

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2071993  
Estate No. 25-2071993

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Conserve Oil Group Inc.  
of the city of Calgary, in the Province of Alberta

Take notice that:

1. Conserve Oil Group Inc. filed (or was deemed to have filed) an assignment on the 23rd day of December 2015, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 25th day of January 2016, at 9:45 AM, at the office of DLA Piper, at Suite 1000, Livingston Place West, 250 2nd St SW, Calgary, AB, T2P 0C1.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

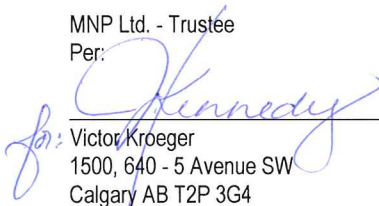
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 23rd day of December 2015.

MNP Ltd. - Trustee

Per:

  
\_\_\_\_\_  
for: Victor Kroeger  
1500, 640 - 5 Avenue SW  
Calgary AB T2P 3G4  
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

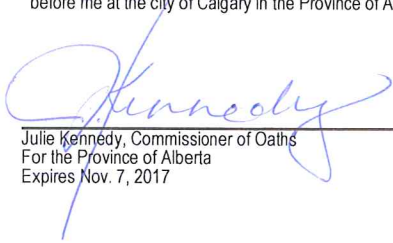
In the matter of the bankruptcy of  
 Conserve Oil Group Inc.  
 of the city of Calgary, in the Province of Alberta

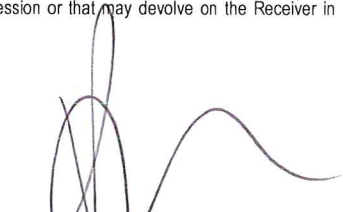
To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of December 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	13,654,325.78	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	34,999,993.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	<u>48,654,318.78</u>	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	7.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad .....	0.00
estimated to be reclaimable for .....	0.00	Estimated to produce .....	1.00
Total liabilities .....	<u>48,654,325.78</u>	4. Bills of exchange, promissory note, etc., as per list "F" ....	0.00
Surplus .....	<u>NIL</u>	5. Deposits in financial institutions .....	0.00
		6. Cash .....	1.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	5.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	7.00
		Deficiency .....	<u>48,654,318.78</u>

I, Victor Kroeger, on behalf MNP Ltd. in its capacity as Receiver and Manager (the "Receiver") of Conserve Oil Group Inc. pursuant to a court order granted on October 26, 2015, do swear (or solemnly declare) that this statement and the attached lists are to the best of its knowledge, a full, true and complete statement of Conserve Oil Group Inc. affairs on the 22nd day of December 2015 and fully disclose all property of every description that is in the Receiver's possession or that may devolve on the Receiver in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Calgary in the Province of Alberta, on this 22nd day of December 2015.

  
 Julie Kennedy, Commissioner of Oaths  
 For the Province of Alberta  
 Expires Nov. 7, 2017

  
 MNP Ltd. in its capacity as Receiver of  
 Conserve Oil Group Inc.

District of: Alberta  
 Division No. - Calgary  
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FORM 78 -- Continued

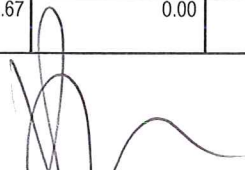
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1009611AB Ltd. o/a Rival Trucking	Box 435 FOX CREEK AB T0H 1P0	11,597.26	0.00	11,597.26
2	1009611AB Ltd. o/a Rival Trucking	Box 435 FOX CREEK AB T0H 1P0	3,609.38	0.00	3,609.38
3	1058919 AB LTD O/A REAPER VEGETATION	17117 TWP 452 YELLOWHEAD COUNTY AB T7E 3V4	2,625.00	0.00	2,625.00
4	1197667 ALBERTA LTD.	BOX 87 LITTLE SMOKY AB T0H 3Z0	34,930.69	0.00	34,930.69
5	1232901 ALBERTA LTD.	BOX 965 SLAVE LAKE AB T0G 2A0	6,300.00	0.00	6,300.00
6	1264032 ALBERTA LTD	BOX 575 COLD LAKE AB T9M 1P2	5,381.25	0.00	5,381.25
7	1279803 ALBERTA LTD.	PO BOX 131 DONALDA AB T0B 1H0	13,836.40	0.00	13,836.40
8	1287839 ALBERTA LTD.	P.O. BOX 6217 BONNYVILLE AB T9N 2G8	1,102.50	0.00	1,102.50
9	1357944 ALBERTA LTD. O/A ALLIANCE TRUCKING	PO BOX 963 FOX CREEK AB T0H 1P0	20,979.00	0.00	20,979.00
10	1399515 ALBERTA LTD	BOX 6 WOKING AB T0H 3V0	8,568.00	0.00	8,568.00
11	1546394 ALBERTA LTD	BOX 19, SITE 2, RR 1 CALGARY AB T4C 1A1	10,584.00	0.00	10,584.00
12	1713480 ALBERTA LTD	BOX 4474 TABER AB T1G 2C8	6,300.00	0.00	6,300.00
13	1ST RATE ENERGY SERVICES INC.	#8, 10TH STREET SYLVAN LAKE AB T4S 2P3	8,699.25	0.00	8,699.25
14	3 BOYS TANK/VAC TRUCKS (7709070 AB)	BOX 1176 FOX CREEK AB T0H 1P0	37,327.51	0.00	37,327.51
15	3 BOYS TANK/VAC TRUCKS (7709070 AB)	BOX 1176 FOX CREEK AB T0H 1P0	20,469.77	0.00	20,469.77
16	369957 O/A VIKING WIRELINE SERVICES	P.O. BOX 512 ECKVILLE AB T0M 0X0	9,584.40	0.00	9,584.40
17	384746 ALTA. LTD.	P.O. BOX 11 BEAR CANYON AB T0H 0B0	1,071.15	0.00	1,071.15
18	3D PATCH WORK LTD.	BOX 47 RUMSEY AB T0J 2Y0	42,531.59	0.00	42,531.59
19	3G ENERGY SERVICES LTD	BOX 312 PROVOST AB T0B 3S0	2,065.88	0.00	2,065.88
20	416706 ALBERTA LTD. O/A GRANTHAM OIL FIELD	BOX 434 VAUXHALL AB T0K 2K0	5,776.22	0.00	5,776.22
21	714613 ALBERTA LTD/DANNY KERKHOFF FARMS	BOX 4287 TABER AB T1G 2C7	2,136.75	0.00	2,136.75
22	730198 ALBERTA LTD.	BOX 6559 BONNYVILLE AB T9N 2H1	4,725.00	0.00	4,725.00
23	765811 ALBERTA LTD. O/A BOSS PRESSURE SERVICES	PO BOX 1635 SLAVE LAKE AB T0G 2A0	10,878.00	0.00	10,878.00
24	897780 ALBERTA LTD	71 HAWKS BROW DRIVE NW CALGARY AB T3G 3B4	1,548.67	0.00	1,548.67

22-Dec-2015

Date

  
 MNP Ltd. in its capacity as Receiver of COGI  
 Limited Partnership



District of: Alberta  
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FORM 78 -- Continued

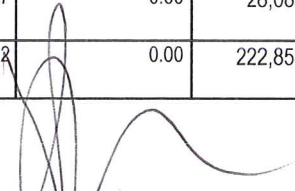
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	908750 ALBERTA LTD. O/A SHANE MUYRES TRUCKING	BOX 2254 ROCKY MOUNTAIN HOUSE AB T4T 1B7	46,199.83	0.00	46,199.83
26	A&B ENVIRONMENTAL SERVICES LTD.	5807 - 60 ST TABER AB T1G 2B4	2,772.00	0.00	2,772.00
27	A.M. OILFIELD SERVICES LTD.	PO BOX 326 FILLMORE SK S0G 1N0	1,650.00	0.00	1,650.00
28	A.S.A.P HEATING & WELL SERVICING CORP.	BOX 482 GRANDE PRAIRIE AB T8V 3A7	2,850.75	0.00	2,850.75
29	ABSOLUTE MULTICORP LTD.	BOX 1980 COLD LAKE AB T9M 1P4	22,056.64	0.00	22,056.64
30	ACCEDE ENERGY SERVICES LTD.	Box 1289 BLACKFALDS AB T0M 0J0	3,440.90	0.00	3,440.90
31	ACCEDE ENERGY SERVICES LTD. O/A JET RENTALS DIVISION	Box 1289 BLACKFALDS AB T0M 0J0	3,185.39	0.00	3,185.39
32	ACCLAIM INSULATION LTD.	102 - 307 BURNT PARK WAY RED DEER COUNTY AB T4S 2L4	10,453.24	0.00	10,453.24
33	ACCTIVE OILFIELD INSPECTION INC.	P.O. BOX 1007 NISKU AB T9E 8A8	2,163.00	0.00	2,163.00
34	ADVANTAGE OIL AND GAS LTD	300, 440 - 2ND AVE SW CALGARY AB T2P 5E9	1,348.70	0.00	1,348.70
35	AGAT LABORATORIES LTD.	2905 12TH STREET NE CALGARY AB T2E 7J2	9,837.77	0.00	9,837.77
36	AIM SOLUTIONS INC.	7935 8 STREET N.E. CALGARY AB T2E 8A2	29,276.11	0.00	29,276.11
37	AJ'S OILFIELD SERVICES	15426 TWP RD 540 YELLOWHEAD COUNTY AB T7E 3G9	1,483.13	0.00	1,483.13
38	ALBERTA TREASURY BRANCHES	#760, CALGARY MAIN STEPHEN AVENUE BRANCH, 239 - 8 AVENUE SW CALGARY AB T2P 1B9	0.00	34,999,991.00	34,999,991.00
39	ALERT SAFETY SERVICES	BOX 671 ROCKY MOUNTAIN HOUSE AB T4T 1A5	6,336.75	0.00	6,336.75
40	ALLWEST LINE LOCATORS LTD	BOX 4804 TABER AB T1G 2E1	1,276.28	0.00	1,276.28
41	ALTACORP CAPITAL INC	1100, 888 - 3rd Street SW CALGARY AB T2P 5C5	31,500.00	0.00	31,500.00
42	ALTAWEST SERVICES LTD.	BOX 1630 THREE HILLS AB T0M 2A0	5,654.25	0.00	5,654.25
43	AMBUSH ENTERPRISES C/O TCA MARKETING LTD.	6404 - 53RD ST TABER AB T1G 2A2	2,444.40	0.00	2,444.40
44	ANC TIMBER LTD.	PO BAG 9000 WHITECOURT AB T7S 1P9	5,670.00	0.00	5,670.00
45	ANTERRA ENERGY	1420, 1122-4TH STREET SW CALGARY AB T2R 1M1	3,375.09	0.00	3,375.09
46	APACHE CANADA LTD.	SUITE 2800, 421 - 7th AVENUE SW CALGARY AB T2P 4K9	43,145.03	0.00	43,145.03
47	APEX DISTRIBUTION INC.	550, 407 - 2 STREET SW CALGARY AB T2P 2Y3	28,083.47	0.00	28,083.47
48	APEX OILFIELD SERVICES (2000) INC.	5402 - 39139 HWY. 2A RED DEER AB T4S 2B3	222,854.12	0.00	222,854.12

22-Dec-2015

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 MNP Ltd. in its capacity as Receiver of COGI  
 Limited Partnership



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FORM 78 -- Continued

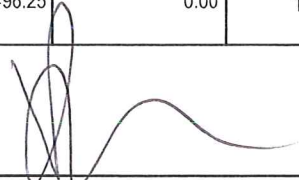
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	APEX WELL SERVICING (2010) INC.	BOX 357 ST. ALBERT AB T8N 1N3	7,859.78	0.00	7,859.78
50	ARROW POINT OIL & GAS LTD.	SUITE 500, 340 - 12 AVENUE SW CALGARY AB T2R 1L5	10,000.00	0.00	10,000.00
51	ARROW STEAMING	BOX 6179 EDSON AB T7E 1T7	3,882.38	0.00	3,882.38
52	ARTISAN ENERGY CORPORATION	800, 555 - 4TH AVE SW CALGARY AB T2P 3E7	21,526.30	0.00	21,526.30
53	AURORA CORROSION CONTROL	12, 1435 - 40 AVE NE CALGARY AB T2E 8N6	1,811.12	0.00	1,811.12
54	AUTHORITY OILFIELD SERVICES	456 - 4 STREET N WEYBURN SK S4H 0Y7	4,265.10	0.00	4,265.10
55	B & T MAINTENANCE INC.	321 - 7TH STREET WEYBURN SK S4H 1C5	2,740.51	0.00	2,740.51
56	B&R ECKEL'S TRANSPORT LTD.	P.O. BOX 6249 BONNYVILLE AB T9N 2G8	3,827.25	0.00	3,827.25
57	BADASS MATTING LTD.	BOX 1018 CAMROSE AB T4V 4E7	26,775.00	0.00	26,775.00
58	BADGER DAYLIGHTING LP	6740 - 65TH AVE RED DEER AB T4P 1A5	3,785.25	0.00	3,785.25
59	BAKER HUGHES BUSINESS SUPPORT SERVICES	PO BOX 1180, STATION M CALGARY AB T2P 2K9	7,949.70	0.00	7,949.70
60	BARE CONTRACTORS LTD.	P.O. BOX 332 FOX CREEK AB T0H 1P0	5,510.30	0.00	5,510.30
61	BARNWELL OF CANADA LIMITED	2410, 500 - 4TH AVE SW CALGARY AB T2P 2V6	5,451.25	0.00	5,451.25
62	BARON OILFIELD SUPPLY	9515 - 108 STREET GRANDE PRAIRIE AB T8V 5R7	8,323.61	0.00	8,323.61
63	BARRICK ENERGY INC	1100, 530 - 8th AVENUE SW CALGARY AB T2P 3S8	4,744.63	0.00	4,744.63
64	BAYTEX ENERGY LTD	SUITE 2800, 520 - 3rd AVENUE SW CALGARY AB T2P 0R3	34,193.12	0.00	34,193.12
65	BEARSPAW PETROLEUM LTD.	5309, 333 - 96TH AVENUE N.E CALGARY AB T3K 0S3	2,304.15	0.00	2,304.15
66	BENOIT OILFIELD CONSTRUCTION (1997) LTD.	BOX 277 CHAUVIN AB T0B 0V0	2,820.68	0.00	2,820.68
67	BIDELL EQUIPMENT LP	6900 - 112 AVENUE SE CALGARY AB T2C 4Z1	2,400.38	0.00	2,400.38
68	BIG BEAR ENERGY RENTALS LTD.	KUUSAMO INDUSTRIAL PARK, SITE 5, COMP.7, R.R.1 SYLVAN LAKE AB T4S 1X6	22,519.35	0.00	22,519.35
69	BIG BEAR ENERGY RENTALS LTD.	KUUSAMO INDUSTRIAL PARK, SITE 5, COMP.7, R.R.1 SYLVAN LAKE AB T4S 1X6	3,051.30	0.00	3,051.30
70	BIG BOOM PICKER & OILFIELD SERVICES	BOX 4330 TABER AB T1G 2C7	2,693.25	0.00	2,693.25
71	BIG BOOM PICKER & OILFIELD SERVICES	BOX 4330 TABER AB T1G 2C7	1,496.25	0.00	1,496.25

22-Dec-2015

Date

  
 MNP Ltd. in its capacity as Receiver of COGI  
 Limited Partnership

District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

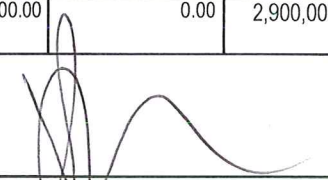
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	BIG OIL SERVICES INC.	BOX 1402 PROVOST AB T0B 3S0	4,937.10	0.00	4,937.10
73	BIG S OILFIELD SERVICES LTD.	BOX 681 BROOKS AB T1R 1B6	1,446.38	0.00	1,446.38
74	BILL RUSSELL SAND AND GRAVEL LTD.	BOX 251 ALIX AB T0C 0B0	3,718.32	0.00	3,718.32
75	BIRCHCLIFF ENERGY LTD	500,630- 4 AVENUE SW CALGARY AB T2P 0J9	82,322.71	0.00	82,322.71
76	BLACK BULL OPERATIONAL SERVICES LTD	BOX 1664 PROVOST AB T0B 3S0	1,887.50	0.00	1,887.50
77	BLACK GOLD OIL WELL OPERATORS	3044 WATERSTONE WAY NANAIMO BC V9T 6S8	5,365.50	0.00	5,365.50
78	BLACK VELVET TRUCKING LTD	PO BOX 5422 DRAYTON VALLEY AB T7A 1R5	1,312.50	0.00	1,312.50
79	BLUE SPRINGS ENERGY LTD.	48 BEARSPAW WAY CALGARY AB T3R 1A4	3,680.66	0.00	3,680.66
80	BLUEWAVE ENERGY	100 4919 59th Street RED DEER AB T4N 6C9	25,806.40	0.00	25,806.40
81	BONAVISTA ENERGY CORPORATION	1500, 525 - 8th AVENUE SW CALGARY AB T2P 1G1	34,036.23	0.00	34,036.23
82	BONNETT'S ENERGY SERVICES PARTNERSHIP O/A BOREAL WELL SERVICES-ELINE	PO BOX 9660 STN M CALGARY AB T2P 0E9	5,972.53	0.00	5,972.53
83	BOSS TRUCK SERVICE (1989) LTD.	53411 HWY 32 YELLOWHEAD COUNTY AB T7E 3Y9	2,829.75	0.00	2,829.75
84	BOUNTY ONSITE INC.	BOX 964 STETTLER AB T0C 2L0	18,098.22	0.00	18,098.22
85	BRAHMATECH LTD.	#5, 7429 49th AVE RED DEER AB T2P 4N2	4,146.17	0.00	4,146.17
86	BRAHMATECH LTD.	#5, 7429 49th AVE RED DEER AB T2P 4N2	1,276.94	0.00	1,276.94
87	BREMNER CREEK FARMS LTD. O/A DEKEN OILFIELD TRANSPORT,	BOX 334 RYCROFT AB T0H 3A0	49,835.20	0.00	49,835.20
88	BROWN'S BOBCAT SERVICES	PO BOX 1267 COLD LAKE AB T9M 1P3	4,914.00	0.00	4,914.00
89	BUCHANAN BARRY LLP	800, 840 - 6 AVENUE SW CALGARY AB T2P 3E5	47,250.00	0.00	47,250.00
90	BUCKIN' GOOD WELDING LTD.	P.O. BOX 950 PROVOST AB T0B 3S0	4,458.50	0.00	4,458.50
91	C.D. OILFIELD MAINTENANCE SERVICES LTD.	PO BOX 2160 RIMBEY AB T0C 2J0	3,831.26	0.00	3,831.26
92	C.D. OILFIELD MAINTENANCE SERVICES LTD.	PO BOX 2160 RIMBEY AB T0C 2J0	2,055.56	0.00	2,055.56
93	CALTECH SURVEYS LTD.	300, 1101- 1ST STREET S.W. CALGARY AB T2R 1J2	13,372.92	0.00	13,372.92
94	CAMERON CANADA CORPORATION	C/O C15874C, PO BOX 1587, STATION M CALGARY AB T2P 3B9	82,058.24	0.00	82,058.24
95	CANADIAN OIL & GAS INTERNATIONAL INC.	SUITE 500, 340 - 12 AVENUE SW CALGARY AB T2R 1L5	2,900,000.00	0.00	2,900,000.00

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FORM 78 -- Continued

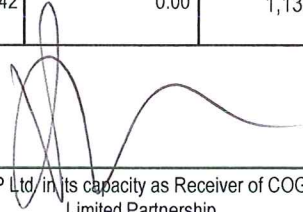
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	CANWEST PROPANE PARTNERSHIP	1700, 440 - 2 AVENUE SW CALGARY AB T2P 5E9	1,386.00	0.00	1,386.00
97	CAPITAL ASSESSMENT SERVICES INC.	SUITE 2700, 144-4TH AVE SW CALGARY AB T2P 3N4	11,022.38	0.00	11,022.38
98	CAPITAL PRESSURE LTD.	BOX 1960 SUNDRE AB T0M 1X0	1,296.49	0.00	1,296.49
99	CARLAN SERVICES LTD.	3335 34 AVENUE WHITCOURT AB T7S 1X3	30,623.67	0.00	30,623.67
100	CAT-TEK CATHODIC SERVICES LTD.	601, 6th STREET ESTEVAN SK S4A 1A5	2,682.75	0.00	2,682.75
101	CAVE INSPECTION LTD.	BOX 25 KITSCOTY AB T0B 2P0	1,394.93	0.00	1,394.93
102	CENOVUS ENERGY INC	500 CENTRE STREET SE, PO BOX 766 CALGARY AB T2P 0M5	28,037.24	0.00	28,037.24
103	CENTRAL AIR EQUIPMENT (RD) LTD.	#2-1540 HASTINGS CRES. SE CALGARY AB T2G 4E1	2,409.68	0.00	2,409.68
104	CHALLENGER DEVELOPMENT CORP	64 CHRISTIE CAIRN SQUARE SW CALGARY AB T3H 2Z2	2,242.22	0.00	2,242.22
105	CHAMPION SERVICE AND SUPPLY LTD.	P.O. BOX 87 CHAMPION AB T0L 0R0	26,063.10	0.00	26,063.10
106	CHARK HOLDINGS LTD.	BOX 44 HAYTER AB T0B 1X0	5,328.75	0.00	5,328.75
107	CHINOOK ENERGY INC.	700, 700 - 2ND STREET SW CALGARY AB T2P 2W1	22,587.99	0.00	22,587.99
108	CHRIS PAGE & ASSOCIATES LTD.	14435 - 124TH AVE EDMONTON AB T5L 3B2	37,114.53	0.00	37,114.53
109	CJ-CSM INSPECTION LTD.	BOX 113 ESTEVAN SK S4A 2A2	2,157.23	0.00	2,157.23
110	CJ-CSM INSPECTION LTD.	BOX 113 ESTEVAN SK S4A 2A2	2,050.65	0.00	2,050.65
111	CLARIANT (CANADA) INC.	C/O C15877C STATION M, PO BOX 1587 CALGARY AB T2P 3B9	24,741.49	0.00	24,741.49
112	CLARKES OILFIELD SERVICES (AND/OR CLARKES POWER TONG SERVICE)	8, 1826 - 25 AVE NE CALGARY AB T2E 7K1	19,215.00	0.00	19,215.00
113	CLASSIC LAND MANAGEMENT SYSTEMS (921680 ALTA LTD.)	BOX 1503 THREE HILLS AB T0M 2A0	5,947.73	0.00	5,947.73
114	CLEAR IMAGE INSPECTION LTD.	P.O. BOX 786 BENTLEY AB T0C 0J0	4,098.15	0.00	4,098.15
115	CNK HOLDINGS LTD.	BOX 500 RYCROFT AB T0H 3A0	3,858.75	0.00	3,858.75
116	COASTAL RESOURCES LIMITED	1400,520 - 5TH AVE SW CALGARY AB T2P 3R7	59,507.75	0.00	59,507.75
117	CODA PETROLEUM INC.	SUITE 1440, 140 - 4 AVENUE SW CALGARY AB T2P 3N3	35,865.30	0.00	35,865.30
118	COMGEN POWER SOLUTIONS LTD.	102-201 CLEARVIEW DRIVE RED DEER COUNTY AB T4E 0A1	3,225.87	0.00	3,225.87
119	COMPACT COMPRESSION INC.	#8 , 1820 - 30 AVENUE NE CALGARY AB T2E 7M5	1,131.42	0.00	1,131.42

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Date

  
 MNP Ltd/ in its capacity as Receiver of COGI  
 Limited Partnership



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FORM 78 -- Continued

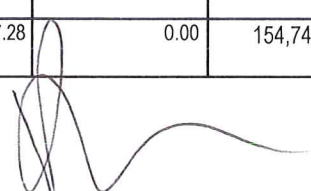
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
120	COMPASS COMPRESSION SERVICES LTD.	1537 - 9TH AVE SE CALGARY AB T2G 5N4	8,343.38	0.00	8,343.38
121	CONOCOPHILLIPS CANADA (BRC) PARTNERSHIP	2100, 250 - 6th AVENUE SW CALGARY AB T2P 3H7	965,327.62	0.00	965,327.62
122	CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP	PO BOX 15007 STATION A TORONTO ON M5W 1C1	196,737.29	0.00	196,737.29
123	CONOCOPHILLIPS WESTERN CANADA PARTNERSHIP	401 - 9TH AVENUE SW CALGARY AB T2P 3C5	9,646.35	0.00	9,646.35
124	CONTACT AUTOMATION INC.	BOX 443 BROOKS AB T1R 0G8	6,674.33	0.00	6,674.33
125	CONTACT SAFETY SERVICE LTD.	BOX 1466 STETTLER AB T0C 2L0	2,738.40	0.00	2,738.40
126	CONVEGA ENERGY LTD.	SUITE 721, 710 - 20 CROWFOOT CRES. NW CALGARY AB T3G 2P6	2,624.16	0.00	2,624.16
127	CORDY CONSTRUCTION INC.	4516 HI WAY 27, BOX 769 SUNDRE AB T0M 1X0	36,354.43	0.00	36,354.43
128	CORROSION TECHNOLOGIES LTD.	P.O. BOX 6245 INNISFAIL AB T4G 1S9	4,691.21	0.00	4,691.21
129	CORRPRO	PO BOX 15181, STATION 'A' TORONTO ON M5W 1C1	29,897.81	0.00	29,897.81
130	COUGAR DRILLING SOLUTIONS	7319-17 STREET EDMONTON AB T6P 1P1	25,987.50	0.00	25,987.50
131	CQ ENERGY CANADA RESOURCES PARTNERSHIP	PO BOX 4335 STATION C CALGARY AB T2P 5N2	95,274.53	0.00	95,274.53
132	CRESCENT POINT ENERGY CORP.	2000, 585 - 8th AVE SW CALGARY AB T2P 1G1	30,206.02	0.00	30,206.02
133	CROCOTTA ENERGY INC	700, 639 - 5th AVENUE SW CALGARY AB T2P 0M9	10,435.38	0.00	10,435.38
134	CURTIS YORK TRUCKING LTD.	Box 106 BAY TREE AB T0H 0A0	5,439.01	0.00	5,439.01
135	D. HECK TRUCKING	PO BOX 631 DAYSLAND AB T0B 1A0	75,075.00	0.00	75,075.00
136	D.J. CATERING LTD.	14238-134 AVENUE EDMONTON AB T5L 5V8	8,400.00	0.00	8,400.00
137	D.MAC SERVICES LTD.	2213 - 23 AVE COALDALE AB T1M 1H4	1,732.50	0.00	1,732.50
138	DDM PUMP SERVICES LTD.	815 MACLEAY RD N.E. CALGARY AB T2E 5Z9	3,324.43	0.00	3,324.43
139	DELOITTE LLP	c/o T04567C, PO BOX 4567, STN A TORONTO ON M5W 0J1	270,664.21	0.00	270,664.21
140	DEMPSEY LAIRD TRUCKING LTD.	BOX 81 HALBRITE SK S0C 1H0	22,509.13	0.00	22,509.13
141	DEVON CANADA	2000, 400 - 3RD AVENUE SW CALGARY AB T2P 4H2	104,457.60	0.00	104,457.60
142	DIAMOND VALLEY PRESSURE SERVICES LTD.	R.R.#3 ECKVILLE AB T0M 0X0	96,492.92	0.00	96,492.92
143	DIRECT ENERGY MARKETING LTD	1200, 525 - 8th AVENUE SW CALGARY AB T2P 1G1	154,747.28	0.00	154,747.28

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 MNP Ltd. in its capacity as Receiver of COGI  
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List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
144	DIRTY DEEDS OILFIELD VACUUM TRUCK SERVICE	BOX 2110 STETTLER AB T0C 2L0	4,874.63	0.00	4,874.63
145	DMD MEASUREMENT LTD.	BOX 237 ERSKINE AB T0C 1G0	10,027.50	0.00	10,027.50
146	DOWNTON'S TRANSPORT LTD	4514 - 46 AVE LACOMBE AB T4L 2C6	62,820.19	0.00	62,820.19
147	DOWNTON'S TRANSPORT LTD	4514 - 46 AVE LACOMBE AB T4L 2C6	30,502.18	0.00	30,502.18
148	DRENCH SHOWER UNITS LTD.	BOX 666 SLAVE LAKE AB T0G 2A0	1,239.42	0.00	1,239.42
149	DUANE SAUNDERS CO. LTD.	BOX 459 SUNDRE AB T0M 1X0	16,600.50	0.00	16,600.50
150	E&E OILFIELD SERVICES LTD	BOX 298 STETTLER AB T0C 2L0	8,930.25	0.00	8,930.25
151	E&E OILFIELD SERVICES LTD	BOX 298 STETTLER AB T0C 2L0	7,956.38	0.00	7,956.38
152	EASTEND IRON INDUSTRIES LTD.	6215 - 54TH AVE TABER AB T1G 1X4	11,208.75	0.00	11,208.75
153	EBEN CONSTRUCTION LTD.	BOX 954 SLAVE LAKE AB T0G 2A0	6,573.00	0.00	6,573.00
154	ECO-GREEN ENERGY TRANSFER LTD.	BOX 1461 OKOTOKS AB T1S 1B4	6,878.68	0.00	6,878.68
155	ED'S VALVE SERVICING (RED DEER) LTD.	Blindman Industrial Park, 4012C Landry Avenue RED DEER COUNTY AB T4S 2B3	1,024.66	0.00	1,024.66
156	EDSON MINI PUMPERS	BOX 5168 EDSON AB T7E 1T4	10,326.75	0.00	10,326.75
157	ELDORADO PRESSURE SERVICES LTD.	PO BOX 718 ROCKY MOUNTAIN HOUSE AB T4T 1A5	6,578.25	0.00	6,578.25
158	ELECTRICAL WHOLESALERS (CALGARY) LTD.	1323 36TH AVENUE NE CALGARY AB T2E 6T6	1,089.38	0.00	1,089.38
159	EMBER RESOURCES INC.	800, 400 - 3RD AVENUE SW CALGARY AB T2P 4H2	19,866.24	0.00	19,866.24
160	ENCANA CORPORATION	500 CENTRE STREET SE, P.O. BOX 2850 CALGARY AB T2P 2S5	19,189.80	0.00	19,189.80
161	ENVIRO TRACE LTD.	70 RIEL DRIVE ST. ALBERT AB T8N 4A6	7,916.20	0.00	7,916.20
162	ENVY OILFIELD SERVICES INC.	BOX 1692 STETTLER AB T0C 2L0	4,158.01	0.00	4,158.01
163	EOG RESOURCES CANADA INC.	2100, 855 - 2ND STREET SW CALGARY AB T2P 4J8	44,249.11	0.00	44,249.11
164	ESTEVAN METER SERVICES LTD.	BOX 355, 321 IMPERIAL AVENUE ESTEVAN SK S4A 2A4	12,992.30	0.00	12,992.30
165	ESTEVAN TELEPHONE ANSWERING SERVICE (1993) LTD.	706 - 5TH STREET ESTEVAN SK S4A 0Y6	1,675.11	0.00	1,675.11
166	EXACT OILFIELD DEVELOPING LTD.	BOX 755, 1412 TAMARACK RD NE SLAVE LAKE AB T0G 2A0	11,572.51	0.00	11,572.51
167	EXORO ENERGY INC	630, 999 - 8 AVE SW CALGARY AB T2R 1J5	2,235.92	0.00	2,235.92

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MNP Ltd. in its capacity as Receiver of COGI  
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FORM 78 -- Continued

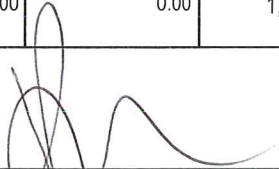
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
168	F.MILLER EXCAVATING LTD.	BOX 266 VAUXHALL AB T0K 2K0	3,754.29	0.00	3,754.29
169	FBS OILFIELD SERVICES LTD.	BOX 62 HALBRITE SK S0C 1H0	1,146.60	0.00	1,146.60
170	FIRST GRADE CONTRACTING D/O 743137 ALTA LTD	BOX 7804 DRAYTON VALLEY AB T7A 1S9	5,628.00	0.00	5,628.00
171	FLINT TUBULAR MANAGEMENT SERVICES A DIV OF FLINT FIELD SERVICES LTD.	PO BOX 9599, STATION M CALGARY AB T2P 5L8	2,832.22	0.00	2,832.22
172	FLOMAX COMPRESSION LTD.	11HY-GRADE CRESCENT, P.O. BOX 1527 DRUMHELLER AB T0J 0Y0	39,289.01	0.00	39,289.01
173	FORTUNE ENERGY INC	SUITE 640, 840 - 6TH AVENUE SW CALGARY AB T2P 3E5	18,299.39	0.00	18,299.39
174	FOSSIL FUEL COMPRESSION SERVICES LTD.	RR1 SITE 2, BOX 13 WEMBLEY AB T0H 3S0	2,098.03	0.00	2,098.03
175	FRED'S TRUCKING & OILFIELD SERVICE LTD.	BOX 76 ECKVILLE AB T0M 0X0	3,517.50	0.00	3,517.50
176	FRED'S TRUCKING & OILFIELD SERVICE LTD.	BOX 76 ECKVILLE AB T0M 0X0	1,354.50	0.00	1,354.50
177	FRONTLINE COMPRESSION SERVICES INC.	BOX 1950 RIMBEY AB T0C 2J0	3,710.63	0.00	3,710.63
178	GARNER VEGETATION CONTROL A DIVISION OF 678099 ALBERTA LTD. ,	15218 - 104TH STREET GRANDE PRAIRIE AB T8X 0J5	11,518.50	0.00	11,518.50
179	GAS DRIVE GLOBAL LP	LOCKBOX #C3184, PO BOX 9187, STATION M CALGARY AB T2P 5E1	37,842.11	0.00	37,842.11
180	GEANEL HOLDINGS LTD.	BOX 359 FOX CREEK AB T0H 1P0	2,283.75	0.00	2,283.75
181	GEAR ENERGY LTD	SUITE 2600, 500 - 4TH AVENUE SW CALGARY AB T2P 2V6	5,677.49	0.00	5,677.49
182	GEORGE ADAMS TRUCKING INC.	PO BOX 458 THREE HILLS AB T0M 2A0	2,089.50	0.00	2,089.50
183	GIBSON ENERGY PARTNERSHIP	1700, 440 - 2ND AVE SW CALGARY AB T2P 5E9	58,587.27	0.00	58,587.27
184	GIBSON WELDING LTD	BOX 926 WEYBURN SK S4H 2L2	1,375.50	0.00	1,375.50
185	GLOBAL FUSION COATING INC.	1710-18TH STREET WAINWRIGHT AB T9W 1L2	2,361.62	0.00	2,361.62
186	GOODWATER MACHINE SHOP (1986) LTD.	BOX 28 GOODWATER SK S0C 1E0	6,523.50	0.00	6,523.50
187	GREAT PLAINS ENGINEERING LTD.	P.O. BOX 10007 AIRDRIE AB T4A 0H4	14,962.50	0.00	14,962.50
188	GREAT PLAINS ENGINEERING LTD.	P.O. BOX 10007 AIRDRIE AB T4A 0H4	1,260.00	0.00	1,260.00
189	GRIT INDUSTRIES INC.	5508 - 59TH AVE, PO BOX 10448 LLOYDMINISTER AB T9V 3A5	2,729.09	0.00	2,729.09
190	GRIZZLY VAC SERVICES	6419 WILDROSE DRIVE TABER AB T1G 1Z4	1,323.00	0.00	1,323.00
191	GWEN AGNES SINDING	9573 WILLIAMS STREET CHILLIWACK BC V2P 5G2	1,216.00	0.00	1,216.00

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 MNP Ltd. in its capacity as Receiver of COGI  
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FORM 78 -- Continued

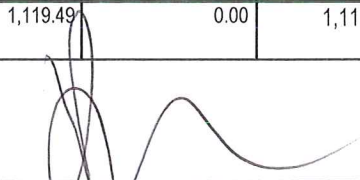
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
192	HAGEMEYER CANADA INC. O/A CENTURY VALLEN	PO BOX 9554, STN M CALGARY AB T2P 5L8	5,426.52	0.00	5,426.52
193	HAHN & HOULE, LLP	1300, 10123 - 99 STREET EDMONTON AB T5J 3H1	181,194.20	0.00	181,194.20
194	HAULIN' ACID INC.	PO BOX 846 RED DEER AB T4N 5H2	4,822.13	0.00	4,822.13
195	HAWKEYE LINE LOCATORS INC.	9860A 33 AVE EDMONTON AB T6N 1C6	43,239.06	0.00	43,239.06
196	HAYWIRE HOLDINGS INC.	PO BOX 1613 WEYBURN SK S4H 0T1	3,780.00	0.00	3,780.00
197	HEARTLAND INDUSTRIES INC.	PO BOX 1221 STETTLER AB T0C 2L0	16,177.77	0.00	16,177.77
198	HELLBOUND SERVICES CORP.	BOX 604 ECKVILLE AB T0M 0X0	7,659.75	0.00	7,659.75
199	HELLBOUND SERVICES CORP.	BOX 604 ECKVILLE AB T0M 0X0	3,244.50	0.00	3,244.50
200	HFC HOLDINGS LTD.	PO BOX 4273 BARRHEAD AB T7N 1A3	3,024.00	0.00	3,024.00
201	HIMARK CONTROLS LTD.	P.O. BOX 6599 EDSON AB T7E 1T9	26,702.04	0.00	26,702.04
202	HORSESHOE BAY RESOURCES LTD.	232 - 2ND AVENUE NE CALGARY AB T2E 0E2	3,200.67	0.00	3,200.67
203	HURRICANE MANAGEMENT LTD	BOX 23 ARROWWOOD AB T0L 0B0	129,685.50	0.00	129,685.50
204	HURRICANE MANAGEMENT LTD	BOX 23 ARROWWOOD AB T0L 0B0	1,296.75	0.00	1,296.75
205	HUSKY OIL OPERATIONS LIMITED	P.O. BOX 6525 STATION D CALGARY AB T2P 3G7	484,807.87	0.00	484,807.87
206	HUTCH OILFIELD RENTALS LTD.	BOX 545 ALDER FLATS AB T0C 0A0	4,856.25	0.00	4,856.25
207	HYDRODIG CANADA INC	PO BOX 215 BENTLEY AB T0C 0J0	6,489.00	0.00	6,489.00
208	HYDRODIG CANADA INC	PO BOX 215 BENTLEY AB T0C 0J0	2,142.00	0.00	2,142.00
209	IMPERIAL OIL RESOURCES LIMITED	BOX 2480, STATION M CALGARY AB T2P 3M9	23,260.67	0.00	23,260.67
210	INLINE WELDING LTD.	BOX 5296 LACOMBE AB T4L 1W9	8,767.50	0.00	8,767.50
211	INTEL CONTROLS LTD.	405 ARBOURWOOD TERRACE SOUTH LETHBRIDGE AB T1K 5V8	5,715.35	0.00	5,715.35
212	IRON EAGLE HOT OILING LTD.	#4 SASKATCHEWAN AVE DEVON AB T9G 1E7	4,496.63	0.00	4,496.63
213	JACKSON CONSTRUCTION 1996 LTD.	R.R.# 5 LACOMBE AB T4L 2N5	19,540.53	0.00	19,540.53
214	JAG INSTRUMENT SERVICES LTD.	BOX 1138 SLAVE LAKE AB T0G 2A0	63,921.47	0.00	63,921.47
215	JAYHAWK RESOURCES LTD.	SUITE 530, 1000 - 8TH AVENUE SW CALGARY AB T2P 3M7	1,119.49	0.00	1,119.49

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 MNR Ltd. in its capacity as Receiver of COGI  
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List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
216	JOAN SHIRLEY HAZEL REEVES	67 NORBY CRESCENT RED DEER AB T4P 2C5	2,727.00	0.00	2,727.00
217	JODEK INDUSTRIES LTD.	BOX 111, SPRUCE VIEW SPRUCE VIEW AB T0M 1V0	4,252.50	0.00	4,252.50
218	JOHNNYS LIGHT OILFIELD HAULING LTD.	PO BOX 214, 2120 SPARROW DRIVE NISKU AB T9E 8A2	2,320.50	0.00	2,320.50
219	JOURNEY ENERGY INC.	700, Centre10, 517 - 10TH AVENUE SW CALGARY AB T2R 0A8	52,340.52	0.00	52,340.52
220	JR'S PRESSURE SERVICE	BOX 1656 WHITECOURT AB T7S 1P4	7,063.88	0.00	7,063.88
221	KASH DOWNHOLE ANCHORS INC.	104A PERKINS STREET, P.O. BOX 575 ESTEVAN SK S4A 2A5	1,424.32	0.00	1,424.32
222	KATCH KAN LIMITED	8210 MCINTYRE ROAD EDMONTON AB T6E 5C4	9,240.67	0.00	9,240.67
223	KELRO PUMP AND MECHANICAL LTD.	BOX 10989 LLOYDMINISTER AB T9V 3B3	3,358.63	0.00	3,358.63
224	KELT EXPLORATION LTD.	SUITE 300, 311 - 6TH AVENUE SW CALGARY AB T2P 3H2	4,813.26	0.00	4,813.26
225	KEN ADAMS PETROLEUM SERVICES LIMITED	P.O. BOX 1204 THREE HILLS AB T0M 2A0	1,365.00	0.00	1,365.00
226	KEYERA ENERGY LIMITED PARTNERSHIP	SUITE 600 SUN LIFE PLAZA, 144 - 4TH AVENUE SW CALGARY AB T2P 3N4	102,825.44	0.00	102,825.44
227	KICK HOT OIL LTD.	BOX 1560 SUNDRE AB T0M 1X0	3,596.25	0.00	3,596.25
228	KIRBY CONTROLS LTD.	BOX 2359 FAIRVIEW AB T0H 1L0	8,426.25	0.00	8,426.25
229	KOCH FUEL PRODUCTS INC.	4321 - 54TH AVE RED DEER AB T4N 4L9	3,252.47	0.00	3,252.47
230	KODIAK OILFIELD SERVICES (A DIVISION OF 248276 ALBERTA LTD.)	BOX 1169 FOX CREEK AB T0H 1P0	13,165.95	0.00	13,165.95
231	KODIAK WIRELINE SERVICES PARTNERSHIP	101 - 200 CARNEGIE DR., ST. ALBERT AB T8N 5A8	3,141.86	0.00	3,141.86
232	KPA PRESSURE SERVICES LTD.	BOX 6357 DRAYTON VALLEY AB T7A 1R8	5,982.38	0.00	5,982.38
233	KR INVESTMENT LTD.	SUITE 1601, 1166 ALBERNI STREET VANCOUVER BC V6E 3Z3	7,929.50	0.00	7,929.50
234	KUDU INDUSTRIES INC.	9112-40TH STREET S.E CALGARY AB T2C 2P3	5,793.38	0.00	5,793.38
235	LAIDLAW SAND AND GRAVEL INC	BOX 1050 BOW ISLAND AB T0K 0G0	3,307.50	0.00	3,307.50
236	LANDCORE TECHNOLOGIES INC.	3604 67 STREET PONOKA AB T4J 1J8	25,168.50	0.00	25,168.50
237	LANG OILFIELD SERVICES LTD.	BOX 54 GADSBY AB T0C 1K0	29,184.53	0.00	29,184.53
238	LARIAT TRUCKING & HOT SHOT INC.	BOX 635 RED DEER AB T4N 5G6	1,065.46	0.00	1,065.46
239	LARIAT WATER HAULING	BOX 365 VAUXHALL AB T0K 2K0	8,128.94	0.00	8,128.94

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MNP Ltd. in its capacity as Receiver of COGI  
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List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
240	LARIAT WATER HAULING	BOX 365 VAUXHALL AB T0K 2K0	1,496.25	0.00	1,496.25
241	LB ENERGY SERVICES LTD.	PO BOX 2398 WHITECOURT AB T7S 1W3	1,506.75	0.00	1,506.75
242	LEISCHNER TRUCKING LTD.	P.O. BOX 662 TROCHU AB T0M 2C0	8,694.00	0.00	8,694.00
243	LINDE CANADA LIMITED, C3199	P.O. BOX 665, STATION M CALGARY AB T2P 2J3	1,911.10	0.00	1,911.10
244	LINDHOLM VACUUM SERVICE LTD.	R.R. #3 RED DEER AB T4N 5E3	1,737.75	0.00	1,737.75
245	LIPSEY OILFIELD SERVICES LTD.	7408-61ST STREET ROCKY MOUNTAIN HOUSE AB T4T 0A3	4,984.88	0.00	4,984.88
246	LIQUID CAPITAL EXCHANGE CORP. (for 478152 AB Ltd. o/a New Adventure Trucking)	Suite 1510, 3500 De Maisonneuve Blvd. West MONTREAL QC H3Z 3C1	41,905.50	0.00	41,905.50
247	LIQUID CAPITAL EXCHANGE CORP. (for 478152 AB Ltd. o/a New Adventure Trucking)	Suite 1510, 3500 De Maisonneuve Blvd. West MONTREAL QC H3Z 3C1	14,169.75	0.00	14,169.75
248	LM WASTE REMOVAL LTD.	BOX 118 BOTHIA AB T0C 0N0	2,083.00	0.00	2,083.00
249	LO - COST PROPANE	PO BOX 2435 LETHBRIDGE AB T1J 4K8	1,497.91	0.00	1,497.91
250	LOADSTAR DISPATCHERS (1963) LTD.	7331-34 STREET EDMONTON AB T6B 2W6	6,293.73	0.00	6,293.73
251	LONE WORKER SAFETY SOLUTIONS	111 S 8500 MACLEOD TRAIL SE CALGARY AB T2H 2N1	1,954.66	0.00	1,954.66
252	LONG RUN EXPLORATION LTD.	400, 250 - 2ND STREET SW CALGARY AB T2P 0C1	29,005.80	0.00	29,005.80
253	LOW IMPACT INC.	PO BOX 547 VALLEYVIEW AB T0H 3N0	2,911.66	0.00	2,911.66
254	LV ENERGY SERVICES LTD.	BOX 1140 RIMBEY AB T0C 2J0	5,145.00	0.00	5,145.00
255	M & R FARMS	BOX 579 PICTURE BUTTE AB T0K 1V0	5,874.75	0.00	5,874.75
256	MACDOUGALL MAINTENANCE LTD.	6105 - 43 Avenue STETTLER AB T0C 2L1	10,930.00	0.00	10,930.00
257	MARNEVIC CONSTRUCTION LTD.	BOX 113 FOX CREEK AB T0H 1P0	37,303.28	0.00	37,303.28
258	MARNEVIC CONSTRUCTION LTD.	BOX 113 FOX CREEK AB T0H 1P0	35,086.17	0.00	35,086.17
259	MARQUEE ENERGY LTD	1700, 500 - 4th AVENUE SW CALGARY AB T2P 2V6	1,213.23	0.00	1,213.23
260	MAVERICK OILFIELD SERVICES LTD.	BOX 597, 3808- 52 AVE PROVOST AB T0B 3S0	8,340.35	0.00	8,340.35
261	MAVERICK OILFIELD SERVICES LTD.	BOX 597, 3808-52 AVE PROVOST AB T0B 3S0	5,379.22	0.00	5,379.22
262	MAXXAM ANALYTICS	C/O CH3047, PO BOX 2509, STATION M C/O CH3047, CALGARY AB T2P 0E2	39,854.95	0.00	39,854.95
263	MAYEKAWA CANADA INC.	12180 RIVERSIDE WAY RICHMOND AB V6W 1K5	16,688.49	0.00	16,688.49

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MNP Ltd. in its capacity as Receiver of COGI  
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FORM 78 -- Continued

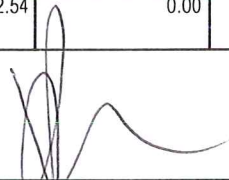
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
264	MCMILLAN OILS LTD	438 COUNTRY HILLS DRIVE NW CALGARY AB T3K 5A8	3,057.60	0.00	3,057.60
265	MCNALLY LAND SERVICES LTD.	215 SUMMIT BUSINESS PARK, 5718 - 1A STREET SW CALGARY AB T2H 0E8	16,846.88	0.00	16,846.88
266	MCPHEE CONSTRUCTION LTD	BOX 6510 EDSON AB T7E 1T9	1,968.76	0.00	1,968.76
267	MEASUREMENT INC.	PO BOX 7867 DRAYTON VALLEY AB T7A 1S9	3,197.25	0.00	3,197.25
268	MEDICINE RIVER OIL RECYCLERS LTD.	PO BOX 58 ECKVILLE AB T0M 0X0	4,814.15	0.00	4,814.15
269	MEDICINE RIVER OIL RECYCLERS LTD.	PO BOX 58 ECKVILLE AB T0M 0X0	2,299.81	0.00	2,299.81
270	MEDICINE VALLEY TRANSPORT LTD.	P.O. BOX 519 ECKVILLE AB T0M 0X0	12,618.14	0.00	12,618.14
271	MEDICINE VALLEY TRANSPORT LTD.	P.O. BOX 519 ECKVILLE AB T0M 0X0	10,867.50	0.00	10,867.50
272	MILLENNIUM HEAT DIVISION OF MILLENNIUM CONSULTING LTD.,	RR#4, SITE 1, BOX 7 RED DEER AB T4N 5E4	37,690.80	0.00	37,690.80
273	MJB SLICKLINE SERVICES	7575 EDGAR INDUSTRIAL DRIVE RED DEER AB T4P 3R2	3,964.28	0.00	3,964.28
274	MOVAC MOBILE VACUUM SERVICES LTD.	BOX 76070 RPO MILLRISE CALGARY AB T2Y 2Z9	117,522.64	0.00	117,522.64
275	MRC CANADA ULC	C/O LOCKBOX 310130, PO BOX 578, STN M CALGARY AB T2P 2J2	3,140.91	0.00	3,140.91
276	MULTI-CHEM PRODUCTION CHEMICALS CO	PO BOX 3550 STATION A TORONTO ON M5W 3P1	691,214.95	0.00	691,214.95
277	MYLES ENVIRONMENTAL MANAGEMENT LTD	421- 11A STREET NW CALGARY AB T2N 1Y2	396,507.16	0.00	396,507.16
278	NBC TECHNOLOGIES INC.	1200, 715 - 5TH AVE SW CALGARY AB T2P 2X6	1,452.24	0.00	1,452.24
279	NEIL J BROWN	BOX 64 ERSKINE AB T0C 1G0	1,312.50	0.00	1,312.50
280	NELGAR SERVICES INC.	101- 7477 49TH AVENUE RED DEER AB T4P 1N1	3,438.86	0.00	3,438.86
281	NELSON BROS OILFIELD SERVICES (1997) LTD.	BOX 6487 DRAYTON VALLEY AB T7A 1R9	19,173.00	0.00	19,173.00
282	NEP CANADA ULC	BOW VALLEY SQUARE 4, 1700, 250 - 6TH AVE SW CALGARY AB T2P 3H7	1,002.83	0.00	1,002.83
283	NEWALTA CORPORATION	211- 11TH AVENUE SW CALGARY AB T2R 0C6	10,802.65	0.00	10,802.65
284	NEXSOURCE POWER ELECTRIC & CONTROLS INC.	40 INDUSTRIAL DR. SYLVAN LAKE AB T4S 1P4	135,761.69	0.00	135,761.69
285	NEXSOURCE POWER ELECTRIC & CONTROLS INC.	40 INDUSTRIAL DR. SYLVAN LAKE AB T4S 1P4	37,028.15	0.00	37,028.15
286	NEXSOURCE POWER INC.	40 INDUSTRIAL DR. SYLVAN LAKE AB T4S 1P4	2,182.54	0.00	2,182.54

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 MNP Ltd. in its capacity as Receiver of COGI  
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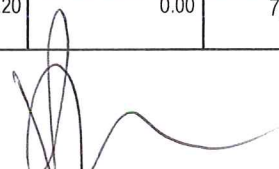
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
287	NEXSOURCE POWER SALES & RENTALS INC.	40 INDUSTRIAL DR. SYLVAN LAKE AB T4S 1P4	5,118.75	0.00	5,118.75
288	NINE ENERGY SERVICE	SUITE 1900, 840-7TH AVENUE SW CALGARY AB T2P 3G2	5,884.56	0.00	5,884.56
289	NITSCHKE VACUUM TRUCK SERVICE (2013) LTD.	BOX 1377 STETTLER AB T0C 2L0	1,218.00	0.00	1,218.00
290	NIVEK OILFIELD HAULING LTD.	BOX 176 RED DEER AB T4N 5E8	4,483.50	0.00	4,483.50
291	NIVEK OILFIELD HAULING LTD.	BOX 176 RED DEER AB T4N 5E8	1,601.25	0.00	1,601.25
292	NORALTA TECHNOLOGIES INC.	2350, 444 5th AVENUE SW CALGARY AB T2P 2T8	7,343.24	0.00	7,343.24
293	NORTH ROAD OILFIELD CHEMICALS LTD.	PO BOX 917 FOX CREEK AB T0H 1P0	17,057.25	0.00	17,057.25
294	NORTHERN HUNTER ENERGY INC.	SUITE 1200, 202 6 AVE SW CALGARY AB T2P 2R9	9,568.99	0.00	9,568.99
295	NORWEST PUMPJACK SERVICES LTD	1963 CECIL LAKE ROAD GOODLOW BC V0C 1S0	1,402.80	0.00	1,402.80
296	NOVUS ENERGY INC.	1500, 215 - 9TH AVENUE SW CALGARY AB T2P 1K3	1,168.88	0.00	1,168.88
297	OILHAWK RESOURCES LTD	7 SIGNATURE HEIGHTS SW CALGARY AB T3H 2X9	2,450.06	0.00	2,450.06
298	OILYMITTS ENERGY GROUP LTD.	PO BOX 270 SEXSMITH AB T0H 3C0	4,368.00	0.00	4,368.00
299	OLISCHEFSKI CONSTRUCTION LTD.	BOX 966, 411 MISSISSIPPIAN DRIVE ESTEVAN SK S4A 2A7	3,828.00	0.00	3,828.00
300	ORION ELECTRIC & CONTROLS LTD.	BOX 7227, 5120-54 STREET DRAYTON VALLEY AB T7A 1S5	5,268.91	0.00	5,268.91
301	ORION ENVIRONMENTAL SERVICES	BOX 1144, 3425-35TH AVE WHITECOURT AB T7S 1P1	48,805.12	0.00	48,805.12
302	PACESETTER DIRECTIONAL DRILLING LTD.	2719 61 AVENUE SE CALGARY AB T2C 4X3	366,418.77	0.00	366,418.77
303	PARCELS TRUCKING (2007) LTD.	P.O. BOX 760 STETTLER AB T0C 2L0	2,320.50	0.00	2,320.50
304	PAUL'S ROAD MAINTENANCE LTD.	PO BOX 2144 STETTLER AB T0C 2L0	6,166.65	0.00	6,166.65
305	PEAK ENGINE AND COMPRESSOR SERVICE LTD.	BOX 308 TWO HILLS AB T0B 4K0	18,375.00	0.00	18,375.00
306	PELLE TUBING INSPECTIONS LTD.	BOX 2098 STETTLER AB T0C 2L0	2,799.30	0.00	2,799.30
307	PEMBINA TUBING INSPECTION	BOX 7928 DRAYTON VALLEY AB T7A 1S9	3,236.10	0.00	3,236.10
308	PENGROWTH ENERGY CORPORATION	2100, 222 - 3rd AVENUE SW CALGARY AB T2P 0B4	166,573.64	0.00	166,573.64
309	PENNEY STEAMERS	P.O. BOX 15, SITE 2, R.R.# 3 PONOKA AB T4J 1R3	10,035.39	0.00	10,035.39
310	PENNEY STEAMERS	P.O. BOX 15, SITE 2, R.R.# 3 PONOKA AB T4J 1R3	7,144.20	0.00	7,144.20

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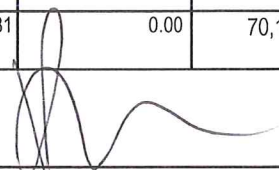
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
311	PENTA COMPLETIONS SUPPLY AND SERVICES LTD	9543 - 56TH AVENUE EDMONTON AB T6E 0B2	3,230.59	0.00	3,230.59
312	PERFORMANCE COMPRESSION & SEALING INC.	3108-121 AVENUE NE EDMONTON AB T6S 1G7	4,124.76	0.00	4,124.76
313	PERFORMANCE PUMP SERVICE LTD.	1009 B-6TH STREET ESTEVAN SK S4A 1A5	9,815.25	0.00	9,815.25
314	PERPETUAL ENERGY INC.	SUITE 3200, 605 - 5TH AVENUE SW CALGARY AB T2P 3H5	1,486.52	0.00	1,486.52
315	PERPETUAL ENERGY OPERATING CORP.	SUITE 3200, 605 - 5TH AVENUE SW CALGARY AB T2P 3H5	3,455.36	0.00	3,455.36
316	PERPETUAL OPERATING TRUST	SUITE 3200, 605 - 5TH AVENUE SW CALGARY AB T2P 3H5	16,211.30	0.00	16,211.30
317	PETRONET SYSTEMS LP	750, 521 - 3 AVENUE SW CALGARY AB T2P 3T3	7,152.08	0.00	7,152.08
318	PETROTHERM ENERGY LTD.	P.O. BOX 100, STN. MAIN WEYBURN SK S4H 2J8	3,150.00	0.00	3,150.00
319	PHOENIX ENERGY MARKETING CONSULTANTS INC.	607, 706 7th Avenue SW CALGARY AB T2P 0Z1	8,317.30	0.00	8,317.30
320	PLAINS MIDSTREAM CANADA, ULC	SUITE 1400, 607 - 8TH AVENUE SW CALGARY AB T2P 0A7	2,626.97	0.00	2,626.97
321	PRESTIGE WELL SERVICING CORPORATION	PO BOX 188 CONSORT AB T0C 1B0	19,353.60	0.00	19,353.60
322	PRO RIDE AUTOMOTIVE	BOX 693 PROVOST AB T0B 3S0	1,050.00	0.00	1,050.00
323	PROBE CORROSION SERVICES LTD.	BOX 6296 FORT ST. JOHN BC V1J 4H7	1,114.32	0.00	1,114.32
324	PROFLO PRODUCTION SEPARATORS LTD.	8006 EDGAR INDUSTRIAL AVE RED DEER AB T4P 3S2	72,670.50	0.00	72,670.50
325	PROFOXX ENERGY SERVICES LTD.	BOX 326 FOX CREEK AB T0H 1P0	22,211.88	0.00	22,211.88
326	PROGRESSIVE OPTIMIZATION SERVICES INC.	PO BOX 1001 STATION MAIN GRANDE PRAIRIE AB T8V 4B5	13,175.57	0.00	13,175.57
327	PRONGHORN CONTROLS	101, 4919 72ND AVE SE CALGARY AB T2C 3H3	46,218.59	0.00	46,218.59
328	PROSPECTOR OILFIELD SERVICES LTD.	BOX 85 PROVOST AB T0B 3S0	12,553.80	0.00	12,553.80
329	PROSPECTOR OILFIELD SERVICES LTD.	BOX 85 PROVOST AB T0B 3S0	3,068.10	0.00	3,068.10
330	PROVIDENCE TRUCKING INC.	BOX 25042 RED DEER AB T4R 2M2	24,086.51	0.00	24,086.51
331	PURECHEM SERVICES	C/O CANADIAN ENERGY SERVICES L.P. , SUITE 1400, 700 - 4TH AVENUE SW CALGARY AB T2P 3J4	41,035.91	0.00	41,035.91
332	PYRAMID CORPORATION	2308 - 8TH STREET NISKU AB T9E 7Z2	1,478.93	0.00	1,478.93
333	QUATTRO EXPLORATION & PRODUCTION	4110, 825 - 8TH AVENUE SW CALGARY AB T2P 2T3	28,332.14	0.00	28,332.14
334	QUESTFIRE ENERGY CORP	500, 400- 3RD AVENUE SW CALGARY AB T2P 4H2	70,118.81	0.00	70,118.81

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List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
335	QUICK SILVER WIRELINE LTD.	8130 - 49 AVE CLOSE RED DEER AB T4P 2V5	2,576.70	0.00	2,576.70
336	QUINN PUMPS CANADA LTD.	PO BOX 9609 STATION M CALGARY AB T2P 0E9	98,232.39	0.00	98,232.39
337	QUINN PUMPS CANADA LTD.	PO BOX 9609 STATION M CALGARY AB T2P 0E9	10,890.67	0.00	10,890.67
338	RAE'S INDUSTRIAL REPAIR	BOX 306 SLAVE LAKE AB T0G 2A0	16,789.25	0.00	16,789.25
339	RAGE OILFIELD SERVICES INC.	BOX 482 RYCROFT AB T0H 3A0	13,209.00	0.00	13,209.00
340	RALPH TOMKINS	BOX 10 BONANZA AB T0H 0K0	4,772.25	0.00	4,772.25
341	RBW WASTE MANAGEMENT LTD.	4625 - 101 STREET EDMONTON AB T6E 5C6	10,721.75	0.00	10,721.75
342	REBEL ENERGY SERVICES LTD.	P.O. BOX 996 RED DEER AB T4N 5H3	4,152.75	0.00	4,152.75
343	REBEL ENERGY SERVICES LTD.	P.O. BOX 996 RED DEER AB T4N 5H3	2,231.25	0.00	2,231.25
344	RED DEER COUNTY	38106 RGE RD 275 RED DEER COUNTY AB T4S 2L9	18,940.00	0.00	18,940.00
345	REDCORE ENTERPRISES LTD.	PO BOX 9054 SYLVAN LAKE AB T4S 1S6	92,153.71	0.00	92,153.71
346	REDCORE ENTERPRISES LTD.	PO BOX 9054 SYLVAN LAKE AB T4S 1S6	5,266.80	0.00	5,266.80
347	REMOTE WIRELINE SERVICES (2011) LTD	8804 - 98 STREET MORINVILLE AB T8R 1K6	6,872.25	0.00	6,872.25
348	RENAISSANCE SAFETY SERVICES INC.	4714 BEARDSLEY AVENUE LACOMBE AB T4L 0C1	6,499.50	0.00	6,499.50
349	RESPONSE ENERGY CORPORATION	1700, 521 - 3RD AVENUE SW CALGARY AB T2P 3T3	1,153.85	0.00	1,153.85
350	RICHARD OILFIELD SERVICES LTD.	BOX 507 PLAMONDON AB T0A 2T0	1,443.75	0.00	1,443.75
351	RIGZONE OILFIELD SERVICES LTD.	BOX 10, SITE 15, RR #1 BARRHEAD AB T7N 1N2	6,615.00	0.00	6,615.00
352	ROAD RUNNER FRESH WATER Division of R. D. Direct Limited	Box 572 TROCHU AB T0M 2C0	11,395.00	0.00	11,395.00
353	ROBERT GEORGE KIEVIT	RR2 LACOMBE AB T4L 2N2	1,330.87	0.00	1,330.87
354	ROCKWATER ENERGY SOLUTIONS CANADA INC.	C/O CH3024, PO BOX 2509, STATION M CALGARY AB T2P 0E2	11,311.13	0.00	11,311.13
355	ROCKY MOUNTAIN ENERGY OPERATIONS LTD.	PO BOX 6628 HINTON AB T7V 1X8	4,170.20	0.00	4,170.20
356	ROCKY MOUNTAIN VALVE SERVICES LTD.	BOX 1, SITE 14, RR#3 ROCKY MOUNTAIN HOUSE AB T4T 2A3	9,584.85	0.00	9,584.85
357	RON BERRETH TRUCKING LTD.	BOX 5 SITE 1 RR1 OLDS AB T4H 1P2	6,806.10	0.00	6,806.10
358	RONWOOD ENT. LTD.	PO BOX 600 CONSORT AB T0C 1B0	17,286.16	0.00	17,286.16

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List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
359	ROSS AGRI	3838 - 47 AVENUE CAMROSE AB T4V 3W8	6,400.84	0.00	6,400.84
360	RTD QUALITY SERVICES INC.	PO BOX 9163 CALGARY AB T2P 5E1	4,940.58	0.00	4,940.58
361	RUSTUM PETROLEUMS (1993) LIMITED	1610, 715 - 5th AVENUE SW CALGARY AB T2P 2X6	7,460.69	0.00	7,460.69
362	SAGE ENERGY CORP.	261122 Wagon Wheel Crescent ROCKYVIEW COUNTY AB T4A 0E2	20,488.64	0.00	20,488.64
363	SAGE PROCESS SOLUTIONS LTD.	PO BOX 6629 FORT ST. JOHN BC V1J 4J1	1,167.10	0.00	1,167.10
364	SB NAVITAS TUBULAR INC.	SUITE 480, 435 - 4TH AVENUE SW CALGARY AB T2P 3A8	115,823.41	0.00	115,823.41
365	SCHLUMBERGER CANADA LIMITED	C/O C09639C, PO BOX 9639, STATION M CALGARY AB T2P 0E9	27,300.00	0.00	27,300.00
366	SCOTT SAFETY SUPPLY SERVICES INC.	BOX 1983 WHITECOURT AB T7S 1P7	3,581.55	0.00	3,581.55
367	SECURE ENERGY SERVICES	3600, 205-5 AVE SW CALGARY AB T2P 2V7	44,435.56	0.00	44,435.56
368	SELECTEST INC.	BOX 1477 WHITECOURT AB T7S 1P3	4,005.12	0.00	4,005.12
369	SIRIUS VISUALS INC. O/A THREE PENGUINS SIGNS	BOX 7918 EDSON AB T7E 1V9	2,454.90	0.00	2,454.90
370	SKRETTING LAND & CATTLE CO LTD	PO BOX 1741 ENCHANT AB T0K 0V0	18,669.00	0.00	18,669.00
371	SLAVE LAKE SPECIALTIES CORPORATE PARTNERSHIP	P.O. BOX 87 SLAVE LAKE AB T0G 2A0	1,816.51	0.00	1,816.51
372	SLOAN HELICOPTERS LTD.	BOX 251 KINUSO AB T0G 1K0	4,759.97	0.00	4,759.97
373	SMITTYS OILFIELD SERVICES	BOX 524 ECKVILLE AB T0M 0X0	6,004.48	0.00	6,004.48
374	SOLICK ENTERPRISES LTD.	R.R.# 2 LACOMBE AB T4L 2N2	4,638.38	0.00	4,638.38
375	SPIRIT GLOBAL ENERGY SOLUTIONS CANADA LTD.	c/o C25065C/U, PO Box 2532 Stn M CALGARY AB T2P 5P9	2,764.35	0.00	2,764.35
376	SPRAYALTA INC	1811 - 19 AVENUE #B WAINWRIGHT AB T9W 1L2	2,292.68	0.00	2,292.68
377	SPRY2 ENERGY INC	1900, 407 - 2ND STREET SW CALGARY AB T2P 2Y3	2,164.26	0.00	2,164.26
378	SPYDER SOLUTIONS LTD.	713040 RR 64 COUNTY OF GP NO 1 AB T8W 5E5	1,605.45	0.00	1,605.45
379	SPYGLASS RESOURCES CORP.	LIVINGSTON PLACE - WEST TOWER, 1700, 250 - 2nd STREET SW CALGARY AB T2P 0C1	184,527.50	0.00	184,527.50
380	SPYGLASS RESOURCES CORP.	LIVINGSTON PLACE - WEST TOWER, 1700, 250 - 2nd STREET SW CALGARY AB T2P 0C1	5,518.54	0.00	5,518.54
381	STAR VALLEY OILFIELD SERVICES LTD.	BOX 20384 CALGARY AB T2P 4J4	36,311.91	0.00	36,311.91

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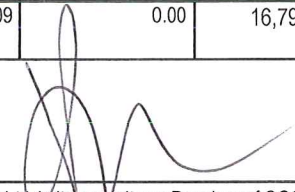
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
382	STEEL VIEW OIL PRESSURE SERVICES LTD.	BOX 265 CHAUVIN AB T0B 0V0	5,531.40	0.00	5,531.40
383	STENE BROS OILFIELD HAULING INC.	PO BOX 1107 CALMAR AB T0C 0V0	1,207.50	0.00	1,207.50
384	STEPPE PETROLEUM INC.	450, 440 - 2ND AVE SW CALGARY AB T2P 5E9	30,775.73	0.00	30,775.73
385	STEVE'S PUMPJACK SERVICES LTD.	BOX 210 VALLEYVIEW AB T0H 3N0	29,458.83	0.00	29,458.83
386	STEVE'S PUMPJACK SERVICES LTD.	BOX 210 VALLEYVIEW AB T0H 3N0	20,084.40	0.00	20,084.40
387	STH RESOURCES LTD.	101, 18020 - 105th Ave EDMONTON AB T5S 2P1	32,485.11	0.00	32,485.11
388	STIMTECH TUBING INSPECTION LTD	BOX 1983 ENCHANT AB T0K 0V0	1,851.68	0.00	1,851.68
389	STREAMLINE OILFIELD SERVICES LTD.	BOX 1618 WEYBURN SK S4H 0T1	6,589.82	0.00	6,589.82
390	STRONG ENERGY RESOURCES LTD	261 SCHUBERT PLACE N.W CALGARY AB T3L 1W6	27,986.70	0.00	27,986.70
391	STYCHCO INC.	46 WALDEN COURT SE CALGARY AB T2X 0N8	8,674.32	0.00	8,674.32
392	SUMMIT INSPECTION SERVICES LTD.	7935 8th STREET NE CALGARY AB T2E 8A2	7,848.23	0.00	7,848.23
393	SUMMIT LIABILITY SOLUTIONS INC.	110, 855 - 42 AVE SE CALGARY AB T2G 1Y8	65,706.44	0.00	65,706.44
394	SUPERIOR PROPANE	PO BOX 4568 STATION A TORONTO ON M5W 0J5	2,980.53	0.00	2,980.53
395	SUPRA COMPLETIONS LTD.	6-24 CUENDET INDUSTRIAL WAY SYLVAN LAKE AB T4S 2J7	3,113.25	0.00	3,113.25
396	SUPRA COMPLETIONS LTD.	6-24 CUENDET INDUSTRIAL WAY SYLVAN LAKE AB T4S 2J7	2,688.00	0.00	2,688.00
397	SUREFIRE SAFETY LTD.	BOX 395 VAUXHALL AB T0K 2K0	1,083.60	0.00	1,083.60
398	T & T OILFIELD SERVICES	BOX 82, MARWAYNE AB T0B 2X0	2,844.99	0.00	2,844.99
399	TABER EXCAVATING LTD.	5205 - 64 AVE TABER AB T1G 2A3	1,348.20	0.00	1,348.20
400	TALCAN OILFIELD CONTRACTING	BOX 244, BEZANSON, AB CANADA T0H 0G0 BEZANSON AB T0H 0G0	20,569.50	0.00	20,569.50
401	TALISMAN ENERGY CANADA	SUITE 2000, 888 - 3rd STREET SW CALGARY AB T2P 5C5	72,559.23	0.00	72,559.23
402	TANAGER ENERGY INC.	3056 - 40TH AVENUE S, LETHBRIDG CALGARY AB T1K 6Z9	5,748.34	0.00	5,748.34
403	TANK 77 PRESSURE TRUCK SERVICES INC.	6011 - 55 STREET TABER AB T1G 1K2	2,617.13	0.00	2,617.13
404	TANKMASTER RENTALS LTD.	117 POPLAR STREET RED DEER COUNTY AB T4E 1B4	7,182.00	0.00	7,182.00
405	TAQA NORTH	2100, 308 - 4TH AVE SW CALGARY AB T2P 0H7	16,797.09	0.00	16,797.09

22-Dec-2015

Date

  
 MNP Ltd, in its capacity as Receiver of COGI  
 Limited Partnership



District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

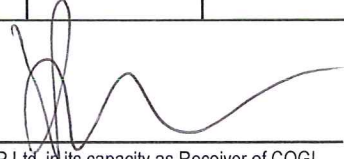
List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
406	TARPON ENERGY SERVICES LTD.	7020-81 STREET SE CALGARY AB T2C 5B8	30,141.00	0.00	30,141.00
407	T-BIRD OILFIELD RENTALS LTD.	PO BOX 733 RED DEER AB T4N 5H2	8,820.00	0.00	8,820.00
408	TERRA ENERGY	333 - 7th AVENUE SW CALGARY AB T2P 2Z1	16,294.16	0.00	16,294.16
409	TERROCO OILFIELD SERVICES	SITE 14, BOX 10, RR1 RED DEER AB T4N 5E1	14,100.59	0.00	14,100.59
410	TERROCO OILFIELD SERVICES	SITE 14, BOX 10, RR1 RED DEER AB T4N 5E1	4,893.47	0.00	4,893.47
411	TERVITA CORPORATION	500,140 - 10 AVENUE SE CALGARY AB T2G 0R1	160,002.99	0.00	160,002.99
412	TERVITA CORPORATION	500,140 - 10 AVENUE SE CALGARY AB T2G 0R1	93,652.87	0.00	93,652.87
413	TERVITA CORPORATION	500,140 - 10 AVENUE SE CALGARY AB T2G 0R1	2,887.50	0.00	2,887.50
414	TIDY TRUCKING LTD	PO BOX 6767 FORT ST. JOHN BC V1J 4J2	11,631.57	0.00	11,631.57
415	TKS CONTROLS LTD.	Box 784, 4605 - 41 STREET STETTTLER AB T0C 2L0	29,459.13	0.00	29,459.13
416	TRIDENT OILFIELD SERVICES LTD.	P.O. BOX 1095 GRANDE PRAIRIE AB T8V 4B5	5,391.75	0.00	5,391.75
417	TRIPLE B TRUCKING (THREE HILLS) LTD.	BOX 1048 THREE HILLS AB T0M 2A0	4,147.50	0.00	4,147.50
418	TRIWELL OILFIELD CONSTRUCTION (1989) LTD.	5410 - 64TH STREET TABER AB T1G 1X6	2,509.50	0.00	2,509.50
419	TROJAN SAFETY SERVICES AB LTD.	8, 10610 - 79 AVENUE CLAIRMONT AB T0H 0W0	2,451.75	0.00	2,451.75
420	TRYTON TOOL SERVICES A division of Tryton Tool Services LP,	6702-56 STREET, P.O. BOX 10667 LLOYDMINISTER AB T9V 3A7	26,952.74	0.00	26,952.74
421	TS&M SUPPLY	BOX 28, 314 KENSINGTON AVENUE ESTEVAN SK S4A 2A2	7,870.97	0.00	7,870.97
422	TSB OILFIELD CONST. LTD.	BOX 1326 ESTEVAN SK S4A 2K9	27,052.82	0.00	27,052.82
423	TSUNAMI SOLUTIONS LTD.	#202 - 2055 BOUNDARY RD VANCOUVER BC V5M 3Z1	11,088.00	0.00	11,088.00
424	TUCKER OILFIELD HAULING LTD.	PO BOX 6963 DRAYTON VALLEY AB T7A 1S3	1,848.00	0.00	1,848.00
425	TULLYNISKEY HOLDINGS LTD.	30 BEARSPAW RIDGE CRESCENT NW CALGARY AB T3R 1A3	6,974.66	0.00	6,974.66
426	TWO WAY OILFIELD SERVICES LTD.	PO BOX 81 STETTTLER AB T0C 2L0	3,475.50	0.00	3,475.50
427	ULTIMATE OILFIELD SERVICES LTD.	BOX 922 VALLEYVIEW AB T0H 3N0	2,610.72	0.00	2,610.72
428	UNCLE ROB'S OILFIELD SERVICES LTD.	RR # 2 THREE HILLS AB T0M 2A0	133,782.29	0.00	133,782.29
429	UNIFIED VALVE GROUP LTD.	#4, 1218-144 STREET S. E. CALGARY AB T2Z 4H3	10,394.28	0.00	10,394.28

22-Dec-2015

Date

  
 MNP Ltd. in its capacity as Receiver of COGI  
 Limited Partnership

District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

COGI Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
430	VALHALLA FILTRATION 2006	BOX 479 STETTTLER AB T0C 2L0	1,904.70	0.00	1,904.70
431	VANDYK CONTRACTING LTD.	PO BOX 7124 EDSON AB T7E 1V4	10,773.00	0.00	10,773.00
432	VANROS SERVICES INC.	14010-100 STREET GRANDE PRAIRIE AB T8V 7C7	12,713.47	0.00	12,713.47
433	VAN-TECH INDUSTRIES LTD.	BOX 228 CECIL LAKE BC V0C 1G0	1,281.00	0.00	1,281.00
434	VARIETY ELECTRIC	13847 PARKLAND BLVD. S.E. CALGARY AB T2J 3X9	1,147.13	0.00	1,147.13
435	VENTURE PRODUCTION TESTING INC.	P.O. BOX 911 RED DEER AB T4N 5H3	5,712.00	0.00	5,712.00
436	VENTURION OIL LIMITED	1600, 500 - 4TH AVE SW CALGARY AB T2P 2V6	1,633.20	0.00	1,633.20
437	VERMILION RESOURCES INC.	PO BOX 1180, STATION M CALGARY AB T2P 2K9	4,565.52	0.00	4,565.52
438	VORTEX PRODUCTION SERVICES LTD.	PO BOX 1480, 7201 50 AVENUE STETTTLER AB T0C 2L0	68,533.00	0.00	68,533.00
439	WAYMAR ENERGY INC.	434 GARRISON SQUARE SW CALGARY AB T2T 6B4	5,939.69	0.00	5,939.69
440	WEATHERFORD CANADA PARTNERSHIP	1200, 333 5TH AVE SW CALGARY AB T2P 3B6	10,668.03	0.00	10,668.03
441	WEATHERFORD CANADA PARTNERSHIP	1200, 333 5TH AVE SW CALGARY AB T2P 3B6	5,709.69	0.00	5,709.69
442	WES ENTERPRISE 2014 LTD.	BOX 825 STETTTLER AB T0C 2L0	13,734.00	0.00	13,734.00
443	WEST CENTRAL COMPRESSOR SERVICES LTD.	101 - 7TH STREET SW, BOX 1161 SUNDRE AB T0M 1X0	2,463.30	0.00	2,463.30
444	WESTERN CANADIAN SPILL SERVICES LTD.	BOX 503, 3545 - 32 AVENUE N.E. CALGARY AB T1Y 6M6	10,200.75	0.00	10,200.75
445	WIDEOPEN SERVICES LTD	BOX 48 ERSKINE AB T0C 1G0	9,207.42	0.00	9,207.42
446	WILD ROWS PUMP & COMPRESSION LTD.	PO BOX 11798 LLOYDMINISTER AB T9V 3C1	1,356.22	0.00	1,356.22
447	WOODHILL INSTRUMENTATION LTD.	P.O. BOX 1115 STETTTLER AB T0C 2L0	10,076.16	0.00	10,076.16
448	ZARGON OIL & GAS LTD	700, 333 - 5th AVENUE SW CALGARY AB T2P 3B6	2,242.81	0.00	2,242.81
449	ZEDI CANADA INC.	902 - 11TH AVENUE SW CALGARY AB T2R 0E7	19,945.80	0.00	19,945.80
<b>Total:</b>			<b>13,654,325.78</b>	<b>34,999,991.00</b>	<b>48,654,316.78</b>

22-Dec-2015

Date

MNP Ltd. in its capacity as Receiver of COGI  
 Limited Partnership

District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "B"  
 Secured Creditors

Conserve Oil Group Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ALBERTA TREASURY BRANCHES	#760, CALGARY MAIN STEPHEN AVENUE BRANCH, 239 - 8 AVENUE SW CALGARY AB T2P 1B9	35,000,000.00	Cash on Hand - Chequing - ATB Financial	18-May-2010	1.00		
				Debts Due - Business - Account Receivable	18-May-2010	1.00		
				Other - Due from related parties	18-May-2010	1.00		
				Other - Fixed Assets	18-May-2010	1.00		
				Other - Long Term Investments	18-May-2010	1.00		
				Other - Note/Loan Receivable	18-May-2010	1.00		
				Other - Prepaid Expenses	18-May-2010	1.00		34,999,993.00
			<b>Total:</b>			<b>7.00</b>	<b>0.00</b>	<b>34,999,993.00</b>

22-Dec-2015

Date

MNP Ltd. in its capacity as Receiver of Conserve Oil Group Inc.



District of: Alberta  
Division No. - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

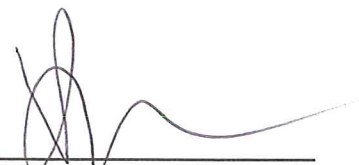
List "C"  
Preferred Creditors for Wages, Rent, etc.

Conserve Oil Group Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

22-Dec-2015

Date

  
MNP Ltd. in its capacity as Receiver of Conserve  
Oil Group Inc.

District of: Alberta  
Division No. - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued


List "D"  
Contingent or Other Liabilities

Conserve Oil Group Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

22-Dec-2015

Date

  
MNP Ltd. in its capacity as Receiver of Conserve  
Oil Group Inc.

District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

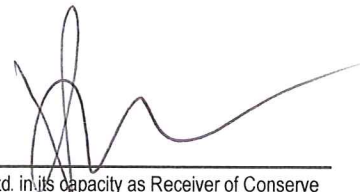
FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 Conserve Oil Group Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Account Receivable	500, 340 - 12th Avenue SW Calgary AB T2R 1L5	Accounts Receivable	0.00 0.00 0.00		26-Oct-2015	1.00	General Security Agreement
Total:				0.00 0.00 0.00			1.00	

22-Dec-2015

Date



MNP Ltd. in its capacity as Receiver of Conserve Oil Group Inc.



District of: Alberta  
Division No. - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

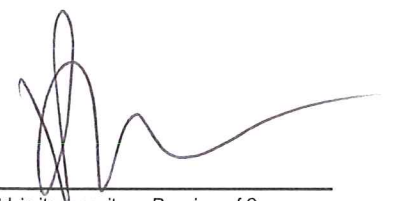
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Conserve Oil Group Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

22-Dec-2015

Date



MNP Ltd. in its capacity as Receiver of Conserve  
Oil Group Inc.

District of: Alberta  
Division No. - Calgary  
Court No.  
Estate No.

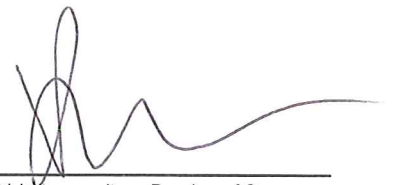
FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Conserve Oil Group Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

22-Dec-2015

Date



MNP Ltd. in its capacity as Receiver of Conserve  
Oil Group Inc.



District of: Alberta  
 Division No. - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Concluded

List "H"  
 Property

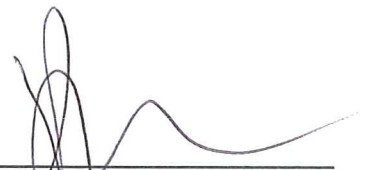
Conserve Oil Group Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	1.00	1.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid Expenses	0.00	1.00
		Fixed Assets	0.00	1.00
		Long Term Investments	0.00	1.00
		Note/Loan Receivable	0.00	1.00
		Due from related parties	0.00	1.00
			<b>Total:</b>	<b>6.00</b>

22-Dec-2015

Date



MNP Ltd. in its capacity as Receiver of Conserve  
 Oil Group Inc.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2071993  
Estate No. 25-2071993

FORM 31 / 36  
Proof of Claim / Proxy  
In the matter of the bankruptcy of  
Conserve Oil Group Inc.  
of the city of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Conserve Oil Group Inc. of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 23rd day of December 2015, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_

Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

MNP Ltd. - Trustee

Per:

\_\_\_\_\_  
Victor Kroeger  
1500, 640 - 5 Avenue SW  
Calgary AB T2P 3G4  
Phone: (403) 538-3187 Fax: (403) 537-8437

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.