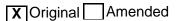
District of: Ontario Division 09 - Mississauga Court No. 32-2978500 Estate No. 32-2978500

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)



In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario

Take notice that:

1. D.R. Precision Homes Inc. filed an assignment on the 23rd day of August 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 13th day of September 2023 at 10:00 AM via Audio / Video Conference Call; MS Teams Link: https://shorturl.at/amovJ, Video Conference ID: 117 104 221 1, Toll free:(877) 252-9279; Phone Conference ID: 107 338 131#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 23rd day of August 2023.

MNP Ltd. - Licensed Insolvency Trustee

frem

1900 - 1 Adelaide Street East Toronto ON M5C 2V9 Phone: (416) 596-1711 Fax: (416) 323-5242

X Original

ACCETC

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of August 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES		ASSETS		
(as stated and estimated by the officer)		(as stated and estimated by the officer)		
1. Unsecured creditors as per list "A"	182,965.90	1. Inventory		0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc		0.00
Total unsecured creditors	182,965.90	3. Accounts receivable and other receivables, as per list "E"		
	102,903.90	Good		
2. Secured creditors as per list "B"	0.00	Doubtful		
3. Preferred creditors as per list "C"	0.00	Bad		
		Estimated to produce.		0.00
Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"		0.00
estimated to be reclaimable for		5. Deposits in financial institutions		0.00
Total liabilities.	182,965.90	6. Cash		310.00
Surplus	NIL	7. Livestock		0.00
	INIL	8. Machinery, equipment and plant		0.00
		9. Real property or immovable as per list "G"		0.00
		10. Furniture		0.00
,		11. RRSPs, RRIFs, life insurance, etc		0.00
		12. Securities (shares, bonds, debentures, etc.)		0.00
		13. Interests under wills		0.00
		14. Vehicles		0.00
		15. Other property, as per list "H"		0.00
		If bankrupt is a corporation, add:		
		Amount of subscribed capital	0.00	
		Amount paid on capital	0.00	
		Balance subscribed and unpaid		0.00
		Estimated to produce		0.00
		Total access		040.00
		Total assets		310.00

I, Dariusz Kiecz, of the City of Oakville in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 23rd day of August 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Dariusz Kiecz stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 23rd day of August 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Deborah Hornbostel, Commissioner of Oaths For the Province of Ontario MNP Ltd. Expires February 5, 2025

lus

182,655.90

Dariusz Kiecz

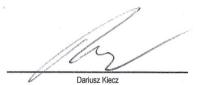
FORM 78 -- Continued

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario List "A" Unsecured Creditors

D.R. Precision Homes Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
	CRA - GST/HST - Jonquiere Attn: Quebec Insolvency Intake Centre 80959 3858 RT0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	182,965.90	0.00	182,965.90
		Total:	182,965.90	0.00	182,965.90





Page 2 of 9

FORM 78 -- Continued

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario List "B" Secured Creditors

D.R. Precision Homes Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
		Total:	0.00			0.00	0.00	0.00



23-Aug-2023 Date

Un Dariusz Kiecz

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FORM 78 -- Continued

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario List "C" Preferred Creditors for Wages, Rent, etc.

D.R. Precision Homes Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

23-Aug-2023 Date

CI Dariusz Kiecz

Page 4 of 9

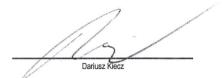
FORM 78 -- Continued

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario List "D" Contingent or Other Liabilities

D.R. Precision Homes Inc.

No.	Name of creditor or claimant	ress supation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		e.





Page 5 of 9

FORM 78 -- Continued

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario List "E" Debts Due to the Bankrupt

D.R. Precision Homes Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

23-Aug-2023 Date



Page 6 of 9

FORM 78 -- Continued

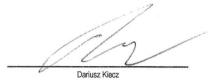
In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

D.R. Precision Homes Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

23-Aug-2023 Date



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 District of:
 Ontario

 Division No.
 09 - Mississauga

 Court No.
 32-2978500

 Estate No.
 32-2978500

FORM 31 Proof of Claim (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

> In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario and the claim of

_____, creditor.

I, ______ (name of creditor or representative of the creditor), of the city of ______ in the province of ______, do hereby certify:

1. That I am a creditor of the above named debtor (or I am ______ (position/title) of ______ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 23rd day of August 2023, and still is, indebted to the creditor in the sum of _______, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

□ A. UNSECURED CLAIM OF \$_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$______as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

District of	Ontario
Division No.	09 - Mississauga
Court No.	32-2978500
Estate No.	32-2978500

FORM 31 --- Concluded

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario

E. CLAIM BY WAGE EARNER OF \$____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I ______(am/am not) (or the above-named creditor ______(is/is not)) related to the debtor within the meaning of section 4 of the Act, and ______(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

□ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _		, this	day of	
	Witness		Phone Number: Fax Number : E-mail Address :	Creditor
NOTE:	If an affidavit is attached, it must have been made l	efore a person qualified to take affidavits.		
WARNINGS:	A trustee may, pursuant to subsection 128(3) of the security, by the secured creditor.	Act, redeem a security on payment to the secured creditor of	f the debt or the value of the security as assessed, in a	proof of
	Subsection 201(1) of the Act provides severe penal	ties for making any false claim, proof, declaration or stateme	nt of account.	

 District of:
 Ontario

 Division No.
 09 - Mississauga

 Court No.
 32-2978500

 Estate No.
 32-2978500

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of D.R. Precision Homes Inc. of the City of Halton Hills in the Province of Ontario

l,	, of, a c	creditor in the above matter, hereby
appoint	, of	, to be
my proxyholder in the above matter,	nds, (with or without)	
power to appoint another proxyholde	er in his or her place.	

Dated at	, this	day of	,
			,

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

1900 - 1 Adelaide Street East Toronto ON M5C 2V9 Fax: (416) 323-5242

APPENDIX A

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The <u>signature of a witness</u> is required.
- The document <u>must be signed</u> by the individual completing the declaration.
- <u>Provide the complete address</u> where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Directive / Instruction	Amendment / Modification	Page
22R2	2019	7

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A <u>detailed statement of account</u> must be attached to the proof of claim and marked "Schedule A" and <u>must</u> show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- <u>Paragraph A</u> applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- <u>Paragraph B</u> applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- <u>Paragraph C</u> applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- <u>Paragraph D</u> applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- <u>Paragraph E</u> applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- <u>Paragraph F</u> applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- <u>Paragraph G</u> applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- <u>Paragraph H</u> applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

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PARAGRAPH 6

- All claimants must attach a detailed list of <u>all payments or credits</u> received or granted, as follows:

(a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);

(b) <u>within the twelve (12) months preceding</u> the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor <u>were not</u> dealing at arm's length.

- PROXYHOLDER -

<u>NOTE</u>

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.

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