

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-3027849

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia

Take notice that:

1. MNP Ltd., in its capacity as court appointed Receiver of Happy Fish Inc. filed an assignment on the 5th day of January 2024 and the undersigned, MNP Ltd. was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24th day of January 2024 at 3:00 PM.

**The meeting will be convened solely via teleconference.**  
**To attend the meeting please call the number below to register 15 minutes prior to the appointed time:**  
**1 (877) 252-9279 (conference ID: 399 504 614#)**

**Please see the attached correspondence in relation to meeting details, requirements prior to the meeting and conduct at the meeting.**

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 8th day of January 2024.

MNP Ltd. - Licensed Insolvency Trustee



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Suite 1630, 609 Granville Street  
Vancouver BC V7Y 1H4  
Phone: (604) 639-0001 Fax: (604) 904-8628

January 8, 2024



**To: Creditors of Happy Fish Inc. (“Happy Fish”)**

**Re: First Meeting of Creditors**

On January 5, 2024, Happy Fish was assigned into bankruptcy, and MNP Ltd. was appointed as the Licensed Insolvency Trustee (the “**Trustee**”) of the bankrupt estate subject to creditor affirmation at the first meeting of creditors. The First Meeting of Creditors (“**FMOC**”) will be held on January 24, 2024, at 3:00 pm Pacific Time.

The Trustee will maintain a website for these proceedings which will be updated to include notices, reports, and Court documents. The website can be found at <https://mnpdebt.ca/en/corporate/corporate-engagements/happy-fish-inc>

The FMOC will be convened only by teleconference.

It is not mandatory to attend the FMOC. Creditors can file proofs of claim (copy attached to this package) with the Trustee’s office electronically at the following email address: [vancouverpbmail@mnp.ca](mailto:vancouverpbmail@mnp.ca).

Should you wish to attend the FMOC via teleconference, please review the following procedures:

### **Meeting Details**

1. Date: January 24, 2024
2. Time: 3:00 pm Pacific Time
3. Call in Details: (877) 252-9279
4. Conference Code: 399 504 614 #

### **Requirements Prior to FMOC**

1. Should you wish to file a proof of claim prior to the FMOC, please do so not later than 11:00 am Pacific Time on the date of the FMOC to permit a reasonable review by the Trustee. The Trustee will use its best efforts to review and register proof of claim forms and proxies for the FMOC that are filed after this time.
2. Filing a claim and having it admitted by the Trustee prior to the FMOC permits creditors to vote at the FMOC. Matters that are typically voted upon at the FMOC include: affirmation or substitution of the Trustee and the appointment of Inspectors.
3. Creditors filing a claim within a reasonable period after the convening of the FMOC will still be eligible to receive any dividends should funds become available for distribution to creditors.

### **Registration**

1. The Trustee will open the conference line 15 minutes in advance of the appointed meeting time. We encourage creditors to call in earlier than the appointed time to permit registration and attendance to be completed and to avoid a delay in proceeding with the FMOC.

2. Callers will be acknowledged on a “first come first served” basis and registration will include the following:
  - a) Please identify yourself by the creditor number beside your creditor name listed in the Form 78 Statement of Affairs which is attached;
  - b) Identify any additional individuals attending with you and their capacity in attending;
  - c) Confirmation of claim amount;
  - d) Confirmation of any proxies that you may hold for other creditors; and
  - e) Whether you want your name to stand as a potential Inspector to the estate when a vote is taken during the FMOC to appoint Inspectors (details of this role will be provided during the FMOC).

### **Procedure at the FMOC**

1. Please have your phone on mute unless you are speaking to prevent background noise that will interfere with properly conducting the FMOC.
2. The Trustee will act as Chair of the FMOC.
3. The Chair will call the FMOC to order and may need to immediately adjourn the meeting for a period of time to allow the registration process to be completed.
4. The Chair will reconvene the FMOC as soon as possible and resume with the agenda set for the FMOC.

If you have any questions, please contact Seamus Boyle directly at (778) 372-5384 or at [seamus.boyle@mnp.ca](mailto:seamus.boyle@mnp.ca).

### **MNP Ltd.**

In its capacity as Licensed Insolvency Trustee  
In the Bankruptcy of Happy Fish Inc.  
and not in its personal capacity



Per: Seamus Boyle, CPA , CIRP, LIT  
Vice President



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: British Columbia  
Division No.: 03 - Vancouver  
Court No.: 11-3027849  
Estate No.: 11-3027849

In the Matter of the Bankruptcy of:

**Happy Fish Inc.**

Debtor

**MNP LTD / MNP LTÉE**

Licensed Insolvency Trustee

Ordinary Administration

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Date and time of bankruptcy:	January 05, 2024, 15:29	Security:	\$0.00
Date of trustee appointment:	January 05, 2024		
Meeting of creditors:	January 24, 2024, 15:00 Meeting conducted via teleconference 1-877-252-9279 399504614#, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: January 05, 2024, 18:32

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

**Canada**

– Form 78 –

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Happy Fish Inc.  
 of the City of Surrey, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of January 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

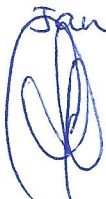
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	918,811.06	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	92,629.53	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	1,011,440.59	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	350,000.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad .....	0.00
estimated to be reclaimable for .....	0.00	Estimated to produce .....	0.00
Total liabilities .....	1,361,440.59	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus .....	NIL	5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	350,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	350,000.00
		Deficiency .....	1,011,440.59

I, Ken Grant, of the City of Surrey in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 4th day of January 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Surrey in the Province of British Columbia, on this 4th day of January 2024.


I HEREBY CERTIFY THAT Kenneth Campbell Grant  
 personally appeared before me at Surrey  
 in BC, Canada, this 04 day of Jan 2024  
 and acknowledged the contents herein  
 and affixed his/her signature hereunto.  
 Notary Public in and for the Province of British Columbia

No Advice Sought or Given  
 Witness to Execution only

Jan-04-2024  


**Simerpreet Kaur** (SIMER), Notary Public  
 Simer Notary Corporation  
 500-B 6456 176 St, Surrey, BC V3S 4G3  
 A Notary Public in & for British Columbia,  
 Canada, Permanent Commission  
 Tel: 604-449-7700 Fax: 604-449-7701  
 Email: simer@simemotary.com

  
 Ken Grant

  
 Kenneth Campbell Grant

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Happy Fish Inc.  
 of the City of Surrey, in the Province of British Columbia  
 List "A"  
 Unsecured Creditors  
 Happy Fish Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	341567 BC Ltd.	16755 86A Ave Surrey BC V4N 5E8	315,735.00	0.00	315,735.00
2	Advanced Pest Control	Unit 203 - 15299 68 Avenue Surrey BC V3S 2C1	1.00	0.00	1.00
3	Altaview Holdings (Langley) Ltd.	810 West 1st Street North Vancouver BC V7P 1A1	33,000.00	0.00	33,000.00
4	Aquaform Distributors Ltd.	19296 25 Ave Surrey BC V3S 3X1	183,357.90	0.00	183,357.90
5	Azzurri Ent.	19296 25 Ave Surrey BC V3Z 3X1	150,000.00	0.00	150,000.00
6	Brett Lasby	12545 99A Avenue Surrey BC V3V 2R6	975.00	0.00	975.00
7	CL Group Insurance	Suite 1200-1111 West Georgia Street Vancouver BC V6E 4M3	1.00	0.00	1.00
8	Contact Security	Box 397 Chilliwack BC V2P 6J7	1.00	0.00	1.00
9	Core Integrated	10450 W. 163rd Place, Orland Park IL 60467 USA	1,511.00	0.00	1,511.00
10	CRA - Tax - Pacific 824036792 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	50,000.00	0.00	50,000.00
11	Craftsman Group of Companies	810 West 1st Street North Vancouver BC V7P 1A1	1.00	0.00	1.00
12	Culligan Water - 780001 / 780002 Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Stn B London ON N6A 4G9	1.00	0.00	1.00
13	Dext Software Limited	Unit 1.1 Techspace Shoreditch South 32-38 Scrutton St London . EC2 A4RQ England	1.00	0.00	1.00
14	DPI Dynamic Productions	62 Fawcett Rd #5, Coquitlam BC V3K 6V5	726.65	0.00	726.65
15	Dub Electric Ltd.	18035 70 Avenue Surrey BC V3S 6X3	196.88	0.00	196.88
16	E9 Luxury Living	#125 - Hammersmith Way, Richmond BC V7A 5E9	1.00	0.00	1.00
17	Federal Express Canada Ltd. - Revenue Recovery Department Attn: Lynn Tassone 9150-4029-2	5985 Explorer Drive Mississauga ON L4W 5K6	92.00	0.00	92.00
18	GDR Solutions	#306 - 45565 Spadina Ave Chilliwack BC V2P 1V4	577.50	0.00	577.50
19	Hang Suk Kang	18039 - 70th ave, Surrey BC V3S 6X3	1,018.32	0.00	1,018.32
20	Hemisphere Freight & Brokerage Services Inc.	21 Goodrich Rd. Unit #3 Etobicoke ON M8Z 6A3	1.00	0.00	1.00

04-Jan-2024

Date

  
 Ken Grant

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
 Happy Fish Inc.  
 of the City of Surrey, in the Province of British Columbia  
 List "A"  
 Unsecured Creditors  
 Happy Fish Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	IMP Digital Marketing	1100 Walkers Line, Burlington ON L7N 2G3	3,465.00	0.00	3,465.00
22	Ingrid Miller	4657 - 221 Street Langley BC V2Z 1M9	1.00	0.00	1.00
23	Jacuzzi Premium Spas	13925 City Center Drive Suite 200 Chino Hills CA 91709 USA	3,000.00	0.00	3,000.00
24	Jody Funk	5279 199A St Langley BC V3A 6V1	269.28	0.00	269.28
25	Jordan Treivish	21629 95 Ave Langley BC V1M 4E3	866.66	0.00	866.66
26	Lightspeed Capital	700 Saint-Antoine Street East, Suite 30 Montréal QC H2Y 1A6	61,057.17	0.00	61,057.17
27	MC General Services	Unit 13 20582 67th Avenue, Langley BC V2Y 3B2	420.00	0.00	420.00
28	Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	12,700.00	0.00	12,700.00
29	Nathan Coleman	#3 - 4857 207A Street Langley BC V3A 6V9	1,083.32	0.00	1,083.32
30	Net Bookkeeping	1095 Point Road Gibsons BC V0N 1V1	159.32	0.00	159.32
31	Northwest Stoves	Unit #100 - 2195 Queen Street, Abbotsford BC V2T 6J3	1.00	0.00	1.00
32	Philip Liscano	112 - 13555 96 Ave Surrey BC V3V 0E4	993.75	0.00	993.75
33	Province of British Columbia Attn: Receivables Management Office	PO Box 9445, Stn. Prov. Gov. Victoria BC V8W 9V5	1.00	0.00	1.00
34	Sahaj Bryce	23 - 16016 82 Avenue Surrey BC V4N 0N7	212.16	0.00	212.16
35	Scotiabank 453817099795019	15190 North Bluff Road White Rock BC V4B 3E5	0.00	92,629.53	92,629.53
36	Spa Pros Delivery	46248 Daniel Drive Chilliwack BC V2R 5S8	1,522.50	0.00	1,522.50
37	Stan Hughes	4479 - 203 Street Langley BC V3A 6X1	1.00	0.00	1.00
38	Super Save Group	19395 Langley By-Pass Surrey BC V3S 6K1	1.00	0.00	1.00
39	TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	7,798.90	0.00	7,798.90
40	TD Canada Trust Visa C/O FCT Default Solutions CEBA	PO Box 2514, Station B London ON N6A 4G9	60,000.00	0.00	60,000.00
41	Tecno Holdings Inc.	1470 Beach Grove Road Delta BC V4L 1N6	26,900.00	0.00	26,900.00
42	Tel Data Solutions	20969 52 Avenue, Langley BC V3A 3T7	162.00	0.00	162.00

04-Jan-2024

Date

  
 Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia  
List "A"  
Unsecured Creditors  
Happy Fish Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Telpay	298 Garry Street, Winnipeg MB R3C 1H3	1.00	0.00	1.00
44	Tompkins Wozny	#908-938 Howe Street Vancouver BC V6Z 1N9	1.00	0.00	1.00
45	TriCity Warehouse	#516, 19100 Airport Way Pitt Meadows BC V3Y 0E2	1.00	0.00	1.00
46	Wade Scofield	#3 - 5634 - 199 Street, Langley BC V3A 1H8	993.75	0.00	993.75
47	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
<b>Total:</b>			<b>918,811.06</b>	<b>92,629.53</b>	<b>1,011,440.59</b>

04-Jan-2024

Date

  
Ken Grant



District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

FORM 78 -- Continued


In the Matter of the Bankruptcy of  
 Happy Fish Inc.  
 of the City of Surrey, in the Province of British Columbia  
 List "B"  
 Secured Creditors

Happy Fish Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CRA - Tax - Pacific 824036792 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	74,000.00	Other - Proceeds from Auction		74,000.00		
2	Scotiabank 453817099795019	15190 North Bluff Road White Rock BC V4B 3E5	152,672.23	Other - Proceeds from Auction		60,042.70		92,629.53
3	Wells Fargo Financial Corporation Canada Attn: Bankruptcy Department	PO Box 250, Station A Mississauga ON L5A 3A1	215,957.30	Other - Proceeds from Auction		215,957.30		
<b>Total:</b>			<b>442,629.53</b>			<b>350,000.00</b>	<b>0.00</b>	<b>92,629.53</b>

04-Jan-2024

Date

  
 Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Happy Fish Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Jan-2024

Date



Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia  
List "D"  
Contingent or Other Liabilities

Happy Fish Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Jan-2024

Date



Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia  
List "E"  
Debts Due to the Bankrupt  
Happy Fish Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

04-Jan-2024

Date



Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia  
List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Happy Fish Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Jan-2024

Date



Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia  
List "G"  
Real Property or Immovables Owned by Bankrupt  
Happy Fish Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Jan-2024

Date



Ken Grant

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

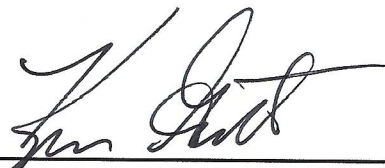
FORM 78 – Concluded

In the Matter of the Bankruptcy of  
 Happy Fish Inc.  
 of the City of Surrey, in the Province of British Columbia  
 List "H"  
 Property  
 Happy Fish Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Proceeds from Auction	0.00	350,000.00
			<b>Total:</b>	<b>350,000.00</b>

04-Jan-2024

Date



Ken Grant

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-3027849

FORM 31 / 36  
Proof of Claim / Proxy  
In the Matter of the Bankruptcy of  
Happy Fish Inc.  
of the City of Surrey, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

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In the matter of the bankruptcy of Happy Fish Inc. of the City of Surrey in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 4th day of January 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,



G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

MNP Ltd. - Licensed Insolvency Trustee

\_\_\_\_\_  
PO Box 10203 LCD Pacific Centre  
Suite 1630 - 609 Granville Street  
Vancouver BC V7Y 1E7  
Fax: (604) 904-8628  
E-mail: vancouverpbmail@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

## CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

### GENERAL

- The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

### PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

### PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

### PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

### PARAGRAPH 5

- All claimants must indicate if they are or are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.

### PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
  - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
  - Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

### PROXY

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property executed proxy, showing the name of the creditor.

### SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
  - Expenses and fees of the trustee
  - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesman, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt;
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriff's and land registration fees, for the first creditor to attach or execute against the property of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the *Workers' Compensation Act* does not apply but this claim is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.