

May 24, 2022

**Notice to the creditors of Home Solutions Corporation (the “Company”)**

The Company made an assignment in bankruptcy on May 20, 2022, and MNP Ltd. was appointed as Trustee of the bankrupt estate (the “Trustee”). Publicly available information will be posted on the Trustee’s website at:

<https://mnpdebt.ca/en/corporate/corporate-engagements/home-solutions-inc>

Attached are the following documents:

1. Notice of bankruptcy and first meeting of creditors;
2. Statement of affairs; and
3. Proof of claim/ proxy.

The first meeting of creditors (the “Meeting”) is being held virtually via Zoom on June 7, 2022, at 10:00 a.m. Mountain Time. The link to the Zoom meeting is below (call in details can also be provided upon request):

<https://us02web.zoom.us/j/86561213754?pwd=eUloVDA0VDcvcbk1qa2o5ZFFwVHRpZz09>

In order to be eligible to vote at the Meeting, creditors must have filed prior to the Meeting, a valid proof of claim form and, where necessary, a proxy.

Should you have additional questions, please contact Jacqueline Shellon at 1-587-702-5959.

MNP Ltd. in their capacity as the Licensed Insolvency Trustee for Home Solutions Corporation and not in its personal or corporate capacity



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Vanessa Allen, B. Comm, CIRP, LIT  
Senior Vice President

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2832314  
Estate No. 25-2832314

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta

Take notice that:

1. Home Solutions Corporation filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Home Solutions Corporation) on the 20th day of May 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of June 2022 at 10:00 AM at Virtual meeting or <https://us02web.zoom.us/j/86561213754?pwd=eUloVDA0VDcwbk1qa2o5ZFFwVHRpZz09>.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 22nd day of May 2022.

MNP Ltd. - Licensed Insolvency Trustee  
Per:



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Vanessa Allen - Licensed Insolvency Trustee  
1500, 640 - 5 Avenue SW  
Calgary AB T2P 3G4  
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta

To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of May 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES<br>(as stated and estimated by the officer)   | ASSETS<br>(as stated and estimated by the officer)                          |
|---|---|
| 1. Unsecured creditors as per list "A" . . . . . 1,793,941.61   | 1. Inventory . . . . . 1,469,707.00   |
| Balance of secured claims as per list "B" . . . . . 10,873,825.23   | 2. Trade fixtures, etc. . . . . 0.00  |
| Total unsecured creditors . . . . . 12,667,766.84   | 3. Accounts receivable and other receivables, as per list "E"               |
| 2. Secured creditors as per list "B" . . . . . 3,367,090.00   | Good . . . . . 982,107.00   |
| 3. Preferred creditors as per list "C" . . . . . 102,420.31   | Doubtful . . . . . 435,420.00   |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for . . . . . 0.00 | Bad . . . . . 775,139.00  |
| Total liabilities . . . . . 16,137,277.15   | Estimated to produce . . . . . 1,199,817.00                                 |
| Surplus . . . . . NIL   | 4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00 |
|   | 5. Deposits in financial institutions . . . . . 0.00                        |
|   | 6. Cash . . . . . 0.00  |
|   | 7. Livestock . . . . . 0.00   |
|   | 8. Machinery, equipment and plant . . . . . 695,466.00                      |
|   | 9. Real property or immovable as per list "G" . . . . . 0.00                |
|   | 10. Furniture . . . . . 0.00  |
|   | 11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00                         |
|   | 12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00             |
|   | 13. Interests under wills . . . . . 0.00                                    |
|   | 14. Vehicles . . . . . 2,100.00   |
|   | 15. Other property, as per list "H" . . . . . 0.00                          |
|   | If bankrupt is a corporation, add:  |
|   | Amount of subscribed capital . . . . . 0.00                                 |
|   | Amount paid on capital . . . . . 0.00                                       |
|   | Balance subscribed and unpaid . . . . . 0.00                                |
|   | Estimated to produce . . . . . 0.00   |
|   | Total assets . . . . . 3,367,090.00   |
|   | Deficiency . . . . . 12,770,187.15  |

I, Jeffrey Deacon, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 20th day of May 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

*consistent with the financial records provided to me by the corporation's management.*

*to the best of my knowledge*

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Calgary in the Province of Alberta, on this 20th day of May 2022.

N Hinds  
 Natalie Hinds, Commissioner of Oaths  
 For the Province of Alberta  
 Expires June 28, 2024

Jeffrey Deacon  
 Jeffrey Deacon

**NATALIE HINDS**  
 A Commissioner for Oaths  
 In and for the Province of Alberta  
 My Commission Expires June 28, 2024

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued


In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "A"  
 Unsecured Creditors

Home Solutions Corporation

| No. | Name of creditor   | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1   | 2020 Blind Installations Inc.                            | Suite #108, 2850 - 107 Ave SE<br>Calgary AB T2Z 3R7            | 885.15          | 0.00             | 885.15      |
| 2   | 2087212 Alberta Ltd.                                     | 170, 12143 - 40th Street SE<br>Calgary AB T2Z 4E6              | 34,476.27       | 0.00             | 34,476.27   |
| 3   | 3M Holdings Ltd.   | 279 Midpark Way SE, Suite 103<br>Calgary AB T2X 1M2            | 0.00            | 732,000.00       | 732,000.00  |
| 4   | AAA Towing LTD.  | 10885, 84 Street SE<br>Calgary AB T2C 5A6                      | 441.00          | 0.00             | 441.00      |
| 5   | ABSA   | #380,6715 - 8 St NE<br>Calgary AB T2E 7H7                      | 51.50           | 0.00             | 51.50       |
| 6   | ADP Canada Co.   | East Tower, 3250 Bloor St W 16th Floor<br>Etobicoke ON M8X 2X9 | 324.33          | 0.00             | 324.33      |
| 7   | AEC  | 102 - 243 Clearview Drive<br>Red Deer AB T4E 0A1               | 1,564.93        | 0.00             | 1,564.93    |
| 8   | Alberta Treasury Board & Finance<br>Attn: Hazel Trombley | 9811 - 109 Street<br>Edmonton AB T5K 2L5                       | 1.00            | 0.00             | 1.00        |
| 9   | Andrew Davidson  | 11550 - 40th Street SE<br>Calgary AB T2Z 4V6                   | 11,578.84       | 0.00             | 11,578.84   |
| 10  | Arthur Cox & Sons  | 4755 Zinfandel Crt. Suite D<br>Ontario CA 91761 USA            | 498.50          | 0.00             | 498.50      |
| 11  | Associated Cab Ltd.                                      | 307 41st Avenue N.E.<br>Calgary AB T2E 2N4                     | 1,255.85        | 0.00             | 1,255.85    |
| 12  | Bavelloni America Inc.                                   | 4361 Federal Drive, Suite 160<br>Greensboro NC 27410 USA       | 24,489.52       | 0.00             | 24,489.52   |
| 13  | Beaver Electric (1994) Inc.                              | 46 Hidden Ridge View NW<br>Calgary AB T3A 5V8                  | 2,574.35        | 0.00             | 2,574.35    |
| 14  | Biesse Canada  | 3505 Laird Rd #3<br>MISSISSAUGA ON L5L 5Y7                     | 3,170.31        | 0.00             | 3,170.31    |
| 15  | BILD Calgary Region Association                          | 212 Meridian Road NE<br>Calgary AB T2A 2N6                     | 1,732.50        | 0.00             | 1,732.50    |
| 16  | Bugle Forklift Sales & Rentals Ltd.                      | 4919 - 72 Ave SE<br>Calgary AB T2C 3H3                         | 1,008.00        | 0.00             | 1,008.00    |
| 17  | Burnet, Duckwork & Palmer LLP                            | 2400, 525 - 8 Avenue SW<br>Calgary AB T2P 1G1                  | 51,840.86       | 0.00             | 51,840.86   |
| 18  | C Can Store Inc  | 9215, 40 St SE<br>Calgary AB T2C 4Z5                           | 189.00          | 0.00             | 189.00      |
| 19  | C.R. Laurence  | 65 Tigi Court<br>Concord ON L4K 5E4                            | 48,180.97       | 0.00             | 48,180.97   |
| 20  | Calgary Fasteners & Tool                                 | #1-1288-42 Ave. S.E.<br>Calgary AB T2G 5P1                     | 4,280.83        | 0.00             | 4,280.83    |
| 21  | Calgary Police Service                                   | 5111 47 Street NE<br>Calgary AB T3J 3R2                        | 20.00           | 0.00             | 20.00       |
| 22  | Canadian Blind Manufacturing Inc.                        | 13040 Worster Court<br>Richmond BC V6V 2B3                     | 1.00            | 0.00             | 1.00        |

20-May-2022

Date

  
 Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "A"  
 Unsecured Creditors  
 Home Solutions Corporation

| No. | Name of creditor                             | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 23  | Car-Tistic CREATIONS                         | 2222 Pegasus Road NE<br>Calgary AB T2E 8G8   | 3,307.50        | 0.00             | 3,307.50    |
| 24  | CFM Air Equipment                            | 3647 Blackburn Rd SE<br>Calgary AB T2G 4A3   | 16,986.52       | 0.00             | 16,986.52   |
| 25  | Chubb Edwards                                | P.o. Box 57005<br>Toronto ON M5M 5M5   | 1,426.78        | 0.00             | 1,426.78    |
| 26  | City of Airdrie<br>Attn: Accounts Receivable | 400 Main Street SE<br>Airdrie AB T4B 3C3   | 357.00          | 0.00             | 357.00      |
| 27  | City of Edmonton                             | PO Box 2670<br>Edmonton AB T5J 2G4   | 244.00          | 0.00             | 244.00      |
| 28  | City of Lethbridge                           | 910 4th Avenue South<br>Lethbridge AB T1J 0P6  | 774.00          | 0.00             | 774.00      |
| 29  | CO Glass Systems                             | c/o MNP Ltd<br>1500, 640 - 5th Avenue SW<br>Calgary AB T2P 3G4                                   | 1,155.00        | 0.00             | 1,155.00    |
| 30  | Cole International USA, Inc.                 | 1775 Baseline Road STE 280<br>Grand Island NY 14072 USA  | 5,528.98        | 0.00             | 5,528.98    |
| 31  | Contact Plus Insurance Network               | Suite 709 - 5770 Hurontario St<br>Mississauga ON L5R 3G5   | 4,650.00        | 0.00             | 4,650.00    |
| 32  | CRA - Tax - Prairies<br>GST                  | Surrey National Verification and Collection Centre<br>9755 King George Blvd<br>Surrey BC V3T 5E1 | 471,515.55      | 0.00             | 471,515.55  |
| 33  | CRA - Tax - Prairies<br>RP                   | Surrey National Verification and Collection Centre<br>9755 King George Blvd<br>Surrey BC V3T 5E1 | 31,480.98       | 0.00             | 31,480.98   |
| 34  | CRS CraneSystems Inc                         | 333 Strathmoor Way<br>Sherwood Park AB T8H 2K2   | 7,791.48        | 0.00             | 7,791.48    |
| 35  | Diamond Willow Advisory                      | #630 - 1414 8 ST SW<br>Calgary AB T2R 1J6  | 120,199.25      | 0.00             | 120,199.25  |
| 36  | Direct Energy                                | PO Box 1587 Station M calgary T2P3B9<br>Calgary AB T2P 3B9                                       | 21,895.08       | 0.00             | 21,895.08   |
| 37  | Ecco Recycling and Energy Corporation        | 10114, 24 St SE<br>Calgary AB T2C 3X7  | 1,871.30        | 0.00             | 1,871.30    |
| 38  | ECS Electrical Cable Supply LTD.             | Unit 21, 10551 - 50 ST SE<br>Calgary AB T2C 3E3  | 620.55          | 0.00             | 620.55      |
| 39  | Elite Fleet Courier                          | Box 121, 1K, 200 Barclay Parade SW calgary<br>Calgary AB T2P 4R5                                 | 80.40           | 0.00             | 80.40       |
| 40  | Enmax  | PO Box 2900 STN M<br>Calgary AB T2P 3A7  | 5,493.85        | 0.00             | 5,493.85    |
| 41  | Erin Drisdelle                               | 11550 - 40 St SE<br>Calgary AB T2Z 4V6   | 2,860.00        | 0.00             | 2,860.00    |
| 42  | Focal Point Stainless and Glass Inc.         | c/o MNP Ltd.<br>1500, 640 - 5th Avenue SW<br>Calgary AB T2P 3G4                                  | 315.00          | 0.00             | 315.00      |

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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta

List "A"  
 Unsecured Creditors

Home Solutions Corporation

| No. | Name of creditor  | Address   | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|-------------|
| 43  | Formations  | 12220 - 142 Street<br>Edmonton AB T5L 2G9                           | 88,535.89       | 0.00             | 88,535.89   |
| 44  | Gemstone Lights Calgary Ltd.  | 12143 - 40 Street SE, Suite 170<br>Calgary AB T2Z 4E6               | 0.00            | 732,000.00       | 732,000.00  |
| 45  | GlassTech Entrance Systems  | 4607 Pacific Road NE<br>Calgary AB T2E 5S4                          | 173.25          | 0.00             | 173.25      |
| 46  | Glaston America Inc.  | 100 Dobbs Lane, Suite 102<br>Cherry Hill NJ 08034 USA               | 5,672.68        | 0.00             | 5,672.68    |
| 47  | Gone Too Soon   | c/o MNP Ltd.<br>1500, 640 - 5th Avenue SW<br>Calgary AB T2P 3G4     | 110.00          | 0.00             | 110.00      |
| 48  | Hafele Canada Inc.  | 4100, 106 Ave SE Bay 2<br>Calgary AB T2C 5B6                        | 752.12          | 0.00             | 752.12      |
| 49  | Hi-Tech Glazing Supplies  | 210-13060 - 80 Ave<br>Surrey BC V3W 3B2                             | 913.45          | 0.00             | 913.45      |
| 50  | Homes by Avi (Edmonton)   | 1260 - 91 St SW<br>Edmonton AB T6X 0P2                              | 3,500.00        | 0.00             | 3,500.00    |
| 51  | Hudson Law  | 170, 12143 - 40 Street SE<br>Calgary AB T2Z 4E6                     | 4,491.69        | 0.00             | 4,491.69    |
| 52  | In-House Receivable Services  | 19072 - 26 Ave<br>Surrey BC V3Z 3V7                                 | 8,476.82        | 0.00             | 8,476.82    |
| 53  | Jori International Ltd.   | #10 - 1323 44 Avenue N<br>Calgary AB T2E 6L5                        | 571.06          | 0.00             | 571.06      |
| 54  | KC3 Enterprises Ltd.  | 412 Drake Landing Point<br>Okotoks AB T1S 2M6                       | 9,524.00        | 0.00             | 9,524.00    |
| 55  | Kenivy Enterprises  | 2000 Somervale Court Sw<br>Calgary AB T2Y 4J1                       | 3,641.21        | 0.00             | 3,641.21    |
| 56  | Long View Systems Corporation   | Suite 2100, 250 2 Street SW<br>Calgary AB T2P 0C1                   | 45,682.36       | 0.00             | 45,682.36   |
| 57  | Manus Abrasive Systems Inc.   | 1040 - 78th Avenue edmonton alberta<br>Edmonton AB T6P 1L7          | 264.35          | 0.00             | 264.35      |
| 58  | Marvel Enterprises Inc.   | 271028 - 16th St West<br>Foothills AB T1S 3M5                       | 157.50          | 0.00             | 157.50      |
| 59  | Matodi  | 7206 Cessna Drive<br>Greensboro NC 27409 USA                        | 1,676.27        | 0.00             | 1,676.27    |
| 60  | Maxxmar Window Fashions   | 240 Bartor Road<br>Toronto ON M9M 1H1                               | 1,998.27        | 0.00             | 1,998.27    |
| 61  | Messer Canada Inc   | P.O. BOX 15687, Station A<br>Toronto ON M5W 1C1                     | 2,778.51        | 0.00             | 2,778.51    |
| 62  | Ministry of Finance - PST - British Columbia                                  | Station Provincial Government<br>PO Box 9445<br>Victoria BC V8W 9V5 | 133.90          | 0.00             | 133.90      |
| 63  | Ministry of Finance - Saskatchewan<br>Attr: Collection Enforcement Department | PO Box 200<br>Regina SK S4P 2Z6                                     | 1,403.84        | 0.00             | 1,403.84    |

20-May-2022

Date

Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta

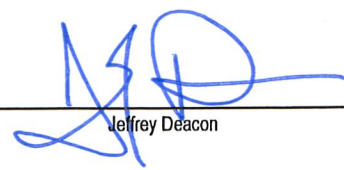
List "A"  
 Unsecured Creditors

Home Solutions Corporation

| No. | Name of creditor                                | Address   | Unsecured claim | Balance of claim | Total claim  |
|-----|---|---|-----------------|------------------|--------------|
| 64  | National Glass (2015) Ltd.                      | 102, 6900 - 54th St SE<br>Calgary AB T2C 4Y8  | 0.02            | 0.00             | 0.02         |
| 65  | National Motor Freight Traffic Association, Inc | 1001 North Fairfax Street, Suite 600 Alexandria<br>Virginia<br>Alexandria VA 22314-1798 USA | 100.10          | 0.00             | 100.10       |
| 66  | Nielsen, Soren                                  | 65 Trasmemo Crescent SW<br>Calgary AB T3E 8B9   | 66,828.00       | 0.00             | 66,828.00    |
| 67  | Optima SRL                                      | Via A. Vespucci 4 40017 - San Giovanni<br>Persic AB T2G 3G4                                 | 228.87          | 0.00             | 228.87       |
| 68  | P.J. White Hardwoods Ltd.                       | 4033 - 11 St SE<br>Calgary AB T2G 3H1   | 11,556.56       | 0.00             | 11,556.56    |
| 69  | Pallet King                                     | 35 RR6<br>Calgary AB T2M 4L5  | 288.75          | 0.00             | 288.75       |
| 70  | Performance Mobile Services, Inc.               | 9808, 40th Street SE<br>Calgary AB T2C 2P3  | 3,855.60        | 0.00             | 3,855.60     |
| 71  | Petro-Canada                                    | PO Box 8500<br>Don Mills ON M3C 3B2   | 38,098.02       | 0.00             | 38,098.02    |
| 72  | Petty Cash                                      | c/o MNP Ltd.<br>1500, 640 - 5th Avenue SW<br>Calgary AB T2P 3G4                             | 8.90            | 0.00             | 8.90         |
| 73  | Pioneer-air Ltd.                                | Bay B1, 624 Beaver Dam Road NE<br>Calgary AB T2K 4W6  | 6,047.79        | 0.00             | 6,047.79     |
| 74  | Pitney Bowes                                    | 1315 Pickering Parkway, 3rd Floor<br>Pickering ON L1V 7G5                                   | 463.76          | 0.00             | 463.76       |
| 75  | PJ White Hardwoods Ltd.                         | 4033 - 11 St SE<br>Calgary AB T2G 3H1   | 11,556.56       | 0.00             | 11,556.56    |
| 76  | Polymershapes Distribution Canada, Inc.         | 1440 AVIATION PARK N.E. UNIT 103<br>Calgary AB T2E 7E2                                      | 613.84          | 0.00             | 613.84       |
| 77  | Priority Credit Management                      | 17315A 108 Ave NW<br>Edmonton AB T5S 1G2  | 42,075.37       | 0.00             | 42,075.37    |
| 78  | Private Debt Partners                           | 20 Bay Street, 11th Floor<br>Toronto ON M5J 2N8   | 0.00            | 9,224,815.23     | 9,224,815.23 |
| 79  | Purolator Courier Ltd.                          | P.O. Box 7600<br>Toronto ON M5C 3E2   | 47.89           | 0.00             | 47.89        |
| 80  | Richellieu Hardware                             | 5211 - 52nd Street SE<br>Calgary AB T2C 4T2   | 22,324.40       | 0.00             | 22,324.40    |
| 81  | Rosenau Transport Ltd.                          | 5805 98 Street<br>Edmonton AB T6E 3L4   | 6,366.36        | 0.00             | 6,366.36     |
| 82  | Rubbermaid Closet & Organization Products       | 1402 Adams Farm Pkwy<br>Greensboro NC 27407 USA   | 39,667.80       | 0.00             | 39,667.80    |
| 83  | Sauder Woodworking Co.                          | PO Box 633834<br>Cincinnati OH 45201 USA  | 119,964.44      | 0.00             | 119,964.44   |
| 84  | Shaw GMC Chevrolet Buick Inc.                   | 4620 Blackfoot Trail SE<br>Calgary AB T2G 4G2   | 1.00            | 0.00             | 1.00         |

20-May-2022

Date

  
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District of: Alberta  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "A"  
 Unsecured Creditors  
 Home Solutions Corporation

| No.           | Name of creditor   | Address  | Unsecured claim     | Balance of claim     | Total claim          |
|---------------|--|--|---------------------|----------------------|----------------------|
| 85            | Soren Nielsen  | 2869 Victoria Dr<br>Grand Junction CO 81503 USA                      | 19,260.92           | 0.00                 | 19,260.92            |
| 86            | Source Atlantic Limited  | #44, 8009 - 57th Street SE<br>Calgary AB T2C 5K7                     | 7,888.37            | 0.00                 | 7,888.37             |
| 87            | Stanford & Company   | 212, 20 Sunpark Plaza SE<br>Calgary AB T2X 3T2                       | 11,537.50           | 0.00                 | 11,537.50            |
| 88            | Staples  | 7236 - 10 Street NE<br>Calgary AB T2E 8X3                            | 1,339.57            | 0.00                 | 1,339.57             |
| 89            | Stefan Billings  | c/o MNP Ltd.<br>1500, 640 - 5th Avenue SW<br>Calgary AB T2P 3G4      | 157.50              | 0.00                 | 157.50               |
| 90            | Sterling West Credit Corp.   | #705, 5241 Calgary Trail<br>Edmonton AB T6H 5G8                      | 2,016.00            | 0.00                 | 2,016.00             |
| 91            | Summit Acceptance Corp   | 4620 Blackfoot Trail SE<br>Calgary AB T2G 4G2                        | 100.00              | 0.00                 | 100.00               |
| 92            | Telus  | PO Box 7575<br>Vancouver BC V6B 8N9                                  | 4,062.36            | 0.00                 | 4,062.36             |
| 93            | The Ten Penny Company Ltd.   | PO Box 35029 Rpo Sarcee<br>AB T3E 7C7                                | 84.00               | 0.00                 | 84.00                |
| 94            | Town of Cochrane   | 101 Ranch House Road<br>Cochrane AB T4C 2K8                          | 320.00              | 0.00                 | 320.00               |
| 95            | Trades Labour Corporation  | 220 - 17 Ave SE<br>Calgary AB T2G 1H4                                | 264.13              | 0.00                 | 264.13               |
| 96            | TRI-LINE CARRIERS LP   | 235185 Ryan Rd<br>Rocky View AB T1X 0K1                              | 315.00              | 0.00                 | 315.00               |
| 97            | Van Kam Freightways LTD.   | 10155 Grace Road<br>Surrey BC V3V 3V7                                | 1,799.11            | 0.00                 | 1,799.11             |
| 98            | Vericore   | 10115 Kincey Ave Suite 100 Huntersville<br>Huntersville NC 28078 USA | 201,053.84          | 0.00                 | 201,053.84           |
| 99            | Vitro Flat Glass Canada Inc  | P.O. Box 9793, Station A<br>Toronto ON M5W 1R6                       | 42,179.17           | 0.00                 | 42,179.17            |
| 100           | W. Sonego Family Trust   | 715 Imperial Way SW<br>Calgary AB T2S 1N6                            | 0.00                | 185,010.00           | 185,010.00           |
| 101           | Walker Glass Company Ltd.  | 9551 Boul Ray Lawson Ville<br>D'Anjou QC H1J 1L5                     | 24,032.29           | 0.00                 | 24,032.29            |
| 102           | WCB Workers Compensation Board of Alberta<br>Attn: Collection Department | PO Box 2415<br>Edmonton AB T5J 2S5                                   | 1.00                | 0.00                 | 1.00                 |
| 103           | Wendy McAllister   | 88 Canada Olympic Rd SW<br>Calgary AB T3B 5R5                        | 34,030.17           | 0.00                 | 34,030.17            |
| 104           | Wild Rose Vacuum Services Ltd.   | 370, 5222 - 130th Avenue SE<br>Calgary AB T2Z 0G4                    | 4,718.29            | 0.00                 | 4,718.29             |
| 105           | XPO Logistics  | 6910 6th street SE<br>Calgary AB T2H 2K4                             | 1,113.26            | 0.00                 | 1,113.26             |
| <b>Total:</b> |  |  | <b>1,793,941.61</b> | <b>10,873,825.23</b> | <b>12,667,766.84</b> |

20-May-2022

Date

Jeffrey Deacon



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "B"  
 Secured Creditors

Home Solutions Corporation

| No. | Name of creditor             | Address  | Amount of claim | Particulars of security   | When given   | Estimated value of security                      | Estimated surplus from security | Balance of claim |
|-----|------------------------------|--|-----------------|---|--|--|---------------------------------|------------------|
| 1   | 3M Holdings Ltd.             | 279 Midpark Way SE,<br>Suite 103<br>Calgary AB T2X 1M2   | 732,000.00      | Debts Due - Business - Various<br><br>Business Assets - Stock In Trade - Inventory<br>Other - Prepaid Expenses<br>Business Assets - Machinery - Office and Computer Equipment<br>Business Assets - Machinery - Manufacturing and Other Equipment<br>Business Assets - Trade Fixtures - Leasehold Improvements | 08-Nov-2021<br><br>08-Nov-2021<br>08-Nov-2021<br>08-Nov-2021<br>08-Nov-2021<br>08-Nov-2021 | 0.00<br><br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 |                                 | 732,000.00       |
| 2   | Gemstone Lights Calgary Ltd. | 12143 - 40 Street SE,<br>Suite 170<br>Calgary AB T2Z 4E6 | 732,000.00      | Business Assets - Stock In Trade - Inventory<br><br>Debts Due - Business - Various<br>Other - Prepaid Expenses<br>Business Assets - Machinery - Office and Computer Equipment<br>Business Assets - Machinery - Manufacturing and Other Equipment<br>Business Assets - Trade Fixtures - Leasehold Improvements | 08-Nov-2021<br><br>08-Nov-2021<br>08-Nov-2021<br>08-Nov-2021<br>08-Nov-2021<br>08-Nov-2021 | 0.00<br><br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 |                                 | 732,000.00       |

20-May-2022

Date

Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "B"  
 Secured Creditors

Home Solutions Corporation

| No. | Name of creditor        | Address   | Amount of claim | Particulars of security   | When given  | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|-------------------------|---|-----------------|---|-------------|-----------------------------|---------------------------------|------------------|
| 3   | Private Debt Partners   | 20 Bay Street, 11th Floor<br>Toronto ON M5J 2N8 | 9,224,815.23    | Business Assets - Stock In Trade - Inventory                    | 10-Jan-2022 | 0.00                        |                                 | 9,224,815.23     |
|     |                         |   |                 | Debts Due - Business - Various                                  | 10-Jan-2022 | 0.00                        |                                 |                  |
|     |                         |   |                 | Other - Prepaid Expenses  | 10-Jan-2022 | 0.00                        |                                 |                  |
|     |                         |   |                 | Business Assets - Trade Fixtures - Leasehold Improvements       | 10-Jan-2022 | 0.00                        |                                 |                  |
|     |                         |   |                 | Business Assets - Machinery - Manufacturing and Other Equipment | 10-Jan-2022 | 0.00                        |                                 |                  |
|     |                         |   |                 | Business Assets - Machinery - Office and Computer Equipment     | 10-Jan-2022 | 0.00                        |                                 |                  |
|     |                         |   |                 |   |             |                             |                                 |                  |
| 4   | S. Nielsen Family Trust | 65 Trasimeno Crescent SW<br>Calgary AB T3E 8B9  | 800,000.00      | Business Assets - Machinery - Manufacturing and Other Equipment | 07-Jan-2019 | 661,447.00                  |                                 |                  |
|     |                         |   |                 | Debts Due - Business - Various                                  | 07-Jan-2019 | 104,534.00                  |                                 |                  |
|     |                         |   |                 | Business Assets - Machinery - Office and Computer Equipment     | 07-Jan-2019 | 34,019.00                   |                                 |                  |
|     |                         |   |                 | Business Assets - Stock In Trade - Inventory                    | 07-Jan-2019 | 0.00                        |                                 |                  |
|     |                         |   |                 | Business Assets - Trade Fixtures - Leasehold Improvements       | 07-Jan-2019 | 0.00                        |                                 |                  |
|     |                         |   |                 | Other - Prepaid Expenses  | 07-Jan-2019 | 0.00                        |                                 |                  |
|     |                         |   |                 |   |             |                             |                                 |                  |

20-May-2022

Date

  
 Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "B"  
 Secured Creditors

Home Solutions Corporation

| No. | Name of creditor       | Address                                       | Amount of claim | Particulars of security  | When given  | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|------------------------|---|-----------------|--|-------------|-----------------------------|---------------------------------|------------------|
| 5   | Summit Acceptance Corp | 4620 Blackfoot Trail SE<br>Calgary AB T2G 4G2 | 2,100.00        | Motor Vehicles - Automobile -<br>2014 - Nissan - NV Highroof -<br>1N6AFOLYXEN102160        | 18-Jul-2018 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2018 - Audi - Q7 Technik<br>S-Line -<br>WA1WAAF75JD007032 | 02-Dec-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2017 - GMC - Savana Cube -<br>1GD07RFF9H1333973           | 02-Dec-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2018 - Chevrolet - Express<br>2500 -<br>1GCWGAFG2J1190752 | 24-May-2018 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2018 - Chevrolet - Express<br>2500 -<br>1GCWGAFG0J1191107 | 24-May-2018 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2017 - Chevrolet - Express<br>3500 -<br>1HA3GSCG6HN003265 | 27-Jun-2018 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2018 - GMC - Savana 2500 -<br>1GTW7AFG2J1255275           | 04-Oct-2018 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2019 - Toyota - Sienna -<br>5TDDZ3DC6KS220028             | 15-Jan-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Other -<br>2018 - Doosan - G30N-7 -<br>FGA15129000694                     | 28-May-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2019 - Freightliner - M2 106 -<br>3ALACXFD7KDKS8316       | 28-May-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2019 - Chevrolet - Express<br>4500 -<br>1HA6GVCG2KN012552 | 02-Oct-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2020 - GMC - Savana -<br>1GD07RFG2L1132790                | 12-Nov-2019 | 100.00                      |                                 |                  |
|     |                        |   |                 | Motor Vehicles - Automobile -<br>2020 - GMC - Savana -<br>1GD07RFG1L1134997                | 10-Dec-2019 | 100.00                      |                                 |                  |

20-May-2022

Date

Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "B"  
 Secured Creditors

Home Solutions Corporation

| No. | Name of creditor          | Address                                       | Amount of claim | Particulars of security  | When given   | Estimated value of security  | Estimated surplus from security | Balance of claim |
|-----|---------------------------|---|-----------------|--|--|--|---------------------------------|------------------|
| 5   | Summit Acceptance Corp    | 4620 Blackfoot Trail SE<br>Calgary AB T2G 4G2 |                 | Motor Vehicles - Automobile -<br>2020 - Ford - Transit -<br>1FTBW1XG5LKB19221<br>Motor Vehicles - Automobile -<br>2020 - Ford - F250 -<br>1FT7W2B68LED63440<br>Motor Vehicles - Automobile -<br>2018 - GMC - Sierra -<br>3GTU2MEC5JG512002<br>Motor Vehicles - Automobile -<br>2021 - GMC - Savana -<br>1GD07R71M1198118<br>Motor Vehicles - Automobile -<br>2021 - GMC - Savana -<br>1GD07RF71M1198085<br>Motor Vehicles - Automobile -<br>2021 - Ford - Transit -<br>1FTBW1XG0MKA09467<br>Motor Vehicles - Automobile -<br>2021 - Ford - Transit -<br>1FTBW1XG2MKA09468<br>Motor Vehicles - Automobile -<br>2021 - Ford - Transit -<br>1FTBR1X8XMKA00937 | 30-Oct-2020<br>30-Oct-2020<br>11-Nov-2020<br>02-Mar-2021<br>02-Mar-2021<br>02-Mar-2021<br>02-Mar-2021<br>05-May-2021 | 100.00<br>100.00<br>100.00<br>100.00<br>100.00<br>100.00<br>100.00 |                                 |                  |
| 6   | The Toronto Dominion Bank | 340 - 5th Avenue SW<br>Calgary AB T2P 2P6     | 1,950,000.00    | Business Assets - Stock In<br>Trade - Inventory<br>Debts Due - Business -<br>Various   | 14-Aug-2001<br>14-Aug-2001   | 1,469,707.00<br>480,293.00   |                                 |                  |
| 7   | W. Sonogo Family Trust    | 715 Imperial Way SW<br>Calgary AB T2S 1N6     | 800,000.00      | Debts Due - Business -<br>Various<br>Other - Prepaid Expenses<br>Business Assets - Machinery<br>- Office and Computer<br>Equipment<br>Business Assets - Machinery<br>- Manufacturing and Other<br>Equipment<br>Business Assets - Trade<br>Fixtures - Leasehold<br>Improvements<br>Business Assets - Stock In<br>Trade - Inventory  | 07-Jan-2019<br>07-Jan-2019<br>07-Jan-2019<br>07-Jan-2019<br>07-Jan-2019<br>07-Jan-2019                               | 614,990.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00                 |                                 | 185,010.00       |

20-May-2022

Date

  
 Jeffrey Deacon

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

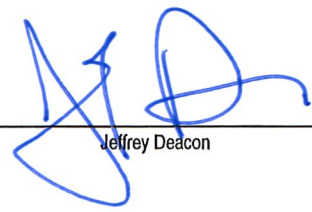
FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta

|        |               |  |              |      |               |
|--------|---------------|--|--------------|------|---------------|
| Total: | 14,240,915.23 |  | 3,367,090.00 | 0.00 | 10,873,825.23 |
|--------|---------------|--|--------------|------|---------------|

20-May-2022

Date



Jeffrey Deacon

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Home Solutions Corporation

| No.           | Name of creditor            | Address and occupation  | Nature of claim      | Period during which claim accrued | Amount of claim   | Amount payable in full | Difference ranking for dividend |
|---------------|-----------------------------|---|----------------------|-----------------------------------|-------------------|------------------------|---------------------------------|
| 1             | Homes by Avi (Edmonton)     | 1260 - 91 St SW<br>Edmonton AB T6X 0P2                          | Rent                 | -                                 | 2,000.00          | 0.00                   | 2,000.00                        |
| 2             | Nielsen, Soren              | 65 Trasimeno Crescent SW<br>Calgary AB T3E 8B9                  | Rent                 | -                                 | 2,000.00          | 0.00                   | 2,000.00                        |
| 3             | Outstanding Employee Claims | c/o MNP Ltd.<br>1500, 640 - 5th Avenue SW<br>Calgary AB T2P 3G4 | Vacation Pay / Wages | -                                 | 98,420.31         | 0.00                   | 98,420.31                       |
| <b>Total:</b> |                             |   |                      |                                   | <b>102,420.31</b> | <b>0.00</b>            | <b>102,420.31</b>               |

20-May-2022

Date

  
Jeffrey Deacon

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta  
List "D"  
Contingent or Other Liabilities

Home Solutions Corporation

| No.    | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: |                              |                        | 0.00                         | 0.00                                 |                              |                     |

20-May-2022

Date



Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

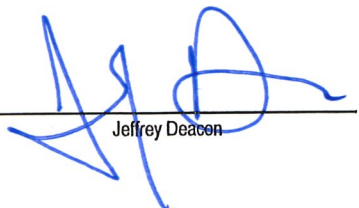
FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "E"  
 Debts Due to the Bankrupt  
 Home Solutions Corporation

| No.    | Name of debtor | Address and occupation | Nature of debt      | Amount of debt (good, doubtful, bad)   | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|----------------|------------------------|---------------------|--|--|-----------------|----------------------|---|
| 1      | Various        | Various<br>Calgary AB  | Accounts receivable | 982,107.00<br>435,420.00<br>775,139.00 |  | 20-May-2022     | 1,199,817.00         | GSA   |
| Total: |                |                        |                     | 982,107.00<br>435,420.00<br>775,139.00 |  |                 | 1,199,817.00         |   |

20-May-2022

Date



Jeffrey Deacon



District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Home Solutions Corporation

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|-----|--|---------|------------|------------------------------|---------------|----------------------|--|
|     |  |         |            | Total:                       | 0.00          | 0.00                 |  |

20-May-2022

Date

  
Jeffrey Deacon

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

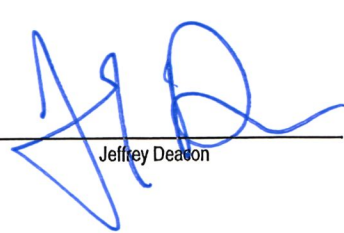
FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta  
List "G"  
Real Property or Immovables Owned by Bankrupt  
Home Solutions Corporation

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total:                  |                             |                                | 0.00        |  | 0.00              |

20-May-2022

Date



Jeffrey Deaton

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "H"  
 Property

Home Solutions Corporation  
 FULL STATEMENT OF PROPERTY

| Nature of property                       | Location | Details of property  | Original cost | Estimated to produce |
|--|----------|--|---------------|----------------------|
| (a) Stock-in-trade                       |          | Inventory  | 2,939,414.00  | 1,469,707.00         |
| (b) Trade fixtures, etc.                 |          | Leasehold Improvements   | 720,756.00    | 0.00                 |
| (c) Cash in financial institutions       |          |  | 0.00          | 0.00                 |
| (d) Cash on hand                         |          |  | 0.00          | 0.00                 |
| (e) Livestock                            |          |  | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant       |          | Office and Computer Equipment                                    | 136,074.00    | 34,019.00            |
|  |          | Manufacturing and Other Equipment                                | 1,322,893.00  | 661,447.00           |
| (g) Furniture                            |          |  | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |          |  | 0.00          | 0.00                 |
| (i) Securities                           |          |  | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |          |  | 0.00          | 0.00                 |
| (k) Vehicles                             |          | Automobile - 2014 - Nissan - NV Highroof - 1N6AF0LYXEN102160     | 0.00          | 100.00               |
|  |          | Automobile - 2018 - Audi - Q7 Technik S-Line - WA1WAAF75JD007032 | 0.00          | 100.00               |
|  |          | Automobile - 2017 - GMC - Savana Cube - 1GD07RFF9H1333973        | 0.00          | 100.00               |
|  |          | Automobile - 2018 - Chevrolet - Express 2500 - 1GCWGAFG2J1190752 | 0.00          | 100.00               |
|  |          | Automobile - 2018 - Chevrolet - Express 2500 - 1GCWGAFG0J1191107 | 0.00          | 100.00               |
|  |          | Automobile - 2017 - Chevrolet - Express 3500 - 1HA3GSCG6HN003265 | 0.00          | 100.00               |
|  |          | Automobile - 2018 - GMC - Savana 2500 - 1GTW7AFG2J1255275        | 0.00          | 100.00               |
|  |          | Automobile - 2019 - Toyota - Sienna - 5TDDZ3DC6KS220028          | 0.00          | 100.00               |
|  |          | Other - 2018 - Doosan - G30N-7 - FGA15129000694                  | 0.00          | 100.00               |
|  |          | Automobile - 2019 - Freightliner - M2 106 - 3ALACXFD7KDKS8316    | 0.00          | 100.00               |
|  |          | Automobile - 2019 - Chevrolet - Express 4500 - 1HA6GVCG2KN012552 | 0.00          | 100.00               |
|  |          | Automobile - 2020 - GMC - Savana - 1GD07RFG2L1132790             | 0.00          | 100.00               |
|  |          | Automobile - 2020 - GMC - Savana - 1GD07RFG1L1134997             | 0.00          | 100.00               |

20-May-2022

Date

Jeffrey Deacon

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Concluded

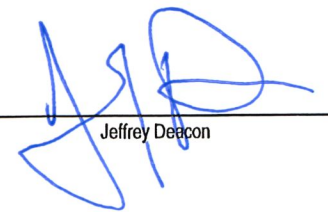
In the Matter of the Bankruptcy of  
 Home Solutions Corporation  
 of the city of Calgary, in the Province of Alberta  
 List "H"  
 Property

Home Solutions Corporation  
 FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property                                       | Original cost | Estimated to produce |
|--------------------|----------|---|---------------|----------------------|
| (k) Vehicles       |          | Automobile - 2020 - Ford - Transit -<br>1FTBW1XG5LKB19221 | 0.00          | 100.00               |
|                    |          | Automobile - 2020 - Ford - F250 -<br>1FT7W2B68LED63440    | 0.00          | 100.00               |
|                    |          | Automobile - 2018 - GMC - Sierra -<br>3GTU2MEC5JG512002   | 0.00          | 100.00               |
|                    |          | Automobile - 2021 - GMC - Savana -<br>1GD07R71M1198118    | 0.00          | 100.00               |
|                    |          | Automobile - 2021 - GMC - Savana -<br>1GD07RF71M1198085   | 0.00          | 100.00               |
|                    |          | Automobile - 2021 - Ford - Transit -<br>1FTBW1XG0MKA09467 | 0.00          | 100.00               |
|                    |          | Automobile - 2021 - Ford - Transit -<br>1FTBW1XG2MKA09468 | 0.00          | 100.00               |
|                    |          | Automobile - 2021 - Ford - Transit -<br>IFTBR1X8XMKA00937 | 0.00          | 100.00               |
| (l) Taxes          |          |   | 0.00          | 0.00                 |
| (m) Other          |          | Prepaid Expenses  | 517,288.00    | 0.00                 |
|                    |          |   | <b>Total:</b> | <b>2,167,273.00</b>  |

20-May-2022

Date

  
 Jeffrey Deacon

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2832314  
Estate No. 25-2832314

FORM 31 / 36  
Proof of Claim / Proxy  
In the Matter of the Bankruptcy of  
Home Solutions Corporation  
of the city of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Home Solutions Corporation of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of May 2022, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

MNP Ltd. - Licensed Insolvency Trustee

Per:

\_\_\_\_\_  
Vanessa Allen - Licensed Insolvency Trustee  
1500, 640 - 5 Avenue SW  
Calgary AB T2P 3G4  
Fax: (403) 537-8437  
E-mail: calgary.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

# CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

## **PROOF OF CLAIM**

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

## **PARAGRAPH 1**

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

## **PARAGRAPH 3**

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

## **PARAGRAPH 4**

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

## **PARAGRAPH 5**

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

## **PARAGRAPH 6**

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

## **GENERAL PROXY**

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

## **NOTES**

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.