Court File No.: BK-23-00459641-0031

Estate No.: 31-459641

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE)	FRIDAY, THE 19 [™] DAY
)	
JUSTICE W.D. BLACK	ì	OF APRIL, 2024

IN THE MATTER OF THE BANKRUPTCY OF INTEGRO BUILDING SYSTEMS INC., OF THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO

ADMINISTRATIVE ORDER

THIS MOTION, made by MNP Ltd. ("MNP") in its capacity as licensed insolvency trustee (the "Trustee") of Integro Building Systems Inc. (the "Bankrupt") for an order, *inter alia*, approving the activities of the Trustee as set out in the First Report to Court of the Trustee dated February 14, 2024 (the "First Report") and the fees and disbursements of the Trustee and its counsel, Cassels Brock & Blackwell LLP ("Cassels"), as set out in the affidavit of Sheldon Title sworn February 14, 2024 and the affidavit of Jane Dietrich sworn February 14, 2024 (together, the "Fee Affidavits"), was heard this day by judicial videoconference via Zoom in Toronto, Ontario.

ON READING the Notice of Motion of the Trustee, the First Report and the Appendices thereto including the Fee Affidavits, the Supplemental Report to the First Report of the Trustee dated February 22, 2024, the Affidavit of Joanna Earl sworn February 22, 2024, the Affidavit of Barry Mutis sworn March 4, 2024 and the Affidavit of Pritesh Patel sworn March 4, 2024, and on hearing the submissions of counsel for the Trustee, counsel for Royal Bank of Canada ("**RBC**") and the other parties listed on the counsel slip, no one appearing for any other party although duly served as appears from the affidavit of service of Alec Hoy sworn February 16, 2024,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE FEES & ACTIVITIES

- 2. **THIS COURT ORDERS** that the First Report, and the activities of the Trustee described therein, be and are hereby approved, provided that only MNP in its personal capacity and only with respect to its personal liability, shall be entitled to rely upon or utilize such approval in any way.
- 3. **THIS COURT ORDERS** that the Trustee's statement of receipts and disbursements for the period from August 31, 2023 to February 13, 2024 attached at Appendix "M" to the First Report be and are hereby approved.
- 4. **THIS COURT ORDERS** that the fees and disbursements of the Trustee and Cassels, as described in the First Report and the Fee Affidavits, be and are hereby approved.
- 5. **THIS COURT ORDERS AND DECLARES** that the fees and disbursements of the Trustee and its legal counsel, Cassels, approved pursuant to paragraph 4 of this Order and any further Orders of this Court approving fees and disbursements hereafter are and shall be approved on the basis that the payment of same shall not be paid out of the estate of the Bankrupt in priority to the secured claims of RBC as the secured creditor of the Bankrupt.

GENERAL

- 6. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.
- 7. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Eastern Time) on the date of this Order without the need for entry or filing.

MMBlack

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ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) IN BANKRUPTCY AND INSOLVENCY

PROCEEDING COMMENCED AT TORONTO

ADMINISTRATIVE ORDER

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