

District of: Ontario
Division No. 05 - London
Court No. 35-2638322
Estate No. 35-2638322

FORM 68

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of

KMW Energy Inc.
of the City of London
in the Province of Ontario

Take notice that:

1. KMW Energy Inc. was deemed to have filed an assignment on the 26th day of June 2020 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held via conference call on the 17th day of July 2020 at 11:00 AM

To join the call coordinate details are as follows: Toll free number: +1 (877) 252-9279, Conference ID: 942 911 742#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of July 2020.

MNP Ltd. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario
 Division No. 05 - London
 Court No. 35-2638322
 Estate No. 35-2638322

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 KMW Energy Inc.
 of the City of London
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of June 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 4,587,470.84	1. Inventory 0.00
Balance of secured claims as per list "B" 2,740,416.01	2. Trade fixtures, etc. 0.00
Total unsecured creditors 7,327,886.85	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 9.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 5,071,156.00	Estimated to produce 0.00
Total liabilities 12,399,051.85	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 9.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 9.00
	Deficiency 12,399,042.85

I, Eric Rosen, of the City of London in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 3rd day of July 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) Via Video Conference
 before me at the City of Toronto in the Province of Ontario, on this 3rd day of July 2020.


 Matthew Lem, Commissioner of Oaths
 For the Province of Ontario
 Expires February 21, 2023


 Eric Rosen

Matthew Eric Lem, a Commissioner, etc.,
 Province of Ontario, for MNP Ltd. and MNP LLP.
 Expires February 21, 2023.

Creditor Mailing List

In the matter of the bankruptcy of
KMW Energy Inc.
of the City of London
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	Eric Rosen		131 Leland Rd. London ON N6K 1T2	
Contingent	JPB Energies	Samuel Bauchand	c/o PFD Avocats 20 85 Chemin de la Cote Nort bureau 500 Boisbriand QC J7E 4H5	5,071,156.00
Secured	2751602 Ontario Inc.		331567 Hwy 11 north Earlton ON P0J 1E0 mario.levaille@norarc.com	9.00
Unsecured	1225717 Ontario Ltd.		215 Thames Raod West Exeter ON N0M 1S3 mveri@exeterproduce.com	95,000.00
	2751602 Ontario Inc.		331567 Hwy 11 north Earlton ON P0J 1E0 mario.levaille@norarc.com	2,740,416.01
	Advanced Turbine Support		6280 SW 103rd St. Gainesville FL 32608 USA egolman@advancedturbinesupport.com	78,679.35
	Aird & Berlis LLP	Sam Babe	Brookfield Place 181 Bay Street Suite 1800 Box 754 Toronto ON M5J 2T9 Fax: (416) 863-1515	
	Arthur J. Gallagher		400 - 250 York St. CitiPlaza London ON N6A 6K2 Tony_Whyte@ajg.com	73,083.58
	Arthur J. Gallagher US		PO Box 57194, Station A Toronto ON M5W 5M5 Adrian_Carstolovean@ajg.com	2,046.75
	Barry Windsor		629 Oxford St. E London ON N5Y 3J2 bwindsor@gtm.net	2,273.66
	BBI International, Inc.		304 - 308 2nd Ave. N. Grand Forks ND 58203 USA hbrockhouse@bbiinternational.com	2,177.74
	Bell Canada		PO Box 9000, Stn Don Mills North York ON M3C 2X7 shannon.lyons@bell.ca	2,463.97
	Bell Conferencing Inc.		5099 Creekbank Road B4 Mississauga ON L4W 5N2 malini.choytooa@bell.ca	1,281.52
	Bell Mobility		PO Box 5102 Burlington ON L7R 4R7 marie-josee.bissonnette@bell.co	858.43
	Bell-Camp Manufacturing Inc.		543925 Clarke Rd Ingersoll ON N5C 3K5 bstubbe@bellcampinc.com	318,265.59
	Bernstein, Shur, Sawyer & Nelson, P.A.		100 Middle Street, PO Box 9729 Portland MA 04104-5029 USA	19,208.75

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Unsecured	BORDEN LADNER GERVAIS LLP	James MacLellan and Alex MacFarlane	Bay Adelaide Centre, East Tower 22 Adelaide Street West Toronto ON M5H 4E3	
	Cameron Crane & Riggers Inc		6380 Glanworth Dr London ON N6L 1J4 gail@cameroncrane.net	5,516.10
	CASSELS	Jane Dietrich	Suite 2100, Scotia Plaza 40 King Street West Toronto ON M5H 3C2	
	Chaitons LLP	Harvey Chaiton	5000 Yonge Street, 10th Floor North York ON M2N 7E9 Fax: (416) 224-5706	
	Cobalt Chains, Inc.		200 Catherine Street, Unit 7B East Peroia IL 61611 USA cr@cobaltchains.com	35,303.71
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839	
	D.R. Robinson Fabricating Ltd.		1 Industrial Road St. Mary's ON N4X 1B3 drfab@quadro.net	71,209.78
	Daltec Canadian Buffalo	Joanne Forshaw	465 Laird Road Guelph ON N1G 4W1 joanne@daltecfans.com	23,820.40
	Damper Technology Canada	Michael Bidyk	2050 Degenais Blvd. West Laval QC H7L 5W2 michael.bidyk@dampertechnology.com	59,672.03
	Danstoker		Industrivej Nord 13 Herning 7400 Denmark lbp@danstoker.dk	192,345.02
	Davis Martindale LLP		373 Commissioners Road W. London ON N6J 1Y4 RGibbons@davismartindale.com	7,243.90
	Department of Justice Canada	Janice Walsh & Pat Confalone	400 - 120 Adelaide St W Toronto ON M5H 1T1 Fax: (416) 973-0810 janice.walsh@justice.gc.ca	
	DHL Express (Canada), Ltd.		18 Parkshore Drive Brampton ON L6T 5M1 customeraccounting.help@dhl.com	4,618.48
	Diamond Canapower		75 Savage Drive Cambridge ON N1T 1S5 jasinger@babcock.com	341,082.21
	Dominion Automation Inc		1670 Bishop St N Unit C Cambridge ON N1R 7J3 sfaisal@dominionautomation.com	8,990.85
	Echo Janitorial Services		39 Ponderosa Crescent London ON N6E 2L4 echobm@hotmail.com	1,986.99

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Unsecured	Ecotherma Energie Inc.		750 111 Rue Saint-Georges Quebec QC G5Y 3J7 danieljacquesecotherma.ca@gmail.com	88,779.40
	Elmer's Flighting Supply Inc.		7635 Hwy 21, R.R. #2 Allenford ON N0H 1A0 judy@elmersflighting.com	12,227.45
	ELTT Automation AB		Box 904 Ljungby 34118 Sweden Olof.Granrot@eltt.se	84,484.01
	Enbridge Gas		PO Box 4001 STN A Toronto ON M5W 0G2	1,080.81
	Energy Resources Group, Inc.		23 Commerce Park Way Farmington NH 03835 USA Carrie@energyresourcesgroup.us	35,613.45
	EthosEnergy Field Services, LLC		3444 East Pasadena Freeway Pasadena TX 77503 USA amber.akers@ethosenergygroup.com	104,024.04
	EverMark Automation		450 Trudeau Dr, Unit #1 Sarnia ON N7S 4V1 pascal.painchaud@everestautomation.com	240,695.74
	Flextech Industries		948 East Nusbaum Place Clinton MO 64735 USA Apyrde@flextech-ind.com	103,688.36
	FLS Transportation Services Limited		400 Sainte-Croix Avenue Montreal QC H4N 3L4 dcastellanos@flstransport.com	7,875.00
	Franklin Empire		639 Sovereign Rd London ON N5V 4K8 monica.stan@franklinempire.com	5,001.33
	Georges River Energy		506 Main St. S Searsmont ME 04973 USA jarobbins@rlco.com	14,242.38
	Gösta Carlsons Isoleringsfirma i Hässleholm AB		Ängdalavägen 18 Hässleholm 28133 Sweden agneta@gostacarlsonsisolering.se	30,153.75
	Group Simoneau		1541 de Coulomb Boucherville QC J4B 8C5 maude.pelletier@groupesimoneau.com	102,155.30
	Heidelberg Metal Inc.		2916 Lobsinger Line Heidelberg ON N0B 2M1 glenn.hmi@bellnet.ca	14,689.80
	HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF ONTARIO AS REPRESENTED BY THE MINISTER OF FINANCE	Kevin J. O'Hara	Legal Services, 11th Floor 777 Bay Street Toronto ON M5G 2C8	
	HRS Services ULC		575 Clyde Ave. Suite 420 Mountain View CA 94043-2272 USA lisar@hawkridgesys.com	8,464.95
	Hydraulique Nes		945 Route 111 Est La Sarre QC J9Z 2X2 directeur@hydrauliquenes.com	44,476.74
	Instrumart		35 Green Mountain Drive S. Burlington VT 05403 USA jchurchill@instrumart.com	3,490.39

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Unsecured	International Strategic Edge Inc.	Craig Gauld	20 Berkley Cres. London ON N5X 3V5 gauldcraig@gmail.com	3,248.75
	Invensys Systems Canada - Sylvan Automation		1129 Vanier Road Sarnia ON N7S 3Y6 jkells@sylvanautomation.com	30,030.88
	JET Fluid Systems Inc.		3 - 125 McBrine Place Kitchener ON N2R 1G4 mtrethewey@jetfluidsystems.com	310.75
	JM Stoftteknik AB		Johannelundsg. 34 Boras 50640 Sweden magnus@jmstoftteknik.se	290.21
	Les Produits Forestiers D&G Ltee	Mineratou Loum	500-2590, Boul. Laurier, Tour Belle Cour Quebec QC G1V 4M6 mineratou.loum@gescostar.com	2,253.12
	Les Soudures Lebel		2332 Rue Commerciale Sud Temiscouata-Sur-Le-Lac QC G0L 1X0 b.asselin@lessoudureslebel.com	24,558.66
	London Business Machines Inc.		13 - 540 Clarke Road London ON N5V 2C7 lori@lbm.on.ca	406.80
	Loopstra Nixon LLP	Graham Phoenix	135 Queens Plate Drive, Suite 600 Toronto ON M9W 6V7	
	Luc Alvarez, ing.		337 Baie-de-la-mine Guigues QC J0Z 2G0 lucalvarez@parolink.net	3,781.49
	Manitoulin Transport Inc.		154 Hwy 540B Gore Bay ON P0P 1H0 logistics@manitoulintransport.com	7,232.05
	Maple Systems Inc.		120 - 808 134th Street SW Everett WA 98204 USA denisep@maplesystems.com	5,386.90
	Matrix Group Publishing Inc.		309 Youville St Winnipeg MB R2H 2S9	4,039.75
	Maverick Machine & Hydraulics ULC		1633 Trinity Drive Mississauga ON L5T 1K4 jennifer@maverickmachine.ca	6,918.62
	Miller Thomson LLP KITCHENER		300 - 295 Hagey Blvd. Waterloo ON N2L 6R5 daschnurr@millerthomson.com	559.35
	Miller Thomson LONDON		255 Queens Ave., Suite 2010 London ON N6A 5R8 rdone@millerthomson.com	52,357.56
	Ministry of Finance - Collections Branch, Non Tax Revenue Collections Unit	Asta Alberry	Michael Starr Bldg 33 King St W, 6th Flr Oshawa ON L1H 8H5 Fax: (905) 436-4524 insolvency.unit@ontario.ca	1.00
	NECI	Carolyn Cote	9 Oxford Road, P.O. Box 446 Mansfield MA 02048 USA CCote@neci.com	10,553.43

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In the matter of the bankruptcy of
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Nordstrong Equipment Limited		5895 Ambler Drive Mississauga ON L4W 5B7 rcampbell@nordstrongltd.com	150,333.50
	Novatherm Energy Inc		922 Lionel-Boulet Varenes QC J3X 1P7 alapierre@novathermboilers.com	73,149.42
	Paul Dan Maconnerie Inc.		29, rue Robert Mont Saint-Gregoire QC J0J 1K0 info@materiauxrefractairesdirect.com	75,676.80
	Pepsico	Heather Meredith - 416-601-8342	Suite 5300, TD Tower Box 48, 66 Wellington St W Toronto ON M5K 1E6	1.00
	Petro-Canada		PO Box 8500 Don Mills ON M3C 3B2 lylandry@suncor.com	694.83
	PPC Industries		3000 East Marshall Longview TX 75601 USA link1@ppcair.com	361,715.93
	Process Equipment Barron Industries		2770 Welborn Street Pelham AL 35124 USA adavis@processbarron.com	72,673.27
	Purolator Courier Ltd.		PO Box 4800 Stn Main Concord ON L4K 0K1 AR.Moncton@purolator.com	897.96
	Rentech Boiler Systems (US)		5025 E. Business 20 Abilene TX 79601 USA arobertson@rentechboilers.com	622,918.13
	Rome Transportation Inc.		U2 - 100 Campbell Ave. Kitchener ON N2H 4X8 anilt@rometransportation.com	4,192.50
	Scheuch GmbH		Weierfing 68 4971 Austria A.Haitzinger@scheuch.com	352,084.00
	SEW-Eurodrive Canada		210 Walker Drive Bramalea ON L6T 3W1 t.jack@sew-eurodrive.ca	38,070.29
	Shelley Automation		41 Coldwater Rd Toronto ON M3B 1Y8 Milt.Reid@shelley.com	703.26
	Steel Industries Limited	Wade Rodacker	10506 - 98 Ave Grand Prairie AB T8V 4K3 wa.steel@telus.net	34,650.00
	Sulzer Pumps		5065 rue Levy St., Saint-Laurent QC H4R 2N9 carmela.mili@sulzer.com	8,797.93
	Super Radiator Coils		104 Peavey Rd Chaska MN 55318-2324 USA jim.dewitt@superradiatorcoils.com	155,956.07
	Sven Jinert AB		Kristianstadsv. 59 Hassleholm 28122 Sweden	4,179.13
	T R Miles, Technical Consultants, Inc.		5475 SW Arrow Wood Lane Portland OR 97225 USA tmiles@trmiles.com	2,046.75

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In the matter of the bankruptcy of
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Taylor Fluid Systems Inc.		81 Griffith Rd. Stratford ON N5A 6W1 rich.sinclair@taylorfluid.com	394.81
	Tecab Sweden AB		Isatra 105 Sala 73392 Thoas Sandbring 73392 Sweden tecabsweden@telia.com	22,200.47
	Thermo Electric	Robert Zaniewski	12 - 4580 Eastgate Parkway Mississauga ON L4W 4K4 Rzaniewski@te-direct.com	358.09
	Trask-Decrow Machinery, Inc.	Jake Decrow	52 U.S. Route 1 Scarborough MA 04074 USA jdecrow@TDMgo.com	13,670.42
	Växjö Hydraulservice AB		Hammerdalsv 7 A Vaxjo 35246 Sweden krille@vhs.nu	13,692.51
	VE Collective Inc.		3760 14th Avenue, Suite 302 Markham ON L3R 3T7 dtang@virtual-engineers.com	25,651.00
	Wabi Iron and Steel Corp.		330 Broadwood Ave. New Liskeard ON P0J 1P0 jdaviau@wabicorp.com	68,409.07
	Wajax Industrial Components		PO Box 11790 Dep 26 Succursale Centre Ville Montreal QC H3C 0C4 nokda@wajax.com	29,592.02
	WEISZ FELL KOUR LLP	Caitlin Fell	100 King St W, Suite 5600 Toronto ON M5X 1C9	
	Wells Foundry		1250 Florence Street London ON N5W 2N4 Arlene@wellsfoundry.ca	31,472.88
	Westburne Ontario		600 Little Simcoe Street London ON N5Z 1P4 cheryl.davidson@rexel.ca	824.13
	Workplace Safety and Insurance Board		P.O. Box 4115, Stn. A Toronto ON M5W 2V3 communications@wsib.on.ca	385.69
	Z-Teknik AB		Hansatorpsvägen 8 Ljungby 34132 Sweden eva-carin@z-teknik.se	21,878.95

District of: Ontario
Division No. 05 - London
Court No. 35-2638322
Estate No. 35-2638322

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
KMW Energy Inc.
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in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of KMW Energy Inc. of the City of London in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 26th day of June 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked “Schedule A” and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm’s-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.

District of: Ontario
Division No. 05 - London
Court No. 35-2638322
Estate No. 35-2638322

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
KMW Energy Inc.
of the City of London
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242