

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2851521
Estate No. 31-2851521

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Barnard Cann Ltd.
of the City of Toronto, in the Municipality of Toronto
in the Province of Ontario

Take notice that:

Barnard Cann Ltd. (the "**Debtor**") filed an assignment in bankruptcy on the 28th day of July 2022 and the undersigned, MNP Ltd. ("**Trustee**") was appointed trustee of the bankrupt estate by the official receiver subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.

Notice is hereby given to advise the Trustee will be holding the First Meeting of Creditors of the Debtor, by teleconference on the 17th day of August 2022 at 1:00 PM (EST) ("**Meeting**"). Creditors wishing to participate in the Meeting may contact Patricia Williams of the Trustee's office at patricia.williams@mnp.ca to obtain call-in details in advance of the Meeting.

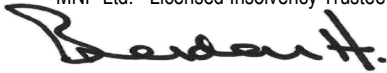
As the Meeting will be held by teleconference, please note the Chair may rely on representations by attendees to confirm their identify prior to commencement of the Meeting.

To be entitled to vote at the Meeting, a creditor must file with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy. Enclosed with this notice are a proof of claim form, instructions to complete the proof of claim, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

Creditors must prove their claims against the Debtor's estate to share in any distribution of the proceeds realized in the estate.

Dated at the City of London in the Province of Ontario, this 3rd day of August 2022.

MNP Ltd. - Licensed Insolvency Trustee



1002-148 Fullarton Street
London ON N6A 5P3
Phone: (519) 964-2200 Fax: (519) 964-2210

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 BARNARD CANN LTD.
 of the City of Toronto, in the Municipality of Toronto
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of July 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	140,108.82	1. Inventory	0.00
Balance of secured claims as per list "B"	1,087,567.58	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,227,676.40	3. Accounts receivable and other receivables, as per list "E"	
		Good	10,000.00
2. Secured creditors as per list "B"	28,071.42	Doubtful	0.00
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Estimated to produce	10,000.00
estimated to be reclaimable for	0.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Total liabilities	1,255,747.82	5. Deposits in financial institutions	0.00
Surplus	NIL	6. Cash	16,881.42
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	1,190.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	28,071.42
		Deficiency	1,227,676.40

I, Cameron King, of the Town of Okotoks in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of July 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of London in the Province of Ontario, on this 28th day of July 2022.

e-Signed by Rob Smith
 2022-07-28 09:07:49:49 MDT

 Rob Smith, Commissioner of Oaths
 For the Province of Ontario
 MNP Ltd.
 Expires August 31, 2023

e-Signed by Cameron King
 2022-07-28 09:07:46:46 MDT

 Cameron King

Creditor Mailing List

In the Matter of the Bankruptcy of
BARNARD CANN LTD.
of the City of Toronto, in the Municipality of Toronto
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	Bart King		5601-37th St Lloydminster AB T9V 1Z2	15,000.00
	Cameron King		PO Box 35 Okotoks AB T1S 1A4	3,071.42
	Mark Rockett		6 Hawk Ridge Crt Huntsville ON P1H 0A7	10,000.00
Unsecured	2659608 Ontario Limited		249 Mary Street Milton 2 Queen Elizabeth Blvd Toronto ON M8Z 1L8	8,967.96
	462 Hazeldean Road Inc.		124 Arnhem St Ottawa ON K2C 1V1	6,822.69
	Aird & Berlis LLP	Judy L. Zammit	Brookfield Place 181 Bay Street Suite 1800 Box 754 Toronto ON M5J 2T9 Fax: (416) 863-1515	2,489.25
	Bart King		5601-37th St Lloydminster AB T9V 1Z2	455,028.00
	Bennett Jones LLP - Toronto		3400 One First Canadian Place PO Box 130 Toronto ON M5X 1A4 Fax: (416) 863-1716	3,428.25
	Brink's Canada Limited		2233 Argentia Road Suite 400 Mississauga ON L5N 2X7	1,834.98
	Cameron King		PO Box 35 Okotoks AB T1S 1A4	290,367.58
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390	1.00
	Donnabelle Jeanne King		6107-33 Street Lloydminster AB T9V 2V7	1.00
	Enbridge Gas (formerly Union Gas)	Bankruptcy Department	348 Elgin St, PO Box 10 Brantford ON N3T 5M4 egiccbankruptcies@enbridge.com	1.00
	Fox Contracting Ltd. c/o Wilson Vukelich LLP		60 Columbia Way, 7th Floor Markham ON L3R 0C9	78,622.55
	Freebird Solutions Inc.		210 Don Park Rd, Unit 1 Markham ON L3R 2V2	1,033.68
	Gloucester Crossing Inc.		2200 Montreal Rd 2200 Montreal Rd, Box B5 Ottawa ON K1J 6M5	36,343.80

Creditor Mailing List

In the Matter of the Bankruptcy of
BARNARD CANN LTD.
of the City of Toronto, in the Municipality of Toronto
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Hydro Ottawa	Collections Department	3025 Albion Rd. N., PO Box 8700 Ottawa ON K1G 3S4 Fax: (613) 738-6427 revenueRetention@hydroottawa.com	1.00
	Mark Rockett		6 Hawk Ridge Crt Huntsville ON P1H 0A7	342,172.00
	Merchant Opportunities Fund Limited Partnership		658-1500 West Georgia Street Vancouver BC V6G 2Z6	1.00
	Workplace Safety and Insurance Board	Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1 Fax: (416) 344-3160 employeraccounts@wsib.on.ca	560.66

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2851521
Estate No. 31-2851521

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
BARNARD CANN LTD.
of the City of Toronto, in the Municipality of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of BARNARD CANN LTD. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 28th day of July 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

1002-148 Fullarton Street
London ON N6A 5P3
Fax: (519) 964-2210
E-mail: london.reception@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.