

July 18, 2022

Notice to the creditors of CLL Capital Corp., 3MK Energy Services Ltd. and Last Chance Trucking (1995) Ltd. (the “Company”)

The Company made an assignment in bankruptcy on July 11, 2022, and MNP Ltd. was appointed as Trustee of the bankrupt estate (the “Trustee”). Publicly available information will be posted on the Trustee’s website at:

<https://mnpdebt.ca/en/corporate/corporate-engagements/ctl-capital-corp-bkcy>

Attached are the following documents:

1. Notice of bankruptcy and first meeting of creditors;
2. Statement of affairs; and
3. Proof of claim/ proxy.

The first meeting of creditors (the “Meeting”) is being held virtually via Teams on August 1, 2022, at 10:00 a.m. Mountain Time. The call-in details to the meeting is below:

Join by entering a meeting ID

Meeting ID: 294 450 134 916

Passcode: uWrjMa

Or call in (audio only)

+1 587-747-4334,,636854348# Canada, Calgary

(877) 252-9279,,636854348# Canada (Toll-free)

Phone Conference ID: 636 854 348#

***Please contact the undersigned for a video conference invite.**

In order to be eligible to vote at the Meeting, creditors must have filed prior to the Meeting, a valid proof of claim form and, where necessary, a proxy.

Should you have additional questions, please contact the undersigned.

MNP Ltd. in their capacity as the Licensed Insolvency Trustee for CLL Capital Corp., 3MK Energy Services Ltd. and Last Chance Trucking (1995) Ltd. and not in its personal or corporate capacity



Jacqueline Shellon, CPA
MANAGER, CORPORATE INSOLVENCY
DIRECT 587.702.5959
jacqueline.shellon@mnp.ca

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2823737
Estate No. 24-2823737

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

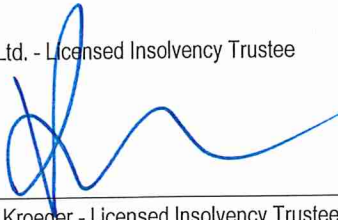
Original Amended

Take notice that:

1. CLL Capital Corp. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against CLL Capital Corp.) on the 11th day of July 2022 and the undersigned, Victor Kroeger, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 1st day of August 2022 at 10:00 AM at 1500, 640 - 5th Avenue SW or 294 450 134 916, Passcode: uWrijMa, +1 587-747-4334, ID:636854348#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 15th day of July 2022.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Victor Kroeger - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 CLL Capital Corp
 of the County of Red Deer in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of July 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	885,070.59	1. Inventory	0.00
Balance of secured claims as per list "B"	344,917.75	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,229,988.34	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	1,838,277.25	Good	20,837.25
3. Preferred creditors as per list "C"	17,596.59	Doubtful	23,732.64
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	3,085,862.18	Estimated to produce	20,837.25
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	1,802,020.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	15,120.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	300.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1,838,277.25
		Deficiency	1,247,584.93

I, Robert Lloyd, of the city of Red Deer in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 11th day of July 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 18th day of July 2022.

e-Signed by Jacqueline Shellon
 2022-07-18 17:36:16:16 GMT

 Jacqueline Shellon, Commissioner of Oaths
 For the Province of Alberta
 Expires April 26, 2024

e-Signed by Robert Lloyd
 2022-07-18 17:33:53:53 GMT

 Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta

List "A"
 Unsecured Creditors

CLL Capital Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1884279 AB Ltd.	PO Box 6504 Drayton Valley AB T7A 1S9	33,131.24	0.00	33,131.24
2	Adam Hodgson Trucking Ltd	Box 6867 Drayton Valley AB T7A 1S2	7,814.63	0.00	7,814.63
3	Advantage Manufacturing Ltd.	Box 6747 Drayton Valley AB T7A 1S1	2,182.45	0.00	2,182.45
4	All Choice Rentals Ltd.	Box 6607 Drayton Valley AB T7A 1S1	2,799.30	0.00	2,799.30
5	American Express c/o FCT Default Solutions Attn: Insolvency Department Last Chance Trucking	PO Box 2514, Stn B London ON N6A 4G9	2,200.00	0.00	2,200.00
6	Apex Distribution Inc.	#550, 407 - 2nd Street SW Calgary AB T2P 2Y3	779.92	0.00	779.92
7	Arian Bjerkness	Box 6103 Drayton Valley AB T7A 1R6	0.00	0.00	0.00
8	Aspen Waste Management Authority	PO Box 6837 Drayton Valley AB T7A 1A1	27,378.50	0.00	27,378.50
9	Big Holdings Systems Ltd.	Suite 2900, 350 - 7th Ave SW Calgary AB T2P 3N9	16,025.63	0.00	16,025.63
10	BMO Bank of Montreal -6764 Last Chance Trucking	PO Box 6044 'Stn. Centre-Ville Montreal QC H3C 3X2	24,026.93	0.00	24,026.93
11	Canadian Western Bank	2200 - 10303 Jasper Ave. Edmonton AB T5J 3X6	0.00	344,917.75	344,917.75
12	Carstairs, Kenneth	RR#5 Site 2 Box 5 Rimbey AB T0C 2J0	10,000.00	0.00	10,000.00
13	Carstairs, Micheline	RR#5 Site 2 Box 5 Rimbey AB T0C 2J0	26,750.00	0.00	26,750.00
14	Chrissy Walker	Unit #1 9636 15 Street Dawson Creek BC V1G 3Y9	3,360.00	0.00	3,360.00
15	CRA - Tax - Pacific 84273 1283 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	11,568.27	0.00	11,568.27
16	CRA - Tax - Prairies 897766184 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	11,131.26	0.00	11,131.26
17	Cropac Equipment Inc.	1007 South Service Road West Oakville ON L6L 6R3	3,848.25	0.00	3,848.25
18	DLA Piper (Canada) LLP	Suite 100, Livingston Place West 250-2nd St SW Calgary AB T2P 0C1	97,245.58	0.00	97,245.58
19	Drayton Valley Auto Parts Ltd.	3347 50 Street Drayton Valley AB T7A 0C6	8,349.85	0.00	8,349.85
20	Drayton's Pride	Box 7737 Drayton Valley AB T7A 1S8	435.34	0.00	435.34
21	Edmonton Kenworth Ltd	173335 -118 Ave Edmonton AB T5S 2P5	9,581.02	0.00	9,581.02

18-Jul-2022

Date

e-Signed by Robert Lloyd

2022-07-18 17:34:32:32 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta

List "A"
 Unsecured Creditors

CLL Capital Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Gregg Distributors	16215 - 118 Avenue Edmonton AB T5V 1C7	2,654.85	0.00	2,654.85
23	Hugh & Renate Morrison	3509 49 Avenue Drayton Valley AB T7A 1E3	0.00	0.00	0.00
24	IHD Energy Services Ltd.	Box 5308 Drayton Valley AB T7A 1R5	16,855.65	0.00	16,855.65
25	Ironhide Coatings and Oilfield	6411 46st Olds AB T4H 1T8	42,675.25	0.00	42,675.25
26	Ironhorse Drilling Services	Box 5308 Drayton Valley AB T7A 1R5	441.00	0.00	441.00
27	Keabray Holdings Ltd.	Box 5125 Drayton Valley AB T7A 1R3	13,013.70	0.00	13,013.70
28	King Cat Pilot Car Service	#1 9636 15th Street Dawson Creek BC V1G 3Y9	3,360.00	0.00	3,360.00
29	KOLO Holdings Inc.	Box 145 Lindale AB T0C 1W0	1,412.25	0.00	1,412.25
30	Layfield Canada Ltd	17720-129 Ave NW Edmonton AB T5V 0C4	135,684.35	0.00	135,684.35
31	LEDUC CO-OP Ltd.	5403 - 50th Street Leduc AB T9E 6Z7	30,016.36	0.00	30,016.36
32	Merv's Truck Parts (1992) Ltd.	4815 - 57 th Ave 'Box 307 Warburg AB T0C 2T0	0.00	0.00	0.00
33	Messer Canada Inc 15687	PO Box 15687 Station A Toronto ON M5W 1C1	2,538.12	0.00	2,538.12
34	MITCH'S	#102 4341 - 50 St Drayton Valley AB T7A 1R6	676.63	0.00	676.63
35	MRC Global (Canada) ULC	c/o Lockbox 310130 'PO Box 578, STN M Calgary AB T2P 2J2	15,414.17	0.00	15,414.17
36	Neumann Enterprises Ltd.	P.O. Box 1294 Whitecourt AB T7S 1P2	4,893.25	0.00	4,893.25
37	Pahl - Howard LLP	Suite 100, 5036 - 50 Street Leduc AB T9E 6Z6	18,346.46	0.00	18,346.46
38	Paintdruid	Box 5461 Drayton Valley AB T7A 1R5	367.50	0.00	367.50
39	Receiver General *	TECHNOLOGY CENTRE '875 HERON RD. Ottawa ON K1A 1B1	3,941.37	0.00	3,941.37
40	Red-L Distributors Ltd	3675 - 13 Street Nisku AB T7E 1C5	1,834.56	0.00	1,834.56
41	Renate Morrison	3509 49 Ave Drayton Valley AB T7A 1E3	65,381.75	0.00	65,381.75
42	Source Industrial	Box 7411, Bay # 1 Drayton Valley AB T7A 1S6	1,088.07	0.00	1,088.07
43	Telus Communications Inc.	P.O. Box 7575 Vancouver BC V6B 8N9	343.08	0.00	343.08
44	TELUS Mobility Inc.	P.O. Box 8950 'Stn. Terminal Vancouver BC V6B 3C3	317.70	0.00	317.70

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:34:38:38 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta
 List "A"
 Unsecured Creditors
 CLL Capital Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	T-Hoe Earthworks	Box 2, Site 408, Comp 6, RR 3 Drayton Valley AB T7A 2A3	56,311.50	0.00	56,311.50
46	Tirecraft	11411-54 St SE Calgary AB T2C 5R9	2,519.38	0.00	2,519.38
47	UFA Co-operative Limited	PO Box 2790 Station M Calgary AB T2P 2M7	1,909.44	0.00	1,909.44
48	United Truck & Machine Ltd.	Box 7324 Drayton Valley AB T7A 1S5	37,676.88	0.00	37,676.88
49	Uptown Laundry & Tanning	PO Box 6697 Drayton Valley AB T7A 1S1	210.00	0.00	210.00
50	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	832.00	0.00	832.00
51	Western Tank & Lining Ltd	7192 Vantage Way Delta BC V4G 1K7	125,747.15	0.00	125,747.15
Total:			885,070.59	344,917.75	1,229,988.34

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:34:42:42 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 -- Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta
 List "B"
 Secured Creditors

CLL Capital Corp

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Canadian Western Bank	2200 - 10303 Jasper Ave. Edmonton AB T5J 3X6	2,183,195.00	Cash on hand - Cash in bank - CWB Debts Due - Business - Various Securities - 100% Shares - Sunlife TFX Trust Shares Other - Miscellaneous Refunds		1,802,020.00 20,837.25 15,120.00 300.00		344,917.75
Total:			2,183,195.00			1,838,277.25	0.00	344,917.75

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:34:47 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta
 List "C"
 Preferred Creditors for Wages, Rent, etc.

CLL Capital Corp

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	CRA - Tax - Pacific 89776 6184 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1		-	15,395.59	0.00	15,395.59
2	CRA - Tax - Prairies 84273 1283 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1		-	1.00	0.00	1.00
3	Outstanding Employee Claims	c/o MNP Ltd. 1500, 640 -5th Avenue SW Calgary AB T2P 3G4		-	2,200.00	0.00	2,200.00
Total:					17,596.59	0.00	17,596.59

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:34:51:51 GMT

Robert Lloyd

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2823737
Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
of the County of Red Deer in the Province of Alberta
List "D"
Contingent or Other Liabilities

CLL Capital Corp

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

18-Jul-2022

Date

e-Signed by Robert Lloyd
2022-07-18 17:34:55:55 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta
 List "E"
 Debts Due to the Bankrupt
 CLL Capital Corp

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various	c/o MNP Edmonton AB	Accounts Receivable	20,837.25 23,732.64 0.00		11-Jul-2022	20,837.25	GSA
Total:				20,837.25 23,732.64 0.00			20,837.25	

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:34:59 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

CLL Capital Corp

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:35:03:03 GMT

Robert Lloyd

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2823737
Estate No. 24-2823737

FORM 78 – Continued

CLL Capital Corp
of the County of Red Deer in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt

CLL Capital Corp

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

18-Jul-2022

Date

e-Signed by Robert Lloyd
2022-07-18 17:35:07:07 GMT

Robert Lloyd

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2823737
 Estate No. 24-2823737

FORM 78 -- Concluded

CLL Capital Corp
 of the County of Red Deer in the Province of Alberta
 List "H"
 Property
 CLL Capital Corp
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			1,802,020.00	1,802,020.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		100% Shares	0.00	15,120.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Miscellaneous Refunds	0.00	300.00
			Total:	1,817,440.00

18-Jul-2022

Date

e-Signed by Robert Lloyd
 2022-07-18 17:35:11:11 GMT

Robert Lloyd

Court No. 24-2823737

Estate No. 24-2823737

CLL Capital Corp
of the County of Red Deer in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

MNP Ltd. - Licensed Insolvency Trustee
Per:

Victor Kroeger - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2823737
Estate No. 24-2823737

FORM 31 / 36
Proof of Claim / Proxy

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of CLL Capital Corp. of the city of Red Deer in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 11th day of July 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee
Per:

Victor Kroeger - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Fax: (403) 537-8437
E-mail: calgary.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.