

CANADA
DISTRICT DE QUÉBECNO DE DIVISION: 01-Montréal
NO DE COUR: 500-11-060913-221
NO DE DOSSIER: 41-2819669**AVIS DE FAILLITE ET DE LA PREMIÈRE ASSEMBLÉE DES
CRÉANCIERS**

(Paragraphe 102(1) de la Loi)

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF
CREDITORS**

(Subsection 102(1) of the Act)

DANS L'AFFAIRE DE LA FAILLITE DE :**IN THE MATTER OF BANKRUPTCY OF:****EFFENCO DEVELOPMENT INC.**une société légalement constituée ayant sa principale place d'affaires au
316-3700, rue Saint-Patrick, Montréal, QC H4E 1A2**AVIS** est donné de ce qui suit :Take **NOTICE** that:

- EFFENCO DEVELOPMENT INC.** a déposé une cession de ses biens le 6^e jour de avril 2022, et que la soussignée, **MNP LTÉE**, a été nommée syndic de l'actif de la débitrice par le séquestre officiel, sous réserve de la confirmation par les créanciers de sa nomination ou sous réserve de la nomination par ceux-ci d'un syndic de remplacement.
 - Une assemblée générale des créanciers sera tenue le **6 mai 2022 à 11h00 par conférence virtuelle**. Cliquez [ICI pour joindre](#) ou demandez l'information sur l'accès à la conférence par [COURRIEL](#) à **Pierre.Marchand@mp.ca**.
 - Pour avoir le droit de voter à l'assemblée, chaque créancier doit déposer à mon attention, une preuve de réclamation et, au besoin, une procuration.
 - Sont joints au présent avis un formulaire de preuve de réclamation, un formulaire de procuration générale et une liste des créanciers dont les réclamations se chiffrent à 25 \$ ou plus ainsi que le montant de leurs réclamations.
 - Les créanciers doivent prouver leurs réclamations à l'égard de l'actif de la personne faillie pour avoir droit de partage dans la distribution des montants réalisés provenant de l'actif.
- EFFENCO DEVELOPMENT INC.**, filed an assignment on the 6th day of April 2022, and that the undersigned, **MNP LTD**, was appointed as trustee of the estate of the bankrupt by the official receiver, subject to the affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
 - A general meeting of the creditors will be held on **May 6, 2022 at 11:00 A.M. by virtual conference**. Click [HERE to join](#), or request Information on access to the conference by [EMAIL](#) to **Pierre.Marchand@mp.ca**.
 - To be entitled to vote at the meeting, a creditor must lodge with the trustee, prior to the meeting, a proof of claim and, where necessary, a proxy.
 - Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
 - Creditors must prove their claims against the estate of the Bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATÉ À MONTRÉAL, ce 13^e jour de avril 202.**DATED AT MONTRÉAL**, this 13th day of April 2022.**MNP LTÉE**

Pierre Marchand, M.Sc., CPA, CMA, CIRP, LIT

**SYNDICS AUTORISÉS EN INSOLVABILITÉ
LICENSED INSOLVENCY TRUSTEES**1155, BOUL. RENÉ-LÉVESQUE O., 23E ÉTAGE, MONTRÉAL QC, H3B 2K2
1.888.932.4115 P: 514.932.4115 F: 514.932.9195 **MNPdettes.ca**

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec


To the bankrupt:

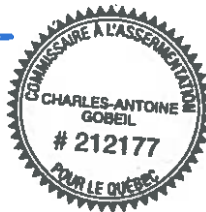
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of April 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
3,981,693.82	1,097,500.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
6,959,324.40	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
10,941,018.22	Good
2. Secured creditors as per list "B"	85,000.00
6,597,847.00	Doubtful
3. Preferred creditors as per list "C"	1,400,000.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	85,000.00
Total liabilities	4. Bills of exchange, promissory note, etc. as per list "F"
17,538,865.22	0.00
Surplus	5. Deposits in financial institutions
NIL	195,000.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	110,105.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	85,500.00
	15. Other property, as per list "H"
	5,024,742.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	6,597,847.00
	Deficiency
	10,941,018.22

I, David Arsenault, of the City of Montreal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 6th day of April 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 6th day of April 2022.


 Charles-Antoine Gobeil, Commissioner of Oaths
 For the Province of Quebec
 Expires August 26, 2024




 David Arsenault

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "A"
 Unsecured Creditors
 Effenco Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	4CAD PLM Canada Inc.	903-55 Avenue Mont-Royal Ouest Montréal QC H2T 2S6	75,883.50	0.00	75,883.50
2	8777527 CANADA INC.	475 Ch. De l'Anse Vaudreuil QC J7V 8P3	25,000.00	0.00	25,000.00
3	9308-6593 Quebec inc.	185 rue S.-COTE La Présentation QC J0H 1B0	747.34	0.00	747.34
4	Aberton Textiles 2010 Ltd	3700 St-Patrick,#200 Montréal QC H4E 1A2	12,245.38	0.00	12,245.38
5	Aeris Communications, Inc.	2099 Gateway Place, 6 Floor, Ste. 600 San Jose CA 95110 USA	16,987.49	0.00	16,987.49
6	Agence du revenu du Québec Attn: Direction régionale du recouvrement	Secteur R23CPF - 3ième étage 1600 Rene-Lévesque Ouest Montréal QC H3H 2V2	1.00	0.00	1.00
7	Amphenol PCD Shenzhen	Building 21, 1st Liao Keng Industrial Zone. Shi Yan Street, Bao An District Shenzhen QC 518108 China	61,568.67	0.00	61,568.67
8	Amplisys	9 boul. de Reims Lorraine QC J6Z 2Y1	1,317.81	0.00	1,317.81
9	AQ Systèmes de Câblage Canada Inc.	400 rue du Condor Saint-Eustache QC J7R 0M7	6,337.99	0.00	6,337.99
10	ARC - Taxe - Québec	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
11	Arctic Traveler Canada LTD	2295 52e avenue Lachine QC H8T 3C3	2,374.83	0.00	2,374.83
12	Ateliers M. Driveshaft inc.	275, rue Quinlan LaSalle QC H8R 3W4	17,183.88	0.00	17,183.88
13	Autoroute 25	Centre de service à la clientèle 6801 Boulevard Lévesque Est Laval QC H7A 4C6	16.34	0.00	16.34
14	Axcess International Inc.	360, rue St-Jacques Ouest, 12e étage Montréal QC H2Y 1P5	17,234.56	0.00	17,234.56
15	B.L. Belley Inc.	663 - 1ère avenue Lachine QC H8S 2S4	9,830.36	0.00	9,830.36
16	Banque de développement du Canada - Québec Attn: susan.rohac@bdc.ca	Département des comptes spéciaux 5 Place Ville Marie, Niveau Plaza, Édifice BDC Montréal QC H3B 5E7	0.00	3,270,477.40	3,270,477.40
17	BCMS Corporate N.A. Ltd.	747 Third Avenue, 27th Floor New York NY 10017 USA	68,985.00	0.00	68,985.00
18	Beanfield Technologies Inc.	67 Mowat Avenue, #418 Toronto ON M6K 3E3	977.28	0.00	977.28
19	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	168.80	0.00	168.80

06-Apr-2022

Date



David Arseneault

District of:
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FORM 78 – Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "A"
 Unsecured Creditors
 Effenco Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Bell Mobility c/o FCT Default Solutions 540272827	PO Box 2514, Stn B London ON N6A 4G9	5,955.52	0.00	5,955.52
21	Bereskin & Parr	600, boul. De Maisonneuve, #2800 Montréal QC H3A 3J2	42,008.06	0.00	42,008.06
22	Blue HF Légal S.E.N.C.R.L.	410-500, rue St-Jacques Montréal QC H2Y 1S1	772.63	0.00	772.63
23	BMO Financial Group c/o BankruptcyHighway.com Attn: Dimitri.Tsitouras@bmo.com	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	1,119,022.00	1,119,022.00
24	Bolkoré Logistics Canada Inc.	3400 Douglas-B Floreani St-Laurent QC H4S 1V2	309.94	0.00	309.94
25	Braid Theory, Inc.	224 W 8th St San Pedro CA 90731 USA	947.21	0.00	947.21
26	Brevages B.V.L. Ltée	661, de la Sablière Bois-des-Filion QC J6Z 4T2	219.60	0.00	219.60
27	Bryan Wallis	632, avenue Pine St-Lambert QC J4P 2P5	5,000.00	0.00	5,000.00
28	Camions Excellence Peterbilt	1041 Rue Nobel Sainte-Julie QC J3E 1Z4	53,192.01	0.00	53,192.01
29	CBR Laser Inc.	340 route 116 Ouest Plessisville QC G6L 2Y2	689.29	0.00	689.29
30	Cedric Bedier	18 rue de Boran Gouvieux QC 60270 France	28,000.00	0.00	28,000.00
31	Centre d'excellence en efficacité énergétique (C3E)	533, avenue de la Montagne, #109 Shawinigan QC G9N 0A3	703,547.96	0.00	703,547.96
32	Centres de données eSTRUCTURE Inc.	7001 rue St-Jacques Montréal QC H4B 3A2	1,163.90	0.00	1,163.90
33	Chrome & Zinc inc.	5411 Industriel Montréal QC H1G 3H7	176.78	0.00	176.78
34	Cintube Ltée	333 Boul St-Joseph Lachine QC H8S 2K9	1,333.71	0.00	1,333.71
35	CODICA ST LO	480 Rue Joseph Cugnot, Zone Industrielle Delta SAINT LO QC 50000 France	378.02	0.00	378.02
36	Connexion Technic Inc	989, Avenue Nordique Quebec QC G1C 0C7	97,266.34	0.00	97,266.34
37	Conseil des entreprises en technologies	1115 rue de Louvain Est, #204 Montréal QC H2M 2E6	5,030.16	0.00	5,030.16
38	Corp Ecole Polytechnique de MTL	C.P. 6079, Succursale "Centre-ville" Montréal QC H3C 3A7	31,500.00	0.00	31,500.00
39	Corporate Traveller	500 Place d'Ames, #1925 Montréal QC H2Y 2W2	27,251.62	0.00	27,251.62
40	Dany Fouquet	1442 rue Jacques-Hertel Montréal QC H4E 1P4	150,000.00	0.00	150,000.00
41	David Arsenault	1522, rue Notre-Dame Ouest Montréal QC H3C 1L1	205,000.00	0.00	205,000.00

06-Apr-2022

Date


 David Arsenault

District of:
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FORM 78 – Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "A"
 Unsecured Creditors
 Effenco Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Delmar International Inc.	10636 Côte-de-Liesse Montréal QC H8T 1A5	3,254.03	0.00	3,254.03
43	Demolin	5 rue Claude Chappe Sotteville-lès-Rouen . 76300 France	4,385.80	0.00	4,385.80
44	Digi-Key Electronics	P.O. Box 390 Thief River Falls MN 56701-0390 USA	1,438.53	0.00	1,438.53
45	DLVRD Logistics	4100 rue St-Antoine Ouest Montréal QC H4C 1C1	14,936.22	0.00	14,936.22
46	DMT2S	705 Chemin des Archipuits, Z.A Champgrand Sud Loriot-sur-Drome QC 26270 France	121,999.03	0.00	121,999.03
47	Domenic Spatolisano	35, rue Discepola Kirkland QC H9J 3Z8 Québec	240,000.00	0.00	240,000.00
48	École de Technologie Supérieure	1100, rue Notre-Dame Ouest Montréal QC H3C 1K3	10,000.00	0.00	10,000.00
49	Enviro Connexions	4141 Grande Allée Boisbriand QC J7H 1M7	1,171.10	0.00	1,171.10
50	Équipements Brossard Inc.	107 avenue Liberté Candiac QC J5R 3X8	1,740.90	0.00	1,740.90
51	Fastbolt	1980 Boul Hymus Dorval QC H9P 1J7	7,931.90	0.00	7,931.90
52	Fastenal Canada	900 Wabanaki Drive KITCHENER ON N2C 0B7	2,348.77	0.00	2,348.77
53	Gems Sensors Inc	P.O. Box 96860 Chicago IL 60693 USA	10,791.79	0.00	10,791.79
54	Gestisoft Inc.	87 Prince, #410 Montréal QC H3C 2M7	12,767.76	0.00	12,767.76
55	Grappe industrielle des véhicules électriques et	6666 rue Saint-Urbain, #360 Montréal QC H2S 3H1	2,874.38	0.00	2,874.38
56	Gray	3539 boul. Thimens St-Laurent QC H4R 1V5	1,077.90	0.00	1,077.90
57	Groupe Eftrans inc.	74 St-Moritz St-Sauveur QC J0R 1R2	9,557.30	0.00	9,557.30
58	GSM NET INC.	225, Boul. De Palerme La Prairie QC J5R 5V9	1,195.74	0.00	1,195.74
59	GVA Euraudit	105, avenue Raymond Poincaré Paris . 75116 France	147.40	0.00	147.40
60	Hangzhou Tengli Transmission Technology Co., Ltd.	Yonglian Village Guali Town Xiaoshan Hangzhou qc 311241 China	764.67	0.00	764.67
61	Hebdraulique	837, rue Tecumseh Pointe-Claire QC H9R 4T8	8,391.39	0.00	8,391.39
62	HYDAC Canada	14 Federal Road Welland on L3B 3P2	4,171.75	0.00	4,171.75
63	Hydrolico International Inc.	55, rue Théodore-Viau Terrebonne QC J6Y 0J8	7,815.39	0.00	7,815.39

06-Apr-2022

Date


 David Arsenaault

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "A"
 Unsecured Creditors
 Effenco Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
64	Idenco Canada Ltée	96 J.A. Bombardier, local #1 Boucherville QC J4B 8P1	7,742.14	0.00	7,742.14
65	Iland cloud	1235 North Loop West, Suite 800 Houston TX 77008 USA	283.81	0.00	283.81
66	Insight Canada Inc.	5410 Boul. Décarie Montréal QC H3X 4B2	2,003.37	0.00	2,003.37
67	Investissement Quebec - Creativite Quebec Attn: marc.duval@invest-quebec.com	600, rue La Gauchetière, bureau 1500 Montreal QC H3B 4LB	0.00	2,432,196.00	2,432,196.00
68	Investissement Québec Attn: marc.duval@invest-quebec.com	500 - 413 rue Saint-Jacques Montréal QC H2Y 1N9	0.00	137,629.00	137,629.00
69	JIANGSU GTAKE ELECTRIC CO., LTD	Building 10, Zhong-yun-tai Industrial Park, Tangtou Road No. 1 Shenzhen GD 518108 CHINA	307,695.29	0.00	307,695.29
70	Jiangsu Jiahe Thermal Systems Inc.	No. 168 Guangling Industrial Park, Yanghuo Road Yangzhou . 225006 CHINA	14,408.04	0.00	14,408.04
71	Kerry Logistics	1425 Transcanadienne suite 150 Dorval QC H9P 2W9	92,170.90	0.00	92,170.90
72	King Onward Logistics Corp. Shenzhen Branch	Room B-713, Taipingy Comm&Trade Building, Jiabin Road Shenzhen GD 518001 CHINA	28,163.09	0.00	28,163.09
73	Labrie groupe environnemental inc.	175A route Marie-Victorin Levis QC G7A 2T3	360.47	0.00	360.47
74	Les Industries et équipements Laliberté Ltée	550 route Bégin Sainte-Claire QC G0R 2V0	53,941.73	0.00	53,941.73
75	Les Installations électriques Dar-Rod Inc.	3250 Boisclair Brossard QC J4Z 2C2	1,472.25	0.00	1,472.25
76	Les Joints Étanches R.B. Inc.	8585, Henri-Bourassa Ouest St-Laurent QC H4S 1P7	6,351.45	0.00	6,351.45
77	Loranger Marcoux, s.e.n.c.r.l.	2150-2000, avenue McGill College Montréal QC H3A 3H3	1,103.65	0.00	1,103.65
78	Macpek Inc.	2970 ave Watt Québec QC G1X 4P7	97.41	0.00	97.41
79	MasonLift Ltd.	1605 Cliveden Avenue Delta BC V3M 6P7	9,094.58	0.00	9,094.58
80	McMaster-Carr	P.O. Box 7690 Chicago IL 60680-7690 USA	2,552.79	0.00	2,552.79
81	Mecatchnik	Rue de la Façonnerie 2 Carouge GE France	674.68	0.00	674.68
82	Métriplus Ltée	50 Rue Sicard, local 106 Sainte-Thérèse QC J7E 5R1	103.03	0.00	103.03
83	Mouser Electronics	P.O. BOX 15820, Stn. A Toronto ON M5W 1C1	2,265.11	0.00	2,265.11
84	Ninghai Jinling Mould&Plastic co., ltd	HUDONG yuan industrial park, Qiaotou, Ninghai Town Ningbo JS CHINA	1,237.70	0.00	1,237.70

06-Apr-2022

Date



David Arseneault

District of:
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "A"
 Unsecured Creditors
 Effenco Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
85	Planète Courier Inc.	5447 rue François-Cusson Lachine QC H8T 3J4	756.02	0.00	756.02
86	Produits Lubri-Delta & Castrol Industriel	2215 Boul. Industriel Laval QC H7S 1P8	620.03	0.00	620.03
87	Samir Hrvacic	449 rue des Oies Laval QC H7A 0G9	36,250.00	0.00	36,250.00
88	Settima Meccanica srl	3030 Cullerton Street Franklin Park IL 60131 USA	31,090.66	0.00	31,090.66
89	Shangrao Jingwei Electric Drive System Co., Ltd.	No 315 Phoenix West Avenue, Shangrao National Economic Technological Dev. Zone Shangrao JX CHINA	76,836.49	0.00	76,836.49
90	Shaun Parmar	488 Mountain Avenue Westmount QC H3Y 3G2	190,000.00	0.00	190,000.00
91	Shenzhen TIG Technology Co.,Ltd.	5F Block B1, 1001 Xueyuan Road, Nanshan District Shenzhen GD CHINA	298,564.77	0.00	298,564.77
92	Shenzhen VAPEL co., ltd	NO.36,2ND BAOLONG RD BAOLON GD 518116 China	69,663.30	0.00	69,663.30
93	Solutab Inc.	4200 Poinier Saint Laurent QC H4R 2C5	27,857.42	0.00	27,857.42
94	Source Financement C.B. Inc	1548 boul. Label Chambly QC J3L 6J2	49.53	0.00	49.53
95	Stikeman Elliott LLP	1155 René-Lévesque Blvd. W. 41st Floor Montréal QC H3B 3V2	74,733.75	0.00	74,733.75
96	Suzhou Yanxing Sheet Metal Technology Co., Ltd	Group 4, 5 Wujiang District, Youyi village Songling Town Suzhou QC CHINA	111,750.63	0.00	111,750.63
97	Symmetry Electronics c/o TTI, Inc.	2441 Northeast Parkway Fort Worth TX 76106 USA	2,791.75	0.00	2,791.75
98	Systèmes PRAN inc.	2584, avenue Dalton Quebec QC G1P 3S4	9,448.19	0.00	9,448.19
99	TALISHENG(NINGBO) INDUSTRIES CO.,LTD	NO 7-3, Yongdinghe Road Ningbo Beilun QC 315800 China	214,075.87	0.00	214,075.87
100	Taoglas	8525 Camino Santa Fe, Suite A&B San Diego CA USA	7,171.88	0.00	7,171.88
101	Tenaquip Limited	22555 Aut. Transcanadienne Sennerville QC H9X 3L7	1,891.66	0.00	1,891.66
102	Testa RP Inc.	501-204, rue du Saint-Sacrement Montréal QC H2Y 1W8 Québec	20,558.48	0.00	20,558.48
103	Toromont Cat (Québec)	Case Postale 1200 Pointe-Claire QC H9R 4R6	12,915.07	0.00	12,915.07
104	Transtec Canada Inc.	CP-70228, Succursale Québec centre Quebec QC G2J 0A2	1,389.44	0.00	1,389.44
105	TriStar Canada Inc.	PO Box 1940, Stn.A Toronto on M5W 1W9	38,170.42	0.00	38,170.42

06-Apr-2022

Date



David Arsenault

District of:
Division No. -
Court No. 500-11-060913-221
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Effenco Development Inc.
of the City of Montreal, in the Province of Quebec
List "A"
Unsecured Creditors
Effenco Development Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
106	Trust Freight (Toronto) Inc.	220-6500 Silver Dart Drive, Core B, P.O. Box 6024 Aml Tor Mississauga on L5P 1B2	26,848.81	0.00	26,848.81
107	TTControl GmgH - srl	Julius-Durst-Strasse, 66 Bressanone BZ Austria	18,586.22	0.00	18,586.22
108	Tubequip Inc.	6966, Jarry Est Montréal QC H1P 3C1	23,052.71	0.00	23,052.71
109	TWD	2500 de la Métropole Longueuil QC J4G 1E6	9,533.50	0.00	9,533.50
Total:			3,981,693.82	6,959,324.40	10,941,018.22

06-Apr-2022

Date



David Arsenaux

District of:
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 Court No. 500-11-060913-221
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "B"
 Secured Creditors

Effenco Development Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Banque de développement du Canada - Québec Atn: susan.rohac@bdc.ca	Département des comptes spéciaux 5 Place Ville Marie, Niveau Plaza, Édifice BDC Montréal QC H3B 5E7	5,607,848.40	Other - Intellectual property (2/2)		2,337,371.00		3,270,477.40
				Business Assets - Machinery - Equipment		0.00		
				Business Assets - Machinery - IT Equipment		0.00		
				Business Assets - Machinery - Office furniture		0.00		
				Business Assets - Machinery - Software		0.00		
				Business Assets - Trade Fixtures - Leasehold improvement		0.00		
				Motor Vehicles - Automobile - Freightliner		0.00		
				Motor Vehicles - Automobile - Ram - Promaster		0.00		
				Business Assets - Book Debts - Prepayments		0.00		
				Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - Bank Account - 12345		0.00		
				Debts Due - Business - Accounts receivable		0.00		
				Other - Other receivables		0.00		

06-Apr-2022

Date


 David Arsenault

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "B"
 Secured Creditors

Effenco Development Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
2	BMO Financial Group c/o BankruptcyHighway.com Attn: Dimitri.Tsitouras@bmo.com	PO Box 57100 Etobicoke ON M8Y 3Y2	3,042,127.00	Business Assets - Stock In Trade - Inventory		1,097,500.00		
				Business Assets - Book Debts - Prepayments		320,000.00		
				Cash on Hand - Bank Account - 12345		195,000.00		
				Debts Due - Business - Accounts receivable		85,000.00		
				Motor Vehicles - Automobile - Freightliner		80,000.00		
				Business Assets - Machinery - Equipment		60,000.00		
				Other - Other receivables		30,000.00		
				Business Assets - Machinery - IT Equipment		21,130.00		
				Business Assets - Machinery - Software		17,500.00		
				Business Assets - Machinery - Office furniture		11,475.00		
				Motor Vehicles - Automobile - Ram - Promaster		5,500.00		
				Business Assets - Trade Fixtures - Leasehold improvement		0.00		
				Other - Intellectual property (1/2)		0.00		
				Other - Intellectual property (2/2)		0.00		1,119,022.00

06-Apr-2022

Date


 David Arsenault

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 7B -- Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "B"
 Secured Creditors

Effenco Development Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
3	Investissement Quebec - Creativite Quebec Attn: marc.duval@invest-quebec.com	600, rue La Gauchetière, bureau 1500 Montreal QC H3B 4L8	2,432,196.00	Business Assets - Machinery - Equipment Business Assets - Machinery - IT Equipment Business Assets - Machinery - Office furniture Business Assets - Machinery - Software Business Assets - Trade Fixtures - Leasehold improvement Motor Vehicles - Automobile - Freightliner Motor Vehicles - Automobile - Ram - Promaster Business Assets - Book Debts - Prepayments Business Assets - Stock In Trade - Inventory Cash on Hand - Bank Account - 12345 Debts Due - Business - Accounts receivable Other - Other receivables		0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		2,432,196.00

06-Apr-2022

Date



David Arsenault

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "B"
 Secured Creditors

Effenco Development Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
4	Investissement Québec Attn: marc.duval@invest-quebec.com	500 - 413 rue Saint-Jacques Montréal QC H2Y 1N9	2,475,000.00	Other - Intellectual property (1/2)		2,337,371.00		137,629.00
				Business Assets - Machinery - Equipment		0.00		
				Business Assets - Machinery - IT Equipment		0.00		
				Business Assets - Machinery - Office furniture		0.00		
				Business Assets - Machinery - Software		0.00		
				Business Assets - Trade Fixtures - Leasehold improvement		0.00		
				Motor Vehicles - Automobile - Freightliner		0.00		
				Motor Vehicles - Automobile - Ram - Promaster		0.00		
				Business Assets - Book Debts - Prepayments		0.00		
				Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - Bank Account - 12345		0.00		
				Debts Due - Business - Accounts receivable		0.00		
				Other - Other receivables		0.00		
			Total:			6,597,847.00	0.00	6,959,324.40

06-Apr-2022

Date


 David Arseneault

District of:
Division No. -
Court No. 500-11-060913-221
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Effenco Development Inc.
of the City of Montreal, in the Province of Quebec
List "C"
Preferred Creditors for Wages, Rent, etc.

Effenco Development Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Apr-2022

Date


David Arsenault

District of:
Division No. -
Court No. 500-11-060913-221
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Effenco Development Inc.
of the City of Montreal, in the Province of Quebec
List "D"
Contingent or Other Liabilities

Effenco Development Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

06-Apr-2022

Date



David Arsenault

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "E"
 Debts Due to the Bankrupt
 Effenco Development Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	.	Accounts receivable	85,000.00 1,400,000.00 0.00		06-Apr-2022	85,000.00	BMO, BDC, IQ
Total:				85,000.00 1,400,000.00 0.00			85,000.00	

06-Apr-2022

Date



David Arsenault

District of:
Division No. -
Court No. 500-11-060913-221
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Effenco Development Inc.
of the City of Montreal, in the Province of Quebec
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Effenco Development Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

06-Apr-2022

Date



David Arseneault

District of:
Division No. -
Court No. 500-11-060913-221
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Effenco Development Inc.
of the City of Montreal, in the Province of Quebec
List "G"
Real Property or Immovables Owned by Bankrupt

Effenco Development Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

06-Apr-2022

Date



David Arsenaux

District of:
 Division No. -
 Court No. 500-11-060913-221
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Effenco Development Inc.
 of the City of Montreal, in the Province of Quebec
 List "H"
 Property

Effenco Development Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	4,390,000.00	1,097,500.00
(b) Trade fixtures, etc.		Leasehold improvement	19,700.00	0.00
(c) Cash in financial institutions		12345	195,000.00	195,000.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment	240,000.00	60,000.00
		IT Equipment	84,520.00	21,130.00
		Office furniture	45,900.00	11,475.00
		Software	70,000.00	17,500.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - Ram - Promaster	5,500.00	5,500.00
		Automobile - Freightliner	80,000.00	80,000.00
(l) Taxes			0.00	0.00
(m) Other		Book Debts - Prepayments	1,064,000.00	320,000.00
		Other receivables	40,000.00	30,000.00
		Intellectual property (1/2)	4,674,742.00	2,337,371.00
		Intellectual property (2/2)	2,337,371.00	2,337,371.00
			Total:	6,512,847.00

06-Apr-2022

Date


 David Arsenaull

PREUVE DE RÉCLAMATION(articles 50.1, 81.5 et 81.6, paragraphes 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1)
et alinéas 51(1)(e) et 66.14(b) de la Loi)

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

Dans l'affaire de la faillite de **Effenco Development Inc.**, de la ville de Montréal, province de Québec, et de la réclamation de :

_____, créancier.

Je soussigné, _____ (nom du créancier ou du représentant du créancier), de

_____ (ville et province), certifie ce qui suit :

1. Je suis le créancier du débiteur susnommé (ou je suis _____ (préciser le poste ou la fonction) de _____ (nom du créancier ou de son représentant).
2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.
3. Le débiteur était, à la date de la faillite, **soit le 6 avril 2022**, endetté envers le créancier et l'est toujours, pour la somme de _____ \$, comme l'indique l'état de compte (ou l'affidavit) ci-annexé et désigné comme l'annexe A, après déduction du montant de toute créance compensatoire à laquelle le débiteur a droit. (L'état de compte ou l'affidavit annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation.)
4. (Cochez la catégorie qui s'applique et remplissez les parties requises.)

 A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____ \$
(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)En ce qui concerne cette créance, je ne détiens aucun avoir du débiteur à titre de garantie et :
(Cochez ce qui s'applique.) pour le montant de _____ \$, je ne revendique aucun droit à un rang prioritaire.
(« Créancier ordinaire ») pour le montant de _____ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.
(« Créancier privilégié »)
(Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.) B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____ \$J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après.
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.) C. RÉCLAMATION GARANTIE AU MONTANT DE _____ \$

En ce qui concerne la créance susmentionnée, je détiens des avoirs du débiteurs à titre de garantie, dont la valeur estimative s'élève à _____ \$ et dont les détails sont mentionnés ci-après :

(Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexez une copie des documents relatifs à la garantie.)

 D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____ \$J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de _____ \$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)

FORMULAIRE 31 (suite)

- E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____ \$
 J'ai une réclamation en vertu du paragraphe 81.3(8) DE LA Loi au montant de _____ \$.
 J'ai une réclamation en vertu du paragraphe 81.4(8) DE LA Loi au montant de _____ \$.

- F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____ \$
 J'ai une réclamation en vertu du paragraphe 81.5 DE LA Loi au montant de _____ \$.
 J'ai une réclamation en vertu du paragraphe 81.6 DE LA Loi au montant de _____ \$.

- G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____ \$
(À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.)

J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de _____ \$.
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

- H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____ \$

J'ai une réclamation en TANT QUE CLIENT EN CONFORMITÉ AVEC L'ARTICLE 262 DE LA Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Au meilleur de ma connaissance, je suis lié (ou le créancier susnommé est lié) (ou je ne suis pas lié ou le créancier susnommé n'est pas lié) au débiteur selon l'article 4 de la Loi, et j'ai (ou le créancier susnommé a) (ou je n'ai pas ou le créancier susnommé n'a pas) un lien de dépendance avec le débiteur.
6. Les montants suivants constituent les paiements que j'ai reçus du débiteur, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (ou, si le créancier et le débiteur sont des « personnes liées » au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance, au cours des 12 mois) précédant immédiatement l'ouverture de la faillite, telle que définie au paragraphe 2(1) de la Loi. (Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)

Daté le _____ à _____.

Témoïn (signature)

Créancier (signature)

Numéro de téléphone : _____

Numéro de télécopieur : _____

Adresse électronique : _____

REMARQUES : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.

Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

FORMULAIRE DE PROCURATION

(paragraphe 102(2) et alinéas 51(1)e) et 66.15(3)b) de la Loi)

Dans l'affaire de la faillite de **Effenco Development Inc.** :

Je, _____, de _____
(nom du créancier) (nom du village ou de la ville)

Créancier dans l'affaire susmentionnée, nommé _____ de _____

Mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

Daté le _____ à _____

Témoïn

Créancier Personne morale

Témoïn

Nom et titre du signataire autorisé



PROOF OF CLAIM

(Sections 50.1, 81.5, 81.6, subsections 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1) and Paragraphs 51(1)(e) and 66.14(b) of the Act

All Notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the Bankruptcy of Effenco Development Inc., in the city of Montreal, Province of Quebec, and the claim of:

_____, creditor.
 I, _____ (name of creditor or representative of the creditor), of
 _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, **namely April 6, 2022**, and still is, indebted to the creditor in the sum of _____ \$, as specified in the statement of account (or affidavit) attached and marked Schedule A, after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
 (Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
 (Check appropriate description.)

Regarding the amount of \$ _____. I do not claim a right to a priority.
 ("Ordinary creditor")

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 ("Preferred creditor")
 (Provide on an attached sheet details to support priority claims.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
 (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
 (Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue.)*

Dated at _____ this _____ day of _____

 Witness (signature)

 Creditor (signature)

Telephone No.: _____

Fax No.: _____

Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15((3)(b) of the Act)

In the matter of bankruptcy of **Effenco Development Inc.** :

I, _____, of _____
(name of creditor) (name of town or city)

Creditor in the above matter, hereby appoint _____ of _____

To be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____ this _____ day of _____

 Witness

 Name of Corporate Creditor

 Witness

 Name and Title of Signing Officer