District of: Division No. Court No. Estate No.

> -- FORM 21 --Assignment for the General Benefit of Creditors (Section 49 of the Act)

> > In the Matter of the Bankruptcy of 2508619 Ontario Inc. of the City of Toronto in the Province of Ontario

This indenture made this 29th day of December 2023
between
2508619 Ontario Inc.
32 Britain Street, Suite 100
Toronto ON M5A 1R6
hereinafter called "the debtor"
and
MNP Ltd.
hereinafter called "the trustee."

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Matthew Lem.

29-Dec-2023

Matthew Lem Witness Date

2508619 Ontario Inc.

Debtor

Court No.

File No.

In the Matter of the Bankruptcy of
2508619 Ontario Inc.
of the City of Toronto
in the Province of Ontario

Form 21(Bill C-12)
Assignment for the General Benefit of Creditors

MNP Ltd. - Licensed Insolvency Trustee 1900 - 1 Adelaide Street East Toronto ON M5C 2V9 Phone: (416) 596-1711 Fax: (416) 323-5242