District of: Ontario 07 - Hamilton Division No. 32-3031408 Court No. 32-3031408 Estate No.

FORM 68_

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original

Amended

In the Matter of the Bankruptcy of 310 Bath Inc. of the City of St Catharines, in the Region of Niagara in the Province of Ontario

Take notice that:

1. 310 Bath Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 310 Bath Inc.) on the 17th day of January 2024 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 5th day of February 2024 at 10:00 AM at Via Microsoft Teams or Meeting ID: 252 3863 083 100, Passcode: fVu38j, or Dial In (877) 252-9279, ID: 321 650 841#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of London in the Province of Ontario, this 16th day of January 2024.

MNP_Ltd. - Licensed Insolvency Trustee

201-557 Southdale Road E London ON N6E 1A2 Phone: (519) 964-2200 Fax: (519) 964-2210

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District of: Division No. Court No. Estate No.

Ontario 07 - Hamilton

X Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of 310 Bath Inc. of the City of St Catharines, in the Region of Niagara in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Inventory	
2. Trade fixtures, etc.	. 0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	
Doubtful	
Bad	
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	
7. Livestock	
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	
10. Furniture	
11. RRSPs, RRIFs, life insurance, etc	
12. Securities (shares, bonds, debentures, etc.)	
13. Interests under wills	
14. Vehicles	
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid.	0.00
Estimated to produce	
Total assets	
Deficiency	800,663.50

ASSETS

(as stated and estimated by the officer)

1. Unsecured creditors as per list "A" 799,389.00 Balance of secured claims as per list "B" 0.00 Total unsecured creditors 799,389.00 0.00 1,274.50 3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D" 0.00 estimated to be reclaimable for -Total liabilities..... 800,663.50 NIL

I, Gordon Hollingsworth, of the City of St Catharines in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of January 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of London in the Province of Ontario, on this 16th day of January 2024.

Rob Smith, Commissioner of Oaths For the Province of Ontario MNP Ltd. Expires August 31, 2026

Gordon Hollingsworth

Creditor Mailing List

In the Matter of the Bankruptcy of 310 Bath Inc. of the City of St Catharines, in the Region of Niagara in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	Gordon Hollingsworth		gord@twodaysbathrooms.ca	
Preferred	Jacob Black			471.25
	Kevin Singh			471.25
	Marianne Hallas			332.00
Unsecured	Bank of Nova Scotia	Janet Cooper		1.00
	CRA - Tax - Ontario		813221504 RP 0001 Fax: (833) 697-2390	465,240.00
	CRA - Tax - Ontario		813221504 RT 0001 Fax: (833) 697-2390	144,561.00
	CRA - Tax - Ontario		813221504 RT 0002 Fax: (833) 697-2390	1,400.00
	Ford Credit Canada Leasing	Bankruptcy Department		1.00
	Jacob Black			2,320.00
	Kevin Singh			3,480.00
	Marianne Hallas			2,320.00
	Meridian Credit Union Ltd.	Credit Recovery department	Fax: (905) 323-4471	60,000.00
	Royal Bank of Canada	c/o BankruptcyHighway.c om		1.00
	Workplace Safety and Insurance Board	Eric Kupka	7405777 Fax: (416) 344-3160 employeraccounts@wsib.on.ca	120,065.00

FORM 31 / 36 Proof of Claim / Proxy In the Matter of the Bankruptcy of 310 Bath Inc. of the City of St Catharines, in the Region of Niagara in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In		natter of the bankruptcy of 310 Bath Inc. of t , creditor.	he City of St Catha	rines in the Province of Ontario and the claim of	
I,			of	, a creditor in the above matter, hereby a , to be my proxyho) power to appoint another proxyholder in his or he	opoint Ider in the above
matter,	excep	ot as to the receipt of dividends,	(with or without) power to appoint another proxyholder in his or he	er place.
L		(name of o	creditor or represer	ntative of the creditor), of the city of	in the
provinc	e of _	do hereby certify:	·	ntative of the creditor), of the city of	
1. creditor		I am a creditor of the above named debtor (or I am	(position/title) of	,
2.	That	I have knowledge of all the circumstances of	connected with the	claim referred to below.	
\$ after de	ductir	, as specified in the state	ment of account (or	y of January 2024, and still is, indebted to the cred r affidavit or solemn declaration) attached and man hed statement of account or affidavit must specify	ked Schedule "A",
4.	(Cheo	ck and complete appropriate category.)			
		A. UNSECURED CLAIM OF \$		-	
		(other than as a customer contemplated b	y Section 262 of th	e Act)	
	Tha	t in respect of this debt, I do not hold any as		as security and opriate description.)	
		Regarding the amount of \$,1 c	claim a right to a priority under section 136 of the A	Act.
		Regarding the amount of \$(Set out o		lo not claim a right to a priority. eet details to support priority claim.)	
		B. CLAIM OF LESSOR FOR DISCLAIME	R OF A LEASE \$_		
	That	I hereby make a claim under subsection 65 (Give full particulars of the		rticulars of which are as follows: the calculations upon which the claim is base	ed.)
		C. SECURED CLAIM OF \$			
	(Give			as security, particulars of whether security was given and the value at which you as	
		D. CLAIM BY FARMER, FISHERMAN OF	AQUACULTURIS	T OF \$	
	That	I hereby make a claim under subsection 81 (Attach a		the unpaid amount of \$ reement and delivery receipts.)	
		E. CLAIM BY WAGE EARNER OF \$			
		That I hereby make a claim under subsect	tion 81.3(8) of the A	Act in the amount of \$,	
		That I hereby make a claim under subsect	tion 81.4(8) of the A	Act in the amount of \$,	
		F. CLAIM BY EMPLOYEE FOR UNPAID	AMOUNT REGARI	DING PENSION PLAN OF \$	
		That I hereby make a claim under subsect	tion 81.5 of the Act	in the amount of \$,	
		That I hereby make a claim under subsect			

□ G. CLAIM AGAINST DIRECTOR \$____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

□ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I	(am/am not) (or the above-named creditor	(is/is not)) related to the debtor
within the meaning of section 4 of the Act, and	(have/has/have not/has not) dealt with the del	otor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at .	41	doviof	
Dated at	this	day of	
Dated at,		uuj oi	 ·

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer

Return To:

Phone Number:	
Fax Number:	
E-mail Address:	

MNP Ltd. - Licensed Insolvency Trustee

201-557 Southdale Road E London ON N6E 1A2 Fax: (519) 964-2210 E-mail: london.reception@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.