

March 26, 2024

To: Creditors of Ccon Metals Inc. (“Ccon” or the “Company”)

Re: In the matter of the bankruptcy of Ccon Metals Inc.

Please be advised that on March 26, 2024, the Company was assigned into bankruptcy, and MNP Ltd. was appointed as the Licensed Insolvency Trustee (the “Trustee”) of the bankrupt estate subject to creditor affirmation at the first meeting of creditors. The First Meeting of Creditors (“FMOC”) will be held on April 15, 2024, at 3:00 pm Pacific Time.

Enclosed for your attention is a copy of the Creditor’s package with the following documents:

- Notice of Bankruptcy and First Meeting of Creditors (Form 68).
- First page of Statement of Affairs (Form 78) with Creditor’s list; and,
- Proof of Claim (Form 31) and General Proxy (Form 36).

The Trustee will maintain a website for these proceedings which will be updated to include notices, reports, and Court documents. The website can be found at <https://mnpdebt.ca/en/corporate/corporate-engagements/ccon-metals-inc>.

It is not mandatory to attend the FMOC. Creditors can file proofs of claim with the Trustee’s office electronically at the following email address: insolvencyclaimstbg@mnp.ca

Should you wish to attend the FMOC via teleconference, please review the following procedures:

Meeting Details

1. Date: April 15, 2024
2. Time: 3:00 pm Pacific Time
3. Call in Details: (877) 252-9279
4. Conference Code: 430 175 274#

Requirements Prior to FMOC

1. Should you wish to file a proof of claim prior to the FMOC, please do so not later than 11:00 am Pacific Time on the date of the FMOC to permit a reasonable review by the Trustee. The Trustee will use its best efforts to review and register proof of claim forms and proxies for the FMOC that are filed after this time.
2. Filing a claim and having it admitted by the Trustee prior to the FMOC permits creditors to vote at the FMOC. Matters that are typically voted upon at the FMOC include: affirmation or substitution of the Trustee and the appointment of Inspectors.
3. Creditors filing a claim within a reasonable period after the convening of the FMOC will still be eligible to receive dividends should funds become available for distribution.

Registration

1. The Trustee will open the conference line 10 minutes in advance of the appointed meeting time. We encourage creditors to call in earlier than the appointed time to permit registration and attendance to be completed and to avoid a delay in proceeding with the FMOC.
2. Callers will be acknowledged on a “first come first served” basis and registration will include the following:
 - a) Please identify yourself;
 - b) Identify any additional individuals attending with you and their capacity in attending;
 - c) Confirmation of claim amount;
 - d) Confirmation of any proxies that you may hold for other creditors; and
 - e) Whether you want your name to stand as a potential Inspector to the estate when a vote is taken during the FMOC to appoint Inspectors (details of this role will be provided during the FMOC).

Procedure at the FMOC

1. Please have your phone on mute unless you are speaking to prevent background noise that will interfere with properly conducting the FMOC.
2. The Trustee will act as Chair of the FMOC.
3. The Chair will call the FMOC to order and may need to immediately adjourn the meeting for a period of time to allow the registration process to be completed.
4. The Chair will reconvene the FMOC as soon as possible and resume with the agenda set for the FMOC.

Any questions can be directed to insolvencyclaimstbg@mnpc.ca.

MNP Ltd.

In its capacity as Licensed Insolvency Trustee
In the Bankruptcy of Ccon Metals Inc.
and not in its personal capacity



Per: Seamus Boyle, CPA, CIRP, LIT
Vice President

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-3060629

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Ccon Metals Inc.
of the City of Abbotsford, in the Province of British Columbia

Take notice that:

1. Ccon Metals Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Ccon Metals Inc.) on the 26th day of March 2024 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of April 2024 at 3:00 PM at Held via Conference call or (877) 252-9279 Phone Conference ID: 430 175 274#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 26th day of March 2024.

MNP Ltd. - Licensed Insolvency Trustee



1630 - 609 Granville Street, PO Box 10203 LCD Pacific Centre
Vancouver BC V7Y 1E7
Phone: (604) 689-8939 Fax: (604) 689-8584

District of British Columbia
 Division No 03 - Vancouver
 Court No.
 Estate No

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Ccon Metals Inc.
 of the City of Abbotsford, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of March 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
1,492,114.55	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
1,492,114.55	Good
2. Secured creditors as per list "B"	0.00
15,000.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
1,507,114.55	0.00
Surplus	5. Deposits in financial institutions
NIL	148,217.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	148,217.00
	Deficiency
	1,358,897.55

I, Greg Dahl, of the City of Abbotsford in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 25th day of March 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Abbotsford in the Province of British Columbia, on this 25th day of March 2024.



ISHPREET S. RAI
 Lawyer
RDM LAWYERS LLP
 33695 South Fraser Way
 Abbotsford, BC V2S 2C1



Greg Dahl



Creditor Mailing List

In the Matter of the Bankruptcy of
Ccon Metals Inc.
of the City of Abbotsford, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Director	Greg Dahl		107 - 2707 Progressive Way Abbotsford BC V2T 0A7 gregdahl@icloud.com	
Secured	Driven Financial Technologies Corporation		4200 Boul Dorchester Suite #3 Montreal QC H3Z 1V4	15,000.00
Unsecured	A1 Metals		12235 Industrial Rd Surrey BC V3V 3S1	10,186.78
	Allied Salvage and Metals		11651 Twigg Pl Richmond Hill BC V6V 2K7	29,412.04
	Anderson, Kevin		. BC	1.00
	ARA		Unit #1 8980 Fraserwood Ct Burnaby BC V5J 5H7	724.50
	BC Hydro & Power Authority	Credit Admin	333 Dunsmuir St, 7th floor Vancouver BC V6B 5R3 Fax: (604) 528-2518 bhydroinsolvency@bhydro.com	1,996.52
	Cascade Raider Hansen Holdings		8335 Winston St Burnaby BC V5A 2H3	119.63
	Central Park Recycling		Unit 1 100 Granton Dr Richmond Hill ON L4B 1H7	7,421.15
	CRA - GST/HST - Vancouver	Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (833) 697-2389	11,741.71
	CRA - Tax - Pacific		Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (833) 697-2389	1.00
	CSA Group		178 Rexdale BLVD Toronto ON M9W 1R3	2,508.07
	Dahl, Jonathan		. BC	1.00
	David Dahl		4948 196B St Langley BC V3A 7N7	920,000.00
	Drummond, Claudia		. BC	1.00
	Duncan Magnus Law Corp		20426 Douglas Cres Langley BC V3A 4B4	129.37
	Edmonds Batteries		#101 20131 Industrial Ave Burnaby BC V3A 4K6	1,402.82
	Envita Solutions		3719 W 96th St Indianapolis IN 46268 USA	4,288.37
	Fortis BC Energy Inc. - Natural Gas	Collection Department	PO Box 6666, Station Terminal Vancouver BC V6B 6M9 Fax: (888) 224-2720 collections.group@fortisbc.com	8,961.99
	General Recycling Ind		11915 156 St NW Edmonton AB T5V 1E8	227,065.76

Creditor Mailing List

In the Matter of the Bankruptcy of
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of the City of Abbotsford, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Green, Jeremy		.	1.00
			BC	
	Leepart, Kyle		.	1.00
			BC	
	LK Law		#1800 401 W Georgia St Vancouver BC V6B 5A1	3,387.63
	Load Warrior Logistics		#4 7870 Enterprise St Chilliwack BC V2R 5N8	2,108.66
	Mackenzie, Sadie		.	1.00
			BC	
	Maple Leaf Metals		4510 68 A Ave Edmonton AB T6B 2P3	35,090.32
	Ministry of Social Development & Social Innovation (formerly Ministry of Employment and Income Assistance)	Civil Litigation Group	PO Box 9950 Stn Prov Govt Victoria BC V8W 9R3 Fax: (250) 356-1051 fasb.civillitigationbankruptcy@gov.bc.ca	1.00
	Mountain Shadow Transport		30730 South Fraser Way Abbotsford BC V2T 6L4	3,990.00
	Naces, Danny		.	1.00
			BC	
	Next Hop Solutions		Unit 5 30465 Progressive Way Abbotsford BC V2T 6W3	673.31
	One Source Office Supplies		#111 3950 191 St Surrey BC V3Z 0Y6	950.82
	Polar Batteries Kamloops		150 Victoria St W Kamloops BC V2C 1A4	32,836.28
	Prarie Batteries Regina		646 Henderson Dr Regina SK S4N 5X3	17,546.97
	Prarie Batteries Winnipeg		1214 Border St Winnipeg MB R3H 0M6	13,638.42
	Product Line Holdings		#4 588 Annace Ct Delta BC V3M 6Y8	7,600.00
	Quench Canada		PO Box 12225 Station A Toronto ON M5W 0K0	131.46
	Raj Hans Inc.		2060 McCallum Rd Unit 204 Abbotsford BC V2S 3N4	11,700.00
	Richmond Steel		9623 78th St Ft St John BC V1J 4J8	13,423.42
	Rome Logistics Group		Unit #2 100 Campbell Ave Kitchen ON N2H 4X8	1,520.00
	Sander Brokers		PO Box 1983 Blaine WA 98231 USA	549.00
	Supersave Group		19395 Langley Bypass Langley BC V3S 6K1	268.21
	Supplies Plus		#202 115 Schoolhouse St Coquitlam BC V3K 4X8	807.41
	TD Canada Trust Visa C/O FCT Default Solutions		PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	49,025.13
	Telus Mobility Services	Rick Wan	4-4519 Canada Way Burnaby BC V5G 4S4 insolvency@telus.com	995.32

Creditor Mailing List

In the Matter of the Bankruptcy of
Ccon Metals Inc.
of the City of Abbotsford, in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Telus Residential/Business Services	Rick Wan	3rd Fl - 4519 Canada Way Burnaby BC V5G 4S4 Fax: (800) 665-1170 bankruptcy@telus.com	203.84
	Tripple 8 Transport		PO Box 658 Stn A Abbotsford BC V2T 6Z8	7,004.01
	Van Kam		10155 Grace Rd Surrey BC V3V 3V7	2,338.59
	Walk In Tubs		34185 B Hazelwood Ave Abbotsford BC V2S 8E9	57,520.00
	Waste Connections of Canada		34321 Industrial Way Abbotsford BC V2S 7M6	941.92
	West, Natalia		. BC	1.00
	Western Gasco		18925 94th Ave Surrey BC V4N 4X5	83.11
	WorkSafeBC - Collections Department		PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5 Fax: (604) 244-6373 LGLINSOLVEN@worksafebc.com	1,812.01

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-3060629

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Ccon Metals Inc.
of the City of Abbotsford, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Ccon Metals Inc. of the City of Abbotsford in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of March 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-3060629

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Ccon Metals Inc.
of the City of Abbotsford, in the Province of British Columbia

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-3060629

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Ccon Metals Inc.
of the City of Abbotsford, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

1630 - 609 Granville Street, PO Box 10203 LCD Pacific Centre
Vancouver BC V7Y 1E7
Fax: (604) 689-8584
E-mail: InsolvencyClaimsTBG@mnp.ca

CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

GENERAL

- The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

PARAGRAPH 5

- All claimants must indicate if they are or are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
 - Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

PROXY

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property executed proxy, showing the name of the creditor.

SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
 - Expenses and fees of the trustee
 - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesman, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt;
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriff's and land registration fees, for the first creditor to attach or execute against the property of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the *Workers' Compensation Act* does not apply but this claim is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.