

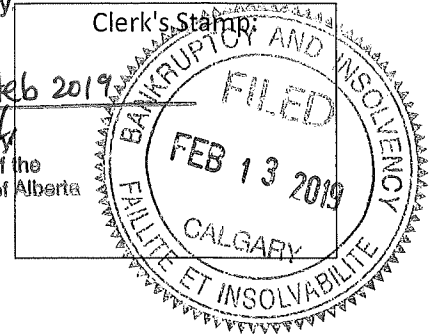
I hereby certify this to be a true copy of the original Order of which it purports to be a copy

COURT FILE AND BANKRUPTCY NUMBER 25-094956

Dated this 13 day of Feb 2019

COURT COURT OF QUEEN'S BENCH OF ALBERTA
BANKRUPTCY AND INSOLVENCY

J. Rambal
Registrar at Calgary
Bankruptcy Division of the
Court of Queen's Bench of Alberta



JUDICIAL CENTRE CALGARY

BANKRUPTCY MATTER IN THE MATTER OF THE BANKRUPTCY OF GEOGLOBAL RESOURCES (CANADA) INC.

APPLICANT EXPORT DEVELOPMENT CANADA

RESPONDENTS GEOGLOBAL RESOURCES (CANADA) INC.

DOCUMENT BANKRUPTCY ORDER

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File No. 50500-5

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

DATE ON WHICH ORDER WAS PRONOUNCED: February 12, 2019

M. NAME OF ^{REGISTRAR -} MASTER WHO MADE THIS ORDER: Master *A. Robertson*

LOCATION OF HEARING: Calgary, Alberta

ORDER

UPON the Application of Export Development Canada ("EDC"), a creditor of Geoglobal Resources (Canada) Inc. ("Geoglobal" or "Debtor"); AND UPON having read the Affidavit of Dan Barona sworn December 13, 2018, filed; AND UPON being satisfied that EDC and all interested and affected parties have been served with notice of the within Application; AND UPON being satisfied that the Debtor has committed an act of bankruptcy in the 6 months preceding the filing of the within Application, specifically that the Debtor has ceased to meet its liabilities generally as they become due; AND UPON noting the consent of MNP Ltd. to be appointed as trustee in bankruptcy in the within proceedings and being satisfied that it is a person so qualified to act; AND UPON hearing from counsel for EDC and any other interested party;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of the Application for Bankruptcy Order and materials filed in support thereof, is hereby validated and deemed good and sufficient.
2. The Debtors are hereby adjudged bankrupt and a Receiving Order is hereby made against the Debtor.
3. MNP Ltd. (the "**Trustee**") is appointed as trustee of the bankrupt estate of the Debtor and the Trustee is authorized to take all necessary steps to take possession of the deeds, books, records and documents and all property of the bankrupt and to administer the bankrupt estate of the Debtor.
4. In accordance with section 16(1) of the *Bankruptcy and Insolvency Act* (Canada), the Trustee shall give security in cash or by bond without delay.
5. The costs of and incidental to this Application are to be paid to EDC out of the assets of the bankrupt's estate upon taxation thereof.


M.C.C.Q.B.A.