

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2806171
Estate No. 24-2806171

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Eco-Industrial Business Park Inc.
of the city of Edmonton, in the Province of Alberta

Take notice that:

1. Eco-Industrial Business Park Inc. filed an assignment on the 17th day of February 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 9th day of March 2022 at 10:00 AM at Via Teams Videoconference at:

Join with a video conferencing device
612122899@t.plcm.vc
Video Conference ID: 114 785 695 2

Or call in (audio only)
+1 587-747-4334,,345242302# Canada, Calgary
(877) 252-9279,,345242302# Canada (Toll-free)
Phone Conference ID: 345 242 302#

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.
6. Copies of the relevant documents relating to these proceedings are available on the Trustee's website:
<https://mnpdebt.ca/en/corporate/corporate-engagements/eco-industrial-business-park-inc>

Dated at the city of Calgary in the Province of Alberta, this 22nd day of February 2022.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Victor Kroeger - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

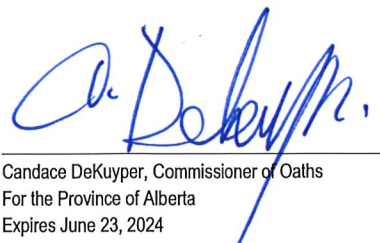
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 16th day of February 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

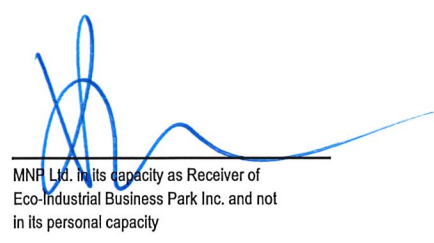
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	6.00	1. Inventory	0.00
Balance of secured claims as per list "B"	69,420,587.65	2. Trade fixtures, etc.	0.00
Total unsecured creditors	69,420,593.65	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	14,461,830.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	83,882,423.65	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	14,461,830.00
		10. Furniture	0.00
		11. RRSPs, RRFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	1.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	14,461,831.00
		Deficiency	69,420,592.65

I, MNP Ltd. in its capacity as Receiver of Eco-Industrial Business Park Inc. and not in its personal capacity, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of February 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Calgary in the Province of Alberta, on this 17th day of February 2022.


 Candace DeKuyper, Commissioner of Oaths
 For the Province of Alberta
 Expires June 23, 2024


 MNP Ltd. in its capacity as Receiver of
 Eco-Industrial Business Park Inc. and not
 in its personal capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

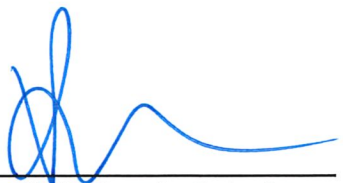
List "A"
 Unsecured Creditors

Eco-Industrial Business Park Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alberta Energy Regulator	1000, 250 - 5 Street SW Calgary AB T2P 0R4	1.00	0.00	1.00
2	Bodkin, A Division of Benning Financial Corp	109, 1289 Highfield Crescent SE Calgary AB T2G 5M2	0.00	1.00	1.00
3	Calfrac Well Services	Suite 500, 407 - 8 Avenue SW Calgary AB T2P 1E5	1.00	0.00	1.00
4	CRA - Tax - Prairies	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
5	Dentons Canada LLP	10220 - 103 Avenue NW Edmonton AB T5J 0K4	1.00	0.00	1.00
6	Gary Vandepol	garyv@vandepols.com	1.00	0.00	1.00
7	Romspen Investment Corporation	300-162 Cumberland St Toronto ON M5R 3N5	0.00	69,420,585.65	69,420,585.65
8	Romspen Mortgage Limited Partnership	300-162 Cumberland St Toronto ON M5R 3N5	0.00	1.00	1.00
9	Symmetry Asset Management Inc.	2833 Broadmoor Blvd #260 Sherwood Park AB T8H 2H3	1.00	0.00	1.00
Total:			6.00	69,420,587.65	69,420,593.65

17-Feb-2022

Date



MNP Ltd. in its capacity as Receiver of
 Eco-Industrial Business Park Inc. and not in its
 personal capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

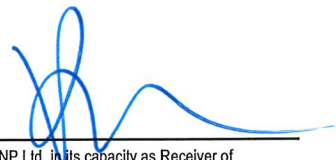
List "B"
 Secured Creditors

Eco-Industrial Business Park Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bodkin, A Division of Benning Financial Corp	109, 1289 Highfield Crescent SE Calgary AB T2G 5M2	1.00	Real Property or Immovable - Land	14-Feb-2022	0.00		1.00
2	City of Edmonton Attn: Accounts Receivable	PO Box 2600 Edmonton AB T5J 5A1	2,189,414.65	Real Property or Immovable - Land	14-Feb-2022	2,189,414.65		
3	Encanex Environmental Oil & Gas Corp.	200, 56 Portland Street Dartmouth NS B2Y 1H2	1.00	Real Property or Immovable - Land	17-Oct-2017	1.00		
4	Romspen Investment Corporation	300-162 Cumberland St Toronto ON M5R 3N5	81,693,000.00	Real Property or Immovable - Land	05-Apr-2018	12,272,414.35		69,420,585.65
5	Romspen Mortgage Limited Partnership	300-162 Cumberland St Toronto ON M5R 3N5	1.00	Real Property or Immovable - Land	14-Feb-2022	0.00		1.00
Total:			83,882,417.65			14,461,830.00	0.00	69,420,587.65

17-Feb-2022

Date


 MNP Ltd. in its capacity as Receiver of
 Eco-Industrial Business Park Inc. and not in its
 personal capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Eco-Industrial Business Park Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Feb-2022

Date


MNP Ltd. in its capacity as Receiver of
Eco-Industrial Business Park Inc. and not in its
personal capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

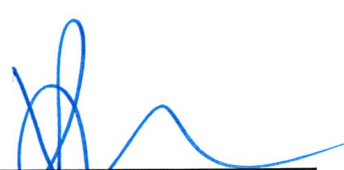
List "D"
Contingent or Other Liabilities

Eco-Industrial Business Park Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Feb-2022

Date



MNP Ltd. in its capacity as Receiver of
Eco-Industrial Business Park Inc. and not in its
personal capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

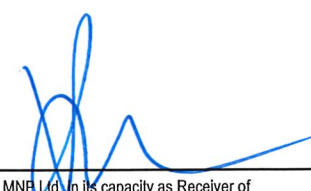
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Eco-Industrial Business Park Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

17-Feb-2022

Date


MNF Ltd. in its capacity as Receiver of
Eco-Industrial Business Park Inc. and not in its
personal capacity

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

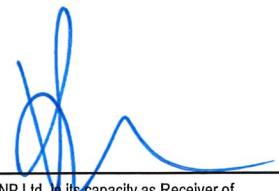
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assels

Eco-Industrial Business Park Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Feb-2022

Date


MNP Ltd. in its capacity as Receiver of
Eco-Industrial Business Park Inc. and not in its
personal capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

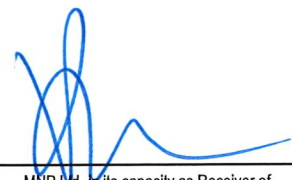
List "G"
 Real Property or Immovables Owned by Bankrupt

Eco-Industrial Business Park Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Land			14,461,830.00	Romspen Investment Corporation 300-162 Cumberland St Toronto ON M5R 3N5 81,693,000.00 Encanex Environmental Oil & Gas Corp. 200, 56 Portland Street Dartmouth NS B2Y 1H2 1.00 City of Edmonton PO Box 2600 Edmonton AB T5J 5A1 2,189,414.65 Bodkin, A Division of Benning Financial Corp 109, 1289 Highfield Crescent SE Calgary AB T2G 5M2 1.00 Romspen Mortgage Limited Partnership 300-162 Cumberland St Toronto ON M5R 3N5 1.00	0.00
Total:			14,461,830.00		0.00

17-Feb-2022

Date



MNP Ltd. in its capacity as Receiver of
 Eco-Industrial Business Park Inc. and not in its
 personal capacity

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Concluded

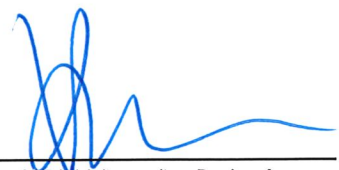
List "H"
 Property

Eco-Industrial Business Park Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Disposal Wells and Associated Licenses	1.00	1.00
			Total:	1.00

17-Feb-2022

Date



MNP Ltd. in its capacity as Receiver of
 Eco-Industrial Business Park Inc. and not in its
 personal capacity

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2806171
Estate No. 24-2806171

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Eco-Industrial Business Park Inc.
of the city of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Eco-Industrial Business Park Inc. of the city of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of February 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee
Per:

Victor Kroeger - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Fax: (403) 537-8437
E-mail: calgary.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.