

March 18, 2024

TO: THE CREDITORS OF INDEX INTERNATIONAL INC. INDEX FOODS INC, 2700774 ONTARIO INC., 11030434 CANADA INC, 2775290 ONTARIO INC., 421 WHARNCLIFFE LTD., 11030418 CANADA INC., 2737332 ONTARIO INC. (collectively referred to as “INDEX GROUP” or the “Companies”)

RE: ESTATE OF INDEX GROUP - FIRST MEETING OF CREDITORS

To the Creditors of Index Group:

Please be advised that on March 11, 2024, Index Group, filed assignments in bankruptcy, which were accepted by the Office of the Superintendent of Bankruptcy (the “**OSB**”) with an effective date of March 12, 2024. MNP Ltd. was appointed by the OSB as the Licensed Insolvency Trustee (the “**Trustee**”) of Index Group’s bankruptcy estates, subject to affirmation by the creditors at the first meeting of creditors (the “**FMOC**”). A copy of the Notice of Bankruptcy (Form 68) (the “**Notice**”) is attached.

By order of the Ontario Superior Court of Justice the following documents are available for download at the Trustee’s dedicated website at <https://mnpdebt.ca/en/corporate/corporate-engagements/index-group> under the title as Creditor’s Package:

1. The Statement of Affairs (Form 78) (the “**SOA**”), virtually sworn on March 11, 2024, which details the estate’s assets and liabilities and the list of creditors related thereto;
2. A blank Proof of Claim form (Form 31) (“**POC**”) in order to file a claim in the estate and enable you to vote at the FMOC; and
3. A blank Proxy form (Form 36) in order to appoint an individual to be your representative at the FMOC if you are an incorporated business, or an individual if you are unable to attend yourself.

As indicated in the Notice, the FMOC is being scheduled on **April 3, 2024 at 10:00 AM (Toronto time) by video conference (via Microsoft Teams)**. To attend/join the meeting you may connect by the following:

Microsoft Teams App or Web Browser (video conference):

<https://shorturl.at/kyRW6>

Telephone (audio only):

Toll-free in Canada: 877-252-9279 /Outside Canada 1 (587) 747-4334
Phone Conference ID: 286 731 258#

Requirements Prior to FMOC:

To be entitled to vote at the FMOC, you must file/submit to the Trustee your PoC with supporting documentation and having it admitted/accepted by the Chairperson prior to the FMOC (plus your completed Proxy, if you are an incorporated business).

The Trustee encourages creditors to file/submit their PoC by no later than 2:00 PM Toronto time on April 2, 2024, in order to permit a reasonable review period by the Trustee. For creditors who wish to attend the FMOC but file/submit their PoC after this time and up to the appointed time of the meeting, the Trustee will use its best efforts to review and admit/accept same. Any creditor whose PoC is received by the Trustee after the appointed time of the meeting or has not provided a completed Proxy (if necessary), may be entitled to attend the meeting but will not be entitled to vote.

A copy of the Trustee's Preliminary Report to the Creditors and other information regarding these proceedings will be posted on our website before the FMOC.

Registration:

The Trustee will open the virtual meeting fifteen (15) minutes in advance of the appointed meeting time. We encourage all creditors attending to enter the virtual meeting earlier than the appointed time to permit registration and attendance to be completed.

Please note that this meeting may be recorded for meeting minutes purposes.

If you have any questions concerning the foregoing or require any additional information, please contact Chahna Nathwani by email at Chahna.Nathwani@mnp.ca or by phone at (647) 475-8331.

Dated at Toronto, Ontario this 18th day of March 2024.

MNP LTD.,

Trustee of the Estate of
Index Group, a bankrupt
Per:



Jerry Henechowicz, CIRP, LIT, CPA, CA
Senior Vice President