

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2874036
Estate No. 32-2874036

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
2627140 Ontario Inc
of the City of Burlington, in the Municipality of Halton
in the Province of Ontario

Take notice that:

1. 2627140 Ontario Inc filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2627140 Ontario Inc) on the 13th day of October 2022 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 27th day of October 2022 at 10:00 AM at Via Microsoft Teams or (877) 252-9279, ID 371 798 568#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of London in the Province of Ontario, this 13th day of October 2022.

MNP Ltd. - Licensed Insolvency Trustee

201-557 Southdale Road E
London ON N6E 1A2
Phone: (519) 964-2200 Fax: (519) 964-2210

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 2627140 Ontario Inc
 of the City of Burlington, in the Municipality of Halton
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of October 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	107,162.00	1. Inventory	0.00
Balance of secured claims as per list "B"	178,000.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	285,162.00	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	15,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	300,162.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	15,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	15,000.00
		Deficiency	285,162.00

I, Neven Madzarac, of the City of Milton in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 6th day of October 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Burlington in the Province of Ontario, on this 6th day of October 2022.

e-Signed by Rob Smith
 2022-10-06 17:26:40:40 GMT

Rob Smith, Commissioner of Oaths
 For the Province of Ontario
 MNP Ltd.
 Expires August 31, 2023

e-Signed by Neven Madzarac
 2022-10-06 17:06:02:02 GMT

Neven Madzarac

Creditor Mailing List

In the Matter of the Bankruptcy of
2627140 Ontario Inc
of the City of Burlington, in the Municipality of Halton
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	CIBC Bankruptcies c/o TECHCOM Managed Services		6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 Fax: (905) 851-5829 tms.cibc@techcomnet.com	15,000.00
Unsecured	Abell		1155 North Service Rd W #11 Oakville ON L6M 3E3	100.00
	ADT Security Services Canada Inc.	Accounts Receivable	615 18th Street SE Calgary AB T2E 6J5 Fax: (888) 462-2950 customer.support@adt.ca	100.00
	Arterra Wines Canada	Leanne King	441 Courtneypark Drive E Mississauga ON L5T 2V3 Fax: (905) 564-2160 leanne.king@arterracanada.com	1.00
	Avondale Supplies	Kristy	223 Avondale St Hamilton ON L8L 7C4 kristy@avondaleequipment.com	1.00
	Barber's Restaurant Equip	Jim Barber	927 Barton St E Hamilton ON L8L 3C5 jmcluskey@barbers.ca	1.00
	Canadian Linen & Uniform Service - Etobicoke, ON	acctrec51@canadienli nen.com	24 Atomic Avenue Etobicoke ON M8Z 5L2 Fax: (416) 253-1748	1.00
	CIBC Bankruptcies c/o TECHCOM Managed Services		6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 Fax: (905) 851-5829 tms.cibc@techcomnet.com	178,000.00
	CIBC Bankruptcies c/o TECHCOM Managed Services		6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 Fax: (905) 851-5829 tms.cibc@techcomnet.com	60,000.00
	CRA - Tax - Ontario		HST Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390	17,000.00
	GT French	Laruire Radsasso	90 Glover Rd Hamilton ON L8W 3T7 Fax: (800) 626-9384 laurier@gtfrench.ca	1.00
	Mister Produce	Hanish Nagrani	50 Jutland Rd Etobicoke ON M8Z 2G6 Fax: (416) 252-9191 hanish@misterproduce.com	1.00

Creditor Mailing List

In the Matter of the Bankruptcy of
2627140 Ontario Inc
of the City of Burlington, in the Municipality of Halton
in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Mr. Dairy and Food Distributing Ltd.	Dawn Williams	200 Eddystone Ave North York ON M3N 1H4 Fax: (416) 741-4085 dawn@mr dairy.com	1.00
	Nicklebrook Brewing Co	Meghan Bell	864 Drury Ln Burlington ON L7R 2Y4 meghan@nicklebrook.com	1.00
	NJ Breads	Nicole	525 Loomis Rd Codrington ON K0K 1R0 njbreadco@outlook.com	1.00
	Notch	Karlin Lo	215 Spadina Ave W Toronto ON M5T 2C7 klo@notchordering.com	21,600.00
	Ontario Natural Foods Company		5800 Keaton Cr Mississauga ON L5R 3K2 Fax: (905) 507-2848 mghauri@onfc.ca	5,000.00
	Red Hill Coffee	Sara	75 Lancing Dr, Unit E Hamilton ON L8W 2Z9 accounts@redhillcoffee.com	1.00
	The Macdane Group of Companies	Asish Patel	12-1230 Sheppard Ave W Toronto ON M3K 1Z9 Fax: (416) 635-0992	3,200.00
	Walker Environmental		PO Box 100 Thorold ON L2V 3Y8 orar@walkerind.com	150.00
	Workplace Safety and Insurance Board	Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1 Fax: (416) 344-3160 employeraccounts@wsib.on.ca	1.00
	Yam Chops	Julie	705 College St Toronto ON M6G 1C2 talktous@yamchops.com	1.00

District of: Ontario
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FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
2627140 Ontario Inc
of the City of Burlington, in the Municipality of Halton
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2627140 Ontario Inc of the City of Burlington in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of October 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd. - Licensed Insolvency Trustee

201-557 Southdale Road E

London ON N6E 1A2

Fax: (519) 964-2210

E-mail: london.reception@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.