

October 17, 2023

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Kasteel Construction and Coatings Inc.

Kasteel Construction and Coatings Inc. (the "Company") made an assignment into Bankruptcy on October 13, 2023. MNP Ltd. was appointed as Licensed Insolvency Trustee (the "Trustee"). Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of the Company.

The First Meeting of Creditors will take place on October 27, 2023, at 10:00 AM (MST) and will be held via teleconference with the following call-in details:

Dial-in Number: 1-877-252-9279 (U.S. and Canada) Access Code: 778 626 4830#

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate, and provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

You may send your completed claim by mail, fax, or email to isobel.smith@mnp.ca.

Please note that creditors are not obligated to attend the meeting and that a creditor's nonattendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Isobel Smith at 587-520-1615.

Yours truly,

MNP Ltd. Licensed Insolvency Trustee in the Bankruptcy of Kasteel Construction and Coatings Inc.

Per

Eric Sirrs, CIRP, LIT Enclosure





INSOLVENCY & RESTRUCTURING PROFESSIONALS SUITE 1300, MNP TOWER, 10235 - 101 STREET NW, EDMONTON AB, T5J 3G1 1.866.465.1155 T: 780.455.1155 F: 780.409.5415 MNPdebt.ca District of:Northwest TerritoriesDivision No.01 - YellowknifeCourt No.24-2998341Estate No.24-2998341

FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original

Amended

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

Take notice that:

1. KASTEEL CONSTRUCTION AND COATINGS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against KASTEEL CONSTRUCTION AND COATINGS INC.) on the 2nd day of October 2023 and the undersigned, M. Zaki Alam, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 27th day of October 2023 at 10:00 AM at Meeting to be conducted via telephone, phone number for dial in: 1(877) 252-9279, Passcode: 778 626 483#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Yellowknife in the Northwest Territories, this 17th day of October 2023.

MNP Ltd. - Licensed Insolvency Trustee Per:

M. Zaki Alam - Licensed Insolvency Trustee Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1 Phone: (780) 455-1155 Fax: (780) 409-5415

District of: No Division No. 01 Court No.

Estate No.

Northwest Territories 01 - Yellowknife

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity

(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of October 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

1,254,921.67

513,558,90

1,768,480.57

526,783.95

0.00

LIABILITIES (as stated and estimated by the officer) 1. Unsecured creditors as per list "A" Balance of secured claims as per list "B" Total unsecured creditors 2. Secured creditors as per list "B" 3. Preferred creditors as per list "C"

 4. Contingent, trust claims or other liabilities as per list "D"
 0.00

 estimated to be reclaimable for
 2,295,264.52

 Surplus
 NIL

(as stated and estimated by the officer) 1. Inventory 90.939.82 2. Trade fixtures, etc. 0.00 3. Accounts receivable and other receivables, as per list "E" Good 693,605,00 Doubtful 299,162.00 0.00 Estimated to produce..... 116,000.00 4. Bills of exchange, promissory note, etc., as per list "F" . . . 0.00 5. Deposits in financial institutions 0.00 0.00 0.00 175,000.00 9. Real property or immovable as per list "G" 0.00 0.00 11. RRSPs, RRIFs, life insurance, etc. 0.00 0.00 12. Securities (shares, bonds, debentures, etc.) 13. Interests under wills 0.00 144,844.13 0.00 If bankrupt is a corporation, add: Amount of subscribed capital 0.00 Amount paid on capital 0.00 Balance subscribed and unpaid..... 0.00 Estimated to produce 0.00

 Total assets
 526,783.95

 Deficiency
 1,768,480.57

I, Trevor Kasteel, of the City of Yellowknife in the Northwest Territories, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of October 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Trevor Kasteel stated as being located in the City of Yellowknife in the Northwest Territories before me at the City of Yellowknife in the Northwest Territories, on this 13th day of October 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

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ALAN C. DENROCHE A Notary Public in and for the Northwest Territories. My Commission does not expire being a Barrister and Solicitor

Trevor Kastee

ASSETS

X Original

Amended

Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "A" Unsecured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Advance Electric	40 John Mapes Crescent Hay River NT X0E 0R2	4,312.88	0.00	4,312.88
2	Advance Remediation Solutions Inc.	15338-123 Avenue NW Edmonton AB T5V 1K8	51,026.56	0.00	51,026.56
3	Aurora Decorating Center	PO Box 1408 8 Ellesmere Dr Yellowknife NT X1A 2R3	148,508.65	0.00	148,508.65
4	Bartle & Gibson	13475 Fort Road Edmonton AB T5A 1C6	7,508.21	0.00	7,508.21
5	Beairsto & Associates Engineering & Survey	10940 92 Ave Grande Prairie AB T8V 6B5	40,175.86	0.00	40,175.86
6	Buffalo Air Express	11310 - 153 Street Edmonton AB T5M 1X6	62,954.76	0.00	62,954.76
7	Cabin Radio (506992 N.W.T Ltd)	5007 50 Avenue PO Box 2545 Yellowknife NT X1A 2P8	682.50	0.00	682.50
8	Capital Transit Mix	PO Box 2926, 350 Old Airport Road Yellowknife NT X1A 2R2	1,088.33	0.00	1,088.33
9	City of Yellowknife	PO Box 580 Yellowknife NT X1A 2N4	1,301.44	0.00	1,301.44
10	Colony Construction Corporation	204, 19099-25th Avenue Surrey BC V3Z 3V2	43,575.00	0.00	43,575.00
11	Concept Controls	6031 – 103A Street Edmonton AB T6H 2J7	17,559.36	0.00	17,559.36
12	Corothers Home Building Centre	332 Old Airport Rd Yellowknife NT X1A 3T3	85,553.96	0.00	85,553.96
13	Diamond Glass Ltd.	PO Box 1645, 329 Old Airport Road Yellowknife NT X1A 2P2	32,800.05	0.00	32,800.05
14	Durabuilt Windows & Doors Inc.	10920 - 178 Street Edmonton AB T5S 1R7	53,961.93	0.00	53,961.93
15	EMCO Corporation	327A Old Airport Road Yellowknife NT X1A 3T3	1,066.91	0.00	1,066.91
16	Eurofins Enviro-Works Inc.	18949 111 Ave NW Edmonton AB T5S 2X4	1,682.10	0.00	1,682.10
17	Fab-U-Tech Industries Inc	1204-8th Street Nisku AB T9E 7M1	24,258.15	0.00	24,258.15
18	Fire Prevention Services	PO Box 2422, Melville Dr Yellowknife NT X1A 2P8	30,712.50	0.00	30,712.50
19	Gap Electric LTD.	143 Kam Lake Road Yellowknife NT X1A 0G3	69,654.63	0.00	69,654.63
20	Government of The Northwest Territories Attn: Val Pond	BAG service 4520 Yellowknife NT X1A 2R3	20,435.49	0.00	20,435.49
21	Great Slave Mechanical Ltd.	96 Hordal Road Yellowknife NT X1A 3N4	31,500.00	0.00	31,500.00

00 TK 1613-Oct-2023

Date

• Trevor Kasteel

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "A" Unsecured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	HMFT INC	291 Clements Rd W Ajax ON L1S 3W7	8,885.22	0.00	8,885.22
23	Huntsman Building Solutions Inc.	870 boul. Curé-Boivin Boisbriand QC J7G 2A7	141,551.55	0.00	141,551.55
24	lan Cross	848 Dusseault Court Yellowknife NT X1A 2Z4	3,000.00	0.00	3,000.00
25	Igloo Building Supplies Group Ltd.	338 Old Airport Road Yellowknife NT X1A 3T3	93,029.91	0.00	93,029.91
26	Kasteel Holdings Inc.	PO Box 1868, 116 Curry Drive Yellowknife NT X1A 2P4	40,000.00	0.00	40,000.00
27	Kavanaugh Bros	PO Box 1108, 341 Old Airport Road Yellowknife NT X1A 2N8	1,698.65	0.00	1,698.65
28	Loomo Marketing Inc.	21089 78B Avenue Langley BC V2Y 0H8	6,489.53	0.00	6,489.53
29	Matonabee Petroleum Ltd.	PO Box 2697, 117 Kam Lake Rd Yellowknife NT X1A 2R1	6,625.14	0.00	6,625.14
30	Norseman Structures	3815 Wanuskewin Road Saskatoon SK S7P 1A4	6,018.59	0.00	6,018.59
31	Paul Bros. Nextreme Inc.	PO Box 566, 7 Melville Dr Yellowknife NT X1A 2N4	143,599.99	0.00	143,599.99
32	PF Custom Countertops Flo Form Industries	10417 -174 Street NW Edmonton AB T5S 1H1	13,433.78	0.00	13,433.78
33	Royal Bank of Canada	10 York Mills Road 3rd Floor Toronto ON M2P 0A2	0.00	513,558.90	513,558.90
34	SVS Group LLP	100, 17010 - 103 Avenue Edmonton AB T5S 1K7	14,647.50	0.00	14,647.50
35	Tenfold HR Solutions	Suite 103, 11502 170 St NW Edmonton AB T5S 1J7	6,457.50	0.00	6,457.50
36	Terr- Alta Lumber Company Ltd	# 4 Studney Drive Hay River NT X0E 0R6	1.00	0.00	1.00
37	TK Elevator (Canada) Limited	2075 Kennedy Road Suite 600 Scarborough ON M1T 3V3	36,060.29	0.00	36,060.29
38	Unico Contractors (N.W.T.) Ltd.	253 Utsingi Drive Yellowknife NT X1A 0E7	3,102.75	0.00	3,102.75
39	Worker's Safety & Compensation Commission (NWT)	Centre Square Tower, 5th Floor 5022 49 Street Yellowknife NT X1A 2R3	1.00	0.00	1.00
	-	Total:	1,254,921.67	513,558.90	1,768,480.57

15-Oct-2023 an Date

Trevor Kasteel

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "B" Secured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada	505 Burrad Street, Suite 200, PO Box 6 Vancouver BC V7X 1M3	1.00	Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 5143		1.00		
				Motor Vehicles - Automobile - 2016 - Royal XR7 - Tandem Cargo 4708		0.00		
				Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886		0.00		
				Motor Vehicles - Automobile - 2018 - Dodge - Ram 3500 2639		0.00		
				Debts Due - Business - Multiple Accounts		0.00		
				Business Assets - Machinery - CONSTRUCTION TOOLS AND EQUIPMENT		0.00		
				Business Assets - Machinery - EQUIPMENT		0.00		
				Business Assets - Machinery - COMPUTER HARDWARE		0.00		
				Motor Vehicles - Automobile - Roin - Near Truck		0.00		
				Motor Vehicles - Automobile - 2001 - Ford - Windstar		0.00		
				Motor Vehicles - Automobile - 2007 - Flat Deck Trailer		0.00		
				Motor Vehicles - Automobile - 2008 - Bobcat - 863		0.00		
				Motor Vehicles - Automobile - 2008 - Ford - F350		0.00		
				Motor Vehicles - Automobile - 2008 - Utiltiy Trailer		0.00		
				Motor Vehicles - Automobile - 2009 - Ford - F-550 Regular Cab 4WD		0.00		
				Motor Vehicles - Automobile - 2009 - Ford - F350 5923		0.00		
				Motor Vehicles - Automobile - 2009 - Tool Trailer		0.00		
				Motor Vehicles - Automobile - 2009 - Tool Trailer		0.00		
				Motor Vehicles - Automobile - 2009 - Trailer - #1		0.00		
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Northwest Territories 01 - Yellowknife

FORM 78 --- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "B" Secured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada	505 Burrad Street, Suite 200, PO Box 6 Vancouver BC V7X 1M3		Motor Vehicles - Automobile - 2009 - Trailer - #2		0.00		
				Motor Vehicles - Automobile - 2009 - Work Truck		0.00		
				Motor Vehicles - Automobile - 2011 - Dodge - Ram 1500 3247		0.00		
				Motor Vehicles - Automobile - 2011 - GMC - Cutaway		0.00		
				Motor Vehicles - Automobile - 2013 - Dodge - Ram		0.00		
				Motor Vehicles - Automobile - 2014 - Trailer - 16ft		0.00		
				Business Assets - Stock In Trade - Inventory		0.00		
				Motor Vehicles - Automobile - 2019 - Dodge - Ram Promaster		0.00		
				Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500		0.00		

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "B" Secured Creditors

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KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
2	Reciever General - Canada Revenue Agency - Source	c/o Pacific Insolvency Intake Centre 9755 King George Blvd Surrey BC V3T 5E1	404,240.85	Debts Due - Business - Multiple Accounts		116,000.00		
				Business Assets - Machinery - CONSTRUCTION TOOLS AND EQUIPMENT		110,000.00		
				Business Assets - Stock In Trade - Inventory		90,939.82		
				Business Assets - Machinery - EQUIPMENT		55,000.00		
				Business Assets - Machinery - COMPUTER HARDWARE		10,000.00		
				Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 5143		6,975.32		
				Motor Vehicles - Automobile - 2014 - Trailer - 16ft		4,702.87		
				Motor Vehicles - Automobile - Roin - Near Truck		2,000.03		
				Motor Vehicles - Automobile - 2008 - Utiltiy Trailer		1,668.70		
				Motor Vehicles - Automobile - 2013 - Dodge - Ram		1,321.67		
				Motor Vehicles - Automobile - 2016 - Royal XR7 - Tandem Cargo 4708		1,300.52		
				Motor Vehicles - Automobile - 2011 - GMC - Cutaway		1,216.26		
				Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886		915.66		
				Motor Vehicles - Automobile - 2008 - Ford - F350		868.31		
				Motor Vehicles - Automobile - 2008 - Bobcat - 863		756.78		
				Motor Vehicles - Automobile - 2001 - Ford - Windstar		216.22		
				Motor Vehicles - Automobile - 2009 - Ford - F350 5923		152.26		
				Motor Vehicles - Automobile - 2009 - Tool Trailer		57.15		
				Motor Vehicles - Automobile - 2009 - Work Truck		49.97		
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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "B" Secured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
2	Reciever General - Canada Revenue Agency - Source	c/o Pacific Insolvency Intake Centre 9755 King George Blvd Surrey BC V3T 5E1		Motor Vehicles - Automobile - 2009 - Tool Trailer		29.07		
				Motor Vehicles - Automobile - 2007 - Flat Deck Trailer		28.00		
				Motor Vehicles - Automobile - 2009 - Trailer - #2		23.17		
				Motor Vehicles - Automobile - 2009 - Trailer - #1		19.07		
				Motor Vehicles - Automobile - 2011 - Dodge - Ram 1500 3247		0.00		
				Motor Vehicles - Automobile - 2009 - Ford - F-550 Regular Cab 4WD		0.00		
				Motor Vehicles - Automobile - 2018 - Dodge - Ram 3500 2639		0.00		
				Motor Vehicles - Automobile - 2019 - Dodge - Ram Promaster		0.00		
				Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500		0.00		

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "B" Secured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

Name of creditor	Address	Amount of claim	Particulars of security	nrs of security When given valu secu		Estimated surplus from security	Balance of claim
Royal Bank of Canada	10 York Mills Road 3rd Floor Toronto ON M2P 0A2	636,100.00	Motor Vehicles - Automobile - 2019 - Dodge - Ram Promaster		34,929.26		
			Business Assets - Stock In Trade - Inventory		0.00		
			Motor Vehicles - Automobile - 2009 - Ford - F-550 Regular Cab 4WD		9,579.50		
			Motor Vehicles - Automobile - 2018 - Dodge - Ram 3500 2639		7,877.48		
			Motor Vehicles - Automobile - 2011 - Dodge - Ram 1500 3247		4,081.70		
			Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 5143		362.17		
			Motor Vehicles - Automobile - 2016 - Royal XR7 - Tandem Cargo 4708		0.00		
			Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886		0.00		
			Motor Vehicles - Automobile - 2011 - GMC - Cutaway		0.00		
			Motor Vehicles - Automobile - 2013 - Dodge - Ram		0.00		
			Motor Vehicles - Automobile - 2014 - Trailer - 16ft		0.00		
			Motor Vehicles - Automobile - Roin - Near Truck		0.00		513,558.90
			Motor Vehicles - Automobile - 2009 - Ford - F350 5923		0.00		
			Motor Vehicles - Automobile - 2009 - Tool Trailer		0.00		
			Motor Vehicles - Automobile - 2009 - Tool Trailer		0.00		
			Motor Vehicles - Automobile - 2009 - Trailer - #1		0.00		
			Motor Vehicles - Automobile - 2009 - Trailer - #2		0.00		
			Motor Vehicles - Automobile - 2009 - Work Truck		0.00		
		Royal Bank of Canada 10 York Mills Road 3rd Floor	Name of creditor Address claim Royal Bank of Canada 10 York Mills Road 3rd 636,100.00 Floor Floor 636,100.00	Name of creditor Address claim Particulars of security Royal Bank of Canada 10 York Mills Road 3rd Floor Toronto ON M2P 0A2 636,100.00 Motor Vehicles - Automobile - 2019 - Dodge - Ram Promaster Business Assets - Stock In Trade - Inventory Trade - Inventory Motor Vehicles - Automobile - 2019 - Dodge - Ram 3500 2639 Motor Vehicles - Automobile - 2011 - Dodge - Ram 3500 2639 Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 3247 Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 3247 Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 3247 Motor Vehicles - Automobile - 2016 - Royal XR7 - Tandem Cargo 4708 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 Motor Vehicles - Automobile - 2013 - Trailer - #16 Motor Vehicles - Automobile - 2019 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer 2009 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer 2009 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer Motor Vehicles - Automobile - 2009 - Tool Trailer 2009 - Tool Trailer	Name of creditor Address claim Particulars of security When given Royal Bank of Canada 10 York Mills Road 3rd Floor Toronio ON M2P 0A2 636,100.00 Motor Vehicles - Automobile - 2019 - Dodge - Ram Pormaster Business Assets - Stock in Trade - Inventory Motor Vehicles - Automobile - 2009 - Foar - F50 Regular Cab 4WD Business Assets - Stock in Trade - Inventory Motor Vehicles - Automobile - 2018 - Dodge - Ram 3500 2839 2008 - Foar - F50 Regular Cab 4WD Motor Vehicles - Automobile - 2018 - Dodge - Ram 500 3247 2018 - Dodge - Ram 500 3247 2018 - Dodge - Ram 500 3247 Motor Vehicles - Automobile - 2015 - Dodge - Ram 3500 2639 2016 - Royal XR7 - Tandem Cargo 4708 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9866 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9866 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9866 Motor Vehicles - Automobile - 2013 - Dodge - Ram Motor Vehicles - Automobile - 2013 - Dodge - Ram Motor Vehicles - Automobile - 2013 - Dodge - Ram Motor Vehicles - Automobile - 2010 - Trailer = 16t Motor Vehicles - Automobile - 2009 - Trailer = 16t Motor Vehicles - Automobile - 2009 - Trailer = 16t Motor Vehicles - Automobile - 2009 - Trailer = #1 Motor Vehicles - Automobile - 2009 - Trailer = #1 Motor Vehicles - Automobile - 2009 - Trailer = #1 Motor Vehicles - Automobile - 2009 - Trailer = #1 <t< td=""><td>Name of creditor Address claim Particulars of security When given value of security Royal Bank of Canada 10 York Mills Road 3rd Floor Toronto ON M2P 0A2 638,100.00 Motor Vehicles - Automobile - 2019 - Dodg - Ram Promaster 34,829.28 Business Assets - Stock In Trade - Inventory 0.00 Motor Vehicles - Automobile - 2009 - Ford - F50 Regular Cab 4WD 9,579.50 Motor Vehicles - Automobile - 2018 - Dodge - Ram 3500 7,877.48 2018 - Dodge - Ram 3500 23247 Motor Vehicles - Automobile - 2016 - Royal XR7 - Tandem Cargo 4708 382.17 Motor Vehicles - Automobile - 2017 - Dodge - Ram 3500 382.17 2018 - Dodge - Ram 3500 5143 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2009 - Foot - F369 65923 0.00 Motor Vehicles - Automobile - 2009 - Tool Trailer 0.00 2009 - Tool Trailer 0.00 2009 - Tool Trailer 0.00</td></t<> <td>Name of craditor Address Calibration (dain) Particulars of security When given security value of security Royal Bank of Canada 10 York Mills Road 3rd Floor Toronto ON MZP 0A2 \$38,100.00 Floor Toronto ON MZP 0A2 Motor Vehicles - Automobile - 2019 - Dodge - Ram 2009 - Foot - FS0 Regular C Gal 4/07 34,929,26 Image: Security 0.00 9,579,50 Motor Vehicles - Automobile - 2009 - Foot - FS0 Regular C Gal 4/07 9,579,50 9,579,50 9,579,50 Motor Vehicles - Automobile - 2019 - Dodge - Ram 3500 2839 4,081,70 9,579,50 1 Motor Vehicles - Automobile - 2019 - Dodge - Ram 3500 2839 38,92,26 4,081,70 1 Motor Vehicles - Automobile - 2019 - Tooge - Ram 3500 2839 38,92,27 38,92,27 1 Motor Vehicles - Automobile - 2019 - Tooge - Ram 3500 38,92,17 1 1 1 Motor Vehicles - Automobile - 2019 - Toraler 384 1 0,00 1 1 1 Motor Vehicles - Automobile - 2019 - Toraler 384 1 0,00 1 1 1 0,00 Motor Vehicles - Automobile - 2019 - Toraler 385 1 0,00 1 1 0,00 1 1</td>	Name of creditor Address claim Particulars of security When given value of security Royal Bank of Canada 10 York Mills Road 3rd Floor Toronto ON M2P 0A2 638,100.00 Motor Vehicles - Automobile - 2019 - Dodg - Ram Promaster 34,829.28 Business Assets - Stock In Trade - Inventory 0.00 Motor Vehicles - Automobile - 2009 - Ford - F50 Regular Cab 4WD 9,579.50 Motor Vehicles - Automobile - 2018 - Dodge - Ram 3500 7,877.48 2018 - Dodge - Ram 3500 23247 Motor Vehicles - Automobile - 2016 - Royal XR7 - Tandem Cargo 4708 382.17 Motor Vehicles - Automobile - 2017 - Dodge - Ram 3500 382.17 2018 - Dodge - Ram 3500 5143 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2017 - Cantera - Trailer 9886 0.00 Motor Vehicles - Automobile - 2009 - Foot - F369 65923 0.00 Motor Vehicles - Automobile - 2009 - Tool Trailer 0.00 2009 - Tool Trailer 0.00 2009 - Tool Trailer 0.00	Name of craditor Address Calibration (dain) Particulars of security When given security value of security Royal Bank of Canada 10 York Mills Road 3rd Floor Toronto ON MZP 0A2 \$38,100.00 Floor Toronto ON MZP 0A2 Motor Vehicles - Automobile - 2019 - Dodge - Ram 2009 - Foot - FS0 Regular C Gal 4/07 34,929,26 Image: Security 0.00 9,579,50 Motor Vehicles - Automobile - 2009 - Foot - FS0 Regular C Gal 4/07 9,579,50 9,579,50 9,579,50 Motor Vehicles - Automobile - 2019 - Dodge - Ram 3500 2839 4,081,70 9,579,50 1 Motor Vehicles - Automobile - 2019 - Dodge - Ram 3500 2839 38,92,26 4,081,70 1 Motor Vehicles - Automobile - 2019 - Tooge - Ram 3500 2839 38,92,27 38,92,27 1 Motor Vehicles - Automobile - 2019 - Tooge - Ram 3500 38,92,17 1 1 1 Motor Vehicles - Automobile - 2019 - Toraler 384 1 0,00 1 1 1 Motor Vehicles - Automobile - 2019 - Toraler 384 1 0,00 1 1 1 0,00 Motor Vehicles - Automobile - 2019 - Toraler 385 1 0,00 1 1 0,00 1 1

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "B" Secured Creditors

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
3	Royal Bank of Canada	10 York Mills Road 3rd Floor Toronto ON M2P 0A2		Motor Vehicles - Automobile - 2001 - Ford - Windstar		0.00		
				Motor Vehicles - Automobile - 2007 - Flat Deck Trailer		0.00		
				Motor Vehicles - Automobile - 2008 - Bobcat - 863		0.00		
				Motor Vehicles - Automobile - 2008 - Ford - F350		0.00	-	
				Motor Vehicles - Automobile - 2008 - Utiltiy Trailer		0.00		
				Debts Due - Business - Multiple Accounts		0.00		
				Business Assets - Machinery - CONSTRUCTION TOOLS AND EQUIPMENT		0.00		
				Business Assets - Machinery - EQUIPMENT		0.00		
				Business Assets - Machinery - COMPUTER HARDWARE		0.00		
				Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500		65,710.99		
4	The Bank of Nova Scotia	10 Wright Boulevard Statford ON N5A 7X9	1.00	Motor Vehicles - Automobile - 2022 - Dodge - Ram 3500		1.00		
		Total:	1,040,342.85			526,783.95	0.00	513,558.90

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "C"

Preferred Creditors for Wages, Rent, etc.

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.0	0.00

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "D" Contingent or Other Liabilities

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

Debts Due to the Bankrupt

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Multiple Accounts	various Yellowknife NWT	Invoiced Amounts	693,605.00 299,162.00 0.00		01-Sep-2022	116,000.00	NA
			Total:	693,605.00 299,162.00 0.00			116,000.00	

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

KASTEEL CONSTRUCTION AND COATINGS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	1	iculars of any property held as security for ment of bill or note, etc.
			Total:	0.00		0.00		

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Northwest Territories 01 - Yellowknife

FORM 78 --- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC.

of the City of Yellowknife, in the Northwest Territories

List "G"

Real Property or Immovables Owned by Bankrupt

KASTEEL CONSTRUCTION AND COATINGS INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

16th TR as 13-Oct-2023 Date

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Northwest Territories 01 - Yellowknife

FORM 78 -- Continued

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "H" Property

KASTEEL CONSTRUCTION AND COATINGS INC.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	90,939.82
(b) Trade fixtures, etc.			0.00	0.00
c) Cash in financial institutions			0.00	0.00
d) Cash on hand			0.00	0.00
e) Livestock			0.00	0.00
f) Machinery, equipment and plant	Possession of bankrupt	EQUIPMENT	55,000.00	55,000.00
	Possession of bankrupt	CONSTRUCTION TOOLS AND EQUIPMENT	110,000.00	110,000.00
	Possession of bankrupt	COMPUTER HARDWARE	10,000.00	10,000.00
g) Furniture			0.00	0.00
h) Life insurance policies, RRSPs, etc.			0.00	0.00
i) Securities			0.00	0.00
j) Interests under wills, etc.			0.00	0.00
k) Vehicles		Automobile - 2009 - Ford - F350 5923	0.00	152.20
		Automobile - 2009 - Trailer - #1	0.00	19.0
		Automobile - 2009 - Trailer - #2	0.00	23.1
		Automobile - 2009 - Work Truck	0.00	49.9
		Automobile - 2009 - Tool Trailer	0.00	29.0
		Automobile - 2008 - Ford - F350	0.00	868.3
		Automobile - 2008 - Utiltiy Trailer	0.00	1,668.7
		Automobile - 2007 - Flat Deck Trailer	0.00	28.0
		Automobile - 2009 - Tool Trailer	0.00	57.1
		Automobile - 2001 - Ford - Windstar	0.00	216.2
		Automobile - 2013 - Dodge - Ram	0.00	1,321.6
		Automobile - 2011 - GMC - Cutaway	0.00	1,216.2
		Automobile - 2014 - Trailer - 16ft	0.00	4,702.8
		Automobile - 2008 - Bobcat - 863	0.00	756.7
		Automobile - Roin - Near Truck	0.00	2,000.03
		Automobile - 2016 - Royal XR7 - Tandem Cargo 4708	0.00	1,300.52
		Automobile - 2017 - Cantera - Trailer 9886	0.00	915.6
		Automobile - 2015 - Dodge - Ram 3500 5143	0.00	7,338.4
		Automobile - 2011 - Dodge - Ram 1500 3247	0.00	4,081.7
16 TR as			V.K.	

Trevor Kasteel

Date

Northwest Territories 01 - Yellowknife

FORM 78 -- Concluded

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories List "H" Property

KASTEEL CONSTRUCTION AND COATINGS INC.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(k) Vehicles		Automobile - 2018 - Dodge - Ram 3500 2639	0.00	7,877.48
		Automobile - 2009 - Ford - F-550 Regular Cab 4WD	0.00	9,579.50
		Automobile - 2022 - Dodge - Ram 3500	0.00	65,711.99
		Automobile - 2019 - Dodge - Ram Promaster	0.00	34,929.26
(I) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	410,783.95

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Date

Creditor Mailing List

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

Creditor Type	Name	Attention	Address	Claim \$
Director	Trevor Kasteel		121 Stinson Road Yellowknife NT X1A 2K7	
Secured	Business Development Bank of Canada		505 Burrad Street, Suite 200, PO Box 6 Vancouver BC V7X 1M3	1.00
	Reciever General - Canada Revenue Agency - Source		c/o Pacific Insolvency Intake Centre 9755 King George Blvd Surrey BC V3T 5E1	404,240.85
	Royal Bank of Canada		10 York Mills Road 3rd Floor Toronto ON M2P 0A2	122,541.10
	The Bank of Nova Scotia		10 Wright Boulevard Statford ON N5A 7X9	1.00
Unsecured	Advance Electric		40 John Mapes Crescent Hay River NT X0E 0R2	4,312.88
	Advance Remediation Solutions Inc.		15338-123 Avenue NW Edmonton AB T5V 1K8	51,026.56
	Aurora Decorating Center		PO Box 1408 8 Ellesmere Dr Yellowknife NT X1A 2R3	148,508.65
	Bartle & Gibson		13475 Fort Road Edmonton AB T5A 1C6	7,508.21
	Beairsto & Associates Engineering & Survey		10940 92 Ave Grande Prairie AB T8V 6B5	40,175.86
	Buffalo Air Express		11310 - 153 Street Edmonton AB T5M 1X6	62,954.76
	Cabin Radio (506992 N.W.T Ltd)		5007 50 Avenue PO Box 2545 Yellowknife NT X1A 2P8	682.50
	Capital Transit Mix		PO Box 2926, 350 Old Airport Road Yellowknife NT X1A 2R2	1,088.33
	City of Yellowknife		PO Box 580 Yellowknife NT X1A 2N4	1,301.44
	Colony Construction Corporation		204, 19099-25th Avenue Surrey BC V3Z 3V2	43,575.00
	Concept Controls		6031 – 103A Street Edmonton AB T6H 2J7	17,559.36
	Corothers Home Building Centre		332 Old Airport Rd Yellowknife NT X1A 3T3	85,553.96
	Diamond Glass Ltd.		PO Box 1645, 329 Old Airport Road Yellowknife NT X1A 2P2	32,800.05
	Durabuilt Windows & Doors Inc.		10920 - 178 Street Edmonton AB T5S 1R7	53,961.93
	EMCO Corporation		327A Old Airport Road Yellowknife NT X1A 3T3	1,066.91
	Eurofins Enviro-Works Inc.		18949 111 Ave NW Edmonton AB T5S 2X4	1,682.10
	Fab-U-Tech Industries Inc		1204-8th Street Nisku AB T9E 7M1	24,258.15
	Fire Prevention Services		PO Box 2422, Melville Dr Yellowknife NT X1A 2P8	30,712.50
	Gap Electric LTD.		143 Kam Lake Road Yellowknife NT X1A 0G3	69,654.63

Creditor Mailing List

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Government of The Northwest Territories	Val Pond		20,435.49
			BAG service	
			4520	
			Yellowknife NT X1A 2R3	
			Fax: (867) 920-4357 val_pond@gov.nt.ca	
				21 500 00
	Great Slave Mechanical Ltd.		96 Hordal Road Yellowknife NT X1A 3N4	31,500.00
	HMFT INC		291 Clements Rd W Ajax ON L1S 3W7	8,885.22
	Huntsman Building Solutions Inc.		870 boul. Curé-Boivin Boisbriand QC J7G 2A7	141,551.55
				2 000 00
	Ian Cross		848 Dusseault Court Yellowknife NT X1A 2Z4	3,000.00
	Igloo Building Supplies Group Ltd.		338 Old Airport Road Yellowknife NT X1A 3T3	93,029.91
	Kasteel Holdings Inc.		PO Box 1868, 116 Curry Drive Yellowknife NT X1A 2P4	40,000.00
	Kavanaugh Bros		PO Box 1108, 341 Old Airport Road Yellowknife NT X1A 2N8	1,698.65
	Loomo Marketing Inc.		21089 78B Avenue Langley BC V2Y 0H8	6,489.53
	Matonabee Petroleum Ltd.		PO Box 2697, 117 Kam Lake Rd	6,625.14
			Yellowknife NT X1A 2R1	
	Norseman Structures		3815 Wanuskewin Road Saskatoon SK S7P 1A4	6,018.59
	Paul Bros. Nextreme Inc.		PO Box 566, 7 Melville Dr Yellowknife NT X1A 2N4	143,599.99
	PF Custom Countertops Flo Form Industries		10417 -174 Street NW Edmonton AB T5S 1H1	13,433.78
	Royal Bank of Canada		10 York Mills Road 3rd Floor Toronto ON M2P 0A2	513,558.90
	SVS Group LLP		100, 17010 - 103 Avenue Edmonton AB T5S 1K7	14,647.50
	Tenfold HR Solutions		Suite 103, 11502 170 St NW	6,457.50
	Terr- Alta Lumber Company Ltd		Edmonton AB T5S 1J7 # 4 Studney Drive	1.00
			Hay River NT X0E 0R6	
	TK Elevator (Canada) Limited		2075 Kennedy Road Suite 600 Scarborough ON M1T 3V3	36,060.29
	Unico Contractors (N.W.T.) Ltd.		253 Utsingi Drive Yellowknife NT X1A 0E7	3,102.75
	Worker's Safety & Compensation Commission (NWT)		Centre Square Tower, 5th Floor 5022 49 Street	1.00
			Yellowknife NT X1A 2R3	

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

- 1. Give the complete address where all notices or correspondence is to be forwarded.
- 2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
- 3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
- 4. The status of the claim must be shown at Section 4. Select the appropriate category.
 - UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

• SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

- For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
- 6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
- 7. Form 36 Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

District of:Northwest TerritoriesDivision No.01 - YellowknifeCourt No.24-2998341Estate No.24-2998341

FORM 31 Proof of Claim (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

> In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

All notices or correspondence regarding this claim must be forwarded to the following address:

	natter of the bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife in the Northwest d the claim of
	I, (name of creditor or representative of the creditor), of the city of in the
province of	, do hereby certify:
1. Tha creditor).	It I am a creditor of the above named debtor (or I am (position/title) of,
2. That	I have knowledge of all the circumstances connected with the claim referred to below.
\$	t the debtor was, at the date of bankruptcy, namely the 2nd day of October 2023, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any s to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the	claim.)
4. (Che	ck and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
Tha	at in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
That	I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(Give	in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: e full particulars of the security, including the date on which the security was given and the value at which you assess the security, attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
That	I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$

(Attach a copy of sales agreement and delivery receipts.)

District of	Northwest Territories
Division No.	01 - Yellowknife
Court No.	24-2998341
Estate No.	24-2998341

FORM 31 --- Concluded

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

	E. CLAIM BY WAGE EARNER OF \$
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- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____,

G. CLAIM AGAINST DIRECTOR \$____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I ______(am/am not) (or the above-named creditor ______(is/is not)) related to the debtor within the meaning of section 4 of the Act, and ______(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- □ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _		, this	day of	,
	Witness		Phone Number: Fax Number : E-mail Address :	Creditor
NOTE:	If an affidavit is attached, it must have been made t	efore a person qualified to take affidavits.		
WARNINGS:	A trustee may, pursuant to subsection 128(3) of the security, by the secured creditor.	Act, redeem a security on payment to the secured credito	r of the debt or the value of the security as assessed, i	n a proof of
	Subsection 201(1) of the Act provides severe penal	ties for making any false claim, proof, declaration or stater	nent of account.	

District of:Northwest TerritoriesDivision No.01 - YellowknifeCourt No.24-2998341Estate No.24-2998341

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of KASTEEL CONSTRUCTION AND COATINGS INC. of the City of Yellowknife, in the Northwest Territories

I,, of, of _,		, to be
Dated at	, this	day of
Witness		Individual Creditor
Witness		Name of Corporate Creditor
	Pe	er Name and Title of Signing Officer
Return To:		
MNP Ltd Licensed Insolvency Trus	stee	

Suite 1300, 10235 - 101 Street NW Edmonton AB T5J 3G1 Fax: (780) 409-5415 E-mail: Edmonton.Insolvency@mnp.ca