

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3054305  
Estate No. 31-3054305

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario

Take notice that:

1. 2700774 Ontario Inc. filed an assignment on the 12th day of March 2024 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of April 2024 at 10:00 AM at Via Audio / Video Conference Call or MS Teams Link: <https://shorturl.at/kyRW6>, Video Conference ID: 119 039 625 9, Toll free:(877) 252-9279; Phone Conference ID: 286 731 258#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 18th day of March 2024.

MNP Ltd. - Licensed Insolvency Trustee



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1900 - 1 Adelaide Street East  
Toronto ON M5C 2V9  
Phone: (416) 596-1711 Fax: (416) 323-5242

District of:  
 Division No. -  
 Court No.  
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 2700774 Ontario Inc.  
 of the City of Oshawa  
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of March 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	342,139.22	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	8,037,707.03	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	8,379,846.25	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	150,000.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	0.00
Total liabilities .....	8,529,846.25	Estimated to produce .....	0.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" . . .	0.00
		5. Deposits in financial institutions .....	150,000.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	150,000.00
		Deficiency .....	8,379,846.25

I, Jerry Henechowicz, of the Court-appointed Receiver, MNP Ltd., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 11th day of March 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Jerry Henechowicz stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 11th day of March 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

e-Signed by Matthew Lem  
 2024-03-11 21:25:58:58 EDT

e-Signed by Jerry Henechowicz  
 2024-03-11 16:19:04:04 EDT

Matthew Lem, Commissioner of Oaths  
 For the Province of Ontario  
 MNP Ltd.  
 Expires February 21, 2026

Jerry Henechowicz; Senior Vice-President;  
 MNP Ltd.

District of: -  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 2700774 Ontario Inc.  
 of the City of Oshawa  
 in the Province of Ontario  
 List "A"  
 Unsecured Creditors  
 2700774 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2752908 Ontario Ltd.	2300 Yonge Street Toronto ON M4P 1E4	0.00	1.00	1.00
2	2851605 Ontario Inc.	110 HERDWICK STREET Brampton ON L6S 0A5	0.00	1.00	1.00
3	Angelanna Properties Inc Landlord	4460 Andiron Crt Mississauga ON L5V 1C8	1.00	0.00	1.00
4	Bell Mobilité c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	1.00	0.00	1.00
5	Canadian Western Bank Attn: Credit Risk Management	3000 - 10303 Jasper Ave NW Edmonton AB T5J 3X6	0.00	8,037,705.03	8,037,705.03
6	CRA - GST/HST - Jonquiere Attn: Quebec Insolvency Intake Centre 786904730 RT0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	342,130.22	0.00	342,130.22
7	elexicon Energy (formerly Veridian Connections Inc.) Attn: Susan Ndllovu	55 Taunton Rd E Ajax ON L1T 3V3	1.00	0.00	1.00
8	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department	PO Box 10 Brantford ON N3T 5M4	1.00	0.00	1.00
9	Hood Cleaners of Canada Inc.	2420 Lawrence Ave E Unit 3 Scarborough ON M1P 2R5	1.00	0.00	1.00
10	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	1.00	0.00	1.00
11	Skip Dishes	v/136 Market Ave #600 Winnipeg MB R3B 3N2	1.00	0.00	1.00
12	Sysco Canada - Toronto Corp. Vendor Bankruptcies Attn: Nick Blasutto	400 - 21 Four Seasons Place Etobicoke ON M9B 6J8	1.00	0.00	1.00
13	Uber Eats	698 Seymour St. Vancouver BC V6B 3K3	1.00	0.00	1.00
<b>Total:</b>			<b>342,139.22</b>	<b>8,037,707.03</b>	<b>8,379,846.25</b>

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
 2024-03-11 16:19:07:07 EDT

Jerry Henechowicz; Senior Vice-President; MNP  
 Ltd.

District of:  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 2700774 Ontario Inc.  
 of the City of Oshawa  
 in the Province of Ontario  
 List "B"  
 Secured Creditors

2700774 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	2752908 Ontario Ltd.	2300 Yonge Street Toronto ON M4P 1E4	1.00	Cash on Hand - Cash in Bank - TD Canada Trust	06-Mar-2023	0.00		1.00
2	2851605 Ontario Inc.	110 HERDWICK STREET Brampton ON L6S 0A5	1.00	Cash on Hand - Cash in Bank - TD Canada Trust	17-Feb-2022	0.00		1.00
3	Canadian Western Bank Attn: Credit Risk Management	3000 - 10303 Jasper Ave NW Edmonton AB T5J 3X6	8,141,405.08	Cash on Hand - Cash in Bank - TD Canada Trust	17-Jun-2020	103,700.05		8,037,705.03
4	CRA - GST/HST - Jonquiere Attn: Quebec Insolvency Intake Centre 786904730 RP0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	46,299.95	Cash on Hand - Cash in Bank - TD Canada Trust	20-Feb-2019	46,299.95		
<b>Total:</b>			<b>8,187,707.03</b>			<b>150,000.00</b>	<b>0.00</b>	<b>8,037,707.03</b>

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
 2024-03-11 16:19:09 EDT

Jerry Henechowicz; Senior Vice-President; MNP Ltd.

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario  
List "C"  
Preferred Creditors for Wages, Rent, etc.

2700774 Ontario Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
2024-03-11 16:19:11:11 EDT

Jerry Henechowicz; Senior Vice-President; MNP  
Ltd.

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario  
List "D"  
Contingent or Other Liabilities

2700774 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
2024-03-11 16:19:13:13 EDT

Jerry Henechowicz; Senior Vice-President; MNP  
Ltd.

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario  
List "E"  
Debts Due to the Bankrupt  
2700774 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
2024-03-11 16:19:16:16 EDT

Jerry Henechowicz; Senior Vice-President; MNP Ltd.

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

2700774 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
<b>Total:</b>				<b>0.00</b>		<b>0.00</b>	

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
2024-03-11 16:19:18:18 EDT

Jerry Henechowicz; Senior Vice-President; MNP  
Ltd.



District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario  
List "G"  
Real Property or Immovables Owned by Bankrupt  
2700774 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
2024-03-11 16:19:20:20 EDT

Jerry Henechowicz; Senior Vice-President; MNP  
Ltd.

District of:  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 – Concluded

In the Matter of the Bankruptcy of  
 2700774 Ontario Inc.  
 of the City of Oshawa  
 in the Province of Ontario  
 List "H"  
 Property

2700774 Ontario Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions		TD Bank	150,000.00	150,000.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>150,000.00</b>

11-Mar-2024

Date

e-Signed by Jerry Henechowicz  
 2024-03-11 16:19:22:22 EDT

Jerry Henechowicz; Senior Vice-President; MNP  
 Ltd.

Court No.

File No.

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In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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MNP Ltd. - Licensed Insolvency Trustee  
1900 - 1 Adelaide Street East  
Toronto ON M5C 2V9  
Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3054305  
Estate No. 31-3054305

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of 2700774 Ontario Inc. of the City of Oshawa in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 12th day of March 2024, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$\_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-3054305  
Estate No. 31-3054305

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3054305  
Estate No. 31-3054305

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
2700774 Ontario Inc.  
of the City of Oshawa  
in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

1900 - 1 Adelaide Street East  
Toronto ON M5C 2V9  
Fax: (416) 323-5242