

District of Ontario
Division No. 09 – Toronto
Court No. 31-2882882
Estate No. 31-2882882

**IN THE MATTER OF THE BANKRUPTCY OF
HAMON CUSTODIS-COTTRELL (CANADA) INC.
OF THE CITY OF RICHMOND HILL
IN THE PROVINCE OF ONTARIO**

To the Creditors of Hamon Custodis-Cottrell (Canada) Inc. (the “Company” or “Hamon”)

Please be advised that on 8th day of November 2022, Hamon Custodis-Cottrell (Canada) Inc. filed an assignment in bankruptcy, which was accepted by the Office of the Superintendent of Bankruptcy Canada (the “OSB”) and became effective on November 9, 2022. MNP Ltd. was appointed as the Licensed Insolvency Trustee (the “Trustee”) of Hamon’s bankruptcy estate, subject to affirmation by the creditors at the first meeting of creditors (the “FMOOC”).

Please find enclosed the following:

1. The Notice of Bankruptcy, First Meeting of Creditors (Form 68) (the “Notice”);
2. Statement of Affairs (Form 78) (the “SOA”), virtually sworn on November 8, 2022, which details the Company’s assets and liabilities and the list of creditors related thereto;
3. A blank Proof of Claim form (Form 31) (“PoC”) in order to submit a claim in the estate to be able to vote at the FMOOC and/or share in any dividend distributions; and
4. A blank Proxy form (Form 36) in order to appoint an individual/a person to be your representative at the FMOOC if you are an incorporated business or an individual/a person and are unable to attend yourself.

As noted in the Notice, the FMOOC is being held on **Monday, November 28, 2022, at 2:00 PM (Toronto time) by video conference (via MS Teams call)**. To attend/join the meeting, you may connect by the following:

MS Teams Link:

shorturl.at/aCMN1

Video Conference ID:114 501 641 8

Telephone

Toll free:(877) 252-9279

Phone Conference ID:757 395 422#

The above will provide you access to attend/join the FMOOC. Submit fully completed PoC (Form 31) and Proxy form (Form 36), if applicable, before the start of the FMOOC in order to vote in FMOOC. We strongly encourage you to submit your PoC by no later than 12:00 PM (Toronto time) on Friday, November 25, 2022.

A copy of the Trustee's Preliminary Report to the Creditors and other information regarding these proceedings will be posted before the FMOCC on our dedicated website:

<https://mnpdebt.ca/en/corporate/corporate-engagements/hamon>

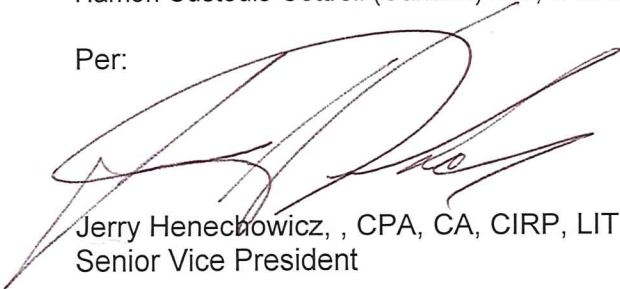
Please visit our website in order to obtain any updated information that may be posted during the course of these bankruptcy proceedings.

If you have any questions concerning the foregoing or require any additional information, please contact Chahna Nathwani at (647) 475-8331 or by email at Chahna.Nathwani@mnp.ca

Dated at Toronto, Ontario, this 9th day of November 2022.

MNP LTD.,
Trustee of the Estate of
Hamon Custodis-Cottrell (Canada) Inc., a bankrupt

Per:



Jerry Henechrowicz, , CPA, CA, CIRP, LIT
Senior Vice President

Encl.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2882882
Estate No. 31-2882882

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

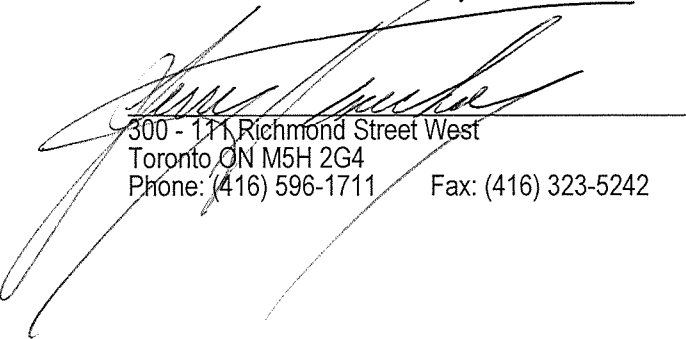
In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc.
of the City of Richmond Hill
in the Province of Ontario

Take notice that:

1. Hamon Custodis-Cottrell (Canada) Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Hamon Custodis-Cottrell (Canada) Inc.) on the 9th day of November 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of November 2022 at 2:00 PM via Video Conference; MS Teams Link: shorturl.at/aCMN1, Video Conference ID:114 501 641 8 or Audio call at Toll free:(877)
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized

Dated at the City of Toronto in the Province of Ontario, this 9th day of November 2022.

MNP Ltd. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242

District of.
 Division No.
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Hamon Cusiadis-Cottrell (Canada) Inc
 of the City of Richmond Hill
 in the Province of Ontario

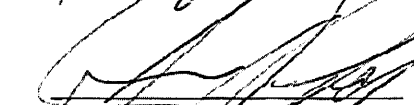
To the bankrupt
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy on the 8th day of November 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

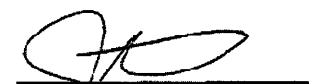
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
5,745,715.72	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
5,745,715.72	Good
2. Secured creditors as per list "B"	210,134.98
3.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	12,517,441.29
estimated to be reclaimable for	Estimated to produce
1.00	210,134.98
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
5,745,715.72	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	280,000.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIIs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	2.00
	If bankrupt is a corporation, add
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	491,136.98
	Deficiency
	5,255,582.74

I, Joseph DeMartino, of the City of Somerville in the State of New Jersey, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 8th day of November 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 8th day of November 2022.

by way of Video Conference Call


 Jerry Hanechowitz, Commissioner of Oaths
 For the Province of Ontario
 MNP Ltd. *Jerry Hanechowitz, a Commissioner, etc.*
 Province of Ontario, for MNP Ltd.
 Expires November 2, 2023


 Joseph DeMartino

District of:
 Division No.
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Hamon Custodis-Cottrell (Canada) Inc
 of the City of Richmond Hill
 in the Province of Ontario

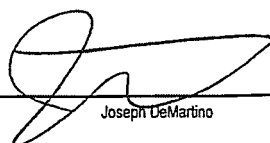
List "A"
 Unsecured Creditors

Hamon Custodis-Cottrell (Canada) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 ETR Express Toll Route Attn: Marion Richardson/Collections 900 900 456 091222	6300 Steeles Ave W Woodbridge ON L4H 1J1	192.39	0.00	192.39
2	9120 Leslie Street Unit 2 & 3	600 Highway No. 7 East, Suite 102, Richmond Hill ON L4B 1B2	29,428.54	0.00	29,428.54
3	Air Liquide Canada Incorporated-Ontario Attn: Zelia Deazevedo 74754688, 74757237, 74771419	1700 Steeles Ave E Brampton ON L6T 1A6	598.35	0.00	598.35
4	Alantra Leasing Inc.	98 cogle Road, PO Box 4375 Susse NB E4E 5L5	287.50	0.00	287.50
5	Alectra Utilities formerly Horizon Utilities Corporation Attn: Chris Meridith	55 John St North Hamilton ON L8R 3M8	181.60	0.00	181.60
6	Armour Transportation Systems Attn: Wayne Quinn 10756910	350 English Drive Moncton NB E1E 3Y9	2,968.77	0.00	2,968.77
7	Bell Mobility c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	1.00	0.00	1.00
8	Canada Border Services Agency - Bonds Attn: Guy Joly 00000117304163, 00000118268593,	10th Floor 219 Laurier Avenue West Ottawa ON K1A 0L8	432.15	0.00	432.15
9	ClaimsPro Attn: Mike Marlow	3400 Maisonneuve Blvd W, Suite 910 Montreal QC H3Z 3B8	1.00	0.00	1.00
10	Clovis Essiambre	175 Cedar Avenue, Unit 602 Richmond Hill ON L4C 9V3	1.00	0.00	1.00
11	CRA - Tax - Ontario 888650025 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
12	Derek Mersereau, P. Eng C2203-1	6282 Graham Court Bainsville ON K0C 1E0	226.00	0.00	226.00
13	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department 06 35 25 20002 2 081522 and 06 3	PO Box 10 Brantford ON N3T 5M4	210.07	0.00	210.07
14	Goodmans LLP Attn: Joseph Consentino 784574	333 Bay Street, #3400 Toronto ON M5H 2S7	638.45	0.00	638.45
15	Hamon & CIE (International) S.A.	B-1435 Hamon, Rue Emile Francqui 2 Mont-Saint-Guibert, Belgium BELGIUM Belgium	93,081.56	0.00	93,081.56
16	Hamon Custodis, Inc.	46 Main St #300 Somerville, New Jersey 08876 USA	5,249,381.14	0.00	5,249,381.14
17	HAMON POLSKA	Królowej Marysienki 90, 02-954 Warszawa, Poland Poland POLAND Poland	546.49	0.00	546.49

08-Nov-2022

Date



Joseph DeMartino

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Hamon Custodis-Cottrell (Canada) Inc
 of the City of Richmond Hill
 in the Province of Ontario

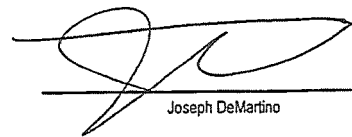
List "A"
 Unsecured Creditors

Hamon Custodis-Cottrell (Canada) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
18	Hamon Research Cottrell India Pvt. Ltd	No. 33A SIDCO Industrial Estate Guindy, Chennai, Tamil Nadu 600032, India Tamilnad CHENNAI India	3,458.81	0.00	3,458.81
19	HAMON THERMAL EUROPE S.A. 21000656-RI-00101	B-1435 Hamon, Rue Emile Francqui 2 Mont-Sait-Guibert, Belgium BELGIUM Belgium	293.60	0.00	293.60
20	Hilborn LLP	401 Bay Street, Suite 3100, P.O. Box 49 Toronto ON M5H 2Y4	11,526.00	0.00	11,526.00
21	INTRATECH ENGINEERING LAB. 9737	1080 Tapscott Rd Unit 31, Scarborough ON M1X 1E7	2,825.00	0.00	2,825.00
22	Manitoulin Transport 32792907	1335 Shawson Dr, Mississauga ON L4W 5J6	350.23	0.00	350.23
23	Miller Waste Systems Inc. 105-0001225823	8050 Woodbine Avenue Markham ON L3R 2N8	37.20	0.00	37.20
24	Monica Alb	142 Selkirk Dr. Richmond Hill ON L4B 4T7	1.00	0.00	1.00
25	Near North Customs Brokers Inc. 01317792, 01320245 and 01322441	55 Patterson Road, 2nd Floor Barrie ON L4N 3V9	334.47	0.00	334.47
26	Rogers Communications / CBV Collection 2534109535	c/o FCT Default Solutions PO Box 2514, Stn B London ON N6A 4G9	271.48	0.00	271.48
27	STRAIT SUPPLIES LIMITED SC2210	15 Langley Ln Langley NS B9A 1Z1	2.39	0.00	2.39
28	Thermal Transfer Corporation 91089 and 91088	50 N Linden St Duquesne, PA 15110 USA	348,329.49	0.00	348,329.49
29	Xerox Canada Ltd. Attn: Chantal Maillet G59569831	3400 Bould de Maisonneuve 0 9e étage Montréal QC H3Z 3G1	109.04	0.00	109.04
Total:			5,745,715.72	0.00	5,745,715.72

08-Nov-2022

Date



Joseph DeMartino

District of:
 Division No.
 Court No.
 Estate No.

FORM 78 – Continued

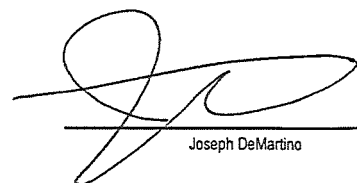
In the Matter of the Bankruptcy of
 Hamon Custodis-Cottrell (Canada) Inc
 of the City of Richmond Hill
 in the Province of Ontario
 List "B"
 Secured Creditors

Hamon Custodis-Cottrell (Canada) Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ATCO Structures & Logistics LTD.	115 Peacekeepers Drive SW Calgary ON T3E 7X5	1.00	Recreational Equipment - Equipment and Office Furniture	07-Nov-2022	1.00		
2	CRA - Tax - Ontario 888650025 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	Debts Due - Business - Imperial Oil	07-Nov-2022	1.00	138,373.64	
				Cash on Hand - Cash in Bank - CAD Acct - CIBC (CAD account)	07-Nov-2022	0.00	280,000.00	
				Debts Due - Business - Carbon Engineering	07-Nov-2022	0.00	62,564.62	
				Debts Due - Business - CRA Tax Estimate Refund	07-Nov-2022	0.00	8,792.33	
3	Xerox Canada Ltd. Attn: Chantal Maillet G59569831	3400 Bould de Maisonneuve O 9e étage Montréal QC H3Z 3G1	1.00	Recreational Equipment - Xerox Copier	07-Nov-2022	1.00		
Total:			3.00			3.00	489,730.59	0.00

08-Nov-2022

Date



Joseph DeMartino

District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

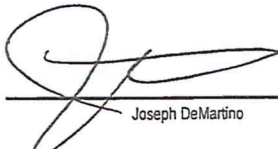
In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc
of the City of Richmond Hill
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc

Hamon Custodis-Cottrell (Canada) Inc

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

08-Nov-2022

Date



Joseph DeMartino

District of:
Division No. -
Court No.
Estate No.

FORM 78 - Continued


In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc
of the City of Richmond Hill
in the Province of Ontario
List "D"
Contingent or Other Liabilities

Hamon Custodis-Cottrell (Canada) Inc

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	ClaimsPro Attn: Mike Martow	3400 Maisonneuve Blvd W, Suite 910 Montreal QC H3Z 3B8	1.00	0.00		Insurance Claim
Total:			1.00	0.00		

08-Nov-2022

Date



Joseph DeMartino

District of:
 Division No. -
 Court No.
 Estate No.

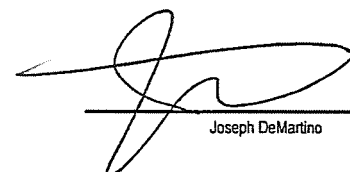
FORM 78 – Continued

In the Matter of the Bankruptcy of
 Hamon Custodis-Cottrell (Canada) Inc
 of the City of Richmond Hill
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Hamon Custodis-Cottrell (Canada) Inc

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Carbon Engineering	N/A ON	Trade	62,564.62 0.00 0.00		01-Jan-2022	62,564.62	A/R
2	CRA Tax Estimate Refund	N/A ON	Tax Refund claimed	8,792.33 0.00 0.00		01-Jan-2022	8,792.33	A/R
3	Hamon Corporation	As per List "A" ON	ICO AR netted with current accounts and AP, from US Chapter 11 d	0.00 0.00 4,841,935.85		01-Jan-2022	0.00	A/R
4	Hamon Deltak Inc.	As per List "A" ON	ICO AR netted with current accounts and AP, from US Chapter 11 d	0.00 0.00 209,433.03		01-Jan-2022	0.00	A/R
5	Hamon Holdings Corporation	As per List "A" ON	ICO AR netted with current accounts and AP, from US Chapter 11 d	0.00 0.00 2,470,279.00		01-Jan-2022	0.00	A/R
6	Hamon Research Cottrell Cooling Inc.	As per List "A" ON	ICO AR netted with current accounts and AP, from US Chapter 11 d	0.00 0.00 894,241.43		01-Jan-2022	0.00	A/R
7	Hamon Research-Cottrell Inc.	As per List "A" ON	ICO AR netted with current accounts and AP, from US Chapter 11 d	0.00 0.00 4,101,551.98		01-Jan-2022	0.00	A/R
8	Imperial Oil	N/A ON	Trade	138,374.64 0.00 0.00		01-Jan-2022	138,374.64	A/R
9	Workplace Safety and Insurance Board	N/A Toronto ON	Credit	403.39 0.00 0.00		01-Jan-2022	403.39	A/R
Total:				210,134.98 0.00 12,517,441.29			210,134.98	

08-Nov-2022

Date



Joseph DeMartino

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc
of the City of Richmond Hill
in the Province of Ontario
List "F"

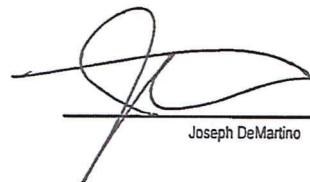
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Hamon Custodis-Cottrell (Canada) Inc

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

08-Nov-2022

Date



Joseph DeMartino

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc
of the City of Richmond Hill
in the Province of Ontario
List "G"

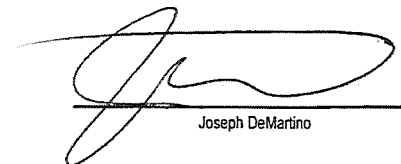
Real Property or Immovables Owned by Bankrupt

Hamon Custodis-Cottrell (Canada) Inc

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

08-Nov-2022

Date



Joseph DeMartino

District of:
 Division No.
 Court No.
 Estate No.

FORM 78 – Concluded

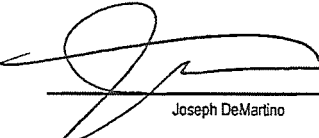
In the Matter of the Bankruptcy of
 Hamon Custodis-Cottrell (Canada) Inc
 of the City of Richmond Hill
 in the Province of Ontario
 List "H"
 Property

Hamon Custodis-Cottrell (Canada) Inc
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	280,000.00	280,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Equipment and Office Furniture	0.00	1.00
		Xerox Copier	0.00	1.00
			Total:	280,002.00

08-Nov-2022

Date



Joseph DeMartino

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2882882
Estate No. 31-2882882

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc.
of the City of Richmond Hill
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Hamon Custodis-Cottrell (Canada) Inc. of the City of Richmond Hill in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 9th day of November 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

300 - 111 Richmond Street West
Toronto ON M5H 2G4
Fax: (416) 323-5242

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2882882
Estate No. 31-2882882

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Hamon Custodis-Cottrell (Canada) Inc.
of the City of Richmond Hill
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

300 - 111 Richmond Street West
Toronto ON M5H 2G4
Fax: (416) 323-5242