

November 28, 2019

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Energy Drilling Services Inc.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Energy Drilling Services Inc.

The First Meeting of Creditors will take place on December 17, 2019 at 10:00 AM (MST) and will be held at the MNP Ltd. office located at Suite 1600, 10235 – 101 Street NW, Edmonton, AB T5J 3G1.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. **You may send your completed claim by mail, or by email to edmonton.insolvency@mnp.ca.**

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Reina Ainsworth at 780.969.1425.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of
Energy Drilling Services Inc.
And not in its personal capacity



Per: Reina Ainsworth



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2589003
Estate No.: 24-2589003

In the Matter of the Bankruptcy of:

Energy Drilling Services Inc.
Debtor

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	November 27, 2019, 15:49	Security:	\$0.00
Date of trustee appointment:	November 27, 2019		
Meeting of creditors:	December 17, 2019, 10:00 MNP LTD., Suite 1300, 10235 - 101 Street NW, Edmonton, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 27, 2019, 18:05

E-File/Dépôt Electronique

Official Receiver



Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2589003
Estate No. 24-2589003

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Energy Drilling Services Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Energy Drilling Services Inc. filed (or was deemed to have filed) an assignment on the 27th day of November 2019, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 17th day of December 2019, at 10:00 AM, at the office of Edmonton - Main, at Suite 1300, 10235 - 101 Street NW, Edmonton, AB, T5J 3G1.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 27th day of November 2019.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Eric Sirrs - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Energy Drilling Services Inc.
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of November 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	481,703.45
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	481,703.45
2. Secured creditors as per list "B"	150,002.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	631,705.45
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	627,829.58
Doubtful	27,829.58
Bad	0.00
Estimated to produce	600,000.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	600,000.00
Deficiency	31,705.45

I, Rick Romanyk, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of November 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 25th day of November 2019.

Eric Sirrs, Commissioner of Oaths
 For the Province of Alberta
 Expires November 24, 2019

2022 E.S.


 Rick Romanyk

District of: Alberta
 Division No. 01- Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Energy Drilling Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1770679 Alberta Ltd.	11720 - 170 Street Edmonton AB T5S 1J7	44,471.49	0.00	44,471.49
2	1st Choice Truck/Car Wash Inc.	Box 2188 Whitecourt AB T7S 1P8	22.31	0.00	22.31
3	Action Express & Hot Shot	Meadowbrook RPO Edmonton AB T6T 1N1	8.59	0.00	8.59
4	Air Extreme Inc.	6158-50 Street Edmonton AB T6B 2N7	341.50	0.00	341.50
5	Alberta Assoc for Safety Partnership	5308 - 48 Avenue Taber AB T1G 1S2	210.00	0.00	210.00
6	Alberta Welding Supplies Inc.	#2, 9749-51 Avenue Edmonton AB T6E 4W8	999.00	0.00	999.00
7	Amazon Springs Water C	#103 23 Bellerose Drive St. Albert AB T8N 5E1	291.28	0.00	291.28
8	Aquatera Utilities Inc.	11101 - 104 Avenue Grande Prairie AB T8V 8H6	53.64	0.00	53.64
9	Atlantic Industries Ltd.	PO Box 6161 Sackville NB E4L 1G6	19,955.76	0.00	19,955.76
10	Baschuk, Rick	712076 Rg Road 51 County of Grande Prairie AB T8X 4A4	1.00	0.00	1.00
11	Berube, Gilles	250-50251 RG Rd 234 Leduc County AB T4X 0L6	1.00	0.00	1.00
12	Best Canadian Motor Inn- Hinton	386 Smith Street Hinton AB T7V 2A1	2,768.60	0.00	2,768.60
13	Best Western High Road Inn	300 - 52 Street Edson AB T7E 1V8	1,124.88	0.00	1,124.88
14	Best Western Plus Drayton Valley	2252 - 50th Street Drayton Valley AB T7A 0C5	686.65	0.00	686.65
15	Best Western Rocky Mountain House	P.O. Box 700 Rocky Mountain House AB T4T 1A5	1,892.52	0.00	1,892.52
16	Big Daddy's Pipe Sales & Consulting	PO Box 3291 Leduc AB T9E 6M1	56,437.50	0.00	56,437.50
17	Black Iron Welding Ltd	Box 54 Whitecourt AB T7S 1N3	22,680.00	0.00	22,680.00
18	Blue Steel	#210, 236 - 91 Street SW Edmonton AB T6X 1W8	65,708.90	0.00	65,708.90
19	Campbell, Melvin A	330, 10615 - 88 Street Grande Prairie AB T8X 1P5	1.00	0.00	1.00
20	Canalta Real Estate Services	PO Box 2109 Drumheller AB T0J 0Y0	312.12	0.00	312.12
21	CLM Welding Inc.	Box 2188 Buck Lake AB T0C 0T0	3,780.00	0.00	3,780.00
22	CMB Office Automation	9411 - 63 Avenue Edmonton AB T6E 0G2	296.23	0.00	296.23
23	ComplyWorks Ltd.	Suite 600, 4838 Richard Rd SW Calgary AB T3E 6L1	1,043.70	0.00	1,043.70
24	Cosgrove, David	Unit #404, 2420 - 108 Street Edmonton AB T6J 7J3	1.00	0.00	1.00

25-Nov-2019

Date


 Rick Romanyk

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Energy Drilling Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CRO Cleaning Services Ltd.	15723 - 93 Street Edmonton AB T5Z 3T5	3,360.00	0.00	3,360.00
26	Crystal Glass	6424 - Gateway Blvd Edmonton AB T6H 2H9	209.24	0.00	209.24
27	D. Leslie Welding Ltd.	PO Box 1857 Rocky Mountain House AB T4T 1B4	2,821.87	0.00	2,821.87
28	Daniel's Welding Ltd.	Box 6206 Edson AB T7E 1T7	2,581.06	0.00	2,581.06
29	Demerchant, Joe	10266-110 Avenue Grande Prairie AB T8V 1S7	1.00	0.00	1.00
30	Di-Corp Drilling Fluid Supply	8750 - 53 Avenue Edmonton AB T6E 5G2	1,050.00	0.00	1,050.00
31	Dittrick, Craig A	4304 - 47 Street Leduc AB T9E 5Z5	1.00	0.00	1.00
32	Dominion Pipe and Piling	6515 - 34 Street NW Edmonton AB T6B 2V8	62,571.60	0.00	62,571.60
33	Economy Concrete Ltd.	Box 23277, Grande Prairie AB T8V 7G7	7,115.85	0.00	7,115.85
34	Edmonton Nut and Bolt	8635 - 63 Avenue Edmonton AB T6E 0E8	268.78	0.00	268.78
35	Finning	Credit Department Edmonton AB T5P 2S1	87.78	0.00	87.78
36	Fleet Brake	7843-54 Street SE Calgary AB T2C 4R7	1,660.18	0.00	1,660.18
37	Fontain Tire Edson	4619 - 2 Avenue Edson AB T7E 1C1	92.69	0.00	92.69
38	Foxwood Inn & Suites Fox Creek	PO Box 330 Fox Creek AB T0H 1P0	272.50	0.00	272.50
39	G.P. Truck Wash Ltd.	11489 - 97 Avenue Grande Prairie AB T8V 5R8	139.23	0.00	139.23
40	General Metals Ltd.	4120 - 84 Avenue Edmonton AB T6B 3H3	145.84	0.00	145.84
41	GFL Environmental Inc.	PO Box 150 Concord AB L4K 1B2	108.53	0.00	108.53
42	Gregg Distributors Ltd.	16215 - 118 Avenue Edmonton AB T5V 1C7	9,858.79	0.00	9,858.79
43	Gregg GP	c/o 16215 - 118 Avenue Edmonton AB T5V 1C7	776.40	0.00	776.40
44	Guest House Inn & Suites	4411 - 4th Avenue Edson AB T7E 1B8	3,547.95	0.00	3,547.95
45	Heitt, Mark R	4616 - 41 Avenue Wetaskiwin AB T9A 0A9	1.00	0.00	1.00
46	Heritage Inn Taber	4830 - 46 Avenue Taber AB T1G 2A4	177.84	0.00	177.84
47	Jarvis Enterprises Ltd.	160 MacEwan Park Green N W Calgary AB T3K 4E6	5,259.45	0.00	5,259.45
48	June Warren- Nickle's Energy Group	220, 9303 - 34 Avenue Edmonton AB T6E 5W8	630.00	0.00	630.00

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Energy Drilling Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Kaufman, Rick	12-52343 Range Road 211 Sherwood Park AB T8G 1A6	1.00	0.00	1.00
50	Kozack, Audrey E	49266 Rge Rd 195 Camrose County AB T0B 2M1	1.00	0.00	1.00
51	Lafarge Canada Inc.	PO Box 9154, Postal Station M Calgary AB T2P 5E1	48,952.51	0.00	48,952.51
52	Learn-Rite Courses Inc.	10129 - 128 Avenue Grande Prairie AB T8V 1X9	525.00	0.00	525.00
53	Loomis Express	200 Westcreek Blvd Brampton AB L6T 5T7	79.85	0.00	79.85
54	Mad Trapper Welding	PO Box 171 Crooked Creek AB T0H 0Y0	3,549.00	0.00	3,549.00
55	Magnan, Calvin G.	50014 Range Road 261 Leduc County AB T9G 0E3	1.00	0.00	1.00
56	Mark's Work Wearhouse Ltd.	PO Box 6000, Station Main Welland AB L3B 6A2	2,000.00	0.00	2,000.00
57	Matthews, Aaron	R.R. #1 Winfield AB T0C 2X0	1.00	0.00	1.00
58	McGinnis, Travis B	474 Longspoon Place Vernon BC V1H 2K2	1.00	0.00	1.00
59	Messer Canada Inc.	10915-86 Avenue Grande Prairie AB T8V 8K2	3,044.09	0.00	3,044.09
60	MNP Ltd.	#1600 10235 - 101 Street NW Edmonton AB T5J 3G1	4,299.75	0.00	4,299.75
61	Motco Truck Wash	2520 - 2nd Avenue Edson AB T7E 1N9	360.84	0.00	360.84
62	Napa Edmonton South	C3010, PO Box 2680, Stn. M Calgary AB T2P 4R9	19.84	0.00	19.84
63	Nicholson, Wayne	10208 - 70 Street Edmonton AB T6A 2T4	1.00	0.00	1.00
64	Nisku Dispatch Ltd.	8400 - 39 Street Leduc AB T9E 0H4	81.73	0.00	81.73
65	Petro Canada	PO Box 8500 Don Mills AB M3C 3B2	4,933.63	0.00	4,933.63
66	Poor Boys Wash	7713 Sparrow Drive Leduc AB T9E 0H3	778.97	0.00	778.97
67	Primeau 1 Welding	41 Baxter Crescent Whitecourt AB T7S 1E6	26,649.00	0.00	26,649.00
68	Reimer Foundations Ltd.	Box 297 Valleyview AB T0H 3N0	27,417.62	0.00	27,417.62
69	Robidoux, Marc	7390 Essex Road Sherwood Park AB T8H 0X2	1.00	0.00	1.00
70	Robidoux, Mike	7390 Essex Road Sherwood Park AB T8H 0X2	1.00	0.00	1.00
71	Romanyk, Rick W.	573 Estate Drive Sherwood Park AB T8B 1M2	1.00	0.00	1.00
72	Sparks, Wilfred J	12235 - 44 Street Edmonton AB T5W 4Z5	1.00	0.00	1.00

25-Nov-2019

Date


 Rick Romanyk

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Energy Drilling Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Staples Business Debot	c/o FCDQ PO Box 8601 Stn Centre-Ville Montreal AB H3C 3V2	10.69	0.00	10.69
74	Super 8 Fox Creek	PO Box 490 Fox Creek AB T0H 1P0	372.78	0.00	372.78
75	Superior Car Wash	10808-99 Street Clairmont AB T8X 5B4	302.00	0.00	302.00
76	TCT Ventures Ltd.	Box 243 Laglace AB T0H 2J0	12,075.00	0.00	12,075.00
77	The Ritz Café & Motor Inn	PO Box 1015 Whitecourt AB T7S 1N9	1,033.32	0.00	1,033.32
78	Timber Ridge Inn & Suites	314 - 1st Avenue Fox Creek AB T0H 1P0	1,079.10	0.00	1,079.10
79	Tirecraft Edmonton Truck Centre	17803 - 118 Avenue Edmonton AB T5S 1L6	4,193.47	0.00	4,193.47
80	Tiresmith Inc.	13755 - 100 Street Grande Prairie AB T8V 4H4	545.15	0.00	545.15
81	Town of Hinton	2nd Floor, 131 Civic Centre Road Hinton AB T7V 2E5	81.75	0.00	81.75
82	Town of Rocky Mountain House	Box 1509, 5116 - 50 Avenue Rocky Mountain House AB T4T 1B2	17.43	0.00	17.43
83	Town of Whitecourt	Box 509 Whitecourt AB T7S 1N6	53.84	0.00	53.84
84	Transport Tire & Retreading Inc.	9614 - 69 Avenue Clairmont AB T0H 0W0	168.00	0.00	168.00
85	Tridon Communications	6172 - 50 Street NW Edmonton AB T6B 2N7	262.27	0.00	262.27
86	UniFirst Canada Ltd.	3691 - 98 Street Edmonton AB T6E 5N2	6,122.86	0.00	6,122.86
87	Vector/Bearcom Canada Corp	11213-97 Avenue Grande Prairie AB T8V 5N5	110.25	0.00	110.25
88	Wabasca Inn	PO Box 149, 1090 Hwy 813 Wabasca AB T0G 2K0	292.12	0.00	292.12
89	Walk- Through Tech Inc.	#135, 6005 Gateway Blvd Edmonton AB T6H 2H3	3,231.85	0.00	3,231.85
90	Walking Eagle Motor Inn	Box 1317 Rocky Mtn Hse AB T4T 1A9	732.48	0.00	732.48
91	Wash Factory	4803 - 55 Avenue Edmonton AB T6B 3S3	787.05	0.00	787.05
92	Watson Inc.	4015 S. Freeway Fort Worth TX 76110 USA	1,375.87	0.00	1,375.87
93	Wurth Canada Limited	345 Hanlon Creek Boulevard Guelph AB N1C 0A1	327.09	0.00	327.09
Total:			481,703.45	0.00	481,703.45

25-Nov-2019

Date


 Rick Romanyk

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued


List "B"
 Secured Creditors

Energy Drilling Services Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Canadian Western Bank	606 - 4th Street SW Calgary AB T2P 1T1	150,000.00	Debts Due - Business - Various Accounts Receivable		150,000.00		
2	McGinnis Holdings Ltd.	259 Grange Drive Vernon BC V1H 2M1	1.00	Debts Due - Business - Various Accounts Receivable		1.00		
3	RNF Corporation	573 Estate Drive Sherwood Park AB T8B 1M2	1.00	Debts Due - Business - Various Accounts Receivable		1.00	449,998.00	
Total:			150,002.00			150,002.00	449,998.00	0.00

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Energy Drilling Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Energy Drilling Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Energy Drilling Services Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various Accounts Receivable	unknown AB	Invoiced Amounts	627,829.58 27,829.58 0.00		01-Jul-2019	600,000.00	GSA
Total:				627,829.58 27,829.58 0.00			600,000.00	

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Energy Drilling Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Energy Drilling Services Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Nov-2019

Date



Rick Romanyk

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Energy Drilling Services Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

25-Nov-2019

Date



Rick Romanyk

Court No.

File No.

In the matter of the bankruptcy of
Energy Drilling Services Inc.
of the City of Edmonton, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7** - Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MNP Ltd., Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton, AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415
Email: Edmonton.Insolvency@mnp.ca

Our File No. Energy Drilling Services Inc.
Estate No. 24-2589003

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF Energy Drilling Services Inc. of Edmonton Alberta, and the claim of:
_____ creditor.

(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____

Account Number: _____

Mailing Address: _____

Phone Number: _____ Fax Number: _____

I, _____ residing in the _____ of _____ in the
Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely **November 27, 2019**, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*

4. *(Check and complete appropriate category.)*

() A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
- ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)

() B. SECURED CLAIM OF \$ _____

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)

() C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery documents).*

FORM 31 - PROOF OF CLAIM - Continued

- () D. CLAIM BY WAGE EARNER OF \$ _____
i) () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
ii) () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

() E. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
(Give particulars the claim, including the calculations upon which the claim is based.)

() F. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, Particulars of which are as follows:
(Give particulars the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge and belief, the creditor and debtor are (or are not) related within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*. (~~cross out that which does not apply~~)

6. That the following are the payments that I have received from, and credits that I have allowed to, the debtor within the three months (*or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and Insolvency Act, within 12 months*) immediately preceding November 27, 2019 (*provide details of payments and credits.*)

- () i) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
() ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
() iii) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.

DATED at _____ this _____ day of _____ 20_____.

Witness

Creditor

NOTE: If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 31 - PROOF OF CLAIM - Continued

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,
of the _____ of _____ in the Province of _____, a creditor,
hereby appoint _____ of the _____ of _____ in the
Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address

B130-1 Revised Apr/98