

July 23, 2020

**Re: The Matter of the Bankruptcy of Fitz's Mobile Welding Inc.**

To the creditors of Fitz's Mobile Welding Inc.

Please be advised that at the Meeting of Creditors held on July 15, 2020, the Proposal filed by Fitz's Mobile Welding Inc. was voted down by the Creditors and the company is now bankrupt. Attached is a copy of the Certificate of Assignment, The Report of Trustee on Refusal by Creditors to Approve Proposal and a blank Proof of Claim form. Please complete the Proof of Claim form using the amount owed from Fitz's Mobile Welding Inc as at July 15, 2020 and return it per the instructions on the form.

Yours very truly,



Seamus Boyle, CPA

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Proposal) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the matter of the proposal of  
 Fitz's Mobile Welding Inc.  
 of the of Harbour Grace, in the Province of Newfoundland and Labrador

To the debtor:

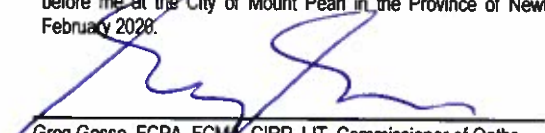
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 17th day of October 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">1,416,763.34</td> </tr> <tr> <td>Balance of secured claims as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">88,792.21</td> </tr> <tr> <td>Total unsecured creditors .....</td> <td style="text-align: right; border-bottom: 1px solid black;">1,505,555.55</td> </tr> <tr> <td>2. Secured creditors as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">948,626.00</td> </tr> <tr> <td>3. Preferred creditors as per list "C" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total liabilities .....</td> <td style="text-align: right; border-bottom: 1px solid black;">2,454,181.55</td> </tr> <tr> <td>Surplus .....</td> <td style="text-align: right; border-bottom: 1px solid black;">NIL</td> </tr> </table>	1. Unsecured creditors as per list "A" .....	1,416,763.34	Balance of secured claims as per list "B" .....	88,792.21	Total unsecured creditors .....	1,505,555.55	2. Secured creditors as per list "B" .....	948,626.00	3. Preferred creditors as per list "C" .....	0.00	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Total liabilities .....	2,454,181.55	Surplus .....	NIL	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Inventory .....</td> <td style="text-align: right; border-bottom: 1px solid black;">150,000.00</td> </tr> <tr> <td>2. Trade fixtures, etc. ....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Accounts receivable and other receivables, as per list "E"</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Good .....</td> <td style="text-align: right; border-bottom: 1px solid black;">411,000.00</td> </tr> <tr> <td style="padding-left: 20px;">Doubtful .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Bad .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce .....</td> <td style="text-align: right; border-bottom: 1px solid black;">411,000.00</td> </tr> <tr> <td>4. Bills of exchange, promissory note, etc., as per list "F" ...</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>5. Deposits in financial institutions .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>6. Cash .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>7. Livestock .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>8. Machinery, equipment and plant .....</td> <td style="text-align: right; border-bottom: 1px solid black;">328,375.00</td> </tr> <tr> <td>9. Real property or immovable as per list "G" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">1.00</td> </tr> <tr> <td>10. Furniture .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>11. RRSPs, RRIFFs, life insurance, etc. ....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>12. Securities (shares, bonds, debentures, etc.) .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>13. Interests under wills .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>14. Vehicles .....</td> <td style="text-align: right; border-bottom: 1px solid black;">31,750.00</td> </tr> <tr> <td>15. Other property, as per list "H" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">12,500.00</td> </tr> <tr> <td>If debtor is a corporation, add:</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Amount of subscribed capital .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Amount paid on capital .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Balance subscribed and unpaid .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 40px;">Total assets .....</td> <td style="text-align: right; border-bottom: 1px solid black;">933,626.00</td> </tr> <tr> <td style="padding-left: 40px;">Deficiency .....</td> <td style="text-align: right; border-bottom: 1px solid black;">1,520,555.55</td> </tr> </table>	1. 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I, Susan Winnifred Fitzgerald, of the town of Harbour Grace in the Province of Newfoundland and Labrador, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of February 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Mount Pearl in the Province of Newfoundland and Labrador, on this 13th day of February 2020.

  
 Greg Gosse, FCPA, FCM, CIRP, LIT, Commissioner of Oaths  
 For the Province of Newfoundland and Labrador  
 Expires December 31, 2024

  
 Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A-1 Detailing and Engineering Ltd.	10 Pinder Rd. Nackawic NB E6G 1W3	460.00	0.00	460.00
2	Acier CMC Steel/Crawfords (Montreal)	2290 de la Metropole Longueuil QC J4G 1E6	7,955.73	0.00	7,955.73
3	ACOA Atlantic Canada Op. Agency - Recovery Dept. Attn: Ghislain Martin	Blue Cross Centre 3rd Floor 644 Main Street PO Box 6051 Moncton NB E1C 9J8	49,031.29	0.00	49,031.29
4	Acuren Group Inc.	1 Austin Street St. John's NL A1B 4C1	2,985.90	0.00	2,985.90
5	Air Liquide Canada Inc. - Atlantic Region Attn: Accounts Receivable Department	180 Akerley Boulevard Dartmouth NS B3B 2B7	16,162.51	0.00	16,162.51
6	Ati Transport Ltd	8 Lintrose Place Mount Pearl NL A1N 5K2	2,952.54	0.00	2,952.54
7	Avalon Industrial & Marine Supply Ltd.	53 Goff Avenue Carbonear NL A1Y 1A6	15,779.60	0.00	15,779.60
8	Bell Aliant - Residential - (NB, NS, PE, NL) Attn: Credit Finals	71 Belvedere Ave Charlottetown PE C1A 9K5	1,428.93	0.00	1,428.93
9	Benson Buffet PLC Inc. (formerly Benson Myles)	900-215 Water St, PO Box 1538 St. John's NL A1C 5N8	3,544.25	0.00	3,544.25
10	BMS Extinguishers Ltd.	P.O. Box 196 Salmon Cove NL A0A 3S0	403.13	0.00	403.13
11	Bruce Enterprises Ltd.	6 Kyle Ave Mount Pearl NL A1N 4R5	3,008.63	0.00	3,008.63
12	C&W	P.O. Box 51 Bay Bulls NL A0A 1C0	8,136.25	0.00	8,136.25
13	Canadian Springs Water Company	6560 Mcmillan Way Richmond BC V6W 1L2	251.00	0.00	251.00
14	Canadian Tire Card Gas Bar Attn: Insolvency Department	P.O. Box 520 Harbour Grace NL A0A 2M0	8,342.10	0.00	8,342.10
15	Canam Buildings and Structures Attn: Tina	1739 Drew Road Mississauga ON L5S 1J5	251.00	0.00	251.00
16	CB Metalworks Inc.	P.O. Box 159 Avondale NL A0A 1B0	1,955.00	0.00	1,955.00
17	Conception Bay Auto & Tire Centre Ltd.	P.O. Box 234 Tilton NL A0A 3X0	886.93	0.00	886.93
18	CRA - Tax - Atlantic 84849 6667 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	230,390.17	0.00	230,390.17
19	Dallas Mercer Consulting Inc	47 Beclin Rd. Mount Pearl NL A1N 5G4	697.00	0.00	697.00
20	DNOW Canada ULC	153 Glenco Dr Mount Pearl NL A1N 4S7	34.91	0.00	34.91
21	Dooley's Trucking	45 Baird Place Gander NL A1V 1W6	1,360.44	0.00	1,360.44
22	ESL Marine Supplies Ltd	51 Clyde Ave. Mount Pearl NL A1N 4R8	203.55	0.00	203.55
23	Fastenals Canada, LTD	900 Wabanaki Dr Kitchener ON N2C 0B7	32.20	0.00	32.20

13-Feb-2020

Date

  
 Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

FORM 78 - Continued


List "A"  
 Unsecured Creditors

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Francis King	P.O. Box 481 Harbour Grace NL A0A 2M0	2,800.00	0.00	2,800.00
25	G. Hefford Boom Truck Service	P.O. Box 147 New Harbour, Trinity Bay NL A0B 2P0	1,270.75	0.00	1,270.75
26	G. Pelley Ltd.	P.O. Box 610 Springdale NL A0J 1T0	11,767.65	0.00	11,767.65
27	Gander Provincial Court	P.O. Box 2222 Gander NL A1V 2N9	1.00	0.00	1.00
28	GFL Environmental Inc.	P.O. Box 150 Concord ON L4K 1B2	752.76	0.00	752.76
29	Hatch Ltd.	Suite 100, 1st Floor St. John's NL A1A 0L9	9,775.02	0.00	9,775.02
30	Hilti Canada Corporation	2360 Meadowpine Boul Mississauga ON L5N 6S2	10,621.55	0.00	10,621.55
31	Hr. Grace Ocean Enterprises	P.O. Box 569 harbour grace NL A0A 2M0	452.15	0.00	452.15
32	Hunt's Transport Ltd.	168 Major's Path St. John's NL A1A 5A1	2,233.30	0.00	2,233.30
33	Island Manufacturing & Galvanizing	14 Middleton Ave Bell Island NL A0A 4H0	47,500.00	0.00	47,500.00
34	Ivan's Paint & Wallpaper	P.O. Box 329 Carbonear NL A1Y 1B6	7,377.50	0.00	7,377.50
35	J.W.G. Transport Ltd.	P.O. Box 86 Riverhead, Harbour Grace NL A0A 3P0	4,887.50	0.00	4,887.50
36	Janes Electrical Ltd.	P.O. Box 5 Harbour Grace NL A0A 3P0	4,801.14	0.00	4,801.14
37	Kristen Penney	P.O. Box 481 Harbour Grace NL A0A 2M0	1,764.13	0.00	1,764.13
38	Land and Sea Welding Ltd.	P.O. Box 68 Carbonear NL A1Y 1B5	147,000.00	80,000.00	227,000.00
39	MacGregor's Custom Machining Ltd.	140 Coalburn MacLellans Brook Road MacLean's Brook NL B2H 5C7	18,687.50	0.00	18,687.50
40	Marco Services Limited	c/o Stephanie Hickman Suite 1000 Scotia Centre, 235 Water Street St. John's NL A1B 1C6	1.00	0.00	1.00
41	Metalium Inc.	4020 Garand Laval QC H7L 5C9	0.00	8,792.21	8,792.21
42	Modern Business Equipment Ltd	P.O. Box 1901 St. John's NL A1C 5R4	357.14	0.00	357.14
43	Neil Tedstone	3 Motion View Close Torbay NL A1K 0L2	5,663.75	0.00	5,663.75
44	Newfoundland Power Attn: Customer Service	PO Box 8910 St. John's NL A1B 3P6	11.70	0.00	11.70
45	NL Distributors Ltd	6-8 Mullay St. St. John's NL A1B 4M9	10,455.09	0.00	10,455.09
46	Nonwest Vacation Property Rentals Ltd.	Site 6, Box 9 Appleton NL A0G 2K0	11,662.00	0.00	11,662.00
47	Oceanex	630 Rene-Levesque Blvd West Montreal QC H3B 1S6	257.40	0.00	257.40

13-Feb-2020

Date

  
 Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
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FORM 78 - Continued

List "A"  
 Unsecured Creditors

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Paul Fitzgerald Loan from Director	52 Water Street Harbour Grace NL A0A 2M0	3,700.00	0.00	3,700.00
49	paul fitzgerald purchases	52 Water Street Harbour Grace NL A0A 2M0	3,213.84	0.00	3,213.84
50	Penney's Transport & Courier	P.O. Box 956 Carbonear NL A1Y 1C4	458.52	0.00	458.52
51	Pinsent Bartlett	P.O. Box 8411 St. John's NL A1B 3N7	24,109.38	0.00	24,109.38
52	Praxair Canada Inc - Corporate accounts Attn: Credit Department	1200 - 1 City Centre Dr Mississauga ON L5B 1M2	4,456.51	0.00	4,456.51
53	Premium Waste Services Ltd.	P.O. Box 119 Shearstown NL A0A 2M0	230.00	0.00	230.00
54	Provincial Learning Centre Attn: Steve Snow	655 Topsail Road St. John's NL A1E 2E3	60,000.00	0.00	60,000.00
55	Riverheard Irving	P.O Box 10 Riverhead, Harbour Grace NL A0A 3P0	9,629.47	0.00	9,629.47
56	Rock Safety Industrial Ltd.	22 Mews Place Unit 20 St. John's NL A1B 4N2	833.75	0.00	833.75
57	Russel Metals Inc.	P.O. Box 730 Mount Pearl NL A1N 2Y2	71,080.55	0.00	71,080.55
58	Ryerson Canada Inc.	P.O. Box 57171, Station A Toronto ON M5W 5M5	25,205.70	0.00	25,205.70
59	Safety First-SFC Ltd.	116 Thome Ave. Dartmouth NS B3B 1Z2	3,088.30	0.00	3,088.30
60	Scotiabank c/o Canaccede International Management Ltd. Corp Visa	PO Box 758 Stn B London ON N6A 4Y8	32,892.00	0.00	32,892.00
61	Sheriff's Office - Newfoundland Attn: Nicholas Bruce	319 Duckworth St PO Box 5429 St. John's NL A1C 5W2	1.00	0.00	1.00
62	Snowbird Contracting & Maintenance Ltd	P.O. Box 910 Carbonear NL A1Y 1C4	345.00	0.00	345.00
63	Source Atlantic	P.O. Box 967 Saint John NB E2L 4E4	5,355.21	0.00	5,355.21
64	Susan Fitzgerald Loan from Director	52 Water Street Harbour Grace NL A0A 2M0	193,215.00	0.00	193,215.00
65	Susan Fitzgerald purchases/ payroll	52 Water Street Harbour Grace NL A0A 2M0	38,354.93	0.00	38,354.93
66	Team Industrial Services	149 McNamara Drive Paradise NL A1L 0A7	64,635.75	0.00	64,635.75
67	Techlift Crane & Transport	37 Tobin Road St. John's NL A1E 6A3	46,523.54	0.00	46,523.54
68	TEI	Unit 50, Hamlyn Road Plaza St John's NL A1E 5X7	731.25	0.00	731.25
69	Telus Mobility Services Attn: Rick Wan	8th Fl - 3777 Kingsway Burnaby BC V5H 3Z7	2,766.19	0.00	2,766.19
70	United Rentals of Canada Inc	115 Ardelt Ave Unit 2 Kitchener ON N2C 2E1	49,036.90	0.00	49,036.90
71	VCS Holdings Ltd.	P.O. Box 160 Victoria NL A0A 4G0	51,553.89	0.00	51,553.89

13-Feb-2020

Date

  
 Susan Winnifred Fitzgerald

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Division No. 01 - St. John's  
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FORM 78 - Continued

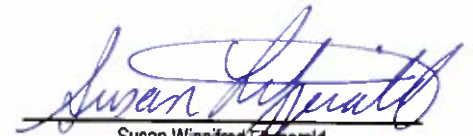
List "A"  
Unsecured Creditors

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Vonin Canada Ltd.	P.O. Box 89 Port De Grave NL A0A 3J0	5,137.57	0.00	5,137.57
73	Wayne Fitzgerald purchases	P.O. Box 481 Harbour Grace NL A0A 2M0	33,155.00	0.00	33,155.00
74	WHSCC Workplace Health, Safety and Compensation Commission of Newfoundland Attn: Carla Reid	PO Box 9000 St. John's NL A1A 3B8	1.00	0.00	1.00
75	Xsteellindo	Jl An Nashar 4 No. 68 Bogor West Jav 16112 Indonesia	30,700.00	0.00	30,700.00
<b>Total:</b>			<b>1,416,763.34</b>	<b>88,792.21</b>	<b>1,505,555.55</b>

13-Feb-2020

Date

  
Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

FORM 78 - Continued

List "B"  
 Secured Creditors

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Blue Chip Leasing Corporation	16 - 156 Duncan Mill Road North York ON M3B 3N2	15,000.00	Other - 2017 Cantra SD24-14K Utility Trailer  Other - 10 HP Rotary Screw Air Compressor		10,000.00  5,000.00		
2	Business Development Bank of Canada - Atlantic Attn: Atlantic Special Accounts	1234 Main Street 5th Floor Moncton NB E1C 1H7	208,438.00	Debts Due - Business - Multiple (Accounts Receivable) Business Assets - Machinery - Equipment Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Acquired Equipment Motor Vehicles - Motor Vehicles Other - Hyundai 30L Forklift w/ 6000lb lift capacity		118,201.80  50,725.00 21,861.20 17,650.00 0.00 0.00		
3	CBDC Trinity Conception Corporation Attn: Diane Hodge-Burt	101 - 21 Industrial Crescent Carbonear NL A1Y 1A5	260,000.00	Business Assets - Machinery - Acquired Equipment  Business Assets - Machinery - Equipment Debts Due - Business - Multiple (Accounts Receivable) Business Assets - Stock In Trade - Inventory Motor Vehicles - Motor Vehicles Other - Hyundai 30L Forklift w/ 6000lb lift capacity		260,000.00  0.00 0.00 0.00 0.00 0.00		

13-Feb-2020

Date

  
 Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
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 Estate No. 51-2572379

FORM 78 – Continued


List "B"  
 Secured Creditors

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
4	CRA - Tax - Atlantic 84849 6667 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	292,798.20	Debts Due - Business - Multiple (Accounts Receivable)  Business Assets - Machinery - Equipment Business Assets - Stock In Trade - Inventory Motor Vehicles - Motor Vehicles Other - Hyundai 30L Forklift w/ 6000lb lift capacity		292,798.20  0.00 0.00 0.00 0.00		
5	De Lage Landen Financial Services	c/o T4557 P.O. Box 4557 Stn A Toronto ON M5W 0K1	297.00	Other - Hyundai 30L Forklift w/ 6000lb lift capacity		297.00		
6	Land and Sea Welding Ltd.	P.O. Box 68 Carbonear NL A1Y 1B5	80,000.00	Business Assets - Machinery - Acquired Equipment		0.00		80,000.00
7	Lend Loop	410 Adelaide St W Toronto ON M5V 1S8	146,979.81	Business Assets - Stock In Trade - Inventory Debts Due - Business - Multiple (Accounts Receivable) Business Assets - Machinery - Equipment Other - Hyundai 30L Forklift w/ 6000lb lift capacity Motor Vehicles - Motor Vehicles		128,138.80 0.00 0.00 12,203.00 6,638.01		
8	Metalium Inc.	4020 Garand Laval QC H7L 5C9	33,904.20	Debts Due - Business - Multiple (Accounts Receivable) Business Assets - Machinery - Equipment Business Assets - Stock In Trade - Inventory Motor Vehicles - Motor Vehicles Other - Hyundai 30L Forklift w/ 6000lb lift capacity		0.00 0.00 0.00 25,111.99 0.00		8,792.21
9	Town of Harbour Grace Attn: Mike Saccary	P.O. Box 310 Habour Grace NL A0A 2M0	1.00	Real Property or Immovable - Building and Land - Harbour Grace - 12-16 Bannerman Street (Capital Lease)		1.00		

13-Feb-2020

Date

  
 Susan Winnifred Fitzgerald




District of: Newfoundland and Labrador  
Division No. 01 - St. John's  
Court No. 22995  
Estate No. 51-2572379

FORM 78 -- Continued

	Total:	1,037,418.21		948,626.00	0.00	88,792.21
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13-Feb-2020

Date

  
Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
Division No. 01 - St. John's  
Court No. 22995  
Estate No. 51-2572379

FORM 78 - Continued

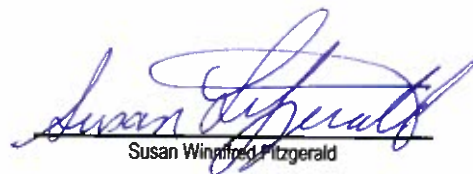
List "C"  
Preferred Creditors for Wages, Rent, etc.

Fitz's Mobile Welding Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

13-Feb-2020

Date

  
Susan Winifred Fitzgerald

District of: Newfoundland and Labrador  
Division No. 01 - St. John's  
Court No. 22995  
Estate No. 51-2572379

FORM 78 - Continued

List "D"  
Contingent or Other Liabilities

Fitz's Mobile Welding Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
Total:			0.00	0.00		

13-Feb-2020

Date

  
Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

FORM 78 -- Continued

List "E"  
 Debts Due to the Debtor  
 Fitz's Mobile Welding Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Multiple (Accounts Receivable)	N/A N/A NL	Accounts Receivable	411,000.00 0.00 0.00		01-Jan-2018	411,000.00	General Security Agreements
Total:				411,000.00 0.00 0.00			411,000.00	

13-Feb-2020

Date

  
 Susan Winifred Fitzgerald

District of: Newfoundland and Labrador  
Division No. 01 - St. John's  
Court No. 22995  
Estate No. 51-2572379

FORM 78 - Continued

List "F"

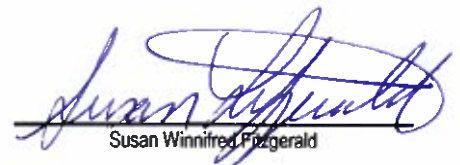
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Fitz's Mobile Welding Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Feb-2020

Date

  
Susan Winnifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

FORM 78 – Continued

List "G"  
 Real Property or Immovables Owned by Debtor

Fitz's Mobile Welding Inc.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Harbour Grace - 12-16 Bannerman Street (Capital Lease)	0	Town of Harbour Grace	1.00	Town of Harbour Grace P.O. Box 310 Harbour Grace NL A0A 2M0 1.00	0.00
Total:			1.00		0.00

13-Feb-2020

Date

  
 Susan Winifred Fitzgerald

District of: Newfoundland and Labrador  
 Division No. 01 - St. John's  
 Court No. 22995  
 Estate No. 51-2572379

FORM 78 -- Concluded

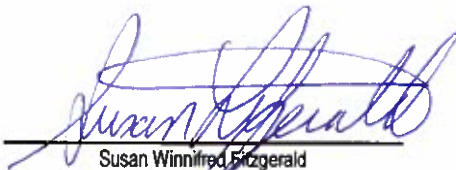
List "H"  
 Property

Fitz's Mobile Welding Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	150,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Acquired Equipment	0.00	277,650.00
		Equipment	0.00	50,725.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Motor Vehicles	0.00	31,750.00
(l) Taxes			0.00	0.00
(m) Other		Hyundai 30L Forklift w/ 6000lb lift capacity	35,000.00	12,500.00
		10 HP Rotary Screw Air Compressor	0.00	0.00
		2017 Cantra SD24-14K Utility Trailer	0.00	0.00
			<b>Total:</b>	<b>522,625.00</b>

13-Feb-2020

Date

  
 Susan Winnifred Fitzgerald



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Newfoundland and Labrador  
Division No.: 01 - Newfoundland and  
Labrador  
Court No.: 22995  
Estate No.: 51-2572379

In the Matter of the Bankruptcy of:

**Fitz's Mobile Welding Inc.**  
Debtor

**MNP LTD / MNP LTÉE**  
Licensed Insolvency Trustee  
Ordinary Administration

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Date of bankruptcy: July 15, 2020

Security: \$0.00

Meeting of creditors:

Chair:

Designated person: Susan Winnifred  
Fitzgerald

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CERTIFICATE OF ASSIGNMENT - Paragraph 57(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a proposal in respect of the aforementioned debtor was filed under section 62 of the *Bankruptcy and Insolvency Act*;
- the creditors, at a meeting held to consider the proposal, refused to accept the proposal and the debtor is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

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Date: July 21, 2020

E-File/Dépôt Electronique

Official Receiver

Maritime Centre, 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

**Canada**



District of: Newfoundland and Labrador  
Division No. 01 - St. John's  
Court No. 22995  
Estate No. 51-2572379

FORM 38  
Report of Trustee on Refusal by Creditors to Approve Proposal  
(Paragraph 57(b) of the Act)

In the matter of the proposal of  
Fitz's Mobile Welding Inc.  
of the of Harbour Grace, in the Province of Newfoundland and Labrador

We, MNP Ltd., the trustee acting in the proposal of Fitz's Mobile Welding Inc., hereby report to the official receiver as follows:

1. That Fitz's Mobile Welding Inc. did, on the 13th day of February 2020, file a proposal with us.
2. That at the meeting of creditors held on the 15th day of July 2020 and presided over by Greg Gosse, the creditors refused the proposal.

Dated at the City of Halifax in the Province of Nova Scotia, this 17th day of July 2020.

MNP Ltd. - Licensed Insolvency Trustee

Per:



---

Greg Gosse, FCPA, FCMA, CIRP, LIT - Licensed Insolvency Trustee  
860 Topsail Road  
Mount Pearl NL A1N 3J7  
Phone: (709) 383-1502 Fax: (709) 700-1820

District of: Newfoundland and Labrador  
Division No.: 01 - St. John's  
Court No.: 22995  
Estate No.: 51-2572379

### Notice of Stay of Proceedings

In the matter of the bankruptcy of  
Fitz's Mobile Welding Inc.  
of the Town of Harbour Grace, in the Province of Newfoundland and Labrador

Date of Insolvency: July 15, 2020

Notice is hereby given that the above debtor filed a bankruptcy.

Every bankruptcy made in pursuance of this Act takes precedence over all judicial or other attachments, garnishments, certificates of judgment, judgments operation as hypothecs, executions or other process against the property of a bankrupt, except such as have been completely executed by payment to the creditor or his agent, and except also the rights of a secured creditor.

Upon the filing of a proposal made by an insolvent person or upon the bankruptcy of any debtor, no creditor with a claim provable in the bankruptcy shall have any remedy against the debtor or his/her property or shall commence a claim provable in bankruptcy until the trustee has been discharged or until the proposal has been refused, unless with the leave of the Court and on such terms as the Court may impose.

Where a bankruptcy has been made, the Sheriff or other officer of any Court or any person having seized property of the bankrupt under execution of attachment or any other process shall, upon receiving a copy of the bankruptcy certified by the Trustee as a true copy thereof, forthwith deliver to the Trustee all the property of the bankrupt in his hands.

Where the Sheriff has sold the property of the bankrupt or any part thereof, he/she shall deliver to the Trustee the money so realized by him/her less fees and the costs referred to in subsection 70(2).

Any property of a bankrupt under seizure for rent or taxes shall on production of a copy of the bankruptcy certified by the Trustee as a true copy thereof be delivered forthwith to the Trustee, but the costs of distress are a first charge thereon, and if such property or any part thereof has been sold, the money realized therefrom, less the costs of distress and sale shall be paid to the Trustee.

Dated at the Community of Halifax in the Province of Newfoundland and Labrador, on July 29, 2020

MNP Ltd. - Trustee

Greg Gosse, FCPA, FCMA, CIRP, LIT  
1801 Hollis Street, Suite 1400  
Halifax NS B3J 3N4  
Phone: (902) 334-2000 Fax: (902) 701-3690

Re: Fitz's Mobile Welding Inc.  
12 Bannerman Street  
Harbour Grace NL A0A 2M0  
Date of birth:

District of: Newfoundland and Labrador  
Division No. 01 - St. John's  
Court No. 22995  
Estate No. 51-2572379

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
Fitz's Mobile Welding Inc.  
of the Town of Harbour Grace, in the Province of Newfoundland and Labrador

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Fitz's Mobile Welding Inc. of the Town of Harbour Grace in the Province of Newfoundland and Labrador  
and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the  
province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 15th day of July 2020, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,  
and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.