

January 24, 2024

**TO ALL CREDITORS:**

Dear Sir/Madam:

**RE: IN THE MATTER OF THE BANKRUPTCY OF KIT-CAT CONSTRUCTION LTD.  
Estate # 22-3033830**

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Kit-Cat Construction Ltd.

The First Meeting of Creditors will take place on February 12<sup>th</sup>, 2024 at 11:00am CST and will be held via teleconference at (877) 252-9279, Conference ID: 484562857#.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. To be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. You may send your proof of claim by mail or email to [NorthSask.insolvency@mnp.ca](mailto:NorthSask.insolvency@mnp.ca).

**Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.**

Should you require further information, including assistance with completing a proof of claim, please contact Sherri Cheung at 306-664-8325.

Yours truly,

**MNP Ltd.**

In its capacity as Trustee of the Bankruptcy of  
**Kit-Cat Construction Ltd.**

And not in its personal capacity

Per: Karl Bueckert CIRP, LIT

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No. 22-3033830

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan

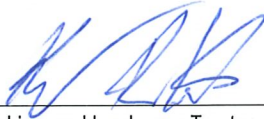
Take notice that:

1. Kit-Cat Construction Ltd filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Kit-Cat Construction Ltd) on the 23rd day of January 2024 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 12th day of February 2024 at 11:00 AM at 800-119 4th Ave S, Saskatoon, SK.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Saskatoon in the Province of Saskatchewan, this 23rd day of January 2024.

MNP Ltd. - Licensed Insolvency Trustee

Per:



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Karl Bueckert - Licensed Insolvency Trustee  
800 - 119 4th Ave. South  
Saskatoon SK S7K 5X2  
Phone: (306) 664-8334 Fax: (306) 242-7844

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No.

-- FORM 21--  
Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan

This indenture made this 22nd day of January 2024  
between  
Kit-Cat Construction Ltd  
NE 33-21-7 W2  
Melville SK S0A 2P0  
hereinafter called "the debtor"  
and  
MNP Ltd.  
hereinafter called "the trustee."

Natural person  Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Saskatoon in the Province of Saskatchewan, in the presence of Karl Bueckert.

e-Signed by Karl Bueckert  
2024-01-22 14:15:32:32 MST

Karl Bueckert  
Witness

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
2024-01-22 13:09:23:23 MST

Kit-Cat Construction Ltd  
Debtor

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Kit-Cat Construction Ltd  
 of the Town of Melville  
 in the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of January 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 460,223.00	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 0.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 460,223.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 0.00	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 0.00
Total liabilities . . . . . 460,223.00	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 0.00
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 7,850.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 7,550.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 15,400.00
	Deficiency . . . . . 444,823.00

I, Devon Lee Lowenberg, of the Town of Melville in the Province of Saskatchewan, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 19th day of January 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Devon Lee Lowenberg stated as being located in the City of Saskatoon in the Province of Saskatchewan before me at the Town of Melville in the Province of Saskatchewan, on this 22nd day of January 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

e-Signed by Karl Bueckert  
 2024-01-22 14:15:42:42 MST

e-Signed by Devon Lowenberg  
 2024-01-22 13:08:01:01 MST

Karl Bueckert, Commissioner of Oaths  
 For the Province of Saskatchewan  
 Expires October 31, 2025

Devon Lee Lowenberg

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Kit-Cat Construction Ltd  
 of the Town of Melville  
 in the Province of Saskatchewan  
 List "A"  
 Unsecured Creditors  
 Kit-Cat Construction Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Affinity Credit Union Attn: Collections	PO Box 1330 Saskatoon SK S7K 3P4	47,000.00	0.00	47,000.00
2	CRA - Tax - Prairies RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	145,000.00	0.00	145,000.00
3	Emerald Services Inc	N, 391 Industrial Dr Zehner SK S0G 5K0	9,200.00	0.00	9,200.00
4	Jobsite Mechanical Service Ltd.	PO Box 22040 Parkland RPO Yorkton SK S3N 4B2	50,000.00	0.00	50,000.00
5	Ministry of Finance - Saskatchewan Attn: Collection Enforcement Department QB 1643	PO Box 200 Regina SK S4P 2Z6	35,023.00	0.00	35,023.00
6	Prairie Co-op Home & Agro Center	Box 1330 Melville SK S0A 2P0	18,000.00	0.00	18,000.00
7	SaskEnergy Incorporated Attn: Collections QB 351 of 2020	900-1777 Victoria Ave Regina SK S4P 4K5	11,000.00	0.00	11,000.00
8	Willows Wellsch Orr & Brunige LLP Double D	401 - 1916 Dewdney Ave Regina SK S4R 1G9	145,000.00	0.00	145,000.00
<b>Total:</b>			<b>460,223.00</b>	<b>0.00</b>	<b>460,223.00</b>

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
 2024-01-22 13:08:20:20 MST

Devon Lee Lowenberg

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Kit-Cat Construction Ltd  
 of the Town of Melville  
 in the Province of Saskatchewan  
 List "B"  
 Secured Creditors

Kit-Cat Construction Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
 2024-01-22 13:08:26:26 MST

Devon Lee Lowenberg

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Kit-Cat Construction Ltd

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
2024-01-22 13:08:29:29 MST

Devon Lee Lowenberg

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan  
List "D"  
Contingent or Other Liabilities

Kit-Cat Construction Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
2024-01-22 13:08:32:32 MST

Devon Lee Lowenberg



District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Kit-Cat Construction Ltd  
 of the Town of Melville  
 in the Province of Saskatchewan  
 List "E"  
 Debts Due to the Bankrupt  
 Kit-Cat Construction Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
 2024-01-22 13:08:36:36 MST

Devon Lee Lowenberg

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Kit-Cat Construction Ltd

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
2024-01-22 13:08:38:38 MST

Devon Lee Lowenberg

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan  
List "G"  
Real Property or Immovables Owned by Bankrupt  
Kit-Cat Construction Ltd

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
2024-01-22 13:08:42:42 MST

Devon Lee Lowenberg

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No.  
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
 Kit-Cat Construction Ltd  
 of the Town of Melville  
 in the Province of Saskatchewan  
 List "H"  
 Property

Kit-Cat Construction Ltd  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	2015 Look Enclosed Trailer (debtor estimate)	0.00	2,500.00
	Possession of bankrupt	2015 Look Car Hauler Trailer (debtor estimate)	0.00	2,500.00
		2001 Mack Cab and Chasis (debtor estimate)	0.00	1,500.00
		2001 Freightliner Cab and Chasis (debtor estimate)	0.00	1,350.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Other - 1998 - Terry Camper (debtor estimate)	0.00	800.00
		Automobile - 2008 - Dodge - Ram 3500 (Blackbook value)	0.00	6,750.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>15,400.00</b>

22-Jan-2024

Date

e-Signed by Devon Lowenberg  
 2024-01-22 13:08:51:51 MST

Devon Lee Lowenberg

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No.  
Estate No. 22-3033830

FORM 31 / 36  
Proof of Claim / Proxy  
In the Matter of the Bankruptcy of  
Kit-Cat Construction Ltd  
of the Town of Melville  
in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Kit-Cat Construction Ltd of the Town of Melville in the Province of Saskatchewan and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 23rd day of January 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

MNP Ltd. - Licensed Insolvency Trustee

800 - 119 4th Ave. South  
Saskatoon SK S7K 5X2  
Fax: (306) 242-7844  
E-mail: northsask.insolvency@mnp.ca

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.