Court File No.: 31-299040 Estate File No.: 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY & INSOLVENCY) [COMMERCIAL LIST]

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

MOTION RECORD OF ITALPASTA LIMITED (Returnable June 14, 2022 at 10:30am via "ZOOM")

June 6, 2022

LOOPSTRA NIXON LLP

135 Queens Plate Drive – Suite 600 Toronto, ON M9W 6V7

R. Graham Phoenix (LSO No.: 52650N) Tel: (416) 748-4776 Fax: (416) 746-8319 Email: <u>gphoenix@loonix.com</u>

Sarah White (LSO No.: 82985M) Tel: (416) 748-6545 Fax: (416) 746-8319 Email: <u>swhite@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

TO: THE ATTACHED SERVICE LIST

SERVICE LIST (as at June 6, 2022)

TO: LOOPSTRA NIXON LLP 135 Queens Plate Drive, Suite 600 Toronto, ON M9W 6V7

R. Graham Phoenix Tel.: (416) 748-4776 Fax: (416) 746-8319 Email: <u>gphoenix@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

AND TO: **MNP LTD.** 111 Richmond Street West, Suite 300 Toronto, ON M5H 2G4

Sheldon Title

Tel: (416) 573-5320 Email: <u>sheldon.title@mnp.ca</u>

Proposal Trustee

AND TO: **OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY** 25 St. Clair Avenue – East (6th Floor) Toronto, ON M4T 1M2

> Tel.: (416) 973-6441 Fax: (416) 973-7440 Email: <u>osb-registry-registre-BSF-OSB-BSF@ic.gc.ca</u>

AND TO: CANADIAN IMPERIAL BANK OF COMMERCE – MAIN BRANCH Commerce Court West Toronto, ON M5L 1A2 Attn: Vice-President & Manager

with a copy to:

<u>Attn: Senior Vice-President</u> – Corporate Banking Division, CIBC 7th Floor Commerce Court West Toronto, ON M5L 1A2

Email Service List

gphoenix@loonix.com; sheldon.title@mnp.ca; osb-registry-registre-BSF-OSB-BSF@ic.gc.ca

Court File No.: 31-299040 Estate File No.: 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY & INSOLVENCY) [COMMERCIAL LIST]

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

INDEX

TAB	DOCUMENT	PAGE #
1	Notice of Motion (returnable June 14, 2022)	7
1A	Draft Order – Appointment of Trustee; Sale Process; General Relief	16
1B	Draft Order – Approval & Vesting Order	25
2	Affidavit of Joseph Vitale Sworn June 6, 2022	40
2A	Exhibit "A" – Corporate Profile Reports for Bramalea Inc. and its successor corporations	52
2B	Exhibit "B" – OSB Search against Bramalea Inc.	96
2C	Exhibit "C" – Corporate Profile Report for IPL, JVML & 196Co.	98
2D	Exhibit "D" – Italpasta PINs 14025-0027 and 14025-0028	126
2E	Exhibit "E" – Development Plan	135
2F	Exhibit "F" – 1995 Site Plan	138
2G	Exhibit "G" – PINs for Remnants 14025-0180 and 14025-0181	143
2H	Exhibit "H" – Map	148
21	Exhibit "I" – Corporate Profile Report for Nak Design '88 Inc.	150

2J	Exhibit "J" – MNP Ltd. executed Consent	159
2K	Exhibit "K" – Purchase Agreement	162
3	Blackline of Approval & Vesting Order to MODEL Order	178

TAB 1

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY AND INSOLVENCY] (COMMERCIAL LIST)

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

NOTICE OF MOTION (returnable June 14, 2022 @ 10:30am via "Zoom")

Italpasta Limited ("Italpasta"), an interested person under s. 41(11) of the *Bankruptcy* and *Insolvency Act*, R.S.C. 1988 c. B-3 (the "BIA"), will make a motion to a Judge presiding over the Commercial List on June 14, 2022 at 10:30am, or as soon after that time as the motion can be heard, which motion shall be heard virtually by "Zoom" videoconference and may be attended online by accessing the direct videoconference link to be posted by the Court at the following URL: <u>https://ontariocourts.caselines.com/Case/Details?caseKey=8f765be200534e6fa6c60c3b1a2bef38</u>. A direct link will be circulated by email to those members of the Service List with known email addresses prior to the hearing.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR:

- an order, substantially in the form attached hereto as Schedule "A" (the "Appointment & Sales Process Order"), *inter alia*:
 - (a) abridging the time for service and filing of this notice of motion and the motion record or, in the alternative, dispensing with same;

- (b) appointing MNP Ltd., a licensed insolvency trustee, as the trustee of the bankruptcy estate (in such capacity, the "Trustee") of Bramalea Inc. (the "Bankrupt") pursuant to s. 41(11) of the BIA;
- (c) approving the pre-appointment report to court filed by MNP Ltd. as proposed Trustee (the "Pre-Appointment Report");
- (d) approving the sales process for the "Remnant Lands" (*as defined below*), as set out in the Pre-Appointment Report (the "Sales Process"); and
- (e) sealing the confidential appendices to the Pre-Appointment Report.
- an order, substantially in the form attached hereto as Schedule "B" (the "Approval & Vesting Order"), *inter alia:*
 - (a) approving the agreement of purchase and sale dated June 6, 2022 tendered by Joseph Vitale Management Limited, as purchaser, (the "**Purchaser**") and authorizing the Trustee to execute the same and complete the transaction contemplated thereby (the "**Transaction**"), conditional on the outcome of the the Sales Process; and
 - (b) vesting in the Purchaser, on completion of the Transaction, all of the Bankrupt's right, title and interest in and to the Remnant Lands; and
- 3. such further and other relief as counsel may advise and this Honourable Court may permit.

THE GROUNDS FOR THE MOTION ARE:

Background re: Bramalea Inc.

 Bramalea Inc. is an Ontario company and an undischarged bankrupt which, prior to its bankruptcy, carried on business as a development company in Ontario;

- (b) Bramalea Inc. (the "Bankrupt") became bankrupt on April 26, 1995 and Ernst & Young Inc. was appointed as trustee of the Bankrupt's estate;
- (c) the administrative records of this estate are confirmed destroyed by the Office of the Superintendent of Bankruptcy, however the record of the filing indicated that the Bankrupt had no assets as at the date of bankruptcy;
- (d) Ernst & Young Inc. concluded its administration and was discharged as trustee on September 15, 1997;

The Remnant Lands

- (e) inexplicably, more than 20 years later, the Bankrupt continues to hold title to two
 (2) parcels of land in Brampton (the "Remnant Lands"), which appear to have been forgotten in the bankruptcy administration or disclaimed or abandoned, which parcels are the subject of this motion;
- (f) the Remnant Lands are the remnants of a municipal road extension they used to form part of traffic turning circle of a dead-end street that was "squared off" when the road was extended;
- (g) the Remnant Lands are not independently serviced lots and should have been transferred along with the adjourning lands; and, in fact, the City of Brampton (the "City") has treated them as such as part of a site plan approval in 1995;
- (h) the Remnant Lands are two insignificant plots of land, wedged between the road and two adjourning properties, owned by related parties;
- the Remnant Lands are of no practical utility to any person, other than the owner of the adjacent lands;

Italpasta's Interest

 (j) Italpasta is an Ontario company, located in Brampton, which is in the business of, *inter alia*, the manufacture, packaging and distribution of food products;

- (k) Italpasta operates out of a large manufacturing facility at 116 Nuggett Court in Brampton (the "Facility #1"), which property is owned by the Purchaser, a holding company related to Italpasta;
- adjacent to the Facility is another large industrial property ("Facility #2"; and, with the Facility 1, the "Italpasta Properties"), which property is owned by a second, related holding company – 1960526 Ontario Inc. (with Italpasta and Joseph Vitale Management Limited, the "Italpasta Group");
- (m) Facility #1 and Facility #2 are connected by an industrial conveyor system and are both used in the manufacturing operations of Italpasta;
- (n) the Remnant Lands are wedged between the Facility #1 and Facility #2 and the road;
- the Italpasta Group is the process of developing the Italpasta Properties by adding to the physical connections between the facilities;
- (p) in connection with this development, the Italpasta Group was required to submit a development plan;
- (q) the existence of the Remnant Lands is a bar to proceeding with the development plan;
- (r) there is approved site plan from 1995 that wrongly treats the Remnant Lands as part of Facility #1;
- (s) the City has been treating and taxing the Remnant Lands as part of the Italpasta Properties for years;
- (t) the City has requested that this issue be corrected in connection with the development and that Italpasta Group should seek to acquire the Remnant Lands;

(u) if the Remnant Lands are acquired by the Italpasta Group, the development can continue as currently constituted and, if not, it will need to be revised – regardless, this issue needs to be addressed;

Re-Appointment of Trustee and Proposed Sale

- (v) upon learning of this issue, Italpasta consulted with the city, counsel and MNP
 Ltd. and determined that the re-appointment of a trustee in this estate and a sale
 would be the most efficient way to address this issue;
- (w) Italpasta is funding the Trustee's fees, by way of third-party deposit agreement;
- (x) the Purchaser has tendered a binding offer to acquire the Remnant Lands for \$45,000, on an "as is, where is" basis;
- (y) the Transaction contemplated by the Purchase Agreement provides for a fair price, an immediate closing, and is conditional on Court Approval and the outcome of the Sales Process – which will test the market;
- (z) the Sales Process provides:
 - (i) the Trustee will approach the neighbouring landowners to provide them with thirty (30) business days to submit a binding "Qualifying Offer" being a binding offer on the same terms as the Purchase Agreement, but (x) for a purchase price not less than 10% higher than the Purchaser's offer; (y) with a 50% non-refundable deposit; and, (z) an additional amount of \$20,000 to cover the costs a further application to Court;
 - (ii) if a Qualifying Offer is received, the Trustee will hold a live auction between the Purchaser and any party submitting a Qualifying Offer to obtain the best price for the Remnant Lands;

- (iii) if are no Qualifying Offers are received or the Purchaser is the successful bidder at the auction, the Transaction shall be completed pursuant to Approval & Vesting Order;
- (iv) if another party is the successful bidder at the auction, the Trustee will reapply to court for approval of such party's offer;

Approval of the Report

- (aa) the Trustee has undertaken those activities which are further detailed in the Pre-Appointment Report;
- (bb) the Pre-Appointment Report fairly and accurately reflects the circumstances of the leading up to re-appointment of the Trustee, the activities performed by the Trustee prior appointment, including crafting the Sales Process and the Purchase Agreement;

Sealing of Confidential Appendices

(cc) the Confidential Appendices contain sensitive commercial information which, if disclosed prior to the completion of the Sales Process and Transaction, could impair the Trustee's ability to realize on the Remnant Lands for the benefit of the creditors; and, as such, the Trustee submits that such information should be sealed pending closing of the Transaction or any alternate transaction in the event one arises out of the Sales Process;

Other Grounds

- (dd) the Trustee recommends the approval of the Transaction and the Sales Process
- (ee) the other grounds set out in the affidavit of Joseph Vitale, sworn June 6, 2022 (the"Vitale Affidavit") and the Pre-Appointment Report;
- (ff) the Consolidated Practice Direction Concerning the Commercial List and the inherent equitable jurisdiction of the Court;

- (gg) sections 30, 34, and 41 of the BIA;
- (hh) Section 100 of the Courts of Justice Act, R.S.O. 1990, c. C-43;
- (ii) rules 1.04, 2.03, 3.02 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended; and
- (jj) such further and other grounds as counsel may advise and this Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- 1. the Vitale Affidavit of and the exhibits thereto;
- 2. the Pre-Appointment Report and the appendices thereto, including the Confidential Appendices; and
- 3. such further and other material as counsel may advise and this Court may permit.

Date: June 6, 2022

LOOPSTRA NIXON LLP 135 Queens Plate Drive – Suite 600 Toronto, Ontario M9W 6V7

R. Graham Phoenix (LSUC #52650N) Tel: (416) 748 4776 Fax: (416) 746 8319 Email: <u>gphoenix@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

TO: ATTACHED SERVICE LIST

SERVICE LIST

AND TO: MNP LTD. 111 Richmond Street West, Suite 300 Toronto, ON M5H 2G4

Sheldon Title

Tel: 416.573.5320 Email: <u>sheldon.title@mnp.ca</u>

Proposed Trustee

AND TO: OFFICE OF THE SUPERINTENDENT OF BANKRUTPCY 25 ST. CLAIR AVENUE – EAST (6TH FLOOR) TORONTO, ON M4T 1M2 TEL: (416) 973-6441 FAX: (416) 973-7440 EMAIL: OSB-REGISTRY-REGISTRE-BSF-OSB-BSF@IC.GC.CA

AND TO: Canadian Imperial Bank of Commerce – Main Branch Commerce Court West Toronto, ON M5L 1A2 <u>Attn: Vice-President & Manager</u>

with a copy to:

<u>Attn: Senior Vice-President – Corporate Banking Division, CIBC</u> 7th Floor Commerce Court West Toronto, ON M5L 1A2

TAB A

SCHEDULE "A"

DRAFT ORDER

APPOINTMENT & SALES PROCESS ORDER

[see attached]

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY AND INSOLVENCY] (COMMERCIAL LIST)

))

)

THE HONOURABLE

JUSTICE <*>

TUESDAY, THE 14TH DAY

OF JUNE, 2022

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

ORDER

(Appointment of Trustee, Sales Process, and General Relief)

THIS MOTION, made by Italpasta Limited ("**Italpasta**"), an interested person under s. 41(11) of the *Bankruptcy and Insolvency Act*, R.S.C. 1988 c. B-3 (the "**BIA**"), for an order, *inter alia*, (i) appointing MNP Ltd. as trustee (the "**Trustee**") of the bankruptcy estate of Bramalea Inc., an undischarged bankrupt (the "**Bankrupt**"); and (ii) approving a sales process in respect of two parcels of remnant lands held by the Bankrupt an identified a PIN #14025-0180 (LT) and PIN #14025-0181 (LT) (collectively, the "**Remnant Lands**"), was heard this day at 330 University Avenue, Toronto, Ontario.

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPOINTMENT OF TRUSTEE

2. **THIS COURT ORDERS** that pursuant to section 41(11) of the BIA, MNP Ltd. is hereby appointed as Trustee of the bankruptcy estate of the Bankrupt.

APPROVAL OF PRE-APPOINTMENT REPORT

3. **THIS COURT ORDERS** that the Pre-Appointment Report of the Trustee, dated <*> (the "**Pre-Appointment Report**") and the activities of the Trustee described therein be and are hereby approved.

APPROVAL OF SALES PROCESS

4. **THIS COURT ORDERS** that the Trustee be an is authorized to implement the Sales Process, as defined in the Pre-Appointment Report, in respect of the Remnant Lands, including but not limited to:

- (a) executing the purchase agreement dated June 6, 2022 with Joseph Vitale
 Management Limited ("JVML"), an adjacent landowner, for the sale of the
 Remnant Lands on an "as is, where is" basis;
- (b) contacting the neighbouring landowners to provide them with period of thirty days to submit a Qualifying Offer (*as defined in the Pre-Appointment Report*);
- (c) if applicable, conducting an auction among JVML and all persons submitting Qualifying Offers; and

(d) selecting the highest and best offer and completing a transaction with such offeror
 (including returning to Court for approval if the highest and best offer is not from JVML).

5. **THIS COURT ORDERS** that the Trustee, be and are hereby authorized and empowered to take such steps as are necessary or desirable to carry out and perform its obligations under and to facilitate the Sale Process, provided that any definitive agreement to be executed by the Trustee that requires an approval and vesting order in respect to the Remnant Lands (other than with JVML) shall require approval of the Court.

6. **THIS COURT ORDERS** that the Trustee continues to be and is hereby authorized to take all steps required to fulfill its duties under the BIA, including, without limitation, to:

- (a) reporting to the Court at such times and intervals as the Trustee may deem appropriate with respect to matters relating to the Sale Process, the Bankrupt's property, the administration of the estate and such other matters as may be relevant to the proceedings herein; and
- (b) perform such other duties as are deemed appropriate or necessary by the Trustee or are otherwise required by the BIA, this Order or by the Court from time to time.

7. **THIS COURT ORDERS** that in addition to the rights and protections afforded to the Trustee under the BIA or as an officer of the Court, the Trustee shall incur no personal or corporate liability as a result of its appointment or the carrying out of the provisions of this Order, including but not limited to the implementation of the Sales Process, save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded to the Trustee under the BIA or any applicable legislation.

SEALING OF CONFIDENTIAL MATERIALS

8. **THIS COURT ORDERS** that the Confidential Appendices (*as identified and defined in the Pre-Appointment Report*) are sealed until the Sale Process is completed and the transaction contemplated thereby is closed, or further Order of the Court.

SERVICE & NOTICE

9. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the "**Protocol**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/eservice-commercial/) shall be valid and effective service. Subject to Rule 17.05, this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission.

10. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Protocol is not practicable, the Trustee are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the creditors or other interested parties at their respective addresses as last shown on the records of the Bankrupt and that any such service or distribution by courier, personal

delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

11. **THIS COURT ORDERS** that the Trustee and its counsel are at liberty to serve or distribute this Order, any other materials and orders as may be reasonably required in these proceedings, including any notices, or other correspondence, by forwarding true copies thereof by electronic message to the creditors or other interested parties and their advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or juridical obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

GENERAL

12. **THIS COURT ORDERS** that the Trustee may from time to time apply to this Court for advice and directions in respect of the implementation of the Sale Process or the discharge of such party's respective powers and duties hereunder.

13. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or the United States, to give effect to this Order and to assist the Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Trustee in any foreign proceeding or to assist the Trustee and its agents in carrying out the terms of this Order.

14. **THIS COURT ORDERS** that the Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

15. **THIS COURT ORDERS** that any interested party (including the Bankrupt and the Trustee) may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

16. **THIS COURT ORDERS** that this Order is effective from today's date and is enforceable without the need for entry and filing.

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY & INSOLVENCY] (COMMERCIAL LIST)

Proceedings commenced at Toronto

ORDER (Appointment of Trustee, Sales Process, and General Relief)

LOOPSTRA NIXON LLP 135 Queens Plate Drive – Suite 600 Toronto, ON M9W 6V7

R. Graham Phoenix (LSUC #52650N) Tel: (416) 748-4776 Fax: (416) 746-8319 Email: <u>gphoenix@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

TAB B

SCHEDULE "B"

DRAFT ORDER

APPROVAL & VESTING ORDER

[see attached]

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY AND INSOLVENCY] COMMERCIAL LIST

THE HONOURABLE)TUESDAY, THE 14thJUSTICE <*>)DAY OF JUNE, 2022

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

APPROVAL AND VESTING ORDER

THIS MOTION, made by Italpasta Limited ("**Italpasta**" or the "**Applicant**"), an interested person under s. 41(11) of the *Bankruptcy and Insolvency Act*, R.S.C. 1988 c. B-3 (the "**BIA**"), for an order approving the sale transaction (the "**Transaction**") contemplated by an agreement of purchase and sale (the "**Sale Agreement**") between MNP Ltd., a licensed insolvency trustee, as the trustee of the bankruptcy estate (in such capacity, the "**Trustee**") of Bramalea Inc. (the "**Bankrupt**"), and Joseph Vitale Management Limited, as purchaser, (the "**Purchaser**"), date June 6, 2022 appended to the Pre-Appointment Report of the Trustee dated June *****, 2022 (the "**Report**"), and vesting in the Purchaser all of the Trustee's and Bankrupt's right, title and interest in and to the real property described in the Sale Agreement and registered in Land Titles under PIN #14025-0180 and PIN #14025-0181 (collectively, the "**Lands**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Report and the appendices and confidential appendices thereto, and the affidavit of Joseph Vitale dated June 6, 2022 and the exhibits thereto (the "**Vitale Affidavit**"), and on hearing the submissions of counsel for the Applicant, no one appearing for

any other person on the service list, although properly served as appears from the affidavit of Amanda Adamo sworn June <*>, 2022 filed:

1. **THIS COURT ORDERS** that the time for service and filing of the Report, the Vitale Affidavit and the motion record in respect of this motion is hereby abridged and validated so that this motion is properly returnable today and dispenses with further service thereof.

2. **THIS COURT ORDERS AND DECLARES** that the approval of Transaction and vesting of the Lands in the Purchaser contemplated hereby is conditional on (a) there being no other offers received through the sales process to be administered by the Trustee and approved in these proceedings by separate order of the Court dated June 14, 2022 or (b) the Purchaser being the successful offeror in such sales process.

3. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and the execution of the Sale Agreement by the Trustee is hereby authorized and approved, with such minor amendments as the Trustee may deem necessary. The Trustee is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Lands to the Purchaser.

4. THIS COURT ORDERS AND DECLARES that upon the delivery of a Trustee's certificate to the Purchaser substantially in the form attached as <u>Schedule A</u> hereto (the "Trustee's Certificate"), all of the Bankrupt's right, title and interest in and to the Lands described in the Sale Agreement and listed on <u>Schedule B</u> hereto shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "Claims") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by this Honourable Court; (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) those Claims listed on <u>Schedule C</u> hereto (all of which are collectively referred to as the "Encumbrances", which term shall not include the permitted encumbrances, easements and restrictive covenants

listed on <u>Schedule D</u>) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Lands are hereby expunged and discharged as against the Lands.

5. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the appropriate Land Titles Division of an Application for Vesting Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act*, the Land Registrar is hereby directed to enter the Purchaser as the owner of the subject real property identified in <u>Schedule B</u> hereto (the "**Real Property**") in fee simple, and is hereby directed to delete and expunge from title to the Real Property all of the Claims listed in <u>Schedule C</u> hereto.

6. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Lands shall stand in the place and stead of the Lands, and that from and after the delivery of the Trustee's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Lands with the same priority as they had with respect to the Lands immediately prior to the sale, as if the Lands had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

7. **THIS COURT ORDERS AND DIRECTS** the Trustee to file with the Court a copy of the Trustee's Certificate, forthwith after delivery thereof.

8. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any claims against the Bankrupt and any order issued pursuant to any such bankruptcy applications; and
- (c) any further orders made in respect of the Bankrupt;

shall not be void or voidable by creditors of the Bankrupt, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

9. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Trustee and its agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that this order is effective from today's date and is enforceable without the need for entry and filing.

Schedule A – Form of Trustee's Certificate

Court File No.

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY AND INSOLVENCY] COMMERCIAL LIST

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

TUSTEE'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable <>> of the Ontario Superior Court of Justice (the "Court") dated June 14, 2022, MNP Ltd. was appointed as the trustee (the "Trustee") of the undertaking, property and assets of Bramalea Inc. (the "Bankrupt").

B. Pursuant to an Order of the Court dated June 14, 2022, the Court approved the agreement of purchase and sale made as of June 6, 2022 (the "**Sale Agreement**") between the Trustee and Joseph Vitale Management Limited (the "**Purchaser**") and provided for the vesting in the Purchaser of all of the Trustee's and the Bankrupt's right, title and interest in and to the Lands (*as defined in the Sale Agreement*), which vesting is to be effective with respect to the Lands upon the delivery by the Trustee to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Lands; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Trustee and the Purchaser; and (iii) the Trustee.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE TRUSTEE CERTIFIES the following:

1. the Purchaser has paid and the Trustee has received the Purchase Price for the Lands payable on the Closing Date pursuant to the Sale Agreement;

2. the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Trustee and the Purchaser; and

3. the Transaction has been completed to the satisfaction of the Trustee.

4. This Certificate was delivered by the Trustee at _____ [TIME] on _____ [DATE].

MNP Ltd., solely in in its capacity as Trustee of the undertaking, property and assets of Bramalea Inc., and not in its personal capacity

Per:

Name:

Title:

1. **PIN 14025-0180**

PT BLK S PL 977 CHINGUACOUSY PT 4, 43R15748; BRAMPTON

2. **PIN 14025-0181**

PT NUGGETT CT CHINGUACOUSY CLOSED BY RO855059 BEING PT BLK S, PL 977, PT 3, 43R15748 ; S/T RO822095 BRAMPTON

Schedule C – Claims to be deleted and expunged from title to Real Property

Claims to be Deleted and Expunged from PIN 14025-0180 (LT)

Reg. No.	Date	Instrument Type	Amount	Parties From	Parties To
RO600464	1982/01/21	Debenture	\$500,000,000	n/a	Canadian Imperial Bank of Commerce

Claims to be Deleted and Expunged from PIN 14025-0181 (LT)

Reg. No.	Date	Instrument Type	Amount	Parties From	Parties To
R0855313	1988/07/21	Transfer	\$2		Bramalea Limited
RO1087438	1995/03/28	Lien	n/a	n/a	n/a

Schedule D – Permitted Encumbrances, Easements and Restrictive Covenants related to the Real Property

(unaffected by the Vesting Order)

SPECIFIC PERMITTED ENCUMBRANCES / REGISTRATIONS

Re: PIN 14025-0180 (LT)

Reg. No.	Date	Instrument Type	Amount	Parties From	Parties To
PL977	1973/03/30	Plan Subdivision			
VS264566	1973/06/06	Bylaw Ex Part Lot			
43R14908	1987/09/03	Plan Reference			
43R15748	1988/06/03	Plan Reference			
LT2057426	2000/03/07	Notice		Her Majesty the Queen in the Right of the Department of Transport Canada	
PR860650	2005/06/01	Bylaw		The Corporation of the City of Brampton	

(continued on next page)

Re: PIN 14025-0181 (LT)

Reg. No.	Date	Instrument Type	Amount	Parties From	Parties To
VS260858	1973/06/06	Bylaw Ex Part Lot			
43R14722	1987/07/02	Plan Reference			
43R14908	1987/09/03	Plan Reference			
43R14991	1987/08/28	Plan Reference			
RO822095	1987/10/23	Transfer Easement			The Corporation of the City of Brampton
43R15748	1988/06/03	Plan Reference			
LT2057426	2000/03/07	Notice		Her Majesty the Queen in the Right of the Department of Transport Canada	
PR860650	2005/06/01	Bylaw		The Corporation of the City of Brampton	

GENERAL PERMITTED ENCUMBRANCES

Re: PIN 14025-0180 (LT) & PIN 14025-0181 (LT)

- 1. Any municipal by-laws or regulations affecting the Real Property or its use and any other municipal land use instruments including without limitation, official plans and zoning and building by-laws, as well as decisions of the committee of adjustment or any other competent authority permitting variances therefrom, and all applicable building codes;
- 2. Registered agreements with any municipal, provincial or federal governments or authorities and any public utilities or private suppliers of services, including without limitation, subdivision agreements, development agreements, engineering, grading or landscaping agreements and similar agreements; provided same have been complied with

or security has been posted to ensure compliance and completion as evidenced by a letter from the relevant authority or regulated utility;

- 3. Any unregistered easement, right-of-way, agreements or other unregistered interest of claims not disclosed by registered title provided same does not materially impact the Purchaser's intended use of the Purchased Assets;
- 4. Any encroachments or other discrepancies that might be revealed by an up-to-date plan of survey of the Real Property;
- 5. Such other minor encumbrances or defects in title which do not, individually or in the aggregate, materially affect the use, enjoyment or value of the Real Property or any part thereof, or materially impair the value thereof;
- 6. Any reservations, limitations, provisos and conditions expressed in the original grant from the Crown as the same may be varied by statute; and
- 7. The following exceptions and qualifications contained in Section 44(1) of the *Land Titles Act*: paragraphs 7, 8, 9, 10, 12 and 14. Court File No. 31-299040

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY & INSOVLENCY] (COMMERCIAL LIST)

Proceedings commenced at Toronto

APPROVAL AND VESTING ORDER (returnable June 14, 2022)

LOOPSTRA NIXON LLP 135 Queens Plate Drive – Suite 600 Toronto, ON M9W 6V7

R. Graham Phoenix (LSUC #52650N) Tel: (416) 748-4776 Fax: (416) 746-8319 Email: <u>gphoenix@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto

NOTICE OF MOTION (returnable June 14, 2022)

LOOPSTRA NIXON LLP 135 Queens Plate Drive – Suite 600 Toronto, ON M9W 6V7

R. Graham Phoenix (LSUC #52650N) Tel: (416) 748-4776 Fax: (416) 746-8319 Email: <u>gphoenix@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

TAB 2

.

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY AND INSOLVENCY] (COMMERCIAL LIST)

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

AFFIDAVIT OF JOSEPH VITALE

(sworn June 6, 2022)

I, JOSEPH VITALE, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY AS FOLLOWS:

1. I am President of each of Italpasta Limited ("IPL"), Joseph Vitale Management Limited ("JVML") and 1960526 Ontario Inc. ("196Co") (collectively, the "Italpasta Group"). The facts set forth herein are within my personal knowledge or determined from the face of the documents attached hereto as exhibits and from information and advice provided to me by third parties. Where I have relied upon such information and advice, I verily believe same to be true.

OVERVIEW

2. Bramalea Inc. ("Bramalea" or the "Bankrupt") is an undischarged bankrupt, since 1995.

3. Inexplicably, after more than 25 years, Bramalea still holds title to two (2) insignificant parcels of land in Brampton that are tiny remnants resulting from a municipal road extension (as discussed in more detail below, the "**Remnant Lands**"). The Remnant Lands are not

independently serviced lots but instead are wedged between two properties owned by the Italpasta Group and the road. In our view, they are of little to no value.

4. The Italpasta Group is in the process of investing in and developing its properties and discovered that the Remnant Lands are not part of its property – contrary to the existing, registered 1995 site plan which wrongly *includes* the Remnant Lands. Accordingly, the development cannot proceed until the status of the Remnant Lands is addressed.

5. I swear this affidavit in support of IPL's motion to reappoint a trustee in the bankruptcy in respect of the estate of Bramalea Inc. ("**Bramalea**" or the "**Bankrupt**"). The express purpose of doing so, is to allow the trustee to deal with the Remnant Lands as set out herein.

BACKGROUND

6. Bramalea is an Ontario corporation and is the successor to Bramalea Consolidated Developments Limited and Bramalea Limited, who merged on February 1, 1990, continuing as Bramalea Limited. Bramalea Limited then changed its name to "Bramalea Inc." on August 3, 1994. A copy of the corporate profile reports for Bramalea and its successor corporations are attached hereto and collectively marked as <u>Exhibit "A"</u>.

7. Bramalea was in the business of development until it went bankrupt on April 26, 1995. A copy of a search against "Bramalea Inc." of the records of Office of Superintendent of Bankruptcy (the "**OSB**") is attached hereto as <u>Exhibit "B"</u>. Such search indicates that (a) Ernst & Young Inc. was appointed as trustee; (b) that Bramalea had no assets; and, (c) the Trustee was discharged on September 15, 1997.

8. In preparing for this application we consulted with MNP Ltd., as the proposed trustee. MNP Ltd. advises and I do verily believe that the OSB has advised that their records of the Bramalea estate have been purged. I am advised by our counsel, and I do verily believe to be true, our counsel has requested that the original court file be retrieve from storage for viewing but that, to date, it has not been returned Accordingly, to date, there is no way to readily access the records of this estate.

ITALPASTA GROUP

9. IPL is an Ontario company, located in Brampton, which is in the business of, among other things, the manufacture, packaging and distribution of food products. JVML and 196Co are related parties. Copies of the corporate profile reports for each of IPL, JVML and 196Co are attached and collectively marked as <u>Exhibit "C"</u>.

10. JVML which holds the real property known as PIN 14025-0027, depicted as "0027" in Exhibit "H hereto ("**Facility #1**"). 196Co is a related party which holds the real property known as PIN 14025-0028, depicted as "0028" in Exhibit "H" hereto ("**Facility #2**"; and, with Facility #1, the "**Facilities**"). Copies of the parcel register searches of Facility #1 and Facility #2 are attached hereto and collectively marked as <u>Exhibit "D"</u>.

11. The business operates out of each of the Facilities, which are physically connected by, among other things, an industrial conveyor system.

12. The Italpasta Group intends to upgrade and evolve its operations, which requires construction of additional physical connections between the Facilities. Such development requires site plan approval. A copy of the development site plan expansion drawings (the "**Development Plan**") submitted by the Italpasta Group is attached hereto as <u>Exhibit "E"</u>.

THE ISSUE

13. The Italpasta Group based its development on the registered 1995 site plan, which errantly shows that the Remnant Lands are part of Facility #1. A copy of the 1995 site plan (the "1995 Plan") is attached hereto as <u>Exhibit "F"</u>.

14. During this process it became apparent that the fact that title to Remnant Lands was held by the Bankrupt would be an issue, as they did not legally comprise part of Facility #1.

15. Accordingly, unless the Italpasta Group acquires the Remnant Lands or revises its Development Plan (incurring much delay and cost), the evolution of the Facilities cannot proceed.

16. Additionally, the City of Brampton has advised it is their preference that the Italpasta Group acquire the Remnant Lands.

17. Given the circumstances and unique nature of the Remnant Lands, Italpasta Group is proposing the within relief to address this issue via the bankruptcy processes and procedures.

THE REMNANT LANDS

18. The Bankrupt is still the owner of the Remnant Lands, which are two parcels of land in City of Brampton, namely: (i) PIN 14025-0180 ("Parcel 180") and (ii) PIN 14025-0181 ("Parcel 181"). Copies of the parcel register searches of Remnant Lands at attached hereto and collectively marked as <u>Exhibit "G"</u>.

19. The Remnant Lands are the "leftovers" of a municipal road extension. Parcel 181 used to form part of a turning circle on Nuggett Court when such street was a "dead end"; and, Parcel 180

abutted that turning circle. However, in July 1988 that street was extended and the Parcel 181 was conveyed to Bramalea (even though the Italpasta Group owned the adjacent land) and Parcel 180 was held by Bramalea. A map depicting the above, obtained by our counsel, is attached hereto as Exhibit "H".

20. Our understanding is that the Remnant Lands should have been conveyed to JVML, who the adjacent lands known as PIN 14025-0027, depicted as "0027" in Exhibit "D", following the development and road extension. This is further evidenced by the 1995 Site Plan. As well, JVML has been advised by the City and I do verily believe to be true that the Remnant Lands are included on a single tax roll and that the City has been taxing the Remnant Lands as part of Facility #1.

PROPOSED WAY FORWARD

21. As set out in the within motion, the Italpasta Group is proposing that the Court order:

- (a) the re-appointment of a trustee of the estate of the Bankrupt (the "**Trustee**") namely, MNP Ltd.;
- (b) approval of a purchase agreement between JVML, as purchaser, and the Trustee, as vendor, dated June 6, 2022 (the "Purchase Agreement"), pursuant to which JVML will acquire the Remnant Lands, conditional on the outcome of a Trusteeadministered sales process;
- (c) approving, and authorizing the Trustee to administer, the "Sales Process" (as outlined below); and

(d) in the event there are no "Qualifying Offers" or JVML is the winning bidder under the sales process, vesting the Remnant Lands in JVML free and clear of all encumbrances.

22. The Italpasta Group does not believe there is any practical value to the Remnant Lands to any person other that the Italpasta Group but, based on discussions with counsel and the Trustee, understands that the proposed process will evidence the same to the Court, in a reasonably efficient manner and comply with the prevailing bankruptcy laws applicable to the unique situation. The details of this proposal are set out as follows.

23. The parcel registers disclose two entities with registered interests against the Remnant Lands: (i) a debenture in favour of CIBC Bank; and, (ii) a lien for landscape work in favour of Nak Design '88 Inc., each of which appear dormant. We are serving CIBC per the registered instrument. We cannot, however, serve Nak Design '88 Inc., as that company was dissolved and no longer exists. A copy of the corporation profile for Nak Design '88 Inc. is attached hereto as <u>Exhibit "I"</u>. Regardless, no party will be prejudiced by the relief sought herein.

RE-APPOINTMENT OF TRUSTEE

24. I understand from counsel that the re-appointment of a trustee is the proper way to deal with remaining assets of an undischarged corporate bankrupt.

25. We have proposed MNP Ltd. to act as Trustee in part because they have experience with a very similar scenario in another file.

26. The Trustee is to be funded by IPL by way of a third-party deposit agreement.

27. I understand that not only will the Trustee address the Remnant Lands but will have general duties and obligations under the law relating to appointment.

28. MNP Ltd. is a qualified, licensed insolvency trustee and has consented to the appointment. A copy of MNP Ltd. executed consent to act is attached hereto as <u>Exhibit "J"</u>.

CONDITIONAL PURCHASE AGREEMENT

29. The Purchase Agreement contemplates the purchase of the Remnant Lands, the principal terms of which are summarized as follows:

- (a) the purchase price is 45,000.00;
- (b) a non-refundable deposit equal to 50% of the purchase price has been provided to the Trustee;
- (c) the purchase is on an "as is, where is" basis;
- (d) the closing date is the third (3rd) business day after JVML is determined to be the winning offer;
- (e) it is conditional on (i) the Court appointing the Trustee as trustee of the bankruptcy estate of bankrupt; (ii) granting an approval & vesting order and (iii) there being no qualifying offers received in the Sale Process or JVML being the winning offer in the Sales Process (the "Approval & Vesting Order").

A copy of the Purchase Agreement is attached hereto and marked as Exhibit "K".

30. The Purchase Agreement was developed in consultation with the Trustee and the Purchase Price represents a price that the Italpasta Group believes is at or in excess of fair market value.

31. I understand the Trustee supports and recommends the Purchase Agreement and will discuss the same in its report to Court as proposed trustee (the "**Pre-Appointment Report**").

SALES PROCESS

32. After understanding the impact of the bankruptcy of Bramalea and unique nature of the Remnant Lands, the Italpasta Group, in consultation with counsel and the Trustee developed an expedited Sales Process to evidence the value of the lands.

33. As stated and shown in the map at Exhibit "H", the Remnant Lands are oddly shaped and abut only Facility #1, Facility #2 and the municipal road.

34. In my view, the Remnant Lands are naturally part of the Facility #1 and should have been transferred years ago. They currently comprise part of our parking lot, and we have been paying taxes on them. More importantly though, in my view there is no value in these lands to anyone other than the Italpasta Group. In fact, the acquisition of the Remnant Lands is not critical to the Development Plan but it represents a logical evolution of Facility #1 and is convenient, including for the City, who has requested that we attempt to acquire the Remnant Lands.

35. In consultation with counsel and the Trustee, I understand there is "theoretical value" to the lands. I also understand that only close, neighbouring landowners are likely to have an interest in any such "theoretical value". The Trustee will address this in further detail in its Pre-Appointment Report. For these reasons, we understand a sales process will be required to prove the value of our offer.

- 36. The proposed Sales Process is detailed as follows:
 - (a) a precondition to commencement is the Court issuing the Approval & Vesting
 Order, conditional on there being no qualifying offers received in the Sale Process
 or JVML being the winning offer in the Sales Process;
 - (b) the Trustee will approach the neighbouring landowners, being the registered owners of PINs 14025-0016, 14025-0017, 14025-0018, 14025-0019, 14025-0020, 14025-0488, PINs 14025-0490 (the "Neighbouring Owners"), by hand delivering a notice of the Sales Process at each such property;
 - (c) the Neighbouring Owners shall be given thirty (30) days to submit a Qualifying Offer (the "Offer Deadline");
 - (d) a "Qualifying Offer" shall be a binding offer on the same terms and conditions of the Purchase Agreement (including a 50% deposit), except that:
 - (i) the purchase price shall be not less than 10% more than the purchase price offered in the Purchase Agreement; and
 - (ii) the offer shall include an additional payment of \$20,000, representing the anticipated costs of a further motion to Court to approve an alternate transaction;
 - (e) in the event there are no Qualifying Offers, the transaction under the PurchaseAgreement shall close immediately pursuant to the Approval & Vesting Order;

- (f) in the event there are Qualifying Offers, the Trustee will hold a live auction within three (3) days of the Offer Deadline on such terms as the Trustee deems appropriate, offering JVML and all parties submitting a Qualifying Offer the chance to bid on the Remnant Lands;
- (g) in the event there is an auction and JVML is the winning bidder, the transaction under the Purchase Agreement shall close immediately pursuant to the Approval & Vesting Order;
- (h) in the event there is an auction and a party other than JVML is the winning bidder, the Purchase Agreement shall terminate and the Trustee shall apply to Court for approval of a transaction with such party.

37. The Trustee will address the Sales Process and the particulars thereof in further detail in its Pre-Appointment Report.

APPROVAL OF THE PRE-APPOINTMENT REPORT AND SEALING OF CONFIDENTIAL APPENDICES

38. I understand that it is common practice in insolvency matters for the Court to approve Trustee's reports and to seal sensitive commercial information pending the closing of a proposed transaction, which the Trustee is requesting here.

39. Subject to the final review of the filed Pre-Appointment Report by the Italpasta Group and its counsel, we support approval of the Pre-Appointment Report.

40. The Italpasta Group also supports the sealing of the Confidential Appendices pending completion of a transaction to sell and convey the Remnant Lands.

CONCLUSION

41. The relief sought on the within motion will efficiently and economically address the unique and inexplicable circumstances of the Remnant Lands, doing so in accordance with the status of the Bankrupt and the law. The relief sought is supported by the Trustee. The Italpasta Group is not aware of any creditor or stakeholder would be prejudiced in the event that such relief is granted.

42. I swear this affidavit in support of the Italpasta Group's motion as set out above and for no other or improper purpose.

SWORN BEFORE ME via videoconference this 6th day of June 2022. The affiant was located in the City of Toronto, in the Province of Ontario and the commissioner was located in the City of Toronto, in the Province of Ontario. This affidavit of commissioned remotely as result of COVID-19 protocols and administered in accordance with Ontario Regulation 431/20.

Commissioner for Taking Affidavits (or as may be)

Sarah White LSO No.: 82985M

JOSEPH VITALE

TAB A

Ministry of Government and Consumer Services



Profile Report

BRAMALEA INC. as of June 06, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Amalgamation Registered or Head Office Address Business Corporations Act Ontario Business Corporation BRAMALEA INC. 1028469 Canada - Ontario Active May 01, 1993 1 Queen Street, 2300, Toronto, Ontario, Canada, M5C 2Y9

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

54 Transaction Number: APP-649895259902 Report Generated on June 06, 2022, 10:29

Active Director(s)

Minimum Number of Directors Maximum Number of Directors

Name Address for Service Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began 8 20

Howard L. BECK, Q.C. 3 Ormsby Crescent, Toronto, Ontario, Canada, M5P 2V2 Yes May 01, 1993

Howard L. BECK,Q.C. 3 Ormsby Crescent, Toronto, Ontario, Canada, M5P 2V2 Yes May 01, 1993

The Hon. William G. DAVIS, P.C., C.C., Q.C 61 Main Street South, Brampton, Ontario, Canada, L6Y 1M9 Yes May 01, 1993

The Hon. William G. DAVIS, P.C., C.C., Q.C. 61 Main Street South, Brampton, Ontario, Canada, L6Y 1M9 Yes May 01, 1993

The Hon. Williard Z. ESTEY, C.C., Q.C. 70 Rosehill Avenue, 307, Toronto, Ontario, Canada, M4T 2W7 Yes May 01, 1993

Robert T.E. GILLESPIE 1288 Greenoaks Drive, Mississauga, Ontario, Canada, L5J 3A5 Yes May 01, 1993

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Active Officer(s)

Name Position Address for Service

Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began William J. ASH,III Other (untitled) 3625 San Antonio Road, Yomba Linda, California, United States, 92686 June 01, 1993

The Hon. William G. DAVIS, P.C., C.C., Q.C Other (untitled) 61 Main Street South, Brampton, Ontario, Canada, L6Y 1M9 May 01, 1993

The Hon. William G. DAVIS, P.C., C.C., Q.C. Other (untitled) 61 Main Street South, Brampton, Ontario, Canada, L6Y 1M9 May 01, 1993

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W

Director/Registrar

Corporate Name History

Name Effective Date

Previous Name Effective Date BRAMALEA INC. August 03, 1994

BRAMALEA LIMITED May 01, 1993

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. alumtarilla W.

Director/Registrar

58 Transaction Number: APP-649895259902 Report Generated on June 06, 2022, 10:29

Amalgamating Corporations

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number 695211 ONTARIO INC. 695211

BRAMALEA LIMITED 879415

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. alumtarilla W.

Director/Registrar

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Document List

Filing Name	Effective Date
CIA - Notice of Change PAF: ROSS W. FRANCIS - OTHER	June 30, 1998
CIA - Notice of Change PAF: ROSS WILLIAM FRANCIS - OFFICER	May 02, 1995
CIA - Notice of Change PAF: ROSS WILLIAM FRANCIS - OTHER	April 28, 1995
CIA - Notice of Change PAF: ROSS WILLIAM FRANCIS - OFFICER	March 09, 1995
BCA - Special Resolution	February 08, 1995
CIA - Notice of Change PAF: ROSS WILLIAM FRANCIS - OFFICER	November 28, 1994
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	November 09, 1994
BCA - Articles of Amendment	August 03, 1994
Other - SPECIAL NOTICE 2 PAF: HILDA S. GOSSACK - OFFICER	June 30, 1994
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	May 26, 1994
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	March 15, 1994
BCA - Special Resolution	February 01, 1994
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	January 12, 1994
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	September 15, 1993

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W.

Director/Registrar
This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

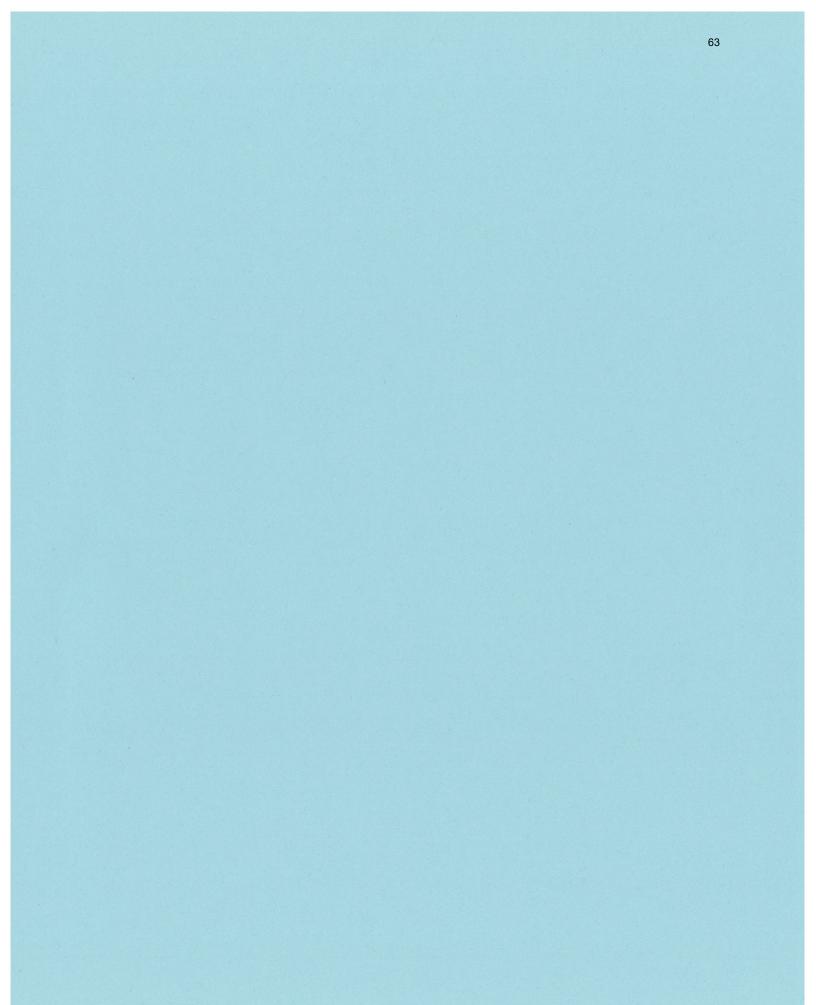
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	July 19, 1993
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	July 07, 1993
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	June 10, 1993
CIA - Initial Return PAF: HILDA GOSSACK - OFFICER	May 11, 1993
BCA - Articles of Amalgamation	May 01, 1993

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar



Ministry of Government and Consumer Services



Profile Report

BRAMALEA LIMITED as of June 06, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Incorporation/Amalgamation Inactive Date New Amalgamated Ontario Corporation Number Registered or Head Office Address Business Corporations Act Ontario Business Corporation BRAMALEA LIMITED 879415 Canada - Ontario Inactive - Amalgamated February 01, 1990 May 01, 1993 1028469 One Queen Street East, 2300, Toronto, Ontario, Canada, M5C 2Y9

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W

Director/Registrar

_

Active Director(s)

Minimum Number of Directors Maximum Number of Directors

Name Address for Service

Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began [Not Provided] [Not Provided]

Gordon E. ARNELL 175 Cumberland Street, Renaissance Plaza 1707, Toronto, Ontario, Canada, M5R 3M9 Yes February 27, 1992

Howard L. BECK 3 Ormsby Crescent, Toronto, Ontario, Canada, M5P 2V2 Yes February 27, 1992

Howard L. BECK, Q.C. 3 Ormsby Crescent, Toronto, Ontario, Canada, M5P 2V2 Yes February 27, 1992

Kevin E. BENSON 139 Woodacres Drive S.W., Calgary, Alberta, Canada, T2W 4V8 Yes February 27, 1992

Peter F. BRONFMAN 181 Bay Street, 4500, Toronto, Ontario, Canada, M5J 2T3 Yes February 27, 1992

Jack L. COCKWELL 34 Whitney Avenue, Toronto, Ontario, Canada, M4W 2A8 Yes February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Name Address for Service Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began William G. DAVIS 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 Yes February 27, 1992

The Hon. William G. DAVIS, P.C., C.C., Q.C. 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 Yes February 27, 1992

The Hon.William G. DAVIS, P.C., C.C., Q.C. 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 Yes February 27, 1992

The Hon. William G. DAVIS, P.C.,C.C.,Q.C. 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 Yes February 27, 1992

Willard Z. ESTEY 70 Rosehill Avenue, 307, Toronto, Ontario, Canada, M4T 2W7 Yes February 27, 1992

The Hon. Willard Z. ESTEY, C.C., Q.C. 70 Rosehill Avenue, 307, Toronto, Ontario, Canada, M4T 2W7 Yes February 27, 1992

The Hon.Willard Z. ESTEY, C.C., Q.C. 70 Rosehill Avenue, 307, Toronto, Ontario, Canada, M4T 2W7 Yes February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Name Address for Service

Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began

Name Address for Service Resident Canadian Date Began The Hon. Willard Z. ESTEY,C.C.,Q.C. 70 Rosehill Avenue, 307, Toronto, Ontario, Canada, M4T 2W7 Yes February 27, 1992

Joseph F. KILLI 148 Woodacres Drive S.W., Calgary, Alberta, Canada, T2W 4Z8 Yes February 27, 1992

Joseph LEBOVIC 175 Cumberland Street, Renaissance Plaza 2502, Toronto, Ontario, Canada, M5R 3M9 Yes February 27, 1992

Marvin G. MARSHALL 145 Crescent Road, Toronto, Ontario, Canada, M4W 1V1 No February 27, 1992

Harold P. MILAVSKY 500 Eau Claire Avenue S W, Calgary, Alberta, Canada, T2P 3R8 Yes February 27, 1992

J. Richard SHIFF 28 Alexandra Wood, Toronto, Ontario, Canada, M5N 1T6 Yes February 27, 1992

J. Richard SHIFF, Q.C. 28 Alexandra Wood, Toronto, Ontario, Canada, M5N 2S1 Yes February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W

Director/Registrar

Name Address for Service Resident Canadian Date Began Benjamin SWIRSKY 350 Fairlawn Avenue, Toronto, Ontario, Canada, M5M 1T6 Yes February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Active Officer(s)

Name Position Address for Service Date Began

Name Position Address for Service Date Began David Bruce BENTLEY Other (untitled) 1528 Sturgeon Court, Pickering, Ontario, Canada, L1V 5P7 December 08, 1992

Paul D. CAMPBELL Other (untitled) 534 Blythwood Road, Toronto, Ontario, Canada, M4N 1B3 February 27, 1992

Stewart D. DAVIDSON Other (untitled) 60 Fifeshire Road, Willowdale, Ontario, Canada, M2L 2G8 February 27, 1992

William G. DAVIS Other (untitled) 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 February 27, 1992

The Hon. William G. DAVIS, P.C., C.C., Q.C. Other (untitled) 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 February 27, 1992

The Hon.William G. DAVIS, P.C., C.C., Q.C. Other (untitled) 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 February 27, 1992

The Hon. William G. DAVIS, P.C.,C.C.,Q.C. Other (untitled) 61 Main Street S., Brampton, Ontario, Canada, L6Y 1M9 February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Name Position Address for Service

Date Began

Name Position Address for Service

Date Began

Name Position Address for Service Date Began Luigi I. FAVIT Other (untitled) 10 Prince George Drive, Etobicoke, Ontario, Canada, M9A 1X8 December 08, 1992

Luigi L. FAVIT Other (untitled) 10 Prince George Drive, Etobicoke, Ontario, Canada, M9A 1X8 December 08, 1992

Peter C. FORDE Other (untitled) 32 Bowes Garden Court, West Hill, Ontario, Canada, M1C 4C2 February 27, 1992

Peter C. FORGE Other (untitled) 32 Bowes Garden Court, West Hill, Ontario, Canada, M1C 4C2 February 27, 1992

Hilda S. GOSSACK Other (untitled) 300 Eglinton Avenue East, 802, Toronto, Ontario, Canada, M4P 1L5 February 27, 1992

Frank J. GRAHAM Other (untitled) 12 Marilyn Avenue, Vandorf, Ontario, Canada, L0H 1G0 February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

Name Position Address for Service

Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began H. Dane HOOKS Other (untitled) 4050 South Hudson Way, Engelwood, Colorado, United States, 80110 February 27, 1992

Marvin G. MARSHALL Other (untitled) 145 Crescent Road, Toronto, Ontario, Canada, M4W 1V1 February 27, 1992

Marvin G. MARSHALL President 145 Crescent Road, Toronto, Ontario, Canada, M4W 1V1 February 27, 1992

William R. MCCLINTOCK Other (untitled) 252 Spadina Road, Toronto, Ontario, Canada, M5R 2V1 February 27, 1992

Thomas W. PAYTON Other (untitled) 34 Personna Blvd., Markham, Ontario, Canada, L6C 1E9 February 27, 1992

Thomas W. PAYTON Treasurer 34 Personna Blvd., Markham, Ontario, Canada, L6C 1E9 February 27, 1992

George S. SCHOTT Other (untitled) 4 Mattawa Court, Whitby, Ontario, Canada, L1P 1E3 February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services. V. (UUMTUUUU).

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Director/Registrar

Name Position Address for Service Date Began

Name Position Address for Service Date Began

Name Position Address for Service

Date Began

Name Position Address for Service

Date Began

Name Position Address for Service Date Began Charles SIMON Other (untitled) 99 Dunloe Road, Toronto, Ontario, Canada, M5P 2T7 February 27, 1992

Charles SIMON Secretary 99 Dunloe Road, Toronto, Ontario, Canada, M5P 2T7 February 27, 1992

Leon SWAILS Other (untitled) 1 Burning Tree, Laguna Niquel, California, United States, 92677 April 22, 1992

Leon C. SWAILS Other (untitled) 1 Burning Tree, Laguna Niquel, [Not Provided], [Not Provided], 92677 April 22, 1992

Benjamin SWIRSKY Other (untitled) 350 Fairlawn Avenue, Toronto, Ontario, Canada, M5M 1T6 February 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

73 Transaction Number: APP-255211561426 Report Generated on June 06, 2022, 11:39

Corporate Name History

Name Effective Date BRAMALEA LIMITED Refer to Corporate Records

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W. Director/Registrar

Amalgamating Corporations

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number

Corporation Name

Ontario Corporation Number

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number SCARBOROUGH SHOPPING CENTRE HOLDINGS LIMITED 679311

TRILEA HOLDINGS INC. LES PLACEMENTS TRILEA INC. 675065

LES GALERIES NORMANDIE (TRILEA) INC. 872800

TRILEA SHOPPING CENTRES LIMITED CENTRE D'ACHATS TRILEA LIMITEE 822220

DANFORTH SHOPPERS WORLD LIMITED 631929

ALBION SHOPPERS WORLD LIMITED 631927

BRAMALEA LIMITED 304963

CARLINGWOOD PROPERTIES LIMITED 108532

YORKDALE HOLDINGS LIMITED 679312

BRAMPTON SHOPPERS WORLD LIMITED 631928

Certified a true copy of the record of the Ministry of Government and Consumer Services. V. (UUMTUUUU).

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

77 Transaction Number: APP-255211561426 Report Generated on June 06, 2022, 11:39

Document List

Filing Name	Effective Date
Other - AMALGAMATION MEMO TO FILE	May 01, 1993
CIA - Notice of Change PAF: HILDA GOSSACK - OFFICER	April 02, 1993
BCA - Articles of Amendment	March 22, 1993
BCA - Special Resolution	March 17, 1993
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	February 17, 1993
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	December 21, 1992
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	December 14, 1992
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	November 27, 1992
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	November 20, 1992
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	November 10, 1992
CIA - Notice of Change PAF: HILDA GOSSACK - Officer	July 20, 1992
CPCV - Corporate Conversion ADD	June 27, 1992

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.



Ministry of Government and Consumer Services



Profile Report

BRAMALEA LIMITED as of June 06, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Incorporation/Amalgamation Inactive Date New Amalgamated Ontario Corporation Number Business Corporations Act Ontario Business Corporation BRAMALEA LIMITED 304963 Canada - Ontario Inactive - Amalgamated April 30, 1975 February 01, 1990 879415

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

Active Director(s) There are no active Directors currently on file for this corporation

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Active Officer(s) There are no active Officers currently on file for this corporation.

Certified a true copy of the record of the Ministry of Government and Consumer Services. \bigvee , $(UUMTanilla_W)$.

Director/Registrar

Corporate Name History

Name Effective Date

Previous Name Effective Date BRAMALEA LIMITED Refer to Corporate Records

BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED Refer to Corporate Records

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Amalgamating Corporations

Corporation Name Ontario Corporation Number

Corporation Name

Ontario Corporation Number

Corporation Name Ontario Corporation Number BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED 206247

BRAMALEA MANAGEMENT CORPORATION LIMITED 218350

BRAMALEA OFFICE BUILDINGS LIMITED 240660

BRAMCO DEVELOPMENTS (1970) LIMITED 74382

BRAMALEA LEASING CORPORATION LIMITED 136444

AMBERLEA DEVELOPMENTS LIMITED 265825

THE GREATER CEDARWOOD DEVELOPMENT CORPORATION LIMITED 237479

COL-CHUK INVESTMENTS LIMITED 283973

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W. Director/Registrar

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. alumtarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Document List

Filing Name

CPCV - Corporate Conversion ADD

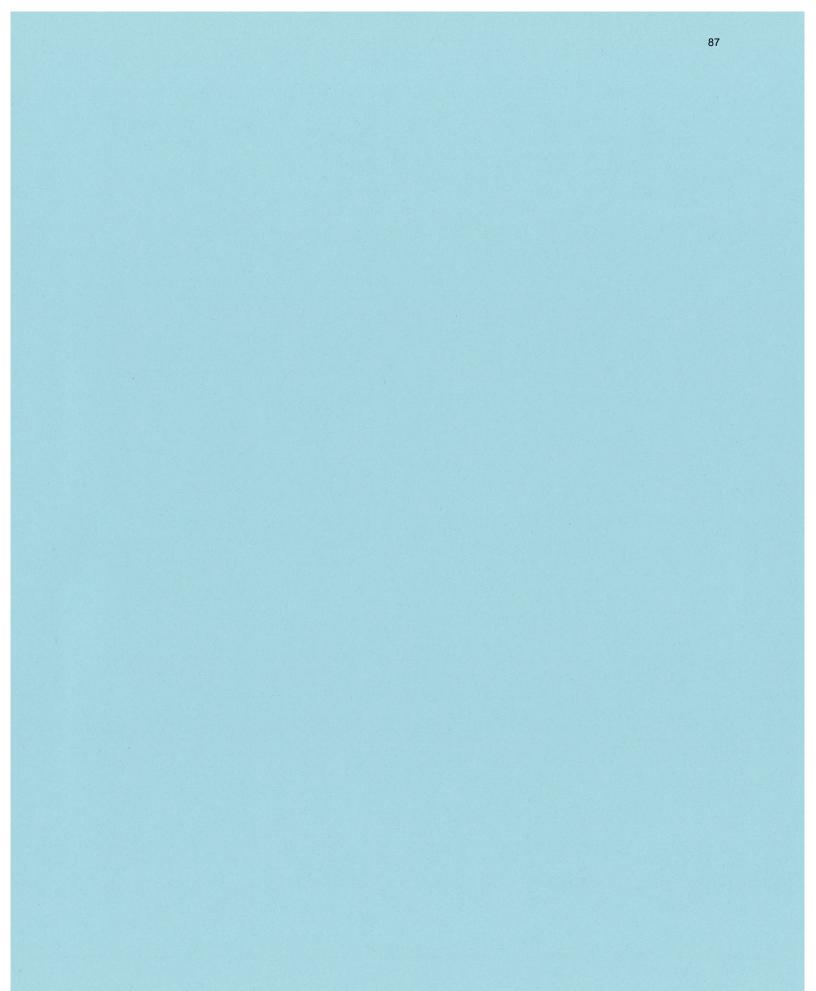
Effective Date

June 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar



Ministry of Government and Consumer Services



Profile Report

BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED as of June 06, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Incorporation/Amalgamation Inactive Date New Amalgamated Ontario Corporation Number Business Corporations Act Ontario Business Corporation BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED 206247 Canada - Ontario Inactive - Amalgamated September 30, 1967 April 30, 1975 304963

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W

Director/Registrar

Active Director(s) There are no active Directors currently on file for this corporation

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Active Officer(s)

There are no active Officers currently on file for this corporation.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Corporate Name History

Name Effective Date BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED Refer to Corporate Records

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Amalgamating Corporations

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED 90732

BRAMALEA SHOPPING CENTRES LIMITED 112199

BRAMALEA CONSTRUCTION (PEEL) LIMITED 106088

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Document List

Filing Name

CB - Memo to File (461m)

CPCV - Corporate Conversion ADD

Effective Date

March 20, 2009

June 27, 1992

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

TAB B



Government Gouvernement of Canada du Canada

Bankruptcy and Insolvency Records Search (BIA) search results | Résultats de la recherche dans le Registre des dossiers de faillite et d'insolvabilité (LFI)

2021-08-10

Search Criteria | Critères de recherche : Reference | Référence : D | Identification = 31-299040

A search of the Office of the Superintendent of Bankruptcy records has revealed the following information, for the period 1978 to 2021-08-06, based on the search criteria above-mentioned.

Une recherche dans les dossiers du Bureau du surintendant des faillites a permis de trouver l'information suivante, pour la période allant de 1978 à 2021-08-06, selon les critères de recherche susmentionnés.

BIA Estate Number | Numéro du dossier en vertu de la LFI : BIA Estate Name | Nom du dossier en vertu de la LFI : Birth Date | Date de naissance : Province : Address | Adresse : Estate Type | Type de dossier : Date of Proceeding | Date de la procédure : Total Liabilities* | Total du passif* : Total Assets* | Total du lassif* : First Meeting of Creditors | Première assemblée des créanciers : Discharge Status | Statu de la libération : Effective Date | Date d'entrée en vigueur : Court Number | Numéro de cour :

* As declared by debtor | Tel que déclaré par le débiteur

Canada

Appointed Licensed Insolvency Trustee or Administrator | Syndic autorisé en insolvabilité ou administrateur nommé : Responsible Person | Personne responsable : Address | Adresse : Telephone | Téléphone : Fax | Télécopieur : Licensed Insolvency Trustee or Administrator's Discharge Date | Date de la libération du

syndic autorisé en insolvabilité ou de l'administrator s Discharge Date | Date de la liberat

1995-04-26 \$1,001 \$0 1995-04-26 10:00:00

1 QUEEN STREET EAST, TORONTO, Ontario, M5C2Y9

31-299040

31-299040

BRAMALEA INC.

Ontario | Ontario

BANKRUPTCY | FAILLITE

ERNST & YOUNG INC.

RICHARDSON, DAVID IAN 107 THOMPSON ROAD, R.R. #1, GRAFTON, Ontario, Canada, K0K2G0 905-349-2174 905-349-9925 1997-09-15



Protéger l'intégrité du système d'insolvabilité

TAB C

Ministry of Government and Consumer Services



Profile Report

1960526 ONTARIO INC. as of June 03, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Incorporation Registered or Head Office Address Business Corporations Act Ontario Business Corporation 1960526 ONTARIO INC. 1960526 Canada - Ontario Active August 17, 2016 116 Nuggett Court, Brampton, Ontario, Canada, L6T 5A9

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

Active Director(s)

Minimum Number of Directors Maximum Number of Directors

Name Address for Service Resident Canadian Date Began 1 10

Joseph VITALE 116 Nuggett Court, Brampton, Ontario, Canada, L6T 5A9 Yes August 17, 2016

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Active Officer(s) There are no active Officers currently on file for this corporation.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W. Director/Registrar

102 Transaction Number: APP-343849507355 Report Generated on June 03, 2022, 16:51

Corporate Name History

Name Effective Date 1960526 ONTARIO INC. August 17, 2016

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W. Director/Registrar

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Document List

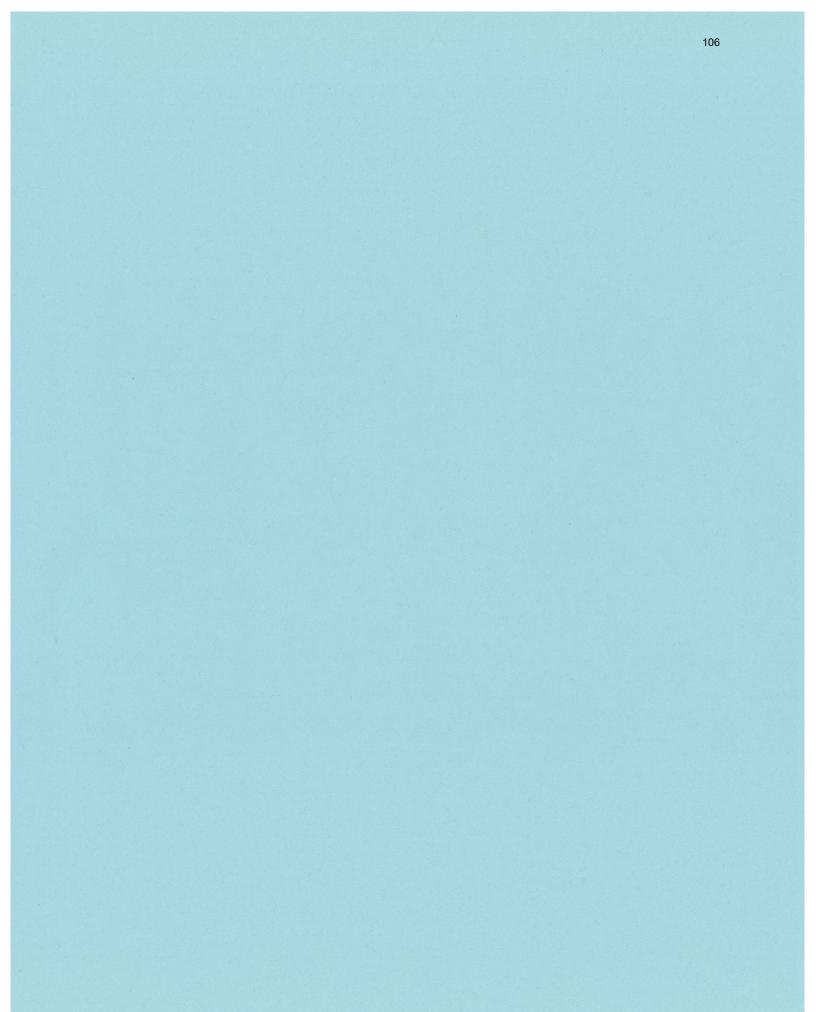
Filing Name	Effective Date
Annual Return - 2020 PAF: JOSEPH VITALE - DIRECTOR	November 22, 2020
Annual Return - 2019 PAF: JOSEPH VITALE - DIRECTOR	November 17, 2019
Annual Return - 2018 PAF: JOSEPH VITALE - DIRECTOR	January 20, 2019
Annual Return - 2017 PAF: JOSEPH VITALE - DIRECTOR	January 21, 2018
CIA - Notice of Change PAF: JEAN D. DUGUAY - OTHER	August 26, 2016
BCA - Articles of Incorporation	August 17, 2016

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar



Ministry of Government and Consumer Services



Profile Report

ITALPASTA LIMITED as of June 03, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Amalgamation Registered or Head Office Address Business Corporations Act Ontario Business Corporation ITALPASTA LIMITED 1294654 Canada - Ontario Active May 11, 1998 116 Nuggett Court, Brampton, Ontario, Canada, L6T 5A9

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

108 Transaction Number: APP-550847141374 Report Generated on June 03, 2022, 16:51

Active Director(s)

Minimum Number of Directors Maximum Number of Directors

Name Address for Service **Resident Canadian** Date Began

Joseph VITALE 7 Garnier Court, Willowdale, Ontario, Canada, M2M 4C7 Yes May 11, 1998

1 5

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarillo W. Director/Registrar

Active Officer(s) There are no active Officers currently on file for this corporation.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W. Director/Registrar

Corporate Name History

Name Effective Date ITALPASTA LIMITED May 11, 1998

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W. Director/Registrar

111 Transaction Number: APP-550847141374 Report Generated on June 03, 2022, 16:51

Amalgamating Corporations

Corporation Name Ontario Corporation Number

Corporation Name Ontario Corporation Number 1159877 ONTARIO LIMITED 1159877

ITALPASTA LIMITED 606288

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. alumtarilla W.

Director/Registrar

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Document List

Filing Name	Effective Date
Annual Return - 2020 PAF: JOSEPH VITALE - DIRECTOR	May 23, 2021
Annual Return - 2018 PAF: JOSEPH VITALE - DIRECTOR	May 23, 2021
Annual Return - 2019 PAF: JOSEPH VITALE - DIRECTOR	May 23, 2021
Annual Return - 2017 PAF: JOSEPH VITALE - OFFICER	May 23, 2021
Annual Return - 2020 PAF: JOSEPH VITALE - DIRECTOR	January 03, 2021
Annual Return - 2019 PAF: JOSEPH VITALE - DIRECTOR	October 20, 2019
Annual Return - 2018 PAF: JOSEPH VITALE - DIRECTOR	October 21, 2018
Annual Return - 2017 PAF: JOSEPH VITALE - OFFICER	November 12, 2017
Annual Return - 2016 PAF: JOSEPH VITALE - OFFICER	September 25, 2016
Annual Return - 2015 PAF: JOSEPH VITALE - OFFICER	October 24, 2015
Annual Return - 2014 PAF: JOSEPH VITALE - OFFICER	October 04, 2014
Annual Return - 2013 PAF: JOSEPH VITALE - OFFICER	September 14, 2013
Annual Return - 2012 PAF: JOSEPH VITALE - OFFICER	November 03, 2012

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W.

Director/Registrar
This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Annual Return - 2011 PAF: JOSEPH VITALE - OFFICER	October 01, 2011
Annual Return - 2010 PAF: JOSEPH VITALE - OFFICER	October 14, 2010
Annual Return - 2009 PAF: JOSEPH VITALE - OFFICER	August 15, 2009
Annual Return - 2008 PAF: JOSEPH VITALE - OFFICER	August 31, 2008
Annual Return - 2007 PAF: JOSEPH VITALE - OFFICER	September 29, 2007
Annual Return - 2006 PAF: JOSEPH VITALE - OFFICER	October 28, 2006
Annual Return - 2005 PAF: JOSEPH VITALE - OFFICER	November 27, 2005
Annual Return - 2003 PAF: JOSEPH VITALE - OFFICER	November 13, 2004
Annual Return - 2002 PAF: JOSEPH VITALE - OFFICER	August 10, 2003
Annual Return - 2001 PAF: JOSEPH VITALE - OFFICER	October 13, 2002
Annual Return - 2000 PAF: JOSEPH VITALE	November 23, 2001
BCA - Articles of Amalgamation	May 11, 1998

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Cluintarilla W.

Director/Registrar





Corporate Affairs Registry Database

Help

The credit card transaction was successful

- Transaction Amount: \$3.45
- Transaction #: 8975539
- Authorization #: 055134

© 2006 Service New Brunswick

• Date of Transaction: 2022-06-03 06:09:55

117

- HST #: 10786 3888 RT0006
- We recommend that you print this screen and retain it with your records

New Search

	General Information
Reference Number:	506971
Name:	JOSEPH VITALE MANAGEMENT LIMITED
Registration Date:	1998-05-08
Category Code:	61
Category:	corporation – Business Corporations Act
Status Code:	A
Status:	Active
Last Status Change Date:	2014-07-04
	Available Documents
Click here to view electronic	c documents for this record.
Click <mark>here</mark> to order paper co	ppies of documents.
Click here to order certified	copies of documents.
	Annual Return Information
Last Annual Return Filed:	2021
	Registered Office
Address:	44 Chipman Hill Suite 1000 Saint John NB E2L 2A9
	Directors
Name:	VITALE, JOSEPH
Address:	116 Nugget Court Brampton ON L6T 5A9
Ar	nendments Other Than a Name Change
Date:	2009-03-05

SNB Home • About SNB • Locations • Contact Us • FAQs A-Z Categories List • Privacy & Security • Français

Brunswick



Ministry of Government and Consumer Services



Profile Report

JOSEPH VITALE MANAGEMENT LIMITED as of June 03, 2022

Act

Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Former Jurisdiction Incorporation/Amalgamation Date Registered or Head Office Address Status Date Commenced in Ontario Principal Place of Business Corporations Information Act Extra-Provincial Domestic Corporation with Share JOSEPH VITALE MANAGEMENT LIMITED 363285 Canada - New Brunswick Canada - Ontario July 21, 1977 116 Nuggett Court, Brampton, Ontario, Canada, L6T 5A9 Refer to Governing Jurisdiction July 21, 1977 116 Nuggett Court, Brampton, Ontario, Canada, L6T 5A9

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W

Director/Registrar

Chief Officer or Manager

Name Address for Service Joseph VITALE 116 Nuggett Court, Brampton, Ontario, Canada, L6T 5A9

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Corporate Name History Refer to Governing Jurisdiction

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Document List

Filing Name	Effective Date
CIA - Notice of Change PAF: JOSEPH VITALE - DIRECTOR	February 11, 2016
CIA - Initial Return PAF: MARY-JANE GOVERS - OTHER	June 05, 1998
CB - Corporation Transferred Out (461t)	June 02, 1998
BCA - Authorization to Continue in Another Canadian Jurisdiction	May 07, 1998
Other - SPECIAL NOTICE 3 PAF: ROSE VITALE - DIRECTOR	January 17, 1995
Other - SPECIAL NOTICE 2 PAF: JOSEPH VITALE	January 04, 1994
Other - SPECIAL NOTICE PAF: JOSEPH VITALE - Officer	September 18, 1992
CPCV - Corporate Conversion ADD	June 27, 1992

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

TAB D

\sim				PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENT	TIFIER	
			LAND		PAGE 1 OF 5	127
L.	Ontario	ServiceOr	Itario REGIST	'RY	PREPARED FOR Shannon1	
			OFFICE	L #43 14025-0027 (LT)	ON 2022/06/03 AT 16:51:21	
			* CERT	IFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESE	RVATIONS IN CROWN GRANT *	
PROPERTY DE	SCRIPTION:	PT BLK S PL 977 CH	HINGUACOUSY; PT BLK U	PL 977 CHINGUACOUSY PTS 22 & 23, 43R14908 ; S/T VS344874 BRAM	PTON	
PROPERTY RE	MARKS:					
ESTATE/QUAL	TFTER:		RECENTLY:		PIN CREATION DATE:	
TEE SIMPLE			RE-ENTRY FROM	M 14025-0214	1998/12/21	
JT CONVERSI	ON QUALIFIED					
OWNERS' NAM	ES		CAPACITY SH	ARE		
JOSEPH VITA	LE MANAGEMENT	LIMITED	BENO			
REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
EFFECTIV	E 2000/07/29 !	THE NOTATION OF THE	BLOCK IMPLEMENTATIO	N DATE" OF 1997/06/24 ON THIS PIN		
WAS REPL	ACED WITH THE	"PIN CREATION DATE"	OF 1998/12/21			
** ההדאתהיו	T TNOTIDES AT		DELETED INSTRUMENTS	CINCE 1000/10/01 **		
FRINIOU.	I INCLUDES AL.	DOCOMENT TIFES AND	DELETED INSTROMENTS	SINCE 1990/12/21 ***		
**SUBJECT,	ON FIRST REG.	STRATION UNDER THE .	LAND TITLES ACT, TO:			
**	SUBSECTION 4	4(1) OF THE LAND TIT.	LES ACT, EXCEPT PARA	GRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES *		
				- , - ,		
**	AND ESCHEATS	OR FORFEITURE TO TH.	E CROWN.			
* *	THE RIGHTS OF	F ANY PERSON WHO WOU.	LD, BUT FOR THE LAND	TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF		
* *						
**	TT THROUGH LI	ENGTH OF ADVERSE POS	SESSION, PRESCRIPTIO	N, MISDESCRIPTION OR BOUNDARIES SETTLED BY		
* *	CONVENTION.					
**	ANY LEASE TO	WHICH THE SUBSECTIO	N 70(2) OF THE REGIS:	TRY ACT ADDITES		
**DATE OF	CONVERSION TO	LAND TITLES: 1998/1.	2/22 **			
VS204279	1972/03/22	AGREEMENT			THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
RE	MARKS: DELETE	D FROM 14024 0225 BY	VMIKLOSKA 2003 12 2	23		
VS260858	1973/05/15				THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
RE	MARKS: SKETCH	ATTACHED.				

С

С

С

С

THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY

PELLAS HOLDINGS LIMITED

PIERANTONI, VITTORIO

JOSEPH VITALE MANAGEMENT LIMITED

VS264566

VS344874

43R14908

R0827626

1973/06/06 BYLAW EX PART LOT

1975/03/10 TRANSFER EASEMENT

\$839**,**790

1987/09/03 PLAN REFERENCE

1987/12/02 TRANSFER

LAND REGISTRY

OFFICE #43

14025-0027 (LT)

PAGE 2 OF 5

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:51:21

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
RO827626Z	1987/12/02	REST COV APL ANNEX				С
	1988/08/12 Marks: site b	AGREEMENT LAN; AMENDED BY RO10	32619		CITY OF BRAMPTON	с
R01011640	1992/07/13	NOTICE OF LEASE			ITALPASTA LIMITED	С
RO1011641	1992/07/13	CHARGE		*** COMPLETELY DELETED ***	BANCA COMMERCIALE ITALIANA OF CANADA	
		ASSIGNMENT LEASE		*** COMPLETELY DELETED ***	BANCA COMMERCIALE ITALIANA OF CANADA	
RE	MARKS: RO1011	1640				
	1992/07/30 MARKS: PARTIA					с
	1994/08/31 Marks: site H				THE CITY OF BRAMPTON	С
R01083013	1995/01/12	LIEN		*** COMPLETELY DELETED ***		
RO1084688	1995/02/03	LIEN		*** COMPLETELY DELETED ***		
RO1084745	1995/02/07	LIEN		*** COMPLETELY DELETED ***		
RO1085071	1995/02/13	LIEN		*** COMPLETELY DELETED ***		
RO1085128	1995/02/14	LIEN		*** COMPLETELY DELETED ***		
RO1085280	1995/02/16	CERTIFICATE		*** COMPLETELY DELETED ***		
RO1085768	1995/02/24	LIEN		*** COMPLETELY DELETED ***		
RO1086664	1995/03/10	CERTIFICATE		*** COMPLETELY DELETED ***		

Ontario ServiceOntario

LAND REGISTRY PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

PAGE 3 OF 5

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:51:21

OFFICE #43

14025-0027 (LT)

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
RO1086807	1995/03/15	LIEN		*** COMPLETELY DELETED ***		
RO1086850	1995/03/15	LIEN		*** COMPLETELY DELETED ***		
RO1086866	1995/03/15	CERTIFICATE		*** COMPLETELY DELETED ***		
RO1087138	1995/03/21	LIEN		*** COMPLETELY DELETED ***		
RO1087677	1995/03/30	CERTIFICATE		*** COMPLETELY DELETED ***		
RO1087686	1995/03/30	CERTIFICATE		*** COMPLETELY DELETED ***		
RO1088330	1995/04/11	LIEN		*** COMPLETELY DELETED ***		
R01089125	1995/04/26	CERT A CONST LIEN		*** COMPLETELY DELETED ***		
REI	MARKS: R01085	768				
RO1089484	1995/05/01	CERTIFICATE		*** COMPLETELY DELETED ***		
R01170004	1998/05/11	TRANSFER	\$1,254,796	739572 ONTARIO LIMITED	JOSEPH VITALE MANAGEMENT LIMITED	с
R01170005	1998/05/11	TRANSFER	\$1,254,796	PELLAS HOLDING LTD.	JOSEPH VITALE MANAGEMENT LIMITED	С
R01170006	1998/05/11	CHARGE		*** DELETED AGAINST THIS PROPERTY *** JOSEPH VITALE MANAGEMENT LIMITED	THE BANK OF NOVA SCOTIA	
R01170228	1998/05/15	CHARGE		*** DELETED AGAINST THIS PROPERTY *** JOSEPH VITALE MANAGEMENT LIMITED	739572 ONTARIO LIMITED	
R01170229	1998/05/15	CHARGE		*** DELETED AGAINST THIS PROPERTY *** JOSEPH VITALE MANAGEMENT LIMITED	PELLAS HOLDING LTD.	
R01170230	1998/05/15	CHARGE		*** DELETED AGAINST THIS PROPERTY ***		

LAND REGISTRY

OFFICE #43

PAGE 4 OF 5

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:51:21

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

14025-0027 (LT)

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
				JOSEPH VITALE MANAGEMENT LIMITED	PEROVIC, BOZIDAR	
LT1900592	1998/12/29	TRANSFER OF CHARGE		*** COMPLETELY DELETED *** PEROVIC, BOZIDAR	VITALE, JOSEPH	
RE	MARKS: RO1170	230				
LT2050937	2000/03/01	APL COURT ORDER		*** COMPLETELY DELETED *** JOSEPH VITALE MANAGEMENT LIMITED		
RE	MARKS: DELETE	s ro1084745, ro10866	64 AND R01086807			
LT2057426	2000/03/27	NOTICE		HER MAJESTY THE QUEEN IN RIGHT OF THE DEPARTMENT OF TRANSPORT CANADA		С
RE	MARKS: PEARSC	N AIRPORT ZONING REG	ULATION			
LT2083335	2000/06/08	APL (GENERAL)		*** COMPLETELY DELETED *** FALCO STEEL FABRICATORS INC.		
	MARKS: RO1083 1088330, LT10		84688, RO1086850, F	01085071, R01087686, R01085128, R01087677, R01085768, R01089125	, RO1087138, RO1089484,	
PR68041	2001/04/18	DISCH OF CHARGE		*** COMPLETELY DELETED *** VITALE, JOSEPH		
RE	MARKS: RE: RC	1170230				
PR68042	2001/04/18	TRANSFER OF CHARGE		*** COMPLETELY DELETED *** BANCA COMMERCIALE ITALIANA OF CANADA	THE BANK OF NOVA SCOTIA	
RE	MARKS: CHARGE	NO. RO1011641				
PR68043	2001/04/18	NOTICE		*** COMPLETELY DELETED *** BANCA COMMERCIALE ITALIANA OF CANADA	THE BANK OF NOVA SCOTIA	
RE	MARKS: R01011	640,R01011641,R01011	642, PR68042	DANCA COMMERCIALE IIALIANA OF CANADA	THE DANK OF NOVA SCOTTA	
PR68044	2001/04/18	NOTICE AGREEMENT		*** COMPLETELY DELETED ***		
RE	MARKS: R01011	641 , PR68042		JOSEPH VITALE MANAGEMENT LIMITED	THE BANK OF NOVA SCOTIA	
PR148974	2001/10/03	DISCH OF CHARGE		*** COMPLETELY DELETED *** PELLAS HOLDING LTD.		
RE	MARKS: RE: RC	1170229				
PR317892	2002/09/23	APL (GENERAL)		THE CORPORATION OF THE CITY OF BRAMPTON		с
PR860639 <i>RE</i>		BYLAW # 143-2005 TO REPEA	L BY-LAWS EXEMPTING	THE CORPORATION OF THE CITY OF BRAMPTON LANDS FROM PT LT CONTROL		С

LAND REGISTRY

OFFICE #43

PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PAGE 5 OF 5

131

PREPARED FOR Shannon1

14025-0027	(LT)

ON 2022/06/03 AT 16:51:21

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
PR1958827	2011/02/04	NOTICE	\$2	THE CORPORATION OF THE CITY OF BRAMPTON		С
PR2386823	2013/06/21	NOTICE		*** COMPLETELY DELETED *** JOSEPH VITALE MANAGEMENT LIMITED	THE BANK OF NOVA SCOTIA	
RE	MARKS: R01170	006				
PR2386842	2013/06/21	NO ASSGN RENT GEN		*** COMPLETELY DELETED *** JOSEPH VITALE MANAGEMENT CORPORATION	THE BANK OF NOVA SCOTIA	
RE	MARKS: R01170	006.				
PR2410779	2013/08/01	DISCH OF CHARGE		*** COMPLETELY DELETED *** 739572 ONTARIO LIMITED		
RE	MARKS: RO1170	228.				
PR2415757	2013/08/14	DISCH OF CHARGE		*** COMPLETELY DELETED *** THE BANK OF NOVA SCOTIA		
RE	MARKS: R01011	641.				
PR3110193	2017/04/13	CHARGE	\$10,550,000	JOSEPH VITALE MANAGEMENT LIMITED	HSBC BANK CANADA	С
PR3110194 <i>RE</i>	2017/04/13 Marks: pr3110	NO ASSGN RENT GEN 193.		JOSEPH VITALE MANAGEMENT LIMITED	HSBC BANK CANADA	С
PR3111062	2017/04/18	DISCH OF CHARGE		*** COMPLETELY DELETED *** THE BANK OF NOVA SCOTIA		
RE	MARKS: R01170	006.				
43R37765	2017/06/27	PLAN REFERENCE				С
PR3217112 <i>RE</i>	2017/10/12 MARKS: VS3448			THE REGIONAL MUNICIPALITY OF PEEL		С
43R39602	2020/09/16	PLAN REFERENCE				С



Ontario	ServiceOntario

PREPARED FOR Shannon1

REGISTRY OFFICE #43

LAND

14025-0028 (LT)

ON 2022/06/03 AT 16:51:57

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT BLK U PL 977 CHINGUACOUSY; PT BLK S PL 977 CHINGUACOUSY PTS 1 TO 4, 43R15880 ; S/T R0854797, VS344874; CITY OF BRAMPTON

PROPERTY REMARKS:

ESTATE/QUALIFIER: FEE SIMPLE LT CONVERSION QUALIFIED

RECENTLY: RE-ENTRY FROM 14025-0215

PIN CREATION DATE: 1998/12/21

OWNERS' NAMES 1960526 ONTARIO INC.

<u>CAPACITY</u> <u>SHARE</u>

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
EFFECTI	<i>YE 2000/07/29</i>	THE NOTATION OF THE	BLOCK IMPLEMENTATIC	DN DATE" OF 1997/06/24 ON THIS PIN		
WAS REPI	LACED WITH THE	E "PIN CREATION DATE"	OF 1998/12/21			
** PRINTO	UT INCLUDES AL	L DOCUMENT TYPES AND	DELETED INSTRUMENTS	5 SINCE 1998/12/21 **		
**SUBJECT,	. ON FIRST REG	SISTRATION UNDER THE	LAND TITLES ACT, TO			
**	SUBSECTION 4	4(1) OF THE LAND TIT	LES ACT, EXCEPT PAR	AGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES *		
**	and escheats	OR FORFEITURE TO TH	E CROWN.			
* *	THE RIGHTS C	F ANY PERSON WHO WOU	LD, BUT FOR THE LANI	D TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF		
* *	IT THROUGH L	ENGTH OF ADVERSE POS	session, prescriptic	N, MISDESCRIPTION OR BOUNDARIES SETTLED BY		
* *	CONVENTION.					
* *	ANY LEASE TC	WHICH THE SUBSECTIO	N 70(2) OF THE REGIS	STRY ACT APPLIES.		
**DATE OF	CONVERSION TO	LAND TITLES: 1998/1	2/22 **			
VS204279	1972/03/22	AGREEMENT			THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
R	EMARKS: DELETI	ED FROM 14024 0225 BY	VMIKLOSKA 2003 12	23		
VS260858	1973/05/15				THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
R	EMARKS: SKETCI	H ATTACHED.				
VS264566	1973/06/06	BYLAW EX PART LOT				С
VS344874	1975/03/10	TRANSFER EASEMENT			THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
43R14908	1987/09/03	PLAN REFERENCE				с
43R15880	1988/07/08	PLAN REFERENCE				с
R0854797	1988/07/18	TRANSFER EASEMENT			THE REGIONAL MUNICIPALITY OF PEEL	C

Ontario ServiceOntario

LAND REGISTRY

OFFICE #43

PAGE 2 OF 3

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:51:57

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

14025-0028 (LT)

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
RO855815	1988/07/26	TRANSFER		*** DELETED AGAINST THIS PROPERTY ***	SCHAEFER SYSTEM INTERNATIONAL LIMITED	
R0855815Z	1988/07/26	REST COV APL ANNEX		*** COMPLETELY DELETED ***	SCIREFER SISTEM INTERNATIONAL DIMITED	
RO861492	1988/08/31 EMARKS: VS2608					С
RO878197	1989/01/06	AGREEMENT			CITY OF BRAMPTON	с
LT2057426	2000/03/27	NOTICE		HER MAJESTY THE QUEEN IN RIGHT OF THE DEPARTMENT OF TRANSPORT CANADA		С
R	EMARKS: PEARS	N AIRPORT ZONING REG	ULATION			
43R25036	2001/01/24	PLAN REFERENCE				С
PR860639 <i>R</i>	2005/06/01 EMARKS: BY-LAI		l by-laws exempting	THE CORPORATION OF THE CITY OF BRAMPTON LANDS FROM PT LT CONTROL		С
PR1825856	2010/05/26	NOTICE OF LEASE		*** COMPLETELY DELETED *** ITALPASTA LIMITED	SCHAEFER SYSTEM INTERNATIONAL LIMITED	
PR1958827	2011/02/04	NOTICE	\$2	THE CORPORATION OF THE CITY OF BRAMPTON		С
PR1963425	2011/02/16	NOTICE		*** COMPLETELY DELETED *** THE REGIONAL MUNICIPALITY OF PEEL		
PR2641158	2014/12/02	APL DELETE REST		*** COMPLETELY DELETED *** SCHAEFER SYSTEM INTERNATIONAL LIMITED		
R	EMARKS: RO8558	315z.				
PR2668189	2015/01/30	TRANSFER		*** COMPLETELY DELETED *** SCHAEFER SYSTEM INTERNATIONAL LIMITED	1895377 ONTARIO INC.	
R	EMARKS: PLANN	ING ACT STATEMENTS.				
PR2670352	2015/02/05	APL (GENERAL)		*** COMPLETELY DELETED ***		
R	EMARKS: DELETI	S PR1825856		ITALPASTA LIMITED		
	2015/03/25 EMARKS: R0854			THE REGIONAL MUNICIPALITY OF PEEL		С

LAND

REGISTRY

OFFICE #43

PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

14025-0028 (LT)

PAGE 3 OF 3

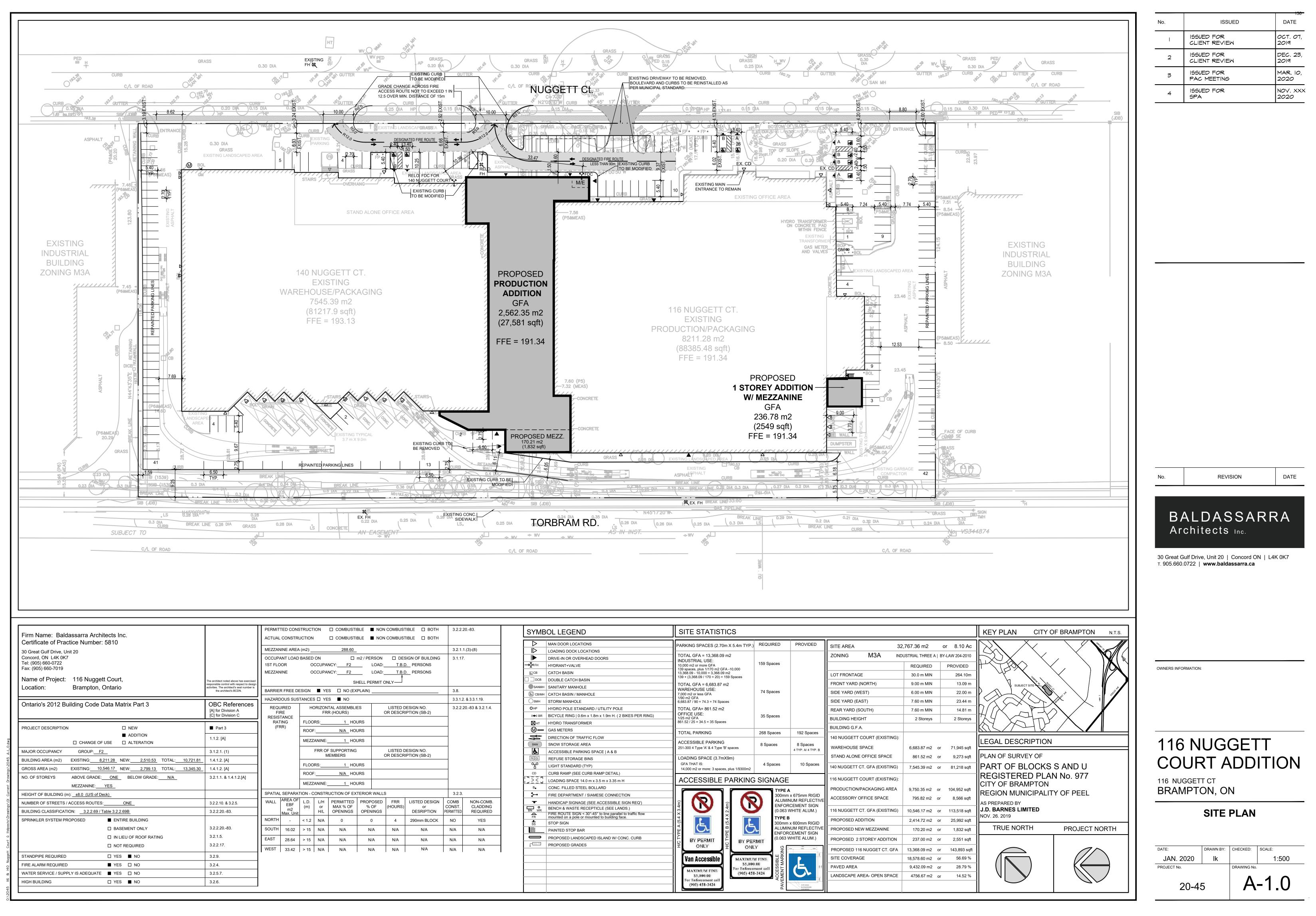
PREPARED FOR Shannon1 ON 2022/06/03 AT 16:51:57

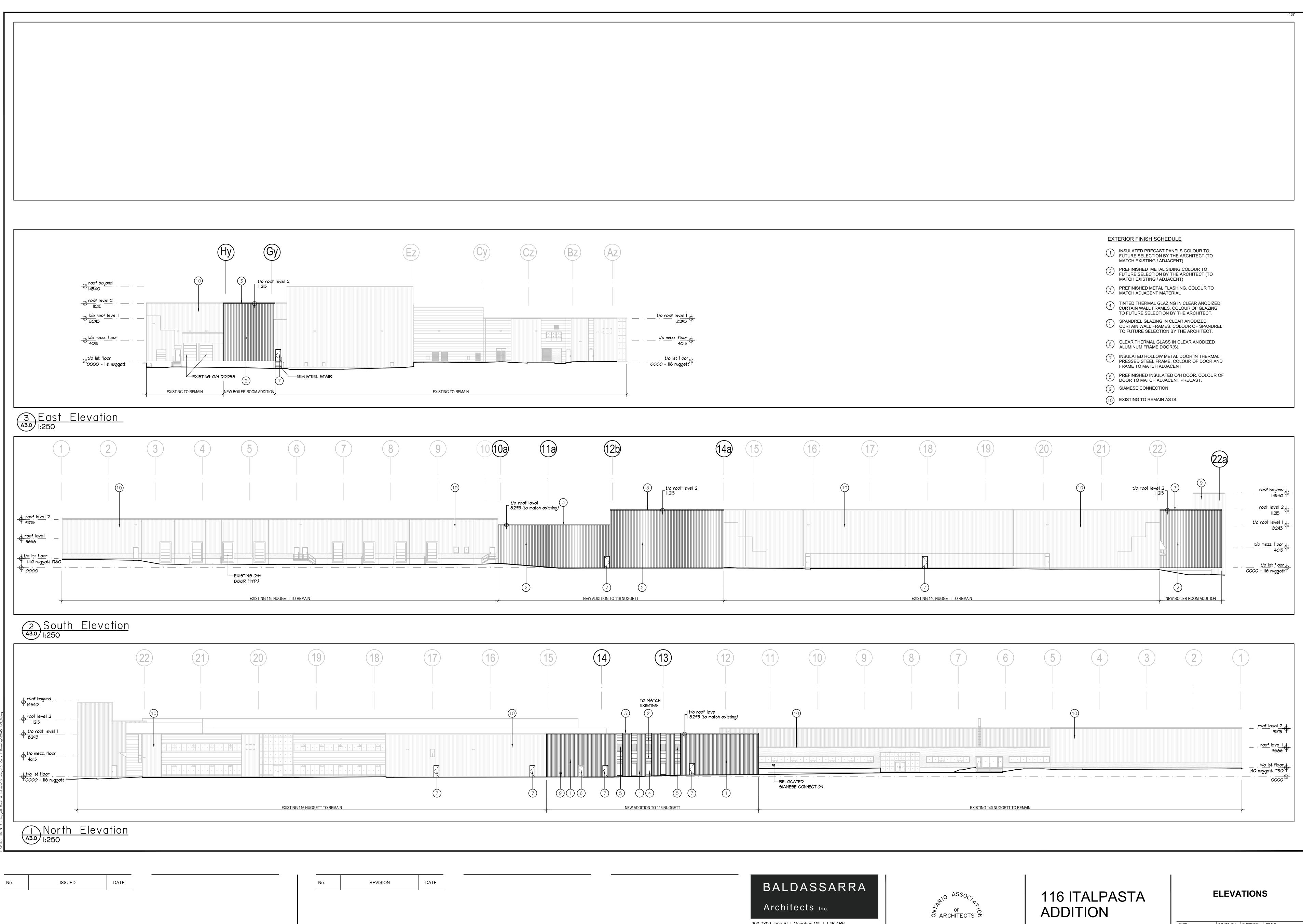
* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
PR2689204	2015/03/25	APL (GENERAL)		*** COMPLETELY DELETED ***		
				THE REGIONAL MUNICIPALITY OF PEEL		
REI	MARKS: PR1963	425				
PR2977223	2016/08/26	TRANSFER		1895377 ONTARIO INC.	1960526 ONTARIO INC.	с
43R37765	2017/06/27	PLAN REFERENCE				С
PR3217112	2017/10/12	NOTICE		THE REGIONAL MUNICIPALITY OF PEEL		С
REMARKS: VS344874						
43R39602	2020/09/16	PLAN REFERENCE				С

134

TAB E





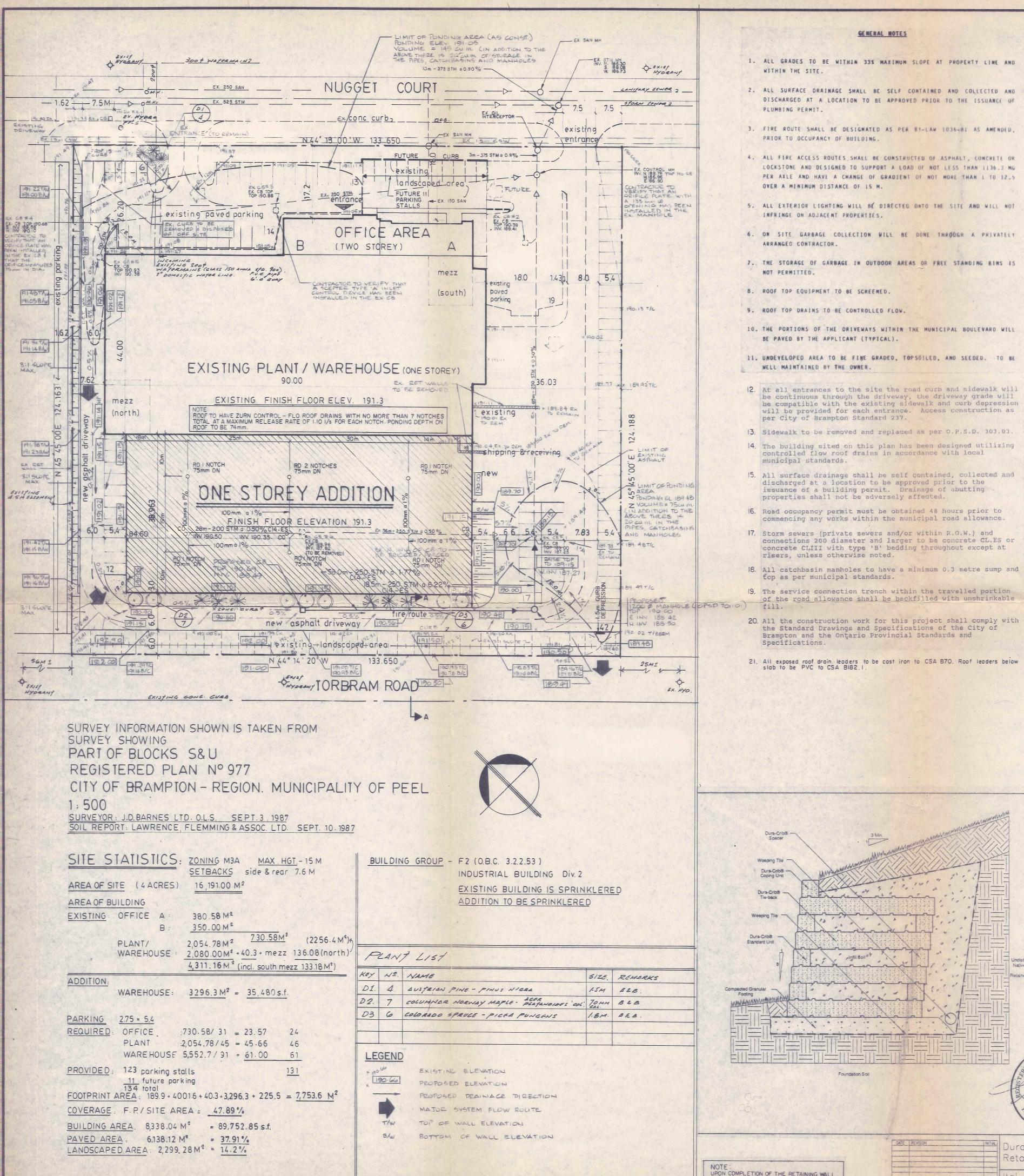


BRAMPTON, ON

EXT	ERIOR FINISH SCHEDULE
1	INSULATED PRECAST PANELS FUTURE SELECTION BY THE A MATCH EXISTING / ADJACENT)
2	PREFINISHED METAL SIDING (FUTURE SELECTION BY THE A MATCH EXISTING / ADJACENT)
3	PREFINISHED METAL FLASHIN MATCH ADJACENT MATERIAL
4	TINTED THERMAL GLAZING IN CURTAIN WALL FRAMES. COLO TO FUTURE SELECTION BY TH
5	SPANDREL GLAZING IN CLEAR CURTAIN WALL FRAMES. COLO TO FUTURE SELECTION BY TH
6	CLEAR THERMAL GLASS IN CL ALUMINUM FRAME DOOR(S).
7	INSULATED HOLLOW METAL D PRESSED STEEL FRAME. COLO FRAME TO MATCH ADJACENT
8	PREFINISHED INSULATED O/H DOOR TO MATCH ADJACENT P
9	SIAMESE CONNECTION

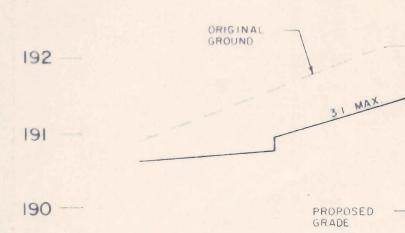
DATE: DRAWN BY: CHECKED: SCALE: Oct 2020 As Shown ra PROJECT No. RAWING No. A-3.0 20-45

TAB F



GENERAL NOTES

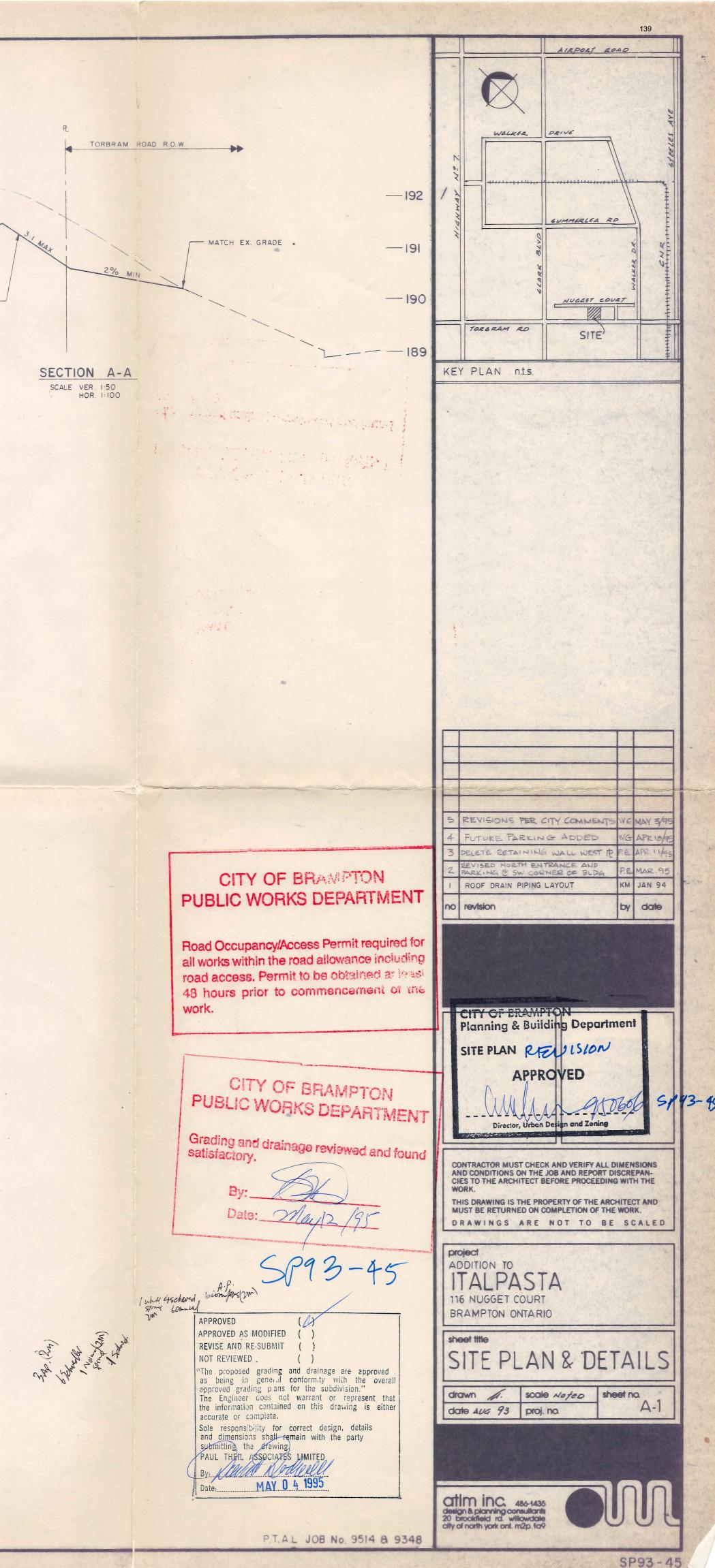
PER THE APPROVED DETAILS.

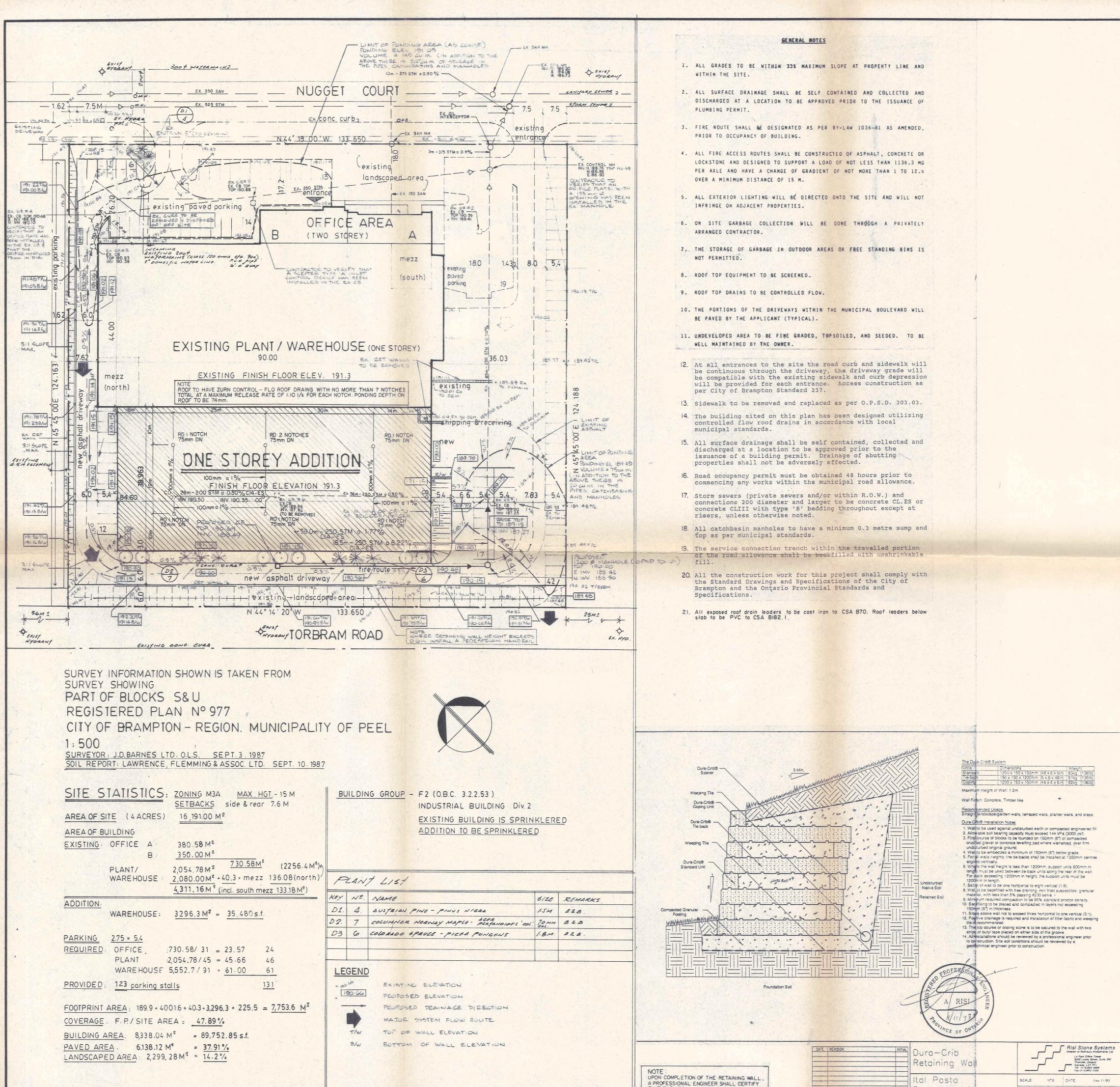


189 -

3 Min. Maximum Height of Wall 1.21 h Concrete, Timber like Wall Fin led Usage scape/garden walls, terraced walls, planter walls, and steps 3 Installation Notes e used against undisturbed earth or compacted engineered fill le soil bearing capacity must exceed 144 kPa (3000 psf) urse of blocks to be founded on 150mm (6") of compacted gravel or concrete levelling pad where warranted, over firm urbed original ground. o be embedded a minimum of 150mm (67) below grade walls heights, the tie-backs shall be installed at 1350mm centred the wall height is less than 1200mm, support units 600mm In must be used between the back units along the rear of the wall ulls exceeding 1200mm in height, the support units must be rinfill Soll m in length 7. Battly of wall to be one horizontal to eight vertical (1.8) 8. Wall to be backfilled with free draining, non-frost susceptible, granular material, with less than 5% passing #200 selve -9. Minimum required compaction to be 95% standard proctor density 10. Rest that set to be set out to be 95% standard proctor density Native Soil Retained So ing to be placed and compacted in layers not exceeding (6) in thickness. bove wall not to exceed three horizontal to one vertical (3.1). e drainage is required and installation of filter labric and weeping a immooranmended. stript of butyl tape placed on either side of the groove. 4. All stallations should be reviewed by a professional engineer prior ----truction. Site soil conditions should be reviewed by a ion chnical engineer prior to construction. Foundation Soi Alisi Stone Systems Creater of Rothury Investmenta 1/d Le Part Office Trees Boot Lester Server, Sure 201 ThomAd, Ontare Carada, 121 Pana Tre (Hispat) Stole DATE REVISION Dura-Crib Retaining Wa UPON COMPLETION OF THE RETAINING WALL Pasta SCALE NTS DATE Nov 11.93 A PROFESSIONAL ENGINEER SHALL CERTIFY THAT THE WORK HAS BEEN PERFORMED AS imptori

lock Rist Stone

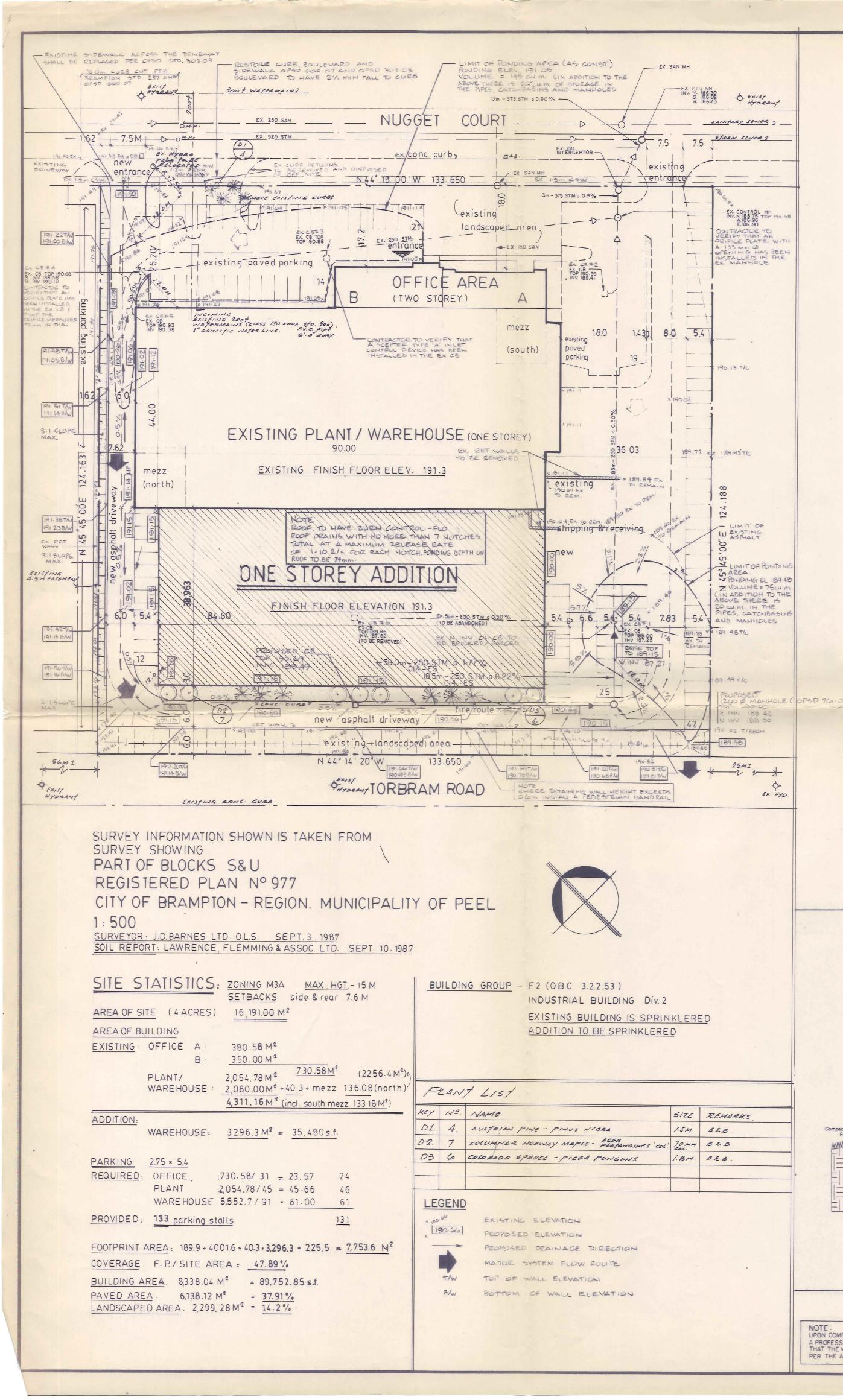




A PROFESSIONAL ENGINEER SHALL CERTIFY THAT THE WORK HAS BEEN PERFORMED AS PER THE APPROVED DETAILS. Ital Pasto Brampton, ON Unilock/Risi Store Gomley, ON

DRAWN RDB FILE 931110 DWG CHECK - DRAWING 1 of f

AIRPORT ROAD WALKER DRIV. SUMMERLEA RD CITY OF BRAMPTON PUBLIC WORKS DEPARTMENT NUGGET COURT Road Occupancy/Access Permit required for all works within the road allowance including TORBRAM RD SITE' road access. Permit to be obtained at least 48 hours prior to commencement of the KEY PLAN n.t.s. work. CITY OF BRAMPTON PUBLIC WORKS DEPARTMENT Grading and drainage reviewed and found REVISED HOLTH ENTRANCE AND PARKING & SW CORNER OF BLD P.E. MAR. 95 ROOF DRAIN PIPING LAYOUT KM JAN 94 by date no revision CONTRACTOR MUST CHECK AND VERIFY ALL DIMENSIONS AND CONDITIONS ON THE JOB AND REPORT DISCREPAN-CIES TO THE ARCHITECT BEFORE PROCEEDING WITH THE WORK THIS DRAWING IS THE PROPERTY OF THE ARCHITECT AND MUST BE RETURNED ON COMPLETION OF THE WORK. APPROVED APPROVED AS MODIFIED DRAWINGS ARE NOT TO BE SCALED REVISE AND RE-SUBMIT NOT REVIEWED project "The proposed grading and drainage are approved as being in general conformity with the overall ADDITION TO ITALPASTA approved grading plans for the subdivision." The Engineer does not warrant or represent that the information contained on this drawing is either 116 NUGGET COURT accurate or complete. BRAMPTON ONTARIO Sole responsibility for correct design, details and dimensions shall remain with the party submitting the drawing. sheet title PAUL THEIL ASSOCIATES LIMITED SITE PLAN & DETAILS Ex: David Hodevel APR 0 3 1995 drawn . scale Noteo sheet na. A-1 date AUG 93 proj. no. PRINTED APR 3 1995 PAUL THEIL atim inc. ASSOCIATES LIMITED design & planning consultant 20 brookfield rd. willowdale city of north york ont. m2p.1a P.T.A.L JOB NO. 9348



GENERAL NOTES

- 1. ALL GRADES TO BE WITHIN 33% MAXIMUM SLOPE AT PROPERTY LINE AND WITHIN THE SITE.
- 2. ALL SURFACE DRAINAGE SHALL BE SELF CONTAINED AND COLLECTED AND DISCHARGED AT A LOCATION TO BE APPROVED PRIOR TO THE ISSUANCE OF PLUMBING PERMIT.
- 3. FIRE ROUTE SHALL BE DESIGNATED AS PER BY-LAW 1036-81 AS AMENDED, PRIOR TO OCCUPANCY OF BUILDING.
- 4. ALL FIRE ACCESS ROUTES SHALL BE CONSTRUCTED OF ASPHALT, CONCRETE OR LOCKSTONE AND DESIGNED TO SUPPORT A LOAD OF NOT LESS THAN 1136.3 MG PER AXLE AND HAVE A CHANGE OF GRADIENT OF NOT MORE THAN 1 TO 12.5 OVER A MINIMUM DISTANCE OF 15 M.
- 5. ALL EXTERIOR LIGHTING WILL BE DIRECTED ONTO THE SITE AND WILL NOT INFRINGE ON ADJACENT PROPERTIES.
- 6. ON SITE GARBAGE COLLECTION WILL BE DONE THROUGH A PRIVATELY ARRANGED CONTRACTOR.
- 7. THE STORAGE OF GARBAGE IN OUTDOOR AREAS OR FREE STANDING BINS IS NOT PERMITTED.
- 8. ROOF TOP EQUIPMENT TO BE SCREENED.
- 9. ROOF TOP DRAINS TO BE CONTROLLED FLOW.
- 10. THE PORTIONS OF THE DRIVEWAYS WITHIN THE MUNICIPAL BOULEVARD WILL BE PAVED BY THE APPLICANT (TYPICAL).
- 11. UNDEVELOPED AREA TO BE FINE GRADED, TOPSOILED, AND SEEDED. TO BE WELL MAINTAINED BY THE OWNER.
- 12. At all entrances to the site the road curb and sidewalk will be continuous through the driveway, the driveway grade will be compatible with the existing sidewalk and curb depression will be provided for each entrance. Access construction as per City of Brampton Standard 237.
- 13. Sidewalk to be removed and replaced as per O.P.S.D. 303.03. 14. The building sited on this plan has been designed utilizing controlled flow roof drains in accordance with local

municipal standards. (Provide this note as required)

- 15. All surface drainage shall be self contained, collected and discharged at a location to be approved prior to the issuance of a building permit. Drainage of abutting properties shall not be adversely affected.
- 16. Road occupancy permit must be obtained 48 hours prior to commencing any works within the municipal road allowance.
- 17. Storm sewers (private sewers and/or within R.O.W.) and connections 200 diameter and larger to be concrete CL.ES or concrete CLIII with type 'B' bedding throughout except at risers, unless otherwise noted.
- 18. All catchbasin manholes to have a minimum 0.3 metre sump and top as per municipal standards.
- 19. The service connection trench within the travelled portion of the road allowance shall be backfilled with unshrinkable

-0-

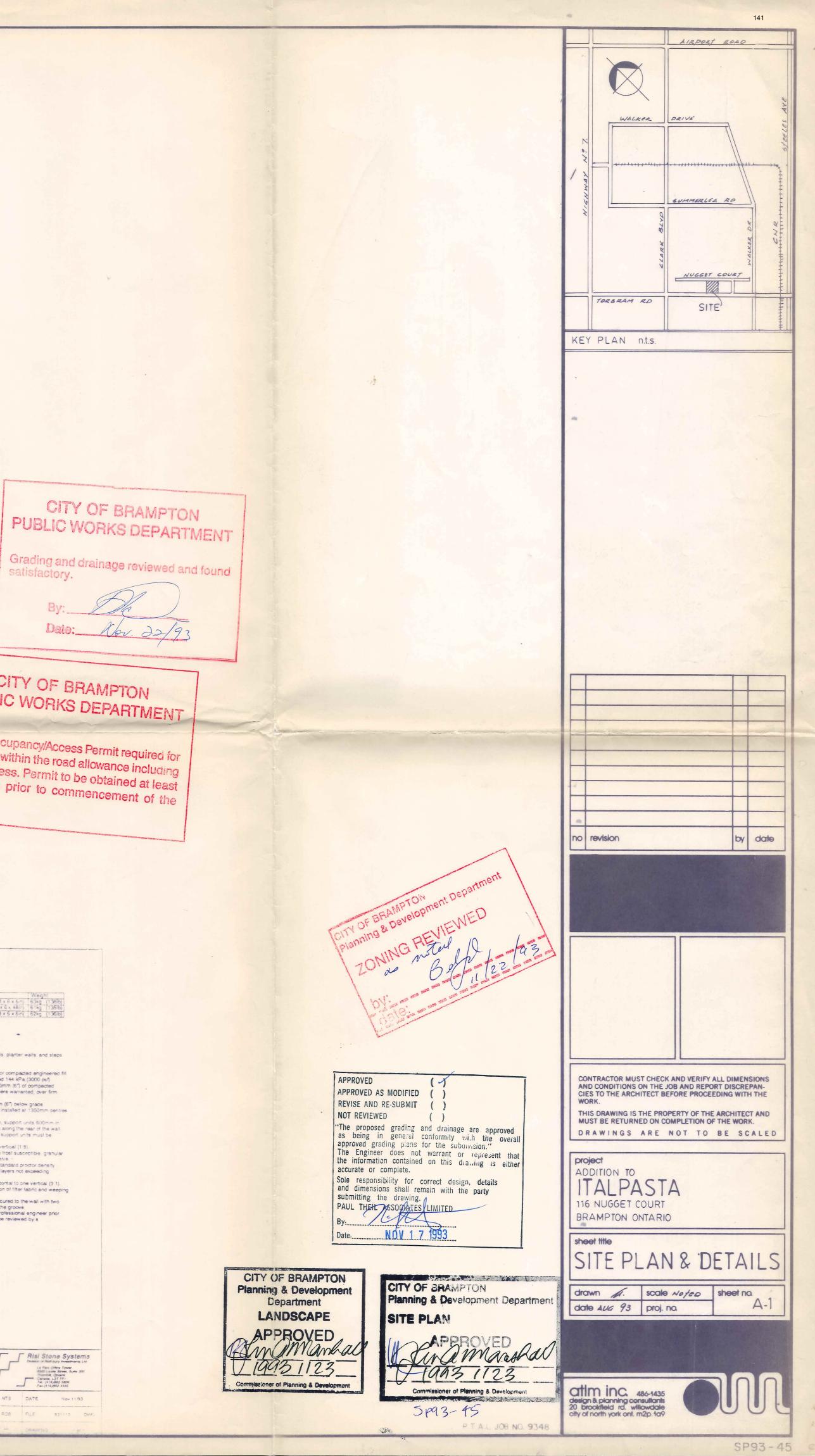
20. All the construction work for this project shall comply with Brampton and the Ontario Provincial Standards and Specifications.

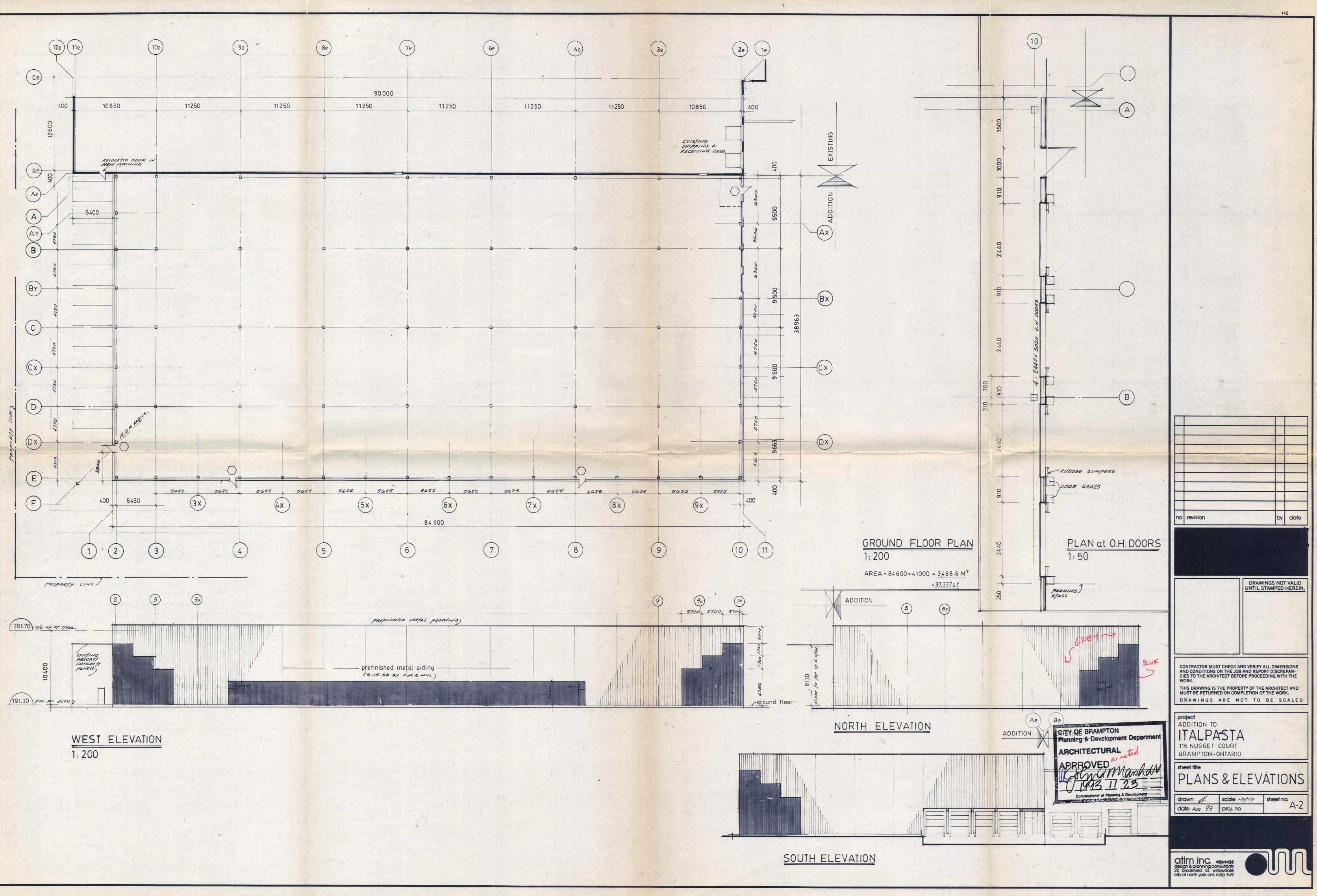
CITY OF BRAMPTON PUBLIC WORKS DEPARTMENT

CITY OF BRAMPTON PUBLIC WORKS DEPARTMENT

Road Occupancy/Access Permit required for all works within the road allowance including road access. Permit to be obtained at least 48 hours prior to commencement of the

Ura-Crib@ Ura-Crib@ Ura-Crib@ Ora-Crib@ Ora-Crib@	Undisturbed Native Soil Retained Soil Het All of Soil Undisturbed of Soil Patient Soil Het Soi	Dimensions Weight 1200 x 150 x 150mm (48 x 6 x 6m) 60kg (108b) 150 x 150 x 1200mm (6 x 6 x 48m) 61kg (1035b) 1200 x 150 x 150 mm (48 x 6 x 6m) 62kg (106b) of Wall: 1 2m where, Timber like sege e/garden walls, terraced walls, planter walls, and steps lation Notes d against undisturbed earth or compacted engineered fill bearing capacity must exceed 144 kPa (3000 psf) blocks to be founded on 150mm (6°) of compacted or concrete levelling pad where warranted, over firm ginal ground. bedded a minimum of 150mm (6°) below grade e/ghts, the tie-backs shall be installed at 1350mm centres ly. I height is less than 1200mm, support units 600mm in used between the back units along the rear of the wall ading 1200mm in height, the support units 600mm in used between the back units along the rear of the wall ading 1200mm in height, the support units must be gth. to be one hortzontal to eight vertical (1.8). ktilled with free draining, non frost susceptible, granular test ban 5% passing #200 seive - ined compaction to be 95% istandard proctor density be placed and compacted in layers not exceeding thickness. wall not to exceed three horizontal to one vertical (3.1), age is required and installation of filter (abric and weeping
NOTE UPON COMPLETION OF THE RETAINING WALL, A PROFESSIONAL ENGINEER SHALL CERTIFY THAT THE WORK HAS BEEN PERFORMED AS PER THE APPROVED DETAILS.	Ital Pasta Brampton, ON	Risi Stone System Demon of Biothbury Investments In Demon of Biothbury Investments In Is flex Office Is flex Office BORAUNA RDB PILE 931110
Ura-Crib® Weeping Tile Dura-Crib® Standard Unit 0 Footing 0 Compacted Granular Footing 0<	Undisturbed Native Soil Retained Soil Dura Crib® Instal Wall to be use 2. Allowable soil 3. First.course of orushed gravel undisturbed Native Soil Retained Soil Retained Soil Dura - Crib Retaining Wall Dura - Crib Retaining Wall Ital Pasta Brampton, ON	1200 x 150 x 150mm (48 x 5 x 6in) 62kg (13616) of Wall 1 2 m rete, Timber like sage elgaden walls, terraced walls, planter walls, and steps lation Notes diagainst undisturbed earth or compacted engineered fill backs to be founded on 150mm (6) of compacted or concrete leveling pad where warranted, over firm, ginal groud. biblicks to be founded on 150mm (6) below grade eights, the tie-backs shall be installed at 1350mm centres backs to be founded on 150mm (6) place of the wall anding 1200mm in height vertical (18). killad with free draining, non frost susceptible, granular heis than 5% passing #200 seve - ind compaction to be 95% standard proctor density pain do to exceed three horizontal to one vertical (3.1), age is required and installation of lifer fabric and weeping discusses. wall not to exceed three horizontal to one vertical (3.1), age is required and installation of lifer fabric and weeping discusses. wall not be reviewed by a professional engineer prior Site solid on either side of the groove a should be reviewed by a professional engineer prior Site solid conditions should be reviewed by a righneer prior to construction. under the conditional should be reviewed by a righneer prior to construction. under the conditional should be reviewed by a righneer prior to construction. ste solid conditions should be reviewed by a righneer prior to construction. ste solid conditions should be reviewed by a right right state. SCALE NTS DATE<





TAB G

\sim	
Ontario	ServiceOntario

PAGE 1 OF 2

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:53:47

OFFICE #43

LAND

REGISTRY

14025-0180 (LT)

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT BLK S PL 977 CHINGUACOUSY PT 4 , 43R15748 ; BRAMPTON

PROPERTY REMARKS:

ESTATE/QUALIFIER: FEE SIMPLE <u>RECENTLY:</u> RE-ENTRY FROM 14025-0281

PIN CREATION DATE: 1998/12/21

LT CONVERSION QUALIFIED
OWNERS' NAMES

BRAMALEA CONSOLIDATED DEVELOPMENTS LIMITED

<u>CAPACITY</u> <u>SHARE</u> BENO

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD		
EFFECTI	**EFFECTIVE 2000/07/29 THE NOTATION OF THE 'BLOCK IMPLEMENTATION DATE' OF 1997/06/24 ON THIS PIN							
WAS REPI	LACED WITH THE	"PIN CREATION DATE"	OF 1998/12/21					
** PRINTOU	** PRINTOUT INCLUDES ALL DOCUMENT TYPES AND DELETED INSTRUMENTS SINCE 1998/12/21 **							
**SUBJECT,	**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO							
* *	SUBSECTION 4	4(1) OF THE LAND TITL	es act, except para	GRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES *				
* *	** AND ESCHEATS OR FORFEITURE TO THE CROWN.							
* *	THE RIGHTS O	F ANY PERSON WHO WOULI	D, BUT FOR THE LAND) TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF				
* *	IT THROUGH L	ength of adverse possi	ESSION, PRESCRIPTIC	N, MISDESCRIPTION OR BOUNDARIES SETTLED BY				
**	CONVENTION.							
**	ANY LEASE TO	WHICH THE SUBSECTION	70(2) OF THE REGIS	TRY ACT APPLIES.				
**DATE OF	CONVERSION TO	LAND TITLES: 1998/12,	/22 **					
VS204279	1972/03/22	AGREEMENT			THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С		
R	REMARKS: DELETED FROM 14024 0225 BY VMIKLOSKA 2003 12 23							
PL977	1973/03/30	PLAN SUBDIVISION				С		
VS260858	1973/05/15	AGREEMENT			THE CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С		
R	EMARKS: SKETCH	ATTACHED.						
VS264566	1973/06/06	BYLAW EX PART LOT				С		
R0600464	1982/01/21	DEBENTURE	\$500,000,000		CANADIAN IMPERIAL BANK OF COMMERCE	С		
43R14908	1987/09/03	PLAN REFERENCE				С		
43R15748	1988/06/03	PLAN REFERENCE						
43K13/48	1988/06/03	FLAN KEFEKENCE						

LAND

REGISTRY

OFFICE #43

PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

PAGE 2 OF 2

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:53:47

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

14025-0180 (LT)

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
LT2057426	2000/03/27	NOTICE	F	HER MAJESTY THE QUEEN IN RIGHT OF THE DEPARTMENT OF		С
			c	IRANSPORT CANADA		
REI	MARKS: PEARSC	N AIRPORT ZONING REG	ULATION			
PR860650	2005/06/01	BYLAW	2	THE CORPORATION OF THE CITY OF BRAMPTON		с
REI	MARKS: BY-LAW	NO. 143-2005 TO REP	EAL BY-LAWS EXEMPTIN	G LANDS FROM PART LOT CONTROL, SEE SCHEDULE ATTACHED.		

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY. NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP. 145

Ne				PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER		
	Ontaric	ServiceOr	OFFIC		PAGE 1 OF 2 PREPARED FOR Shannon1 ON 2022/06/03 AT 16:54:12 ONS IN CROWN GRANT *	146
PROPERTY DE	SCRIPTION:	PT NUGGETT CT CHIN	IGUACOUSY CLOSED BY	R0855059 BEING PT BLK S, PL 977, PT 3, 43R15748 ; S/T R0822095 BRAMP	TON	
<u>PROPERTY RE</u> <u>ESTATE/QUAL</u> FEE SIMPLE LT CONVERSIO			<u>RECENTLY:</u> RE-ENTRY FRO	DM 14025-0282	PIN CREATION DATE: 1998/12/21	
<u>OWNERS' NAM</u> BRAMALEA LII			<u>CAPACITY</u> <u>S</u> BENO	<u>HARE</u>		
REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
EFFECTIV	2000/07/29	THE NOTATION OF THE	BLOCK IMPLEMENTATIO	ON DATE" OF 1997/06/24 ON THIS PIN		
WAS REPLA	ACED WITH THE	"PIN CREATION DATE"	OF 1998/12/21			
** PRINTOU	I INCLUDES AL	L DOCUMENT TYPES AND	DELETED INSTRUMENTS	5 SINCE 1998/12/21 **		
**SUBJECT,	ON FIRST REG	ISTRATION UNDER THE	LAND TITLES ACT, TO			
* *	SUBSECTION 4	4(1) OF THE LAND TIT	LES ACT, EXCEPT PARA	AGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES *		
* *	AND ESCHEATS	OR FORFEITURE TO TH	E CROWN.			
**	THE RIGHTS O	F ANY PERSON WHO WOU	LD, BUT FOR THE LAN	D TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF		
* *	IT THROUGH L	ENGTH OF ADVERSE POS	\$ESSION, PRESCRIPTIO	DN, MISDESCRIPTION OR BOUNDARIES SETTLED BY		
* *	CONVENTION.					
* *	ANY LEASE TO	WHICH THE SUBSECTIO	N 70(2) OF THE REGI	STRY ACT APPLIES.		
**DATE OF (LAND TITLES: 1998/1				
VS204279 <i>RE</i>	1972/03/22 MARKS: DELETI	AGREEMENT 5D FROM 14024 0225 BY	VMIKLOSKA 2003 12		CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
VS260858	1973/05/15	AGREEMENT		THE	CORPORATION OF THE TOWNSHIP OF CHINGUACOUSY	С
	MARKS: SKETCI	ATTACHED.				
VS264566	1973/06/06	BYLAW EX PART LOT				С
43R14722	1987/07/02	PLAN REFERENCE				С
43R14908	1987/09/03	PLAN REFERENCE				С
43R14991	1987/09/28	PLAN REFERENCE				С
R0822095	1987/10/23	TRANSFER EASEMENT		THE	CORPORATION OF THE CITY OF BRAMPTON	С

PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY. NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND REGISTRY

OFFICE #43

PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

14025-0181 (LT)

PAGE 2 OF 2

PREPARED FOR Shannon1 ON 2022/06/03 AT 16:54:12

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
43R15748	1988/06/03	PLAN REFERENCE				С
R0855313	1988/07/21	TRANSFER	\$2		BRAMALEA LIMITED	С
RO1087438	1995/03/28	LIEN				С
LT2057426	2000/03/27	NOTICE		HER MAJESTY THE QUEEN IN RIGHT OF THE DEPARTMENT OF TRANSPORT CANADA		С
REI	MARKS: PEARSC	N AIRPORT ZONING REG	SULATION			
	2005/06/01 MARKS: BY-LAN		EAL BY-LAWS EXEMPTI	THE CORPORATION OF THE CITY OF BRAMPTON NG LANDS FROM PART LOT CONTROL, SEE SCHEDULE ATTACHED.		С



TAB H



ServiceOntario

PRINTED ON 10 OCT, 2019 AT 09:00:52 FOR ROBERTA01



PROPERTY INDEX MAP PEEL(No. 43)

LEGEND

FREEHOLD PROPERTY LEASEHOLD PROPERTY LIMITED INTEREST PROPERTY CONDOMINIUM PROPERTY RETIRED PIN (MAP UPDATE PENDING) PROPERTY NUMBER BLOCK NUMBER GEOGRAPHIC FABRIC EASEMENT



THIS IS NOT A PLAN OF SURVEY

NOTES

REVIEW THE TITLE RECORDS FOR COMPLETE PROPERTY INFORMATION AS THIS MAP MAY NOT REFLECT RECENT REGISTRATIONS

THIS MAP WAS COMPILED FROM PLANS AND DOCUMENTS RECORDED IN THE LAND REGISTRATION SYSTEM AND HAS BEEN PREPARED FOR PROPERTY INDEXING PURPOSES ONLY

FOR DIMENSIONS OF PROPERTIES BOUNDARIES SEE RECORDED PLANS AND DOCUMENTS

ONLY MAJOR EASEMENTS ARE SHOWN

REFERENCE PLANS UNDERLYING MORE RECENT REFERENCE PLANS ARE NOT ILLUSTRATED



TAB I

Ministry of Government and Consumer Services



Profile Report

NAK DESIGN '88 INC. as of June 06, 2022

Act Type Name Ontario Corporation Number (OCN) Governing Jurisdiction Status Date of Incorporation/Amalgamation Inactive Date Registered or Head Office Address Business Corporations Act Ontario Business Corporation NAK DESIGN '88 INC. 821248 Canada - Ontario Inactive - Voluntary Dissolution February 17, 1989 May 01, 2017 355 Adelaide Street W, Studio 400, Toronto, Ontario, Canada, M5V 1S2

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

Active Director(s)

Minimum Number of Directors Maximum Number of Directors

Name Address for Service Resident Canadian Date Began

Name Address for Service

Resident Canadian Date Began

Name
Address for Service
Resident Canadian
Date Began

[Not Provided] [Not Provided]

Robert NG 178 Banbury Road, North York, Ontario, Canada, M3B 3C5 Yes August 01, 1990

Silvano TARDELLA 15 Sedgebrook Crescent, Etobicoke, Ontario, Canada, L4B 2H9 Yes August 01, 1990

Sibylle VON KNOBLOCH [Not Provided], Rr #5, Cookstown, Ontario, Canada, L0L 1L0 Yes August 01, 1990

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. (Luin Tarilla W) Director/Registrar

Active Officer(s)

Name Position Address for Service

Date Began

Name Position Address for Service Date Began

Name Position Address for Service Date Began Silvano TARDELLA President 15 Sedgebrook Crescent, Etobicoke, Ontario, Canada, L4B 2H9 August 01, 1990

Sibylle VON KNOBLOCH Secretary [Not Provided], Rr #5, Cookstown, Ontario, Canada, L0L 1L0 August 01, 1990

Sibylle VON KNOBLOCH Treasurer [Not Provided], Rr #5, Cookstown, Ontario, Canada, L0L 1L0 August 01, 1990

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W

Director/Registrar

154 Transaction Number: APP-919113824251 Report Generated on June 06, 2022, 11:15

Corporate Name History

Name Effective Date NAK DESIGN '88 INC. Refer to Corporate Records

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W.

Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. Quintarilla W.

Director/Registrar

Document List

Filing Name	Effective Date
BCA - Articles of Dissolution	May 01, 2017
Annual Return - 2015 PAF: SIBYLLE VON KNOBLOCH - OFFICER	March 21, 2017
Annual Return - 2014 PAF: SIBYLLE VON KNOBLOCH - OFFICER	July 04, 2015
Annual Return - 2013 PAF: SILVANO TARDELLA - OFFICER	June 28, 2014
Annual Return - 2012 PAF: SILVANO TARDELLA - OFFICER	June 29, 2013
Annual Return - 2011 PAF: SIBYLLE VON KNOBLOCH - OFFICER	July 07, 2012
Annual Return - 2010 PAF: SIBYLLE VON KNOBLOCH - OFFICER	July 02, 2011
Annual Return - 2009 PAF: SIBYLLE VON KNOBLOCH - OFFICER	July 17, 2010
Annual Return - 2008 PAF: SYBYLLE VON KNOBLOCH - OFFICER	September 12, 2009
Annual Return - 2007 PAF: SIBYLLE VON KNOBLOCH - OFFICER	August 31, 2008
Annual Return - 2006 PAF: SIBYLLE VON KNOBLOCH - OFFICER	May 17, 2008
Annual Return - 2005 PAF: OFFICER	August 26, 2006
Annual Return - 2004	September 25, 2005
Annual Return - 2003	October 23, 2004

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auintarilla W.

Director/Registrar
This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

158 Transaction Number: APP-919113824251 Report Generated on June 06, 2022, 11:15

Annual Return - 2002 PAF: SIBYLLE VON KNOBLOCH - DIRECTOR	August 31, 2003
Annual Return - 2001 PAF: SIBYLLE VON KNOBLOCH - DIRECTOR	September 22, 2002
Annual Return - 2000 PAF: SIBYLLE VON KNOBLOCH - DIRECTOR	December 02, 2001
Other - SN2 DEFAULT (ORIG NOTICE)	April 08, 1995
CB - SN Courtesy Letter	August 11, 1994
Other - SN DEFAULT (ORIG NOTICE)	March 19, 1994
CB - Update (461a)	January 26, 1994
CPCV - Corporate Conversion ADD	June 27, 1992

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Government and Consumer Services.

V. auntarilla W

Director/Registrar

TAB J

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY AND INSOLVENCY] (COMMERCIAL LIST)

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

MNP LTD., a licensed insolvency trustee, hereby consents to act as the trustee of the bankrupt estate of Bramalea Inc., appointment pursuant toe Section 41(11) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3.

DATED at Toronto , this 3^{rd} day of June 2022.

MNP LTD.

All

By:

Name: Sheldon Title Title: Senior Vice President

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Court File No. 31-299040 Estate File No. 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) Proceedings commenced at Toronto
CONSENT TO ACT AS TRUSTEE
LOOPSTRA NIXON LLP 135 Queens Plate Drive – Suite 600 Toronto, ON M9W 6V7
R. Graham Phoenix (LSUC #52650N) Tel: (416) 748-4776 Fax: (416) 746-8319 Email: <u>gphoenix@loonix.com</u>
Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited

TAB K

PURCHASE AND SALE AGREEMENT

THIS AGREEMENT dated as of the 6^{th} day of June 2022

BETWEEN:

MNP LTD., SOLELY IN ITS CAPACITY AS LICENSED INSOLVENCY TRUSTEE OF THE BANKRUPTCY ESTATE OF BRAMALEA INC., AND NOT IN ITS PERSONAL OR COPORATE CAPACITIES

(the "Vendor" or the "Trustee")

- and -

JOSEPH VITALE MANAGEMENT LIMITED

(the "Purchaser")

WHEREAS:

- A. The Purchaser has made a motion to the Court, returnable June 14, 2022, seeking an order, *inter alia*, (i) appointing the Vendor as Trustee of the bankruptcy estate of Bramalea Inc., bearing Estate File No. 31-299040 (the "Appointment Order"); and, approving a sale process for the marketing and sale of the Lands (as defined herein) to be administered by the Trustee (the "Sale Process").
- B. The Purchaser offers to purchase the Lands (as defined herein) from the Vendor on the terms and conditions set out herein and subject to the Court issuing the Appointment Order and the Court issuing an order approving this Agreement and vesting title in the Purchaser on closing.
- C. The Purchaser expressly acknowledges and agrees that this Agreement may not be selected as the Trustee as the winning offer in the Sales Process.

NOW THEREFORE THIS AGREEMENT WITNESSES THAT, in consideration of the agreements contained in this Agreement and other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged by each of the parties), the parties agree as follows:

ARTICLE 1 INTERPRETATION

1.01 **Definitions**

In this Agreement, including the recitals and Schedules to this Agreement, unless something in the subject matter or context is inconsistent therewith:

- (a) "Adjustments" means the adjustments to the Purchase Price provided for and determined pursuant to Section 2.05.
- (b) "Agreement" means this agreement and all amendments made to this agreement by written agreement between the parties.
- (c) "Approval & Vesting Order" means an Order of the Court substantially in the form of the model order approved by the Commercial List Users Committee and satisfactory to the Vendor and Purchaser, acting reasonably, approving this Agreement and vesting title to the Lands in the Purchaser, free and clear of all Claims and Encumbrances.
- (d) **"Business Day**" means a day other than a Saturday, Sunday or statutory holiday in the Province of Ontario.
- (e) "Closing" means the completion of the purchase and sale of the Lands contemplated by Article 2 of this Agreement.
- (f) "Closing Date" means the third (3rd) Business Day after this Agreement is determined by the Trustee to be the winning offer in the Sale Process, or such other date as may be agreed to in writing by the Purchaser and the Vendor.
- (g) "Closing Time" means 5:00 p.m. (Eastern Time) on the Closing Date.
- (h) "Court" means the Ontario Superior Court of Justice (Commercial List).
- (i) **"Deposit**" has the meaning set out in Section 2.03.
- (j) "Encumbrance" means any encumbrance, lien, charge, hypothec, mortgage, pledge, title retention agreement, security interest, reservation of title, easement, right of occupation, option to buy, pre-emptive right to buy, right of first refusal or first offer, transfer restriction or any agreement to create any of the foregoing.
- (k) "HST Legislation" has the meaning set out in Section 2.06.
- (l) "Lands" means the real property legally described in <u>Schedule "A"</u>.
- (m) "**Person**" means and includes any individual, corporation, partnership, firm, joint venture, syndicate, association, trust, government, governmental agency or board or commission or authority, and any other form of entity or organization.

- (n) "**Purchase Price**" has the meaning set out in Section 2.02.
- (o) "Sunset Date" means June 17, 2022.
- (p) "**Transaction Documents**" means, collectively, this Agreement and all other agreements executed and delivered by one or both of the parties at the Closing

1.02 Headings

The division of this Agreement into Articles and Sections and the insertion of headings are for convenience of reference only and will not affect the construction or interpretation of this Agreement. The terms "**herein**", "**hereof**", "**hereunder**", "**hereto**" and similar expressions refer to this Agreement and not to any particular Article, Section or other portion of this Agreement. Unless something in the subject matter or context is inconsistent therewith, references in this Agreement to Articles and Sections are to Articles and Sections of this Agreement.

1.03 Extended Meanings

In this Agreement, words importing the singular number only will include the plural and vice versa, words importing the masculine gender will include the feminine and neuter genders and vice versa, and words importing persons will include individuals, partnerships, limited partnerships, associations, trusts, unincorporated organizations, governments, governmental authorities, companies and corporations. The term "including" means "including, without limiting the generality of the foregoing," and the term "include" has a corresponding meaning.

1.04 <u>Statutory References</u>

In this Agreement, unless something in the subject matter or context is inconsistent therewith, a reference to any statute is to that statute as now enacted or as the same may from time to time be amended, re-enacted or replaced and includes any regulations made thereunder.

1.05 Vendor's Capacity

The Vendor is acting solely in its capacity as the Trustee and shall have no personal or corporate liability under this Agreement. Any claim against the Vendor shall be limited to, and only enforceable against the property and assets then held by or available to the Vendor in its capacity Trustee and shall not apply to the Vendor's personal property and assets held by it in any other capacity. The Vendor shall have no personal or corporate liability of any kind, whether in equity, contract, tort or otherwise.

1.06 Schedules

The following schedules are attached to this Agreement and incorporated by reference and deemed to be part of this Agreement:

Schedule "A" - Legal Description of the Lands

ARTICLE 2 PURCHASE AND SALE OF THE LANDS

2.01 Purchase and Sale of the Lands

Upon and subject to the provisions hereof, the Vendor agrees to sell the Lands to the Purchaser, and the Purchaser agrees to purchase the Lands from the Vendor, at the Closing Time.

2.02 Purchase Price

The purchase price payable by the Purchaser to the Vendor for the Lands shall be the sum of **<u>\$45,000.00</u>** (the "**Purchase Price**").

2.03 Payment of Purchase Price

The Purchase Price shall be paid by the Purchaser to the Vendor as follows:

- (a) subject to Section 4.01 and 4.02, a non-refundable deposit in the amount <u>\$22,500.00</u> (the "Deposit") by bank draft or wire transfer within three (3) Business Days following the execution of this Agreement by the Purchaser; and
- (b) the balance of the Purchase Price by certified cheque or wire transfer to an account specified by the Vendor at or before the Closing Time.

For clarity, the Deposit payable by the Purchaser shall be retained by the Vendor whether or not the transaction contemplated by this Agreement is completed or this Agreement is terminated by either party, regardless of the reasons for such failure to complete the transaction or the termination of this Agreement, <u>save and except</u> for (i) the non-fulfillment of the condition contained in Section 4.01(a); (ii) if the Agreement automatically terminated under Section 4.02(a); (iii) if the Purchaser elects to terminate this Agreement under Section 4.02(b); and (iii) if the Vendor or Purchaser elect to terminate this Agreement pursuant to Section 4.02(c).

2.04 Agent Fees / Commissions

The parties acknowledge and agree that no agent fees or commissions shall be paid to any agent, broker or other Person in respect of this Agreement or completion of the transactions contemplated hereby.

2.05 Adjustments

Adjustments shall be made as of the Closing Date on an accrual basis. The Vendor shall be responsible for all expenses accrued in respect of the Lands for that period ending on the Closing Date and, thereafter, the Purchaser shall be responsible for all expenses in respect of and shall be entitled to all revenue accruing from the Lands.

Adjustments shall include all realty taxes, municipal service accounts, utilities costs, and other adjustments established by the usual practice in the Province of Ontario for the purchase and sale of commercial property.

The provisions of this Section 2.05 shall survive Closing.

2.06 Harmonized Sales Tax

The Purchase Price excludes HST. The Purchaser agrees and confirms that the Purchaser will be, at the time of Closing, a registrant under Part 9 of the *Excise Tax Act* (Canada) (the "**HST Legislation**"). The Vendor and Purchaser acknowledge that the purchase by the Purchaser of the Lands is governed by the provisions of Section 221(2)(b) and 228(4)(a) of the HST Legislation. Accordingly, the Vendor has no obligation to collect HST on the Purchase Price and the Purchaser shall self-assess the HST owing in respect of the transaction of the purchase and sale contemplated by this Agreement. The Purchaser will indemnify and save harmless the Vendor in respect of any amounts, demands or claims owing or which may become owing in respect of any HST exigible on the completion of this transaction.

Notwithstanding the foregoing, the Purchaser shall, upon the completion of the transaction contemplated by this Agreement, in addition to the Purchase Price, be responsible for all applicable federal and provincial taxes exigible in connection with the Lands (collectively, "**Exigible Taxes**"). The Purchaser will indemnify and save harmless the Vendor in respect of any amounts, demands or claims owing or which may become owing in respect of any Exigible Taxes on the completion of this transaction.

2.07 Land Transfer Tax

The Purchaser shall pay all applicable land transfer tax upon the registration of the Approval & Vesting Order in respect of the Lands. Accordingly, the Vendor has and shall have no obligation or liability in respect of land transfer tax. The Purchaser will indemnify and save harmless the Vendor in respect of any amounts, demands or claims owing or which may become owing in respect of any land transfer tax exigible, assessed, in respect of, or arising out of the completion of this transaction.

ARTICLE 3 <u>REPRESENTATIONS & CLOSING MECHANICS</u>

3.01 Vendor's Representations

The Vendor represents to and in favour of the Purchaser that, subject to the issuance by the Court of the Approval & Vesting Order, each of the following statements is on the date of this Agreement, and will at the Closing Time be, true and correct:

- (a) the Vendor has good and sufficient power, authority and right to enter into this Agreement and each of the other Transaction Documents to be entered into by it and to complete the transactions to be completed by it hereunder and thereunder;
- (b) the Vendor has the right to sell the Lands in accordance with the provisions of this Agreement and has not sold or otherwise disposed or agreed to sell or otherwise dispose of any of the Lands and has not mortgaged, charged or encumbered any of the Lands; and

(c) the Vendor is not now and will not on Closing be a non-resident of Canada within the meaning of Section 116 of the *Income Tax Act*.

3.02 Purchaser's Representations

The Purchaser, represents to and in favour of the Purchaser that each of the following statements is on the date of this Agreement, and will at the Closing Time be, true and correct:

- (a) the Purchaser is a corporation duly incorporated and subsisting under the law of Ontario;
- (b) the Purchaser has good and sufficient corporate power and corporate authority to enter into this Agreement and each of the other Transaction Documents to be entered into by it and to complete the transactions to be completed by it hereunder and thereunder;
- (c) the Purchaser's is, or shall be at Closing, a registrant under Part IX of the *Excise Tax Act* (Canada); and
- (d) the Purchaser is not now and will not on Closing be a non-resident of Canada within the meaning of Section 116 of the *Income Tax Act*.

3.03 Electronic Registration

The parties acknowledge that the Teraview Electronic Registration System is operative and mandatory in the applicable Land Titles Offices relating to the Lands. The parties shall each authorize their respective legal counsel to enter into a document registration agreement in the form adopted by the joint LSO-CBAO Committee on Electronic Registration of Title Documents. The delivery and exchange of documents and closing funds and the release thereof to Vendor and Purchaser, as the case may be: (a) shall not occur contemporaneously with the registration of the applicable application for registration of the Approval & Vesting Order (and other registrable documentation); and (b) shall be governed by the document registration agreement pursuant to which legal counsel receiving any documents or funds will be required to hold same in escrow and will not be entitled to release except in strict accordance with the provisions of the document registration agreement.

3.04 <u>Closing</u>

- (a) The Closing will be completed at the Closing Time.
- (b) Any tender of documents or money under this Agreement may be made upon the parties or their respective lawyers.
- (c) The Vendor covenants to execute, where applicable, and deliver the following to the Purchaser at or before the Closing Time:
 - (i) a copy of the issued and entered Appointment Order;

- (ii) a copy of the issued and entered Approval & Vesting Order;
- (iii) a statement of adjustments in accordance with Section 2.05 hereof;
- (iv) an undertaking to readjust for the adjustments set out in Section 2.05 hereof;
- (v) a certificate, dated as of the Closing Date, certifying:

i. that, except as disclosed in such certificate, the Vendor has not been served with any notice of appeal with respect to the Appointment Order or the Approval & Vesting Order, or any notice of nay application, motion or proceedings seeking to set aside or vary the Approval & Vesting Order or enjoin, restrict or prohibit the completion of the transaction contemplated hereby;

ii. that all representations, warranties and covenants of the Vendor contained in this Agreement are true as of the Closing Time, with the same effect as though made on and as of the Closing Time; and

iii. the non-merger specified in Section 3.07 hereof and elsewhere herein

- (vi) an acknowledgement, dated as of the Closing Date, that each of the conditions to Closing in favour of the Vendor has been fulfilled, performed or waived as of the Closing Time; and
- (vii) such further documentation relating to the completion of the transaction contemplated hereby as is otherwise referred to herein or as may required by the Purchaser (acting reasonably), any applicable law or governmental authority.
- (d) The Purchaser covenants to execute, where applicable, and deliver the following to the Vendor at or before the Closing Time:
 - (i) indefeasible payment and satisfaction in full of the Purchase Price in accordance with Section 2.03 hereof;
 - (ii) if necessary, payment or evidence of payment of HST applicable to the Lands or, if applicable, appropriate tax exemption certificates with respect to HST in accordance with the terms hereof;
 - (iii) an indemnity in favour of the Vendor in respect of HST, Exigible Taxes and land transfer tax, pursuant to Section 2.06 and Section 2.07 hereof;
 - (iv) an undertaking to readjust for the adjustments set out in Section 2.05 hereof;

- (v) an assignment and assumption of all Leases (to the extent assignable) relating to the period form and after the Closing Date;
- (vi) a certificate, dated as of the Closing Date, certifying:

i. that all representations, warranties and covenants of the Purchaser contained in this Agreement are true as of the Closing Time, with the same effect as though made on and as of the Closing Time; and

ii. the non-merger specified in Section 3.07 hereof and elsewhere herein;

- (vii) an acknowledgement, dated as of the Closing Date, that each of the conditions to Closing in favour of the Purchaser has been fulfilled, performed or waived as of the Closing Time; and
- (e) such further documentation relating to the completion of the transaction contemplated hereby as is otherwise referred to herein or as may required by the Purchaser (acting reasonably), any applicable law or governmental authority.

3.05 <u>Survival of Representations</u>

The representations and warranties contained in this Agreement, other than those contained in Section 2.05, 3.02, 3.03, 3.04, 3.05 and 5.19, shall merge on Closing. In the event that either party shall become aware of any material breach of a representation or warranty prior to the Closing, it shall forthwith advise the other party in writing and the sole right and remedy of the other party with respect thereto shall be the termination of this Agreement pursuant to the representations in favour of the other party contained in Section 3.04 or 3.05, as applicable. Notwithstanding any of the provisions contained in this Agreement to the contrary, the Vendor's liability with respect to any breach of a representation, warranty or covenant contained in this Agreement shall be limited to the amount of the Deposit and the Vendor shall not be liable for any loss of profits, loss of revenue, loss of contract, loss of business opportunity or any consequential loss or indirect loss or damages of any nature or kind.

ARTICLE 4 CONDITION PRECEDENT AND TERMINATION

4.01 Condition Precedent

(a) This Agreement has been executed by the Purchaser and delivered in escrow, only to be released upon the issuance by the Court of the Appointment Order and Approval & Vesting Order in form and substance satisfactory to the Parties, acting reasonably. The effectiveness of this Agreement is conditional on the issuance by the Court of such Appointment Order and Approval & Vesting Order. In the event the Appointment Order and Approval & Vesting Order. In the event the Appointment Order and Approval & Vesting Order has not been issued by the Court on or before the Sunset Date, unless otherwise agreed to by the Purchaser, this Agreement shall be null and void and the Purchaser shall be entitled to the return of the Deposit and neither the Purchaser nor the Vendor shall have any obligations under this Agreement and neither party will have any liability to the other for any loss or damage suffered by it.

4.02 <u>Termination</u>

- (a) *Automatic Termination re: Agreement is not the Winning Offer* In the event the Trustee does not select the Agreement as the winning offer in the sales process, then this Agreement shall automatically terminate and the Purchaser shall be entitled to the return of the Deposit and neither the Purchaser nor the Vendor shall have any obligations under this Agreement and neither party will have any liability to the other for any loss or damage suffered by it.
- (b) **Purchaser Option to Terminate re:** Approval & Vesting Order is Stayed In the event the Approval & Vesting Order is issued by the Court but stayed by the Court prior to the completion of the transaction contemplated by this Agreement, the Purchaser shall be entitled, at the Purchaser's option, on written notice to the Vendor, either to terminate its obligations under this Agreement or to extend the Closing Date in order to provide the Purchaser and the Vendor with additional time to effect the lifting of such stay. In the event the Purchaser elects to terminate its obligations under this Agreement pursuant to this Section 4.01(b), the Purchaser shall be entitled to the return of the Deposit and neither the Purchaser nor the Vendor shall have any obligations under this Agreement and neither party will have any liability to the other for any loss or damage suffered by it.
- (c) Mutual Option to Terminate re: Injunction or Vendor unable to Deliver Possession; No Cure- In the event that (a) the Vendor is unable to complete the transaction contemplated by this Agreement as a result of any injunction or other order of any court of competent jurisdiction; or, (b) the Vendor is unable to provide to the Purchaser possession of the Lands as required by this Agreement, the Vendor will forthwith provide written notice thereof to the Purchaser (including full particulars with respect thereto). The Purchaser will then have the right, at its option, to extend the Closing Date for such period or periods as it determines by written notice thereof to the Vendor, provided that such extensions do not exceed an aggregate of sixty (60) days. During such extension or extensions, the Vendor will diligently attempt to settle such legal proceedings, to vacate such order and otherwise to remove all such impediments to the completion of the transaction contemplated by this Agreement. If all such impediments are not removed to the satisfaction of the Purchaser, acting reasonably, on or before the Closing Date (as such Closing Date may be extended pursuant to this Section 4.02(c)), then this Agreement may, at the option of either party, be terminated by written notice to such effect to the other party. If either party so elects, (i) this Agreement shall terminate; and (ii) thereafter the Purchaser shall be entitled to the return of the Deposit and the parties will be released from all further obligations under this Agreement and neither party will have any liability to the other for any loss or damage suffered by it.

ARTICLE 5 GENERAL

5.01 "As is, Where Is"; No Representations, Warranties or Conditions by Vendor

Notwithstanding any other provision of this Agreement (except as set out in Section 3.04) or any of the other Transaction Documents, no representations, warranties or conditions, express, implied, imposed by statute or otherwise, are made by the Vendor with respect to the title, physical characteristics, use, zoning, existence of latent defects, maintenance, repair or condition (including environmental condition) of the Lands or any other matter, it being the express intention of the Vendor and the Purchaser that the Lands shall be transferred to the Purchaser in their condition at Closing Time and state of repair, <u>"as is, where is" and "with recourse"</u>, with all faults.

5.02 Further Assurances

Each of the parties will from time to time execute and deliver all such further documents and instruments and do all such acts and things as the other party may, either before or after the Closing Date, reasonably required to effectively carry out or better evidence or perfect the full intent and meaning of this Agreement.

5.03 <u>Time of the Essence</u>

Time shall in all respects be of the essence hereof provided that the time for doing or completing of any matter provided for herein may be extended or abridged by an agreement in writing signed by the parties or by their respective solicitors who may be specifically authorized in that regard.

5.04 Benefit of the Agreement

This Agreement will enure to the benefit of and be binding on the respective successors (including any successor by amalgamation or operation of law) and permitted assigns of the parties.

5.05 Entire Agreement

This Agreement, together with the other Transaction Documents, constitute the entire agreement between the parties with respect to the subject matter hereof and supersede any prior understandings and agreements between the parties with respect thereto. There are no terms, conditions, undertakings or collateral agreements, express, implied or statutory, between the parties other than as expressly set out in this Agreement and the other Transaction Documents.

5.06 Amendments and Waiver

No modification of or amendment to this Agreement will be valid or binding unless in writing and duly executed by both of the parties. No waiver of any breach of any provision of this Agreement will be effective or binding unless made in writing and signed by the party purporting to give the same and, unless otherwise provided, will be limited to the specific breach waived.

5.07 Assignment

The Purchaser shall not, without the prior written consent of the Vendor, assign all or any portion of its rights and/or obligations under this Agreement.

5.08 Legal and Accounting Fees

Each of the parties will pay its own legal, accounting and other fees and expenses incurred in connection with the preparation, execution and delivery of this Agreement and the other Transaction Documents and the completion of the transaction contemplated hereby or thereby, as well as any other costs and expenses whatsoever and howsoever incurred.

5.09 Non-Business Day

If any amount required to be paid under this Agreement is due on a day which is not a Business Day, such amount will be paid on the next following Business Day.

5.10 Notices

Any demand, notice, objection or other communication to be given in connection with this Agreement or any of the Transaction Documents shall be given in writing by personal delivery, registered mail, courier or facsimile addressed to the recipient as follows:

To the Purchaser:	c/o Loopstra Nixon LLP 120 Adelaide Street West – Suite 1901 Toronto, ON M5H 1T1 Attention: Graham Phoenix E-mail: <u>gphoenix@loonix.com</u>
To the Vendor :	MNP Ltd. 111 Richmond Street West – Suite 300 Toronto, ON M5H 2G4 Attention: Sheldon Title E-mail: <u>sheldon.title@mnp.ca</u>

or to such other address, facsimile number, e-mail or individual as may be designated by notice by either party to the other party. Any demand, notice, objection or other communication given by personal delivery will be conclusively deemed to have been given on the day of actual delivery thereof and, if given by registered mail, on the fifth (5th) Business Day following the deposit thereof in the mail and, if given by courier, on the second (2nd) Business Day following the sending thereof. If the party giving any demand, notice, objection or other communication knows or ought reasonably to know of any difficulties with the postal system which might affect the delivery of mail, such demand, notice, objection or other communication shall not be mailed but shall be given by personal delivery, courier or facsimile.

5.11 Currency

All dollar amounts referred to in this Agreement are denominated in Canadian currency.

5.12 Governing Law

This Agreement and the other Transaction Documents shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.

5.13 <u>Severability</u>

If any provision of this Agreement is determined to be invalid or unenforceable in whole or in part, such invalidity or unenforceability shall attach only to such provision or part thereof and the remaining part of such provision and all other provisions hereof shall continue in full force and effect.

5.14 <u>Tender</u>

Any tender of notices, documents or monies hereunder may be made on the Vendor or the Purchaser or their respective solicitors. Any monies may be tendered by a negotiable cheque certified by a Canadian chartered bank or by a bank draft drawn on one of Canada's five largest chartered banks.

5.15 <u>Execution & Delivery</u>

This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which taken together shall be deemed to constitute one and the same instrument. Counterparts may be executed and delivered either in original or faxed form or by electronic delivery in portable document format (PDF) and the parties adopt any signatures received by a receiving fax machine as original signatures of the Parties.

5.16 Irrevocable Offer

The Purchaser covenants and agrees that the offer to purchase constituted by the delivery of a copy of this Agreement executed by the Purchaser shall be irrevocable and open for acceptance by the Vendor until the earlier of: (i) 5:00 p.m. on the Sunset Date; and (ii) the first Business Day following the date upon the Court issues the Appointment Order.

This Agreement may be accepted by giving a copy thereof to the Purchaser with the Vendor's acceptance endorsed thereon. If so accepted prior to the expiration hereof, this Agreement shall constitute a binding contract between the parties to purchase and sell the Lands on the terms and conditions herein set forth.

[EXECUTIONS ON SEPARATE PAGE]

IN WITNESS OF WHICH the Parties have executed this Agreement with effect as the following dates.

DATED the <u> 6^{th} </u> day of June 2022.

JOSEPH VITALE MANAGEMENT LIMITED

By: Name: Joseph Vitale

Title: President

I have authority to bind the company.

ACCEPTANCE

The Vendor hereby accepts this Agreement and covenants and agrees to sell the Lands to the Purchaser subject to and in accordance with the provisions and conditions hereof.

DATED this _____ day of June 2022.

MNP LTD., solely in its capacity as licensed insolvency trustee of the bankruptcy estate of Bramalea Inc.., and not in its personal or corporate capacities

By:

Name: Sheldon Title Title: Senior Vice President

I have authority to bind the company.

4867-5931-1907, v. 1

SCHEDULE "A"

THE LANDS

1. PIN 14025-0180.

PT BLK S PL 977 CHINGUACOUSY PT 4, 43R15748; BRAMPTON

2. PIN 14025-0181

PT NUGGETT CT CHINGUACOUSY CLOSED BY RO855059 BEING PT BLK S, PL 977, PT 3, 43R15748 ; S/T RO822095 BRAMPTON

IN THE MATTER OF THE BANKRUPTCY OF BRAMALEA INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Court File No.: 31-299040 Estate File No.: 31-299040

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at TORONTO

AFFIDAVIT OF JOSEPH VITALE

(sworn June 6, 2022)

LOOPSTRA NIXON LLP 135 Queens Plate Drive – Suite 600 Toronto, ON M9W 6V

R. Graham Phoenix (LSO No.: 52650N) Tel.: (416) 478-4776 Fax: (416) 476-8319 Email: gphoenix@loonix.com

Lawyers for Italpasta Limited, 1960526 Ontario Inc., and Joseph Vitale Management Limited

TAB 3

	ONTARIO ERIOR COURT OI <u>KRUPTCY AND I</u> COMMERCIAL I	NSOLVENCY]	Formatted distance fro 0.7 cm Formatted After: 0 pt	om edge: : Space
THE HONOURABLE ——))	WEEKDAY Tuesday, THE 14 th #	Formatted: Superscript	
JUSTICE <)	DAY OF- <u>JuneMONTH</u> , 20YR2022	Formatted: Highlight	:
BETWEEN:		∢ -	Formatted	: Left
	PLAINTIFF			
		Plaintiff		
	- and -			
	DEFENDAN	F		
	BRAMALEA IN	IE BANKRUPTCY OF <u>IC.</u> PROVINCE OF ONTARIO	Formatted: Centered	:
APPR	OVAL AND VESTI	ING ORDER		
THIS MOTION , made by	RECEIVER'S NA	MEJItalpasta Limited ("Italpasta" or the	Formatted: Bold	
"Applicant"), an interested person	<u>under s. 41(11) of tl</u>	he Bankruptcy and Insolvency Act, R.S.C.	Formatted: Bold	: Font:
`	•	ppointed receiver (the "Receiver") of the	Formatted	: Font:
		Debtor") for an order approving the sale greement of purchase and sale (the "Sale /	Formatted: Bold	: Font:
		ed insolvency trustee, as the trustee of the	Formatted	: Font:
	-	of Bramalea Inc. (the " Bankrupt "), and the "Purchaser" (the "Purchaser")	Formatted: Bold	: Font:
		ppointment Report of the Receiver Trustee	Formatted: Highlight	:
dated [DATE]June < <u><>>, 2022</u> (the	"Report"), and ves	ting in the Purchaser the <u>Trustee</u> Debtor's $_{2}$	Formatted	: Font:

179

Bold

<u>and Bankrupt's</u> right, title and interest in and to the <u>assets-real property</u> described in the Sale Agreement <u>and registered in Land Titles under PIN #14025-0180 and PIN #14025-0181</u> (<u>collectively</u>, the "<u>Lands</u>Purchased Assets"), was heard this day at 330 University Avenue, Toronto, Ontario.

CON READING the Report and <u>the appendices and confidential appendices thereto</u>, and the affidavit of Joseph Vitale dated June 6, 2022 and the exhibits thereto (the "**Vitale** <u>Affidavit"</u>), and on hearing the submissions of counsel for the <u>ReceiverApplicant</u>, [NAMES OF OTHER PARTIES APPEARING], no one appearing for any other person on the service list, although properly served as appears from the affidavit of [NAME] <u>Amanda Adamo</u> sworn <u>June</u> <u>>, 2022[DATE]</u> filed:

<u>1.</u> **THIS COURT ORDERS** that the time for service and filing of the Report, the Vitale Affidavit and the motion record in respect of this motion is hereby abridged and validated so that this motion is properly returnable today and dispenses with further service thereof.

2. THIS COURT ORDERS AND DECLAIRES that the approval of Transaction and vesting of the Lands in the Purchasers contemplated hereby is conditional on (a) there being no other offers received through the sales process to be administered by the Trustee and approved in these proceedings by separate order of the Court dated June 14, 2022 or (b) the Purchaser being the successful offeror in such sales process.

1.3. THIS COURT ORDER AND DECLARES that the Transaction the Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver Trustee is hereby authorized and approved, with such minor amendments as the Receiver Trustee may deem necessary. The Receiver Trustee is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets Lands to the Purchaser.

2.4. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Receiver's <u>Trustee's</u> certificate to the Purchaser substantially in the form attached as <u>Schedule A</u> hereto (the "<u>TrusteeReceiver's Certificate</u>"), all of the <u>Debtor's Bankrupt's</u> right, title and interest in and to the <u>Purchased AssetsLands</u> described in the Sale Agreement [and listed on <u>Schedule B</u> hereto] shall vest absolutely in the Purchaser, free and clear of and from any and all security interests

Formatted: Font: Bold

Formatted: Font: Bold Formatted: Font: Bold

Formatted: Highlight

Formatted: Font: Bold

Formatted: Font: Bold

Formatted: Font: Bold

Formatted: Underline

Formatted: Font: Bold

Formatted: Underline

Formatted: Line spacing: Exactly 9 pt (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "Claims") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable-<u>CourtJustice [NAME] dated [DATE]</u>; (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) those Claims listed on <u>Schedule C</u> hereto (all of which are collectively referred to as the "Encumbrances", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on <u>Schedule D</u>) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the <u>Purchased AssetsLands</u> are hereby expunged and discharged as against the <u>Purchased AssetsLands</u>.

3.5. _____THIS COURT ORDERS that upon the registration in the Land Registry Office for the appropriate [Registry Division of {LOCATION}] of a Transfer/Deed of Land in the form prescribed by the *Land Registration Reform Act* duly executed by the Receiver][Land Titles Division of {LOCATION}] of an Application for Vesting Order in the form prescribed by the *Land Registration Reform Act*], the Land Registrar is hereby directed to enter the Purchaser as the owner of the subject real property identified in <u>Schedule B</u> hereto (the "Real Property") in fee simple, and is hereby directed to delete and expunge from title to the Real Property all of the Claims listed in <u>Schedule C</u> hereto.

4.6. ______THIS COURT ORDERS that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the <u>Purchased AssetsLands</u> shall stand in the place and stead of the <u>Purchased AssetsLands</u>, and that from and after the delivery of the <u>Receiver's</u> <u>Trustee's</u> Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the <u>Purchased AssetsLands</u> with the same priority as they had with respect to the <u>Purchased AssetsLands</u> immediately prior to the sale, as if the <u>Purchased AssetsLands</u> had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

Formatted: Font: Bold

Formatted: Underline Formatted: Font: Bold Formatted: Underline

Formatted: Font: Bold

Formatted: Underline Formatted: Font: Bold Formatted: Underline Formatted: Font: Bold

Formatted: Line spacing: Exactly 9 pt

<u>4895-7621-6868, v. 1</u>

6. THIS COURT ORDERS that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Receiver is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Company's records pertaining to the Debtor's past and current employees, including personal information of those employees listed on Schedule "•" to the Sale Agreement. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.

7.8. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the Bankruptcy and Insolvency Act (Canada) in respect of the Debtorclaims against the Bankrupt and any bankruptcy order issued pursuant to any such bankruptcy applications; and
- (c) any <u>further ordersassignment in bankruptey</u> made in respect of the DebtorBankrupt;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptey that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the <u>DebtorBankrupt</u>, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation. Formatted: Font: Bold

Bold

Formatted: Font:

Formatted: Line spacing: Exactly 9 pt 8. THIS COURT ORDERS AND DECLARES that the Transaction is exempt from the Formatted: Font: Bold application of the Bulk Sales Act (Ontario).

THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, 9. regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the ReceiverTrustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Trustee Receiver and its agents in carrying out the terms of this Order.

9.10. THIS COURT ORDERS that this order is effective from today's date and is enforceable Formatted: Font: Bold without the need for entry and filing.

Formatted: Font: Bold

Formatted: Line spacing: Exactly 9 pt

Formatted: Font: Bold

Schedule A – Form of <u>Trustee</u>Receiver's Certificate

<u>Vitale Management Limited</u> (the "**Purchaser**") and provided for the vesting in the Purchaser of

all of the Trustee Debtor's and the Bankrupt's right, title and interest in and to the Purchased AssetsLands (as defined in the Sale Agreement), which vesting is to be effective with respect to the Purchased AssetsLands upon the delivery by the Receiver Trustee to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased

Court File No	
ONTARIO SUPERIOR COURT OF JUSTICE <u>IN BANKRUPTCY AND INSOLVENCY</u> COMMERCIAL LIST	Formatted: Space After: 0 pt
BETWEEN:	
PLAINTIFF	
Plaintiff	
- and -	
DEFENDANT	
Defendant IN THE MATTER OF THE BANKRUPTCY OF - BRAMALEA INC. - OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO -	Formatted: Centered
RECEIVER'S TRUSTEE'S CERTIFICATE	
RECITALS	
A. Pursuant to an Order of the Honourable <pre>State</pre> State Court of Justice (the "Court") dated <pre>[DATE OF ORDER]June 14, 2022, <pre>[NAME OF</pre></pre>	Formatted: Highlight
RECEIVER MNP Ltd. was appointed as the receiver trustee (the "Receiver Trustee") of the	Formatted: Font: Bold
undertaking, property and assets of [DEBTOR]Bramalea Inc. (the "DebtorBankrupt").	Formatted: Font: Bold
B. Pursuant to an Order of the Court dated [DATE]June 14, 2022, the Court approved the	Formatted: Font: Bold
agreement of purchase and sale made as of [DATE OF AGREEMENT]June 6, 2022 (the "Sale	Formatted: Font: Bold

Formatted: Font: Bold

AssetsLands; (ii) that the conditions to Closing as set out in section in of the Sale Agreement have been satisfied or waived by the <u>Receiver_Trustee</u> and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the <u>ReceiverTrustee</u>.

- 2 -

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE **RECEIVER** TRUSTEE CERTIFIES the following:

1. <u>t</u>The Purchaser has paid and the <u>Receiver_Trustee</u> has received the Purchase Price for the <u>Purchased AssetsLands</u> payable on the Closing Date pursuant to the Sale Agreement;

2. <u>t</u>The conditions to Closing as set out in section • of the Sale Agreement have been satisfied or waived by the <u>Receiver Trustee</u> and the Purchaser; and

3. <u>**t**</u>The Transaction has been completed to the satisfaction of the <u>Receiver Trustee</u>.

4. This Certificate was delivered by the <u>Receiver Trustee</u> at _____ [TIME] on _____ [DATE].

MNP Ltd., solely [NAME OF RECEIVER], in its capacity as Receiver Trustee of the undertaking, property and assets of [DEBTOR], Bramalea Inc., and not in its personal capacity

Per:

Name: Title:

> Formatted: Line spacing: Exactly 9 pt

T

Schedule B – Purchased Assets Lands

Schedule C – Claims to be deleted and expunged from title to Real Property

Schedule D – Permitted Encumbrances, Easements and Restrictive Covenants related to the Real Property

(unaffected by the Vesting Order)

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY & INSOLVENCY) [COMMERCIAL LIST]

Proceeding commenced at TORONTO

MOTION RECORD OF ITALPASTA LIMITED

(returnable June 14, 2022 at 10:30am via "ZOOM" videoconference)

LOOPSRA NIXON LLP 135 Queen's Plate Drive – Suite 600 Toronto, ON M9W 6V7

R. Graham Phoenix (LSO No.: 52650N) (t) 416 748 4776 (f) 416 746 8319 (e) <u>gphoenix@loonix.com</u>

Lawyers for Italpasta Limited, 1960526 Ontario Inc. and Joseph Vitale Management Limited