhler	1007 Ave J North Saskatoon SK S7L 2L3	1.00	0.00	1.00
3	Andrea Montecalvo	913 Ave C N Saskatoon SK S7L 1J9	1.00	0.00	1.00
4	Ashli Gavin	Box 741 Dalmeny SK S0K 1E0	1.00	0.00	1.00
5	Asm Sujauddin	621 Feheregyhazi Blvd Saskatoon SK S7W 0Z5	1.00	0.00	1.00
6	Bhupinder Kaur Sangha	1527 Grosvenor Ave Saskatoon SK S7H 2T1	1.00	0.00	1.00
7	Bimala Katuwal	201-810 Appleby Drive Saskatoon SK S7M 4N8	1.00	0.00	1.00
8	Bincy Koshy	406-114 Molland Lane Saskatoon SK S7M 3Y6	1.00	0.00	1.00
9	Brandi McKay	68c Waterloo Road Yorkton SK S3N 3E8	1.00	0.00	1.00
10	Brittney Hein-Weis	206A1 1121 McKercher Drive Saskatoon SK S7H 5B8	1.00	0.00	1.00
11	Carl McKay	8812 David Avenue Los Angeles	569,251.00	0.00	569,251.00
12	Chad Blanchard	627 Wardlow Road Saskatoon SK S7M 4P3	1.00	0.00	1.00
13	Chelsea McLeod	3014 33rd St W Saskatoon SK S7L 0X9	1.00	0.00	1.00
14	Christa Wolfe	1028 Ave L N Saskatoon SK S7L 2R8	1.00	0.00	1.00
15	CIBC c/o TECHCOM Managed Services	6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6	40,000.00	0.00	40,000.00
16	City of Saskatoon - Utilities Attn: Bonnie Fleming/Revenue Branch 102220345	222 Third Avenue North Saskatoon SK S7K 0J5	1,385.60	0.00	1,385.60
17	City of Saskatoon - Utilities Attn: Bonnie Fleming/Revenue Branch 102220356	222 Third Avenue North Saskatoon SK S7K 0J5	719.63	0.00	719.63
18	City of Saskatoon - Utilities Attn: Bonnie Fleming/Revenue Branch 102220378	222 Third Avenue North Saskatoon SK S7K 0J5	641.47	0.00	641.47
19	City of Saskatoon - Utilities Attn: Bonnie Fleming/Revenue Branch 102220380	222 Third Avenue North Saskatoon SK S7K 0J5	1,193.30	0.00	1,193.30

26-Apr-2023

Date

e-Signed by Gordon R. McKay
 2023-04-26 22:14:16:16 GMT

Gordon R. McKay

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 McKay Career Training Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	City of Saskatoon - Utilities Attn: Bonnie Fleming/Revenue Branch 102220391	222 Third Avenue North Saskatoon SK S7K 0J5	3,057.30	0.00	3,057.30
21	Courtney Graham	1117 Macklem Drive Saskatoon SK S7L 4R7	1.00	0.00	1.00
22	CRA - Canada Revenue Agency Attn: Tax Centre 103596714RP0001	PO Box 3800 Stn A Sudbury ON P3A 0C3	63,852.82	0.00	63,852.82
23	Curtis Joyal	210 702 Hart Road Saskatoon SK S7M 1L2	1.00	0.00	1.00
24	D2L Corporation	137 Glasgow Street, Suite 560 Kitchener ON N2G 4X8	1.00	0.00	1.00
25	Damaris Whitefish	P.O. Box 63 Victoire SK S0J 2X0	1.00	0.00	1.00
26	Danica Pantaleon	102 Ave R North Saskatoon SK S7L 1H8	1.00	0.00	1.00
27	Darby Sovyn	3361 Mountbatten Street Saskatoon SK S7M 3T8	275.00	0.00	275.00
28	David Torres	415 Hampton Circle Saskatoon SK S7R 1E9	1.00	0.00	1.00
29	Dayna Burnouf	259-245 Ashworth Cres Saskatoon SK S7T 0P2	1.00	0.00	1.00
30	Ecol Laser Services	1 - 640 45th Street West Saskatoon SK S7K 2H4	4,524.43	0.00	4,524.43
31	Egger Holdings Ltd. c/o Landover Management Lease	#203, 96 - 33rd Street East Saskatoon SK S7K 0S1	31,250.61	0.00	31,250.61
32	Emily Moore	215 Forrester Road Saskatoon SK S7M 4K2	1.00	0.00	1.00
33	Enriched Academy Statement 1132	410 - 2059 Chesterfield Avenue North Vancouver BC V7M 2P4	3,570.00	0.00	3,570.00
34	Gordon McKay	133 - 3rd Avenue North Saskatoon SK S7K 2H4	78,000.00	0.00	78,000.00
35	Habira Sheikh	2224 Rosewood Drive Saskatoon SK S7V 0S1	1.00	0.00	1.00
36	Ian Michael Escobar Borja	415 Hampton Circle Saskatoon SK S7R 1E9	1.00	0.00	1.00
37	Jamie Moore	6 - 209 Camponi Cres Saskatoon SK S7M 1E9	80.00	0.00	80.00
38	Jenny Lariviere*	67 Wentworth Cres Saskatoon SK S7L 4A8	1.00	0.00	1.00
39	Jenny McKay (now using THOMPSON)	362 Maple Avenue Yorkton SK S3N 1X3	1.00	0.00	1.00

26-Apr-2023

Date

e-Signed by Gordon R. McKay
 2023-04-26 22:14:21:21 GMT

Gordon R. McKay

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 McKay Career Training Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
40	Jerome Rivera	411 Budz Cres Saskatoon SK S7N 4M5	1.00	0.00	1.00
41	Jocelyn Eden	3705 Diefenbaker Drive Saskatoon SK S7L 5C5	1.00	0.00	1.00
42	Keep Me Safe	80 Allstate Parkway Markham ON L3R 6H3	850.50	0.00	850.50
43	Keith Ramage	445 - 3rd Avenue North Saskatoon SK S7K 2J2	50,000.00	0.00	50,000.00
44	Kirk Rovic Garcia	79 Morris Drive Saskatoon SK S7L 3V1	1.00	0.00	1.00
45	Kyle Anderson	106 Braeburn Cres Saskatoon SK S7V 1A4	805.83	0.00	805.83
46	LJ Pamonag	415 Childers Way Saskatoon SK S7L 4P2	1.00	0.00	1.00
47	Lorelei Bender	115 Adaskin Cove Saskatoon SK S7N 4P4	730.00	0.00	730.00
48	Lorenza Espinosa	304 111-111th St W Saskatoon SK S7N 1S8	1.00	0.00	1.00
49	Madeleine Pahang	1013 Matheson Drive Saskatoon SK S7L 3Y9	1.00	0.00	1.00
50	Maria Pinky Sevilla	31-1855 7th St E Saskatoon SK S7H 0Z5	1.00	0.00	1.00
51	Mariele M Ordanes	401 1622 22nd St W Saskatoon SK S7M 0T3	1.00	0.00	1.00
52	Marleny Pialejo-Cobo	422-615 Confederation Drive Saskatoon SK S7L 6B8	1.00	0.00	1.00
53	Misyam Haile	17-1225 Morgan Ave Saskatoon SK S7H 2R8	1.00	0.00	1.00
54	National Student Loans Service Centre (Non-defaulted loans) Attn: Vanessa Babooran	PO Box 4030 Mississauga ON L5A 4M4	15,000.00	0.00	15,000.00
55	Nekol O'Brien	65 Rupert Drive Saskatoon SK S7K 1B1	1.00	0.00	1.00
56	Prince Ethan Paraiso	239 Bentley Court Saskatoon SK S7L 6L4	1.00	0.00	1.00
57	Rae Connolly	635 Hurley Cres Saskatoon SK S7N 4J4	681.25	0.00	681.25
58	Rebecca Ehlert	124 - 150 Pawlychenko Lane Saskatoon SK S7V 0B4	843.75	0.00	843.75
59	Regan Thomas	21 Ramsey Court Saskatoon SK S7H 4G9	1.00	0.00	1.00
60	Rena Young	106-112 Molland Lane Saskatoon SK S7M 3J1	1.00	0.00	1.00

e-Signed by Gordon R. McKay
 2023-04-26 22:14:29:29 GMT

26-Apr-2023

Date

Gordon R. McKay

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 McKay Career Training Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
61	Rosalyn Tootoosis*	9-3038 Arlington Ave Saskatoon SK S7J 2J9	1.00	0.00	1.00
62	Sarah Hails	402-320 5th Ave N Saskatoon SK S7K 2P5	1.00	0.00	1.00
63	SaskEnergy Incorporated Attn: Collections 11590300007	900-1777 Victoria Ave Regina SK S4P 4K5	5,284.78	0.00	5,284.78
64	Schaan Healthcare Products 91037	2346 Millar Avenue Saskatoon SK S7K 2Y2	1,410.09	0.00	1,410.09
65	SCTA Northern Education Fund	Box 3121 Winnipeg MB R3C 4E6	540.00	0.00	540.00
66	Shanille Hamel	439 Sylvian Cres Saskatoon SK S7H 5E8	1.00	0.00	1.00
67	Sharnelle Schafer	615 Clover Ave Saskatoon SK S0K 1E0	1.00	0.00	1.00
68	Shaw Cable - Saskatchewan Attn: Payment Solutions	900-1067 W Cordova St Vancouver BC V6C 3T5	1,221.84	0.00	1,221.84
69	Stephanie McKay Scharfl	307 Kincora Hts NW Calgary AB T3R 1N6	12,456.00	0.00	12,456.00
70	Supreme Office Supplies	30 Henderson Drive Regina SK S4N 5W7	636.03	0.00	636.03
71	Swish Kemsol	131 Cardinal Crescent Saskatoon SK S7L 6H5	2,538.84	0.00	2,538.84
72	Tammy Caudle	Apt. 2C-445 4th Avenue North Saskatoon SK S0K 2A0	426.67	0.00	426.67
73	Taylor Blight	3401 33rd St W Saskatoon SK S7L 6C9	1.00	0.00	1.00
74	Thohida Gias	2415 20th St W Saskatoon SK S7M 1B3	1.00	0.00	1.00
75	Today's Technology Management Group	810 Central Avenue #230 Saskatoon SK S7N 2G6	21,592.33	0.00	21,592.33
76	Tracy Boyko	614 Lynd Crescent Saskatoon SK S7T 0C6	970.00	0.00	970.00
77	Turning the Tide Bookstore 3384	615 Main Street Saskatoon SK S7H 0J8	242.31	0.00	242.31
78	Vicente Jr Magdayao	108-211 Tait Place Saskatoon SK S7H 5L5	1.00	0.00	1.00
79	Yugo Tazoe	315 Bayfield Cres Saskatoon SK S7V 1E3	1.00	0.00	1.00
80	Zach Cassandra Denise Armada	9 Willowview Court Saskatoon SK S7C 0A3	1.00	0.00	1.00
Total:			924,078.38	0.00	924,078.38

e-Signed by Gordon R. McKay
 2023-04-26 22:14:36:36 GMT

26-Apr-2023

Date

Gordon R. McKay

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan
List "B"
Secured Creditors

McKay Career Training Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Saskatoon 10002845468	300-475 2nd Ave S Saskatoon SK S7K 1P4	28,969.61	Business Assets - Machinery - Various office equipment, furnishing, computer equipment, white boards and printer		28,969.61	21,030.39	
Total:			28,969.61			28,969.61	21,030.39	0.00

26-Apr-2023

Date

e-Signed by Gordon R. McKay
2023-04-26 22:15:06:06 GMT

Gordon R. McKay

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "C"
 Preferred Creditors for Wages, Rent, etc.

McKay Career Training Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Alicia Madden	212 Kinseman Cres Martensville SK S0K 0A1		-	650.00	0.00	650.00
2	Anna Hanchuk	627 9th Avenue N Saskatoon SK S7K 2Y6		-	600.00	0.00	600.00
3	Brian Kidd	809 - 902 Spadina Cres. East Saskatoon SK S7K 0G8		-	500.00	0.00	500.00
4	Chrystal Dubois	Box 1147 Martensville SK S0K 2T0		-	550.00	0.00	550.00
5	Courtney Horsley	90 Lennon Cres Saskatoon SK S7L 6K2		-	1,200.00	0.00	1,200.00
6	Darby Sovyn	3361 Mountbatten Street Saskatoon SK S7M 3T8		-	2,000.00	0.00	2,000.00
7	Jamie Moore	6 - 209 Camponi Cres Saskatoon SK S7M 1E9		-	2,000.00	0.00	2,000.00
8	Jason Smith	PO Box 2109 Cochrane AB T4C 1B8		-	1,500.00	0.00	1,500.00
9	Katelynn Thiemann	131 - 110 St West Saskatoon SK S7N 1S1		-	1,041.67	0.00	1,041.67
10	Kelsi Paul	235 Guelph Cres Saskatoon SK S7H 4P9		-	1,381.25	0.00	1,381.25
11	Kimberly Quiring	247 - 423 Pendency Rd Saskatoon SK S7M 4Z2		-	1,950.00	0.00	1,950.00
12	Kyle Anderson	106 Braeburn Cres Saskatoon SK S7V 1A4		-	2,000.00	0.00	2,000.00
13	Leon Durette	727 Wright Cres. Saskatoon SK S7N 4T8		-	1.00	0.00	1.00
14	Lorelei Bender	115 Adaskin Cove Saskatoon SK S7N 4P4		-	2,000.00	0.00	2,000.00
15	Melvin Ridley	870 Confederation Drive Saskatoon SK S7L 5P4		-	1,875.00	0.00	1,875.00
16	Rae Connolly	635 Hurley Cres Saskatoon SK S7N 4J4		-	2,000.00	0.00	2,000.00
17	Rebecca Ehlert	124 - 150 Pawlychenko Lane Saskatoon SK S7V 0B4		-	2,000.00	0.00	2,000.00

e-Signed by Gordon R. McKay
 2023-04-26 22:15:48:48 GMT

26-Apr-2023

Date

Gordon R. McKay

District of: -
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "C"
 Preferred Creditors for Wages, Rent, etc.

McKay Career Training Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
18	Shelley Christianson	608 - 150 Langlois Way Saskatoon SK S7T 0K9		-	1.00	0.00	1.00
19	Stephen Moorgen	1360 Parr Hill Drive Martensville SK S0K 2A0		-	950.00	0.00	950.00
20	Tammy Caudle	Apt. 2C-445 4th Avenue North Saskatoon SK S0K 2A0		-	2,000.00	0.00	2,000.00
Total:					26,199.92	0.00	26,199.92

26-Apr-2023

Date

e-Signed by Gordon R. McKay
 2023-04-26 22:16:17:17 GMT

Gordon R. McKay

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan
List "D"
Contingent or Other Liabilities

McKay Career Training Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Canada Revenue Agency Attn: Tax Centre 103596714RP0001	PO Box 3800 Stn A Sudbury ON P3A 0C3	63,852.82	0.00		Deemed Trust Claim
Total:			63,852.82	0.00		

26-Apr-2023

Date

e-Signed by Gordon R. McKay
2023-04-26 22:16:32:32 GMT

Gordon R. McKay

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan
List "E"
Debts Due to the Bankrupt
McKay Career Training Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

26-Apr-2023

Date

e-Signed by Gordon R. McKay
2023-04-26 22:17:02:02 GMT

Gordon R. McKay

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

McKay Career Training Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

26-Apr-2023

Date

e-Signed by Gordon R. McKay
2023-04-26 22:17:07 GMT

Gordon R. McKay

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan
List "G"
Real Property or Immovables Owned by Bankrupt
McKay Career Training Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

26-Apr-2023

Date

e-Signed by Gordon R. McKay
2023-04-26 22:17:19:19 GMT

Gordon R. McKay

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 McKay Career Training Inc.
 of the City of Saskatoon
 In the Province of Saskatchewan
 List "H"
 Property

McKay Career Training Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Various office equipment, furnishing, computer equipment, white boards and printer	0.00	50,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	50,000.00

26-Apr-2023

Date

e-Signed by Gordon R. McKay
 2023-04-26 22:17:51:51 GMT

Gordon R. McKay

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No.
Estate No. 23-2937625

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
McKay Career Training Inc.
of the City of Saskatoon
In the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of McKay Career Training Inc. of the City of Saskatoon in the Province of Saskatchewan and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of April 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

800 - 119 4th Ave. South
Saskatoon SK S7K 5X2
Fax: (306) 242-7844
E-mail: northsask.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.