

April 18, 2023



To: Creditors of ICC (Western) Construction Ltd. (“ICC”)

Re: First Meeting of Creditors

On April 17, 2023, ICC made a voluntary assignment in bankruptcy and, and MNP Ltd. was appointed as the Licensed Insolvency Trustee (the “Trustee”) of the bankrupt estate subject to creditor affirmation at the first meeting of creditors. The First Meeting of Creditors (“FMOC”) will be held on May 3, 2023 at 2:00 pm Pacific Time.

The Trustee will maintain a website for these proceedings which will be updated to include notices, reports, and Court documents. The website can be found at: <https://mnpdebt.ca/en/corporate/corporate-engagements/icc-western-construction-ltd>.

The FMOC will be convened only by teleconference.

It is not mandatory to attend the FMOC. Creditors can file proofs of claim (copy attached to this package) with the Trustee’s office electronically at the following email address: vancouverpbmail@mnp.ca.

Should you wish to attend the FMOC via teleconference, please review the following procedures:

Meeting Details

1. Date: May 3, 2023
2. Time: 2:00 pm Pacific Time
3. Call in Details: (877) 252-9279
4. Conference Code: 991 881 626#

Requirements Prior to FMOC

1. Should you wish to file a proof of claim prior to the FMOC, please do so not later than 11:00 am Pacific Time on the date of the FMOC to permit a reasonable review by the Trustee. The Trustee will use its best efforts to review and register proof of claim forms and proxies for the FMOC that are filed after this time.
2. Filing a claim and having it admitted by the Trustee prior to the FMOC permits creditors to vote at the FMOC. Matters that are typically voted upon at the FMOC include: affirmation or substitution of the Trustee and the appointment of Inspectors.
3. Creditors filing a claim within a reasonable period after the convening of the FMOC will still be eligible to receive any dividends should funds become available for distribution to creditors.

Registration

1. The Trustee will open the conference line 15 minutes in advance of the appointed meeting time. We encourage creditors to call in earlier than the appointed time to permit registration and attendance to be completed and to avoid a delay in proceeding with the FMOC.

2. Callers will be acknowledged on a “first come first served” basis and registration will include the following:
 - a) Please identify yourself by the creditor number beside your creditor name listed in the Form 78 Statement of Affairs which is attached;
 - b) Identify any additional individuals attending with you and their capacity in attending;
 - c) Confirmation of claim amount;
 - d) Confirmation of any proxies that you may hold for other creditors; and
 - e) Whether you want your name to stand as a potential Inspector to the estate when a vote is taken during the FMOC to appoint Inspectors (details of this role will be provided during the FMOC).

Procedure at the FMOC

1. Please have your phone on mute unless you are speaking to prevent background noise that will interfere with properly conducting the FMOC.
2. The Trustee will act as Chair of the FMOC.
3. The Chair will call the FMOC to order and may need to immediately adjourn the meeting for a period of time to allow the registration process to be completed.
4. The Chair will reconvene the FMOC as soon as possible and resume with the agenda set for the FMOC.

If you have any questions, please contact Seamus Boyle directly at (778) 372-5384 or at seamus.boyle@mnp.ca.

MNP Ltd.

In its capacity as Licensed Insolvency Trustee
In the Bankruptcy of ICC (Western) Construction Ltd.
and not in its personal capacity



Per: Seamus Boyle, CPA , CIRP, LIT
Vice President

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2933777
Estate No. 11-2933777

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
ICC (Western) Construction Ltd.
of the City of Surrey, in the Province of British Columbia

Take notice that:

1. ICC (Western) Construction Ltd. filed an assignment on the 17th day of April 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of May 2023 at 2:00 PM.

The meeting will be convened solely via teleconference.

To attend the meeting please call the number below to register 15 minutes prior to the appointed time:


1 (877) 252-9279 (conference ID: 991 881 626#)

Please see the attached correspondence in relation to meeting details, requirements prior to the meeting and conduct at the meeting.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of April 2023.

MNP Ltd. - Licensed Insolvency Trustee



Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Phone: (604) 639-0001 Fax: (604) 904-8628



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-2933777
Estate No.: 11-2933777

In the Matter of the Bankruptcy of:

ICC (Western) Construction Ltd.

Debtor

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	April 17, 2023, 17:02	Security:	\$0.00
Date of trustee appointment:	April 17, 2023		
Meeting of creditors:	May 03, 2023, 14:00 Via Teleconference, (877) 252-9279 991881626#, British Columbia Canada,		
Chair:	Official Receiver		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 18, 2023, 14:27

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.

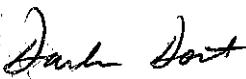
To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of April, 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
7,685,718.09	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
533,566.40	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
8,219,284.49	Good
2. Secured creditors as per list "B"	0.00
50,002.00	Doubtful
3. Preferred creditors as per list "C"	2,100,000.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	10,000.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
8,269,286.49	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	10,000.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	20,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	1.00
	11. RRSPs, RRIAs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	10,001.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	50,002.00
	Deficiency
	8,219,284.49

I, Eldon Ortlieb, of the City of Surrey in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of April 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Surrey in the Province of British Columbia, on this 17th day of April 2023.


DARLENE M. DORT
 Barrister & Solicitor
 Suite 220 - 7565 - 132nd Street
 Surrey, B.C. V3W 1K5
 Phone: (604) 591-7321


 Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.

List "A"
 Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0879792 BC Ltd	#103-14320 64th Avenue Surrey BC V3W1z1	24,565.32	0.00	24,565.32
2	49 North Mechanical Ltd.	1090- 8277 129th St Surrey BC V3W0A6	263,919.06	0.00	263,919.06
3	A&A Testing Ltd.	3077 188th Street Surrey BC V3A9V5	10,550.55	0.00	10,550.55
4	Advanced Concept Fire	21094 95a Ave Langley BC V1M2A6	1,067.85	0.00	1,067.85
5	Aerco Industries	201-1952 Kingsway Avenue Port Coquitlam BC V3C8C2	56,374.50	0.00	56,374.50
6	Alexander Foot	308 East 59th Avenue Vancouver BC V5X 1X9	1.00	0.00	1.00
7	Altium Building Corporation	#103, 19110 - 24 Avenue Surrey BC V3z3s9	72,023.18	0.00	72,023.18
8	Amar Exteriors	12885 80 Ave, Unit 209 Surrey BC V3W0E6	70,150.50	0.00	70,150.50
9	AMBASSADOR VENTURES LTD	6330 128 Street Surrey BC V3X1s8	805.62	0.00	805.62
10	American Express c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Stn B London ON N6A 4G9	6,345.00	0.00	6,345.00
11	APNA DOORS & MOULDINGS INC	#105-8433 1132 St Surrey BC V3W4N8	6,223.01	0.00	6,223.01
12	AQUA COAST ENGINEERING LTD.	201-5155 Ladner Trunk Road delta BC V4K1W4	7,728.00	0.00	7,728.00
13	Art Professional Painting Inc.	8322 130 St Surrey BC V3W8J9	39,698.40	0.00	39,698.40
14	Astra Concrete Ltd	1632 Broadway St. Port Coquitlam BC V3C2M8	147,846.06	0.00	147,846.06
15	AURORA ROOFING LTD.	16-19427 92ND AVE SURREY BC V4N4G6	65,065.66	0.00	65,065.66
16	Avidxchange Inc.	1210 AvidXchange Lane Charlotte NC 28206 USA	1,854.00	0.00	1,854.00
17	B.C. Conveying Machinery	13140 Rice Mill Rd #1 Richmond BC V6W1A1	43,018.50	0.00	43,018.50
18	B2B ENTERPRISES INC.	17408 2A Ave Surrey BC V3Z6R9	1,458.80	0.00	1,458.80
19	Baker Newby LLP	P.O. Box 390, 9259 Main Street, Chilliwack BC V2P 6K2	3,664.90	0.00	3,664.90
20	BC Hydro	PO Box 9501 Vancouver BC V6B4N1	3,793.79	0.00	3,793.79
21	BMJ Westcoast Inc.	705-1160 Broughton St Vancouver BC V6G2B2	19,656.00	0.00	19,656.00
22	BRAVA DRYWALL INC.	11841 64 AVE DELTA BC V4E1C9	14,852.25	0.00	14,852.25
23	Britco Boxx Limited Partnership	21690 Smith Crescent Langley BC V2Y0W6	0.00	1,242.72	1,242.72

17-Apr-2023

Date



Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.

List "A"

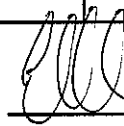
Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Buhler Painting	77578-51A Avenue Langley BC V4W4A6	16,965.57	0.00	16,965.57
25	Butler Sundvick	4, 19089 94 Avenue Surrey BC V4N3S4	3,484.11	0.00	3,484.11
26	Canadian Springs	P.O. Box 4514 Stn A Toronto ON V5W4L7	58.93	0.00	58.93
27	CanWest Cutting & Coring	12560 Vickers Way Richmond BC V6V1H9	7,015.31	0.00	7,015.31
28	Cecil Chartrand	10380 Dennis Crescent Richmond BC V7A 3R5	1.00	0.00	1.00
29	Chad Michael Becvar	18874 16 Avenue Surrey BC V3Z 9B2	1.00	0.00	1.00
30	Champion Ironworks BC Ltd.	700, 26310 Fraser Highway Aldergrove BC V4W0A6	412,265.35	0.00	412,265.35
31	Chubby Brothers Caulking	PO Box 474 Station Main Surrey BC V3T5B7	21,494.34	0.00	21,494.34
32	Clemas Contracting Limited	23032 Old Yale Road Langley BC V2Z2V3	682.50	0.00	682.50
33	CRA - Tax - Pacific 825114093 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	29,554.05	0.00	29,554.05
34	CRA - Tax - Pacific 825114093RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	0.00	532,323.68	532,323.68
35	DForce Design Ltd.	2625A Alliance Street Abbotsford BC V2S3J9	38,011.76	0.00	38,011.76
36	Diego E. Foot Epp	173 SW Marine Drive Vancouver BC V5X 2P9	1.00	0.00	1.00
37	DNP Day Night Protection Security	13433 84th Avenue Surrey BC V3W3H3	15,061.20	0.00	15,061.20
38	Dulal Roofing Ltd.	Unit# 112, 13045-84 Avenue Surrey BC V3W1B3	57,830.95	0.00	57,830.95
39	ELEVATE MECHANICAL GROUP LTD.	7682 126A Street Surrey BC V3W4A9	73,263.75	0.00	73,263.75
40	Elite Fire Protection Ltd.	1, 33605 Maclure Road Abbotsford BC V2S7W2	18,041.10	0.00	18,041.10
41	Emily Boudreau	18936 69A Avenue Surrey BC V4N 5K2	1.00	0.00	1.00
42	Ener-Spray Pacific Ltd.	#105, 1647 Broadway Street Port Coquitlam BC V3C6F8	161,091.37	0.00	161,091.37
43	Fabwell Industries	8760 River Road Delta BC V4G1B5	19,687.11	0.00	19,687.11
44	Fairway Recycle Group Inc.	6251 Leibly Avenue Burnaby BC V5E3C7	15,495.73	0.00	15,495.73
45	Fleet Excavating Ltd.	5782 264th St. Langley BC V4W1P3	133,561.73	0.00	133,561.73

17-Apr-2023

Date



Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.

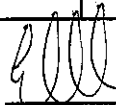
List "A"
 Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	Forefront Security Inc.	14299 90A Avenue Surrey BC V3V7X9	11,649.80	0.00	11,649.80
47	Fortis BC	16705 Fraser Highway Surrey BC V4N0E8	2,511.27	0.00	2,511.27
48	Fraser Valley Refrigeration Ltd	26121 Fraser Highway Aldergrove BC V4W2T8	335,986.32	0.00	335,986.32
49	FRONTIER FIRE PROTECTION LTD.	#1-3299 HARVEST DRIVE ABBOTSFORD BC V3G2Y6	88,662.00	0.00	88,662.00
50	FTI CONSULTING	79 Wellington Street West #2010 Toronto ON M5K1G8	11,414.93	0.00	11,414.93
51	GGs Mechanical Contracting	108, 18515 53 Avenue Surrey BC V3S7A4	232,554.12	0.00	232,554.12
52	Gordon Mooney	114, 9825 140th Street Surrey BC V3T 5M1	1.00	0.00	1.00
53	Hans Trucking Ltd.	7960 132 Street Surrey BC V3W4N1	81,021.70	0.00	81,021.70
54	Harrigan Rentals	1212 Austin Avenue Coquitlam BC V3K3P5	18,387.70	0.00	18,387.70
55	Heavy Metal Decking Ltd	127 - 18525 53 Avenue Surrey BC V3S7A4	25,556.58	0.00	25,556.58
56	Hepka Contracting Ltd.	32164 Pleasantview Crescent Mission BC V2V1L9	10,977.03	0.00	10,977.03
57	HIGH ALTITUDE HYDRO VAC LTD	5737 264 ST LANGLEY BC V4W1K7	12,075.01	0.00	12,075.01
58	High Road Excavating Ltd.	3468 224 Street Langley BC V2Z2G8	38,941.18	0.00	38,941.18
59	Homan Roofing	101, 19613 56 Avenue Langley BC V3A3X7	123,532.49	0.00	123,532.49
60	ICC Integrated Construction	Concepts Ltd. Surrey BC V3W1K7	82,515.91	0.00	82,515.91
61	ICON DRYWALL LTD.	300-34334 Forrest Terrace Abbotsford BC V2S1G7	118,173.61	0.00	118,173.61
62	IFIXCATS	#307, 537 Foster Avenue Coquitlam BC V3J0J9	9,750.55	0.00	9,750.55
63	IRON MOUNTAIN EQUIPMENT RENTAL	1624 LANGAN AVENUE Port Coquitlam BC V3C1K5	106,317.02	0.00	106,317.02
64	Jacob Neubauer	3807 205A Street Langley BC V3A 1Z9	1.00	0.00	1.00
65	Jesse Lundquist	3063 268 Street Aldergrove BC V4W 3C5	1.00	0.00	1.00
66	John Frank Bert Penonzek	6162 Rosewood Drive Delta BC V4E 2X9	1.00	0.00	1.00
67	JUDGE TRUCKING	14221 114 AVENUE SURREY BC V3R1P2	1,956.15	0.00	1,956.15
68	Kane Shannon Weiler	#220, 7565 = 132 Street Surrey BC V3W1K5	874.29	0.00	874.29

17-Apr-2023

Date


 Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.

List "A"
 Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	Keely-Jo Weinrich	142 Woodhill Lane Ft Saskatchewan AB T8L 0L5	1.00	0.00	1.00
70	King Kongcrete	3796 Nanaimo Crescent Abbotsford BC V2T4Z8	19,271.44	0.00	19,271.44
71	Kopyr Integrated Systems	202, 8291 92 Street Delta BC V4G0A4	538.97	0.00	538.97
72	Labour Unlimited	6909A Palm Ave Burnaby BC V5J4M3	1,922.34	0.00	1,922.34
73	Langley Drywall	#47, 20821 Fraser Hwy Langley BC V3A4B6	307,799.20	0.00	307,799.20
74	Letourneau Life Rail Ltd	20951 Louie Crescent Langley BC V1M3H7	9,152.71	0.00	9,152.71
75	LMS Limited Partnership	7452 - 132 Street Surrey BC V3W4M7	187,175.80	0.00	187,175.80
76	Madill - The Office Company	PO Box 1240 Ladysmith BC V9G1A8	448.84	0.00	448.84
77	Marksman Holdings Ltd.	5710 124th Street Surrey BC V3X3H3	7,900.00	0.00	7,900.00
78	MAXAM METAL PRODUCTS	#5-7978 NORTH FRASER WAY BURNABY BC V5J0C7	800.80	0.00	800.80
79	MEGA CRANES	6330 148TH STREET SURREY BC V3S3C4	161,392.27	0.00	161,392.27
80	Metro Testing Laboratories	Unit 109 8299 129 St. Surrey BC V3W9A6	2,718.36	0.00	2,718.36
81	Michael King	5152 Palomino Crescent Surrey BC V3S 5B6	1.00	0.00	1.00
82	Michael Tombe	1618 Marine Crescent West Cove AB T0E 0L0	1.00	0.00	1.00
83	Mikayla Golsteyn	4290 196 Street Langley BC V3A 1A2	1.00	0.00	1.00
84	Mikhail Ortlieb	469 West 63rd Avenue Vancouver BC V5X 2J4	1.00	0.00	1.00
85	Miles Tire Service Ltd	1464 Spitfire Place Port Coquillam BC V3C6L4	203.84	0.00	203.84
86	Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	1.00	0.00	1.00
87	Modern Grounds Maintenance	9702 216 Street Langley BC V1M3J2	91,479.37	0.00	91,479.37
88	MOMENTA GROUP HOLDINGS LTD.	111-6039 196 STREET SURREY BC V3S7X4	12,600.00	0.00	12,600.00
89	Mountain Coast Civil Inc.	45386 Spadina Avenue Chilliwack BC V2P1V4	94,545.09	0.00	94,545.09
90	National Forming Systems	7411 Vantage Way Delta BC V4G1C9	52,682.31	0.00	52,682.31

17-Apr-2023

Date



Elden Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.


List "A"
 Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
91	NIB CUTTING & CORING LTD.	19192 88TH AVENUE SURREY BC V4N5T2	4,191.71	0.00	4,191.71
92	Now Gen Mechanical Ltd.	#6-19533 96 Ave Surrey BC V4N4C5	14,948.58	0.00	14,948.58
93	Oscar Foot Ortega	173 Marine Drive Vancouver BC V5X 2P9	1.00	0.00	1.00
94	Paragon Electrical	#105, 8300 92 Street Delta BC V4G0A4	90,002.14	0.00	90,002.14
95	Pit Stop Portable Toilet	32 Fawcett Road Coquitlam BC V3K6X9	11,843.08	0.00	11,843.08
96	Powerpoint Electrical	19299 94 Ave #6 Surrey BC V4N4E6	1,371,737.56	0.00	1,371,737.56
97	Raven Roofing	18988 34A Avenue Surrey BC V3Z0L5	146,979.80	0.00	146,979.80
98	Ray Mathers	33610 8th Avenue Mission BC V2V 2H7	1.00	0.00	1.00
99	RemoteGuard	P.O. Box 9 Maple Ridge BC V2W1V9	31,755.38	0.00	31,755.38
100	Rite-Way Metals Ltd.	20058 92A AVENUE LANGLEY BC V1M3A4	6,344.10	0.00	6,344.10
101	RMC Ready Mix Ltd.	c/o V7415 Vancouver BC V6B4e2	183,511.35	0.00	183,511.35
102	Rogers Communications / CBV Collection	c/o FCT Default Solutions PO Box 2514, Stn B London ON N6A 4G9	3,028.80	0.00	3,028.80
103	RPM First Aid Services Ltd.	35305 Mckinley Drive Abbotsford BC V3G1J9	7,751.78	0.00	7,751.78
104	Safeguard Business Systems	Lockbox T57251C Toronto ON M5W5M5	458.48	0.00	458.48
105	Sanda King	6152 Palomina Crescent Surrey BC V3s 5B6	1.00	0.00	1.00
106	SCHINDLER ELEVATOR CORPORATIO	C/O T52649 PO BOX 4526 STATION TORONTO ON M5W5Z9	35,668.50	0.00	35,668.50
107	Shaw Cable	PO Box 2468 Stn Main Calgary BC T2B4Y2	432.09	0.00	432.09
108	Shine Construction Ltd.	Unit# 105, 13423-78 Avenue Surrey BC V3W0A8	56,526.65	0.00	56,526.65
109	Simply Computing Inc.	429, 19705 Fraser Hwy Langley BC V3A7e9	1,618.40	0.00	1,618.40
110	Skookum Scaffolding Ltd.	9709 Crown Crescent Surrey BC V3V2T7	3,859.10	0.00	3,859.10
111	Skyway West	3644 Beach Avenue Roberts Crk BC V0N2W2	399.72	0.00	399.72
112	Star Tech Windows & Glass	19867 698 Avenue Langley BC V2Y3A8	41,952.52	0.00	41,952.52

17-Apr-2023

Date


 Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.


List "A"
 Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
113	Starfire Glazing Ltd	13305 72nd Avenue Surrey BC V3W2N5	424,410.14	0.00	424,410.14
114	Storm Guard Water Treatmnt Inc	1080 Page Street Richmond BC V6V2Y3	4,382.98	0.00	4,382.98
115	Sultec Electric and Consulting	828 Parker Street White Rock BC V4B4R2	640.50	0.00	640.50
116	Super Save Disposal	19395 Langley Bypass Surrey BC V3S6K1	8,331.16	0.00	8,331.16
117	Super Save Fence Rentals Inc.	19395 Langley Bypass Langley BC V3S6K1	647.97	0.00	647.97
118	Super Save Toilet Rentls Inc.	19395 Langley Bypass Surrey BC V3S6K1	2,637.55	0.00	2,637.55
119	Super-Save Enterprises Ltd.	19395 Langley Bypass Langley BC V3S6K1	11,617.79	0.00	11,617.79
120	Swing West Contractors Ltd.	42295 Yale road Chillwack BC V2R4J4	33,209.99	0.00	33,209.99
121	TIEGEN EXCAVATING LTD.	BOX 3505 MISSION BC V2V4L1	389,031.73	0.00	389,031.73
122	Tracy Young	7586 - 115 Street Delta AC V4C 5M8	1.00	0.00	1.00
123	Trauma Tech	110-2250 Boundary Road Burnaby BC V5M3Z3	680.00	0.00	680.00
124	Umesh Chandra	116, 10538 153 Street Surrey BC V3R 0G6	1.00	0.00	1.00
125	VALMART DOCK & DOORS	114-9644 192ND STREET SURREY BC V4N4C6	161,171.15	0.00	161,171.15
126	Victor Eli Zuniga Rodgers	3183 Golden Link Crescent Vancouver BC V5S 4M6	1.00	0.00	1.00
127	Victor Zuniga	3183 Golden Link Cresc Vancouver BC V5S 4M6	1.00	0.00	1.00
128	Visa Desjardins Attn: Centre de Perception	c/o FCT Default Solutions PO Box 2514 Stn B London ON N6A 4G9	515.65	0.00	515.65
129	Wade Lundquist	13751 56A Avenue Surrey BC V3X 2X5	1.00	0.00	1.00
130	Wes Golsteyn	4290 196 Street Langley BC V3A 1A2	1.00	0.00	1.00
131	West Coast Cutting & Coring	40 Capilano Way New Westminster BC V3L5H2	807.19	0.00	807.19
132	WEST COAST STEEL	2990 CHIRSTMAS WAY COQUITLAM BC V3C2M2	366,082.10	0.00	366,082.10
133	Western Coast Insurance	Services Ltd. Victoria BC V8Z5G5	47,248.00	0.00	47,248.00
134	Whitley Electric Ltd.	1715 West 11th Ave #317 Vancouver BC V6J2C2	53,414.03	0.00	53,414.03

17-Apr-2023

Date


 Eldon Orlich

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
ICC (Western) Construction Ltd.


List "A"
Unsecured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
135	Will Charter	2568 124B Street Surrey BC V3A 3N7	1.00	0.00	1.00
136	WILLIAMS SCOTSMAN	c/o 911630 PO Box 40 Toronto ON M5W0e9	2,367.44	0.00	2,367.44
137	Winvan Paving Ltd.	220 Edworthy Way New Westminster BC V3L5G5	13,132.12	0.00	13,132.12
138	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
139	Yellow Fence Rentals	Unit A 5740 Production Way Langley BC V3A4N4	4,640.05	0.00	4,640.05
Total:			7,685,718.09	533,566.40	8,219,284.49

17-Apr-2023

Date


Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.
 List "B"
 Secured Creditors

ICC (Western) Construction Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Britco Boxx Limited Partnership	21690 Smith Crescent Langley BC V2Y0W6	1,243.72	Motor Vehicles - Other - FO1040/ OSF-01519 - Trailer - OSF104018NR01519		1.00		1,242.72
2	CRA - Tax - Pacific 825114093RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	582,324.68	Business Assets - Machinery - Seacans, Small Tools & Equipment, Office Trailer Cash on Hand - Cash in Bank Debts Due - Business - Accounts Receivable (various) Motor Vehicles - Automobile - 2010 - Dodge - Ram - 1D7RVIGT8AS252170 Motor Vehicles - Automobile - 2012 - International - Truck - 1HTJSSK6CJ604310 Furniture - Furniture Motor Vehicles - Other - FO1040/ OSF-01519 - Trailer - OSF104018NR01519		20,000.00 10,000.00 10,000.00 5,000.00 5,000.00 1.00 0.00		532,323.68
Total:			583,568.40			50,002.00	0.00	533,566.40

17-Apr-2023

Date



Eldon Gritlieb

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

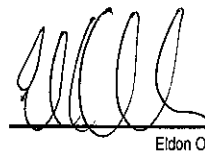
In the Matter of the Bankruptcy of
ICC (Western) Construction Ltd.
List "C"
Preferred Creditors for Wages, Rent, etc.

ICC (Western) Construction Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Apr-2023

Date



Eldon Ortlieb

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ICC (Western) Construction Ltd.
List "D"
Contingent or Other Liabilities

ICC (Western) Construction Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

17-Apr-2023

Date



Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.


FORM 78 -- Continued

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.
 List "E"
 Debts Due to the Bankrupt
 ICC (Western) Construction Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable (various)	. BC	Accounts Receivable	0.00 2,100,000.00 0.00		01-Jan-2021	10,000.00	Deemed Trust
Total:				0.00 2,100,000.00 0.00			10,000.00	

17-Apr-2023

Date


 Eldon Orlik

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ICC (Western) Construction Ltd.
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

ICC (Western) Construction Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Apr-2023

Date



Eldon Ortlieb

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
ICC (Western) Construction Ltd.

List "G"

Real Property or Immovables Owned by Bankrupt

ICC (Western) Construction Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

17-Apr-2023

Date



Eldon Ortlieb

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 ICC (Western) Construction Ltd.

List "H"
 Property

ICC (Western) Construction Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	10,000.00	10,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Seacans, Small Tools & Equipment, Office Trailer	0.00	20,000.00
(g) Furniture		Furniture	0.00	1.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Other - FO1040/ OSF-01519 - Trailer - OSF104018NR01519	0.00	1.00
		Automobile - 2012 - International - Truck - 1HTJSSK6CJ604310	0.00	5,000.00
		Automobile - 2010 - Dodge - Ram - 1D7RVIGT8AS252170	0.00	5,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	40,002.00

17-Apr-2023

Date



Eldon Ortles

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2933777

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
ICC (Western) Construction Ltd.

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of ICC (Western) Construction Ltd. of the City of Surrey in the Province of British Columbia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of April 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Fax: (604) 904-8628
E-mail: vancouverpbmail@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

GENERAL

- The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

PARAGRAPH 5

- All claimants must indicate if they are or are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
 - Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

PROXY

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property executed proxy, showing the name of the creditor.

SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
 - Expenses and fees of the trustee
 - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesman, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt;
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriff's and land registration fees, for the first creditor to attach or execute against the property of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the *Workers' Compensation Act* does not apply but this claim is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.