

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2911090
Estate No. 33-2911090

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario

Take notice that:

1. 2640837 Ontario Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2640837 Ontario Inc.) on the 13th day of February 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of March 2023 at 11:00 AM at 1600 Carling Avenue, Suite 800, Ottawa, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Ottawa in the Province of Ontario, this 13th day of February 2023.

MNP Ltd. - Licensed Insolvency Trustee

MNP Ltd.

1600 Carling Avenue, Suite 800

Ottawa ON K1Z 1G3

Phone: (613) 691-4270 Fax: (613) 726-9009

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 2640837 Ontario Inc.
 of the City of Ottawa
 in the Province of Ontario

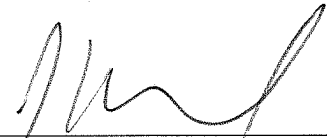
To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of February 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	63,324.14
Balance of secured claims as per list "B"	89,314.00
Total unsecured creditors	152,638.14
2. Secured creditors as per list "B"	55,815.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,695.00
Total liabilities	210,148.14
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	55,815.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	100.00
Amount paid on capital	100.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	55,815.00
Deficiency	154,333.14

I, Victoria Joyal, of the City of Kanata in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of February 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Ottawa in the Province of Ontario, on this 13th day of February 2023.


 John Pierre Haralovich, Commissioner of Oaths
 For the Province of Ontario
 MNP Ltd.
 Expires June 10, 2022


 Victoria Joyal

John Pierre Haralovich
 a Commissioner, etc.,
 Province of Ontario,
 for MNP Ltd.
 Expires June 23, 2025.

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.


FORM 78 -- Continued

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "A"
Unsecured Creditors
2640837 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	CRA - Tax - Ontario 748575115	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,575.00	0.00	1,575.00
2	Enbridge Attn: Back Office Collections Department	500 Consumers Road, North York ON M2J 1P8	327.03	0.00	327.03
3	Hydro Ottawa Attn: Collections Department 4364 2032 89 589 468 8391	2711 Hunt Club Rd, P.O Box 8700 Ottawa ON K1G 3S4	1,189.21	0.00	1,189.21
4	Montim Uniform Standherd GP Inc. Attn: Trevour Lahey	359 Kent Street, Suite 400 Ottawa ON K2P 0R6	1.00	0.00	1.00
5	Rogers Communications Canada Inc. 865 028 039	8200 Dixie Road Brampton ON L6T 0C1	231.90	0.00	231.90
6	Royal Bank Business Gov't Guarantee Loan Attn: Joanne Ironside 002 06972-37830719-001	200 Bay Street Toronto ON M5J 2W7	60,000.00	89,314.00	149,314.00
Total:			63,324.14	89,314.00	152,638.14

13-Feb-2023

Date


Victoria Joyal

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FORM 78 -- Continued

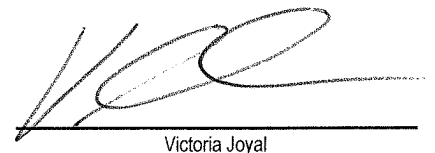
In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "B"
Secured Creditors

2640837 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Royal Bank Business Gov't Guarantee Loan Attn: Joanne Ironside 002 06972-37830719-001	200 Bay Street Toronto ON M5J 2W7	145,129.00	Business Assets - Trade Fixtures - Various equipment including self contained refrideration equipme		55,815.00		89,314.00
Total:			145,129.00			55,815.00	0.00	89,314.00

13-Feb-2023

Date



Victoria Joyal

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FORM 78 -- Continued

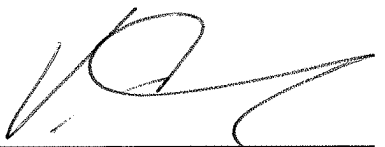
In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

2640837 Ontario Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

13-Feb-2023

Date



Victoria Joyal

District of: Ontario
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "D"
Contingent or Other Liabilities

2640837 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Ontario 748575115	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,695.00	0.00		Claimed
Total:			1,695.00	0.00		

13-Feb-2023

Date



Victoria Joyal

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Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "E"
Debts Due to the Bankrupt
2640837 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

13-Feb-2023

Date



Victoria Joyal

District of: Ontario
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

2640837 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Feb-2023

Date


Victoria Joyal

District of: Ontario
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Court No.
Estate No.

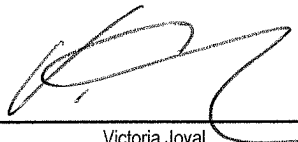
FORM 78 - Continued

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
2640837 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0,00		0.00

13-Feb-2023

Date



Victoria Joyal

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 2640837 Ontario Inc.
 of the City of Ottawa
 in the Province of Ontario
 List "H"
 Property

2640837 Ontario Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.	Possession of bankrupt	Various equipment including self contained refrigeration equipme	186,050.00	55,815.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	55,815.00

13-Feb-2023

Date



Victoria Joyal

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

-- FORM 21 --
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario

This indenture made this 13th day of February 2023
between
2640837 Ontario Inc.
4335 Strandherd Drive, Unit #106
Ottawa ON K2J 6E5
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.


Signed at the City of Ottawa in the Province of Ontario, in the presence of John Haralovich.



John Haralovich
Witness

13-Feb-2023

Date



2640837 Ontario Inc.
Debtor

District of: Ontario
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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2640837 Ontario Inc. of the City of Ottawa in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of February 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 12 - Ottawa
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FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3
Fax: (613) 726-9009
E-mail: sandra.dilio@mnp.ca

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2911090
Estate No. 33-2911090

FORM011

General Sender Identification for: Copies of all Prescribed Forms
Sent to Creditor(s) Electronically

In the Matter of the Bankruptcy of
2640837 Ontario Inc.
of the City of Ottawa
in the Province of Ontario

Dated at the City of Ottawa in the Province of Ontario, this 13th day of February 2023.

Responsible Individual (Sender): John Pierre Haralovich
(Trustee)

Corporate Name : MNP Ltd.

Address: 1600 Carling Avenue, Suite 800
Ottawa ON K1Z 1G3

Telephone: (613) 691-4270

Fax: (613) 726-9009

E-mail:

NOTICE

Please be advised that the above-noted individual is required to retain the signed original
of the document as part of the official records of this proceeding.