

District of: British Columbia
Division No. 03 - Vancouver
Court No. B150897
Estate No. 11-253926

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
LUCKY 5 ENTERPRISES LTD.
of the City of VANCOUVER, in the Province of British Columbia

Take notice that:

1. A bankruptcy order was made against LUCKY 5 ENTERPRISES LTD. on the 26th day of October 2015, and the undersigned, The Bowra Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 13th day of November 2015, at 10:00 AM, at the office of The Bowra Group Inc., at Suite 430, 505 Burrard Street, VANCOUVER, BC, V7X 1M3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of VANCOUVER in the Province of British Columbia, this 3rd day of November 2015.

The Bowra Group Inc. - Trustee

Per:



Mario Mainella
430 - 505 Burrard Street, PO Box 72
VANCOUVER BC V7X 1M3
Phone: (604) 689-8939 Fax: (604) 689-8584

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B150897
 Estate No. 11-253926

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 LUCKY 5 ENTERPRISES LTD.
 of the City of VANCOUVER, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of October 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

DRAFT

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,111,044.35
Balance of secured claims as per list "B"	3.00
Total unsecured creditors	4,111,047.35
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	4,111,047.35
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	4,111,047.35

I, GENE VIHODSEF, of the City of MISSISSAUGA in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 26th day of October 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of VANCOUVER in the Province of British Columbia, on this 26th day of October 2015.

 GENE VIHODSEF

Creditor Mailing List

In the matter of the bankruptcy of
LUCKY 5 ENTERPRISES LTD.
of the City of VANCOUVER, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Director	GENE VIHODSEF		2425 Matheson Boulevard East, 8th Floor MISSISSAUGA ON L4W 5K4	
Secured	Blueshore Leasing		1250 Lonsdale Avenue North Vancouver BC V7M 2H6	
	LiftCapital Corp.		300 The East Mall, Suite 401 Toronto ON M9B 6B7	
	National Leasing Group Inc.		1525 Buffalo Place Winnipeg MB R3T 1L9	
Unsecured	Blueshore Leasing		1250 Lonsdale Avenue North Vancouver BC V7M 2H6	1.00
	Canada Border Services Agency		Longroom 1st Floor - 400 place d'Youville Montreal QC H2Y 2C2	175,333.02
	Canada Revenue Agency - Regional Intake Centre, Insolvency Pacific		PO Box 9070 Stn Main, 9737 King George Hwy Surrey BC V3T 5W6	1.00
	Dell Financial Services		PO Box 8751 Station A Toronto ON M5W 3C2	1,058.48
	Enbridge		PO Box 644 Scarborough ON M1K 5H1	1,874.42
	FactorBank AG		Floragasee 7 A-1041 Vienna AUSTRIA	1,578,458.74
	FCDQ Desjardins		PO BOX 8601 Stn Centre-Ville Montreal QC H3C 3V2	7,311.88
	Fedex		7075 Ordan Drive Mississauga ON L5T 1K6	1,742.68
	Globalsource		Lazarettstrasse 4, 80636 MUNICH GERMANY	1,035,852.66
	Golden Properties Ltd.		500 - 1177 West Hastings Street Vancouver BC V6E 2K3	22,591.47
	Husky		PO Box 472 Stn A Windsor ON N9A 6L7	6,369.67
	LiftCapital Corp.		300 The East Mall, Suite 401 Toronto ON M9B 6B7	1.00
	National Leasing Group Inc.		1525 Buffalo Place Winnipeg MB R3T 1L9	1.00
	Pinnacle Films		PO Box 7029 CHARLOTTE NC 28241 USA	37,065.60
	Power Stream		161 Cityview Boulevard Vaughan ON L4H 0A9	165.90
	Royal Bank of Canada		515 The Queensway Etobicoke ON M8Y 1J6	1.00
	TD Bank		3500 Steeles Avenue East Tower 1, Level 4 Markham ON L3R 0X1	151,116.15
	Uline Canada Corporation		BOX 3500 ROP Streetsville Mississauga ON L5M 0S8	9,845.52
	Vimpex		C/O Altus - PO Box 1389 Kenner LA 70063 USA	1,082,255.16
	WorkSafe BC		PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	1.00

District of: British Columbia
Division No. 03 - Vancouver
Court No. B150897
Estate No. 11-253926

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
LUCKY 5 ENTERPRISES LTD.
of the City of VANCOUVER, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of LUCKY 5 ENTERPRISES LTD. of the City of VANCOUVER in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of October 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. B150897
Estate No. 11-253926

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
LUCKY 5 ENTERPRISES LTD.
of the City of VANCOUVER, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Trustee
430 - 505 Burrard Street, PO Box 72
VANCOUVER BC V7X 1M3
Phone: (604) 689-8939 Fax: (604) 689-8584