

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2773720
Estate No. 33-2773720

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

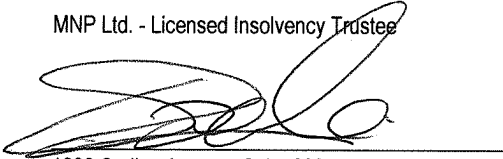
In the Matter of the Bankruptcy of
6317081 Canada Inc.
of the City of Ottawa, in the Municipality of Ottawa
in the Province of Ontario

Take notice that:

1. 6317081 Canada Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 6317081 Canada Inc.) on the 13th day of October 2021 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 29th day of October 2021 at 11:00 AM at 1600 Carling Avenue, Suite 800, Ottawa, ON or Meeting to be held by Microsoft Teams. Please contact John Haralovich, at John.Haralovich@mnp.ca or 613-691-4262 for details..
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 13th day of October 2021.

MNP Ltd. - Licensed Insolvency Trustee



1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Phone: (613) 691-4270 Fax: (613) 726-9009

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 6317081 Canada Inc.
 of the City of Ottawa, in the Municipality of Ottawa
 in the Province of Ontario

To the bankrupt:

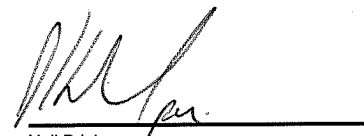
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of October 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 166,788.08	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 166,788.08	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 2.00	Estimated to produce 0.00
Total liabilities 166,790.08	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 66,962.42
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 600.00
	Amount paid on capital 600.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 66,962.42
	Deficiency 99,827.66

I, Neil Priel, of the City of Ottawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 12th day of October 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Ottawa in the Province of Ontario, on this 12th day of October 2021.


 Danielle St. Pierre, Commissioner of Oaths
 For the Province of Ontario
 Expires September 23, 2023


 Neil Priel

Danielle Ann St. Pierre
 a Commissioner, etc.,
 Province of Ontario,
 for MNP Ltd.
 Expires September 23, 2023

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

6317081 Canada Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Baker Tilly Ottawa LLP 35115.0	400-301 Moodie Drive Ottawa ON K2H 9C4	2,758.97	0.00	2,758.97
2	Bouris, Wilson LLP	1701 Woodward Drive, 2nd Floor Ottawa ON K2C 0R4	2,147.00	0.00	2,147.00
3	Business Development Bank of Canada - Ottawa West Attn: Special Accounts 048629-06	100 - 700 Silver Seven Road Kanata ON K2V 1C3	10,759.44	0.00	10,759.44
4	Business Development Bank of Canada - Ottawa West Attn: Special Accounts 048629-07	100 - 700 Silver Seven Road Kanata ON K2V 1C3	77,407.00	0.00	77,407.00
5	City of Ottawa - Legal Department	100 Constellation Drive, 4th Floor East Nepean ON K2G 6J8	25,604.44	0.00	25,604.44
6	Francis Sales & Tomina Rioux	929 Kincaid Court Ottawa ON K1V 6N7	3,000.00	0.00	3,000.00
7	Groupecho Canada Inc. - Head Office Attn: Mary Hamel 1301436	2650-1002 Sherbrooke Ouest Montréal QC H3A 3L6	801.20	0.00	801.20
8	Herman Lo Professional Corporation 1380	388 - 1505 Laperriere Avenue Ottawa ON K1Z 7T1	847.50	0.00	847.50
9	LBEL Inc. (formerly CIT Financial Ltd.) Attn: Karen Greateorex 500047343	5035 South Service Road PO Box 5072 Burlington ON L7R 4C8	773.11	0.00	773.11
10	Northbridge Insurance 5047327	P.O. Box 4024, Station A Toronto ON M5W 1K1	1,401.22	0.00	1,401.22
11	Scotiabank 47886-0466913	Harrison Pensa LLP 450 Talbot Street London ON N6A 5J6	40,000.00	0.00	40,000.00
12	Star Life Fire and Safety Inc. I-000533	3971 Greenbank Road Ottawa ON K2C 3H2	1,288.20	0.00	1,288.20
Total:			166,788.08	0.00	166,788.08

12-Oct-2021

Date


 Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

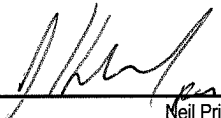
List "B"
Secured Creditors

6317081 Canada Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

12-Oct-2021

Date


Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

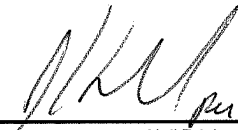
List "C"
Preferred Creditors for Wages, Rent, etc.

6317081 Canada Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

12-Oct-2021

Date



Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

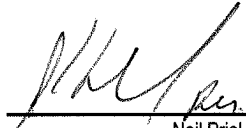
List "D"
Contingent or Other Liabilities

6317081 Canada Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	D&A Group Services formerly D&A Collection Corporation Attn: Accounts Receivable Supp. Creditor 19243598	142 - 75 Watline Ave Mississauga ON L4Z 3E5	1.00	0.00		Unclaimed
2	Merovitz Potechin LLP MAT22287	300 - 1565 Carling Ave Ottawa ON K1Z 8R1	1.00	0.00		Unclaimed
Total:			2.00	0.00		

12-Oct-2021

Date


Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.


FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
6317081 Canada Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				Total:	0.00 0.00 0.00		0.00	

12-Oct-2021

Date



Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

6317081 Canada Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

12-Oct-2021

Date


Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
6317081 Canada Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

12-Oct-2021

Date



Neil Priel

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

6317081 Canada Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	66,962.42	66,962.42
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	66,962.42

12-Oct-2021

Date


Neil Priel

Court No.

File No.

In the Matter of the Bankruptcy of
6317081 Canada Inc.
of the City of Ottawa, in the Municipality of Ottawa
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: John Haralovich
License: 2572
Email: john.haralovich@mnp.ca

MNP Ltd. - Licensed Insolvency Trustee
1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Phone: (613) 691-4270 Fax: (613) 726-9009

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

-- FORM 21--

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
6317081 Canada Inc.
of the City of Ottawa, in the Municipality of Ottawa
in the Province of Ontario

This indenture made this 12th day of October 2021

between
6317081 Canada Inc.
276 Sunnyside Avenue
Ottawa ON
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Ottawa in the Province of Ontario, in the presence of Danielle St. Pierre.



Danielle St. Pierre
Witness

12-Oct-2021

Date



6317081 Canada Inc.
Debtor

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2773720
Estate No. 33-2773720

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
6317081 Canada Inc.
of the City of Ottawa, in the Municipality of Ottawa
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 6317081 Canada Inc. of the City of Ottawa in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of October 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Fax: (613) 726-9009

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.