

March 18, 2021

TO ALL CREDITORS:

Dear Sir/Madam:

The Bowra Group Inc. 1411 TD Tower 10088 - 102 Avenue Edmonton, AB Canada T5J 2Z1

Tel: 780.809.1224 Fax: 780.705.1946 bowragroup.com

Re: 3E Glass (Edmonton) Ltd.

3E Glass (Edmonton) Ltd. (the "Company") made an assignment into Bankruptcy on March 17, 2021. The Bowra Group Inc. was appointed as Licensed Insolvency Trustee (the "Trustee"). Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of the Company.

The First Meeting of Creditors will take place on April 2, 2021 at 10:00AM (MST) and will be held via teleconference with the following call in details:

Dial-in Number: 866-261-6767 (U.S. and Canada)

Access Code: 2599021

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

You may send your completed claim by mail, fax or email to claims@bowragroup.com.

Please note that creditors are not obligated to attend the meeting and that a creditor's nonattendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Devron Penney at 780-809-1224.

Yours very truly,

The Bowra Group Inc.

Licensed Insolvency Trustee in the Bankruptcy of 3E Glass (Edmonton) Ltd.

Per:

Kristin Grav, CPA, CA, CIRP, LIT

Enclosure

 District of:
 Alberta

 Division No.
 01 - Edmonton

 Court No.
 24-2721122

 Estate No.
 24-2721122

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON, in the Province of Alberta

Take notice that:

- 1. 3E GLASS (EDMONTON) LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 3E GLASS (EDMONTON) LTD.) on the 17th day of March 2021 and the undersigned, Kristin Gray, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 2nd day of April 2021 at 10:00 AM MST via teleconference. Dialin Number: 1-866-261-6767, Access Code: 2599021.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of EDMONTON in the Province of Alberta, this 18th day of March 2021.

The Bowra Group Inc. - Licensed Insolvency Trustee

Per:

Kristin Gray - Licensed Insolvency Trustee TD Tower, Suite 1411 - 10088 102 Avenue

EDMONTON AB T5J 2Z1

Phone: (780) 809-1224 Fax: (780) 705-1946

District of:	Alberta	[]a	П
Division No.	01 - Edmonton		Amended
Court No.			

Court No. Estate No.

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of March 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)		
Unsecured creditors as per list "A"	255,150.66	1. Inventory		22,088.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc		0.00
,		3. Accounts receivable and other receivables, as per list "E"		
Total unsecured creditors	255,150.66	Good		
2. Secured creditors as per list "B"	14,001.00	Doubtful		
2. Denfaved availing an availat POP	60,374.60	Bad		
3. Preferred creditors as per list "C"		Estimated to produce		93,074.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"		0.00
estimated to be reclaimable for		5. Deposits in financial institutions		1.00
Total liabilities	329,526.26	6. Cash		0.00
Curelue	NIL	7. Livestock		0.00
Surplus	IVIL	8. Machinery, equipment and plant		20,253.00
		9. Real property or immovable as per list "G"		0.00
		10. Furniture		0.00
		11. RRSPs, RRIFs, life insurance, etc		0.00
		12. Securities (shares, bonds, debentures, etc.)		0.00
		13. Interests under wills		0.00
		14. Vehicles		0.00
		15. Other property, as per list "H"		0.00
		If bankrupt is a corporation, add:		
		Amount of subscribed capital	0.00	
		Amount paid on capital	0.00	
		Balance subscribed and unpaid		0.00
		Estimated to produce		0.00
		Total assets		135,416.00

I, QI (MICHAEL) WANG, of the City of VANCOUVER in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of March 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Qi (Michael) Wang before me at the City of EDMONTON in the Province of Atheria on this 17th day of March 2021.

VANCONVER

Britich Columbia

Selina Lee andersen

SELINA M. LEE - ANDERSEN
A Notary Public in and
for the Province of Alberta

OL(MICHAEL) WANG

194,110.26

Creditor Mailing List

In the Matter of the Bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	QI (MICHAEL) WANG		1292 WEST 40TH AVENUE VANCOUVER BC V6M 1V4	
Preferred	996399 ALBERTA LTD.		201 12846 149 STREET EDMONTON AB T5V 1A4	36,374.60
	EMPLOYEES		12844 149 STREET NW EDMONTON AB T5V 1A6	24,000.00
Secured	BMO Bank of Montreal		Suite 2200, 4720 Kingsway BURNABY BC V5H 4N2	1.00
	CLE Capital Inc.		3390 South Services Road, Suite 301 BURLINGTON ON L7N 3J5	14,000.00
Unsecured	3E Glass (BC) Ltd		5656, 10 Street NE Calgary AB T2E 8W7	5,361.55
	Alberta Precision Saw & Tool		10345 - 59 Avenue NW Edmonton AB T6H 1E7	141.75
	All Glass Parts Window & Door Hardware		18139 107 Avenue Edmonton AB T5S 1K4	71.44
	All Weather Windows Glass		18550 - 118a Avenue Edmonton AB T5S 2K7	7,445.33
	Allmar Inc		11641 151 Street NW Edmonton AB T5M 4E6	25,181.10
	Alumi Cadd Services		12844 149 Street NW Edmonton AB T5V 1A6	9,712.50
	Bend-Tek Industries Ltd		9520-26 Avenue Edmonton AB T6N 1H8	11,856.60
	BigSteelBox		1000-1631 Dickson Avenue Kelowna BC V1Y 0B5	328.66
	Canon Canada Inc		Lockbox 914820 PO BOX 4090 STN A Toronto ON M5W 0E9	137.32
	Cascade Aqua-Tech (Edmonton)		11616-163 Street Edmonton AB T5M 3T3	3,593.96
	CBSC Capital Inc		C/O T9649, PO Box 9649, Stn A Toronto ON M5W 1P8	448.84
	CRA - Canada Revenue Agency		c/o Pacific Insolvency Intake Centre - Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey BC V3T 5E1 Fax: (866) 219-0311	1.00
	Direct Energy Regulated Services	Credit & Collections Centre	PO Box 1520 639-5 Avenue SW Calgary AB T2P 5R6 Fax: (866) 374-6199 ders_inquiries@directenergy.com	1,353.41
	Edmonton Fasteners & Tools Ltd		16409-111 Avenue Edmonton AB T5M 2S2	211.81

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Creditor Mailing List

In the Matter of the Bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	First Choice Industrial Supply Ltd		15231 - 118 Avenue Edmonton AB T5V 1C3	3,301.05
	Glass TEK Ltd (Labour)		11447 9 Ave NW Edmonton AB T6J 6X8	16,970.10
	Here Equipment Rentals		7905 - 50 Street Edmonton AB T6B 1E5	6,070.17
	HRR Rentals		15811 -118th Avenue Edmonton AB T5K 1B7	3,716.35
	Kawneer Company Canada Ltd		c/o Osler, Hoskin & Harcourt LLP, 100 King Street West, 1 First Canadian Place Toronto ON M5X 1B8	103,248.69
	Lenmak Exterior Innovations Inc		10404-176 St NW Edmonton AB T5S 1L3	879.91
	Metal Supermarkets		5204 75th Street Edmonton Edmonton AB T6E 6S3	16,500.46
	Midwest Fabricators Ltd		18073-107 Avenue Edmonton Edmonton AB T5S 1K3	1,676.07
	Oldcastle Building Envelope		3601-72 Avenue Calgary AB T2C 2K3	10,227.93
	Pine Valley Enterprises Ltd.		51131 RR263A Spruce Grove AB T7Y 1E1	606.38
	Purolator		PO Box 7006 31 Adelaide St. East Toronto ON M5C 3E2	49.62
	Rosenau Transport Ltd		3300 76 Ave NW Edmonton, AB T6P 1J4 Edmonton AB T6P 1J4	193.58
	Stanley Black & Decker (Consultant)		PO Box 9628, Postal Staion M Calgary AB T2P 0E9	16,030.35
	Stratus Building Solution Edmonton Inc		4314 97 Street NW Building 6 Edmonton AB T6E 5R9	259.35
	Telus Communications - Corporate	Rick Wan	8th F1 - 3777 Kingsway Burnaby BC V5H 3Z7 Fax: (800) 665-1170 bankruptcy@telus.com	1.00
	Uline Shipping Supply		11554 186 Street NW Edmonton AB T5S 0J1	760.20
	Vitrum Glass Ltd.		Vitrum Glass Ltd. 291230 Wagon Wheel Road Rocky View AB T4A 0E2	1,961.18
	Wawanesa Insurance		Wawanesa Insurance CP/PO Box 1530 Winnipeg MB R3C 2Z4	6,852.00
	WCB Workers Compensation Board of Alberta	Collection Department	PO Box 2415 Edmonton AB T5J 2S5 Fax: (780) 498-7999	1.00

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DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

- 1. Give the complete address where all notices or correspondence is to be forwarded.
- 2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
- 3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
- 4. The status of the claim must be shown at Section 4. Select the appropriate category.

UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

- 5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
- 6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
- 7. Form 36 Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

The Bowra Group Inc.
TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1

Phone: (780) 809-1224 Fax: (780) 705-1946

E-mail: claims@bowragroup.com

 District of:
 Alberta

 Division No.
 01 - Edmonton

 Court No.
 24-2721122

 Estate No.
 24-2721122

FORM 31 Proof of Claim

 $(Sections\ 50.1,\ 81.5,\ 81.6,\ Subsections\ 65.2(4),\ 81.2(1),\ 81.3(8),\ 81.4(8),\ 102(2),\ 124(2),\ 128(1),\\ and\ Paragraphs\ 51(1)(e)\ and\ 66.14(b)\ of\ the\ Act)$

In the Matter of the Bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON, in the Province of Alberta

All notices or	correspondence regarding this claim must be forwarded to the following address:	
	matter of the bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON in the Province of Alberta and the claim of, creditor.	
province of _	I, (name of creditor or representative of the creditor), of the city of in th, do hereby certify:	е
1. The creditor).	at I am a creditor of the above named debtor (or I am (position/title) of	_,
2. That	t I have knowledge of all the circumstances connected with the claim referred to below.	
\$	at the debtor was, at the date of bankruptcy, namely the 17th day of March 2021, and still is, indebted to the creditor in the sum of the control of the statement of account (or affidavit) attached and marked Schedule "A", after deducting are so to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence e claim.)	ıy
4. (Che	eck and complete appropriate category.)	
Ь	A. UNSECURED CLAIM OF \$ (other than as a customer contemplated by Section 262 of the Act)	
Th	that in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)	
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.	
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)	
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$	
Tha	at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)	
	C. SECURED CLAIM OF \$	
(Giv	at in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: ve full particulars of the security, including the date on which the security was given and the value at which you assess the security datach a copy of the security documents.)	ty,
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$	
Tha	at I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$	

(Attach a copy of sales agreement and delivery receipts.)

FORM 31 --- Concluded

	l E	E. CLAIM BY WAGE E	ARNER OF \$				
	Ιт	That I hereby make a	claim under subs	section 81.3(8) of t	he Act in the amou	unt of \$,	
	l T	That I hereby make a	claim under subs	section 81.4(8) of t	he Act in the amou	unt of \$,	
	l F	F. CLAIM BY EMPLO	EE FOR UNPAI	ID AMOUNT REG	ARDING PENSIO	N PLAN OF \$	
	ΙТ	That I hereby make a	claim under subs	ection 81.5 of the	Act in the amount	of \$,	
	Т	That I hereby make a	claim under subs	ection 81.6 of the	Act in the amount	of \$,	
	l (G. CLAIM AGAINST D	IRECTOR \$				
Th	hat I h	completed when a pro hereby make a claim u full particulars of the cl	inder subsection	50(13) of the Act,	particulars of which	ch are as follows:	
	Ι н.	. CLAIM OF A CUSTO	MER OF A BAN	IKRUPT SECURI	TIES FIRM \$		
		hereby make a claim a full particulars of the cl				on 262 of the Act, particula	ars of which are as follows:
							or(is/is not)) related to the non-arm's-length manner.
and the de immediately transfers at	ebtor y bef t unde	are related within fore the date of the	he meaning of initial bankrup	section 4 of the otcy event within	e Act or were n	ot dealing with each oth	within the three months (or, if the creditor at arm's length, within the 12 months (Provide details of payments, credits an
	payr		8 of the Act, I red	quest to be inform		ne whether or not the bank ragraph 68(4) of the Act, o	
		quest that a copy of th (1) of the Act be sent		•	ing the bankrupt's	application for discharge p	ursuant to subsection
Dated at				, this	da	y of	
		Witness					Creditor
						Phone Number:	
						Fax Number :	
						E-mail Address :	
NOTE:	War	fidavit is attached, it must have be	an mada hafi wa sa sa	months and the first of the first		E-mail Address :	

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2721122
Estate No. 24-2721122

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of 3E GLASS (EDMONTON) LTD. of the City of EDMONTON, in the Province of Alberta

	, of	
my proxyholder in the a	, of above matter, except as to the receipt of di er proxyholder in his or her place.	, to be vidends, (with or without)
Dated at	, this	day of
Witness		Individual Creditor
Witness		Name of Corporate Creditor
	Pe	er Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Licensed Insolvency Trustee TD Tower, Suite 1411 - 10088 102 Avenue

EDMONTON AB T5J 2Z1

Phone: (780) 809-1224 Fax: (780) 705-1946

E-mail: claims@bowragroup.com