CANADA

District of ONTARIO

Division of 09-Toronto

Court No.: 31-2936062 Estate No.: 31-2936062

AFFIDAVIT OF MAILING

IN THE MATTER OF THE BANKRUPTCY OF 1613766 ONTARIO INC. O/A PICCOLO PAESE BAR OF THE CITY OF MAPLE IN THE PROVINCE OF ONTARIO

I, Chahna Nathwani, of the city of Toronto, in the province of Ontario, hereby make oath and say:

That on the 27th day of April 2023, I did cause to be mailed by prepaid, ordinary mail to the creditors of the above-named Corporation, whose names and addresses appear on the paper-writing marked as Exhibit "A", attached hereto, a copy of the Notice of Bankruptcy and First Meeting of Creditors (the "Notice"), marked as Exhibit "B", Cover Letter, a copy of the Statement of Affairs, Proof of Claim and Proxy in blank, and Checklist for Proof of Claim (collectively the "Bankruptcy Package") marked as Exhibit "C", attached hereto.

And on the same day, I did also cause to be mailed to the officer of the bankrupt corporation by prepaid ordinary mail a copy of the Notice to Bankrupt of the meeting of creditors (the "Notice to Bankrupt") and Bankruptcy Package, marked as Exhibit "D" attached hereto.

And on the same day, I did also cause to electronically file the Notice and the Notice to Bankrupt with the Office of the Superintendent of Bankruptcy. A copy of confirmation of the filing is marked as Exhibit "E" attached hereto.

SWORN BEFORE ME

in the City of Toronto, in the Province of Ontario,)

on this 27th day of April 2023

Chahna Nathwani

Commissioner for taking Affidavits, etc.

Expires of Outric to MVB for 1811/ Hanachgrides, a Schmissonar a 1811/ Hanachgrides, a Schmissonar a

Attached is Exhibit "A"

Referred to in the

AFFIDAVIT OF CHAHNA NATHWANI

Sworn before me in the City of Toronto, in the Province of Ontario

This 27th day of April 2023

Commissioner for taking Affida VII Specific.

Expires November 2, 2023

Creditor Mailing List

In the Matter of the Bankruptcy of 1613766 Ontario Inc. o/a Piccolo Paese Bar of the City of Maple in the Province of Ontario

Creditor Type	Name	Attention	Address
Director	Vince Reale		9191 Yonge Street, Suite 305, South West Richmond Hill ON L4C 1E2
Unsecured	2338 Major Mackenzie Inc.		101-690 Rowntree Dairy Rd Woobridge ON L4L 5T7
	CRA - GST/HST - Jonquiere	Quebec Insolvency Intake Centre	853920502 Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9 Fax: (833) 697-2390
	Enbridge Gas Distribution - Ontario	Back Office Collections Department	12 35 45 31084 0 PO Box 10 Brantford ON N3T 5M4 egiccbankruptcies@enbridge.com
	RBC Royal Bank Visa c/o BankruptcyHighway.com	Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	Rogers Retail Bankruptcies c/o FCT Default Solutions	Insolvency Department	239 298549409 PO Box 2514, Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com

April 27, 2023 Page 1/1

Attached is Exhibit "B"

Referred to in the

AFFIDAVIT OF CHAHNA NATHWANI

Sworn before me in the City of Toronto, in the Province of Ontario

This 27th day of April 2023

Commissioner for taking Affidavits, etc.

Jerry Henechowicz, a Commissioner, etc Province of Ontario, for MNP Ltd. Expires November 2, 2023 District of: Ontario
Division No. 09 - Toronto
Court No. 31-2936062
Estate No. 31-2936062

X Original Amended

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of 1613766 Ontario Inc. o/a Piccolo Paese Bar of the City of Maple in the Province of Ontario

Take notice that:

- 1. 1613766 Ontario Inc. filed an assignment on the 24th day of April 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 8th day of May 2023 at 10:00 AM at 3100 Steeles Avenue East, Markham, ON.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 27th day of April 2023.

MNP Ltd. - Licensed Insolvency Trustee

1900 - 1 Adelaide Street East

Toronto ON M5C 2V9 Phone: (416) 596-1711 Fax: (416) 323-5242

Attached is Exhibit "C"

Referred to in the

AFFIDAVIT OF CHAHNA NATHWANI

Sworn before me in the City of Toronto, in the Province of Ontario

This 27th day of April 2023

Commissioner for taking Affidavits, etc.

Jerry Henachowicz, a Commissioner, etc.
Province of Ontario, for MNP Ltd.
Expires November 2, 2023



To: Creditors of 1613766 Ontario Inc. o/a Piccolo Paese Bar

Re: First Meeting of Creditors

On April 20, 2023, 1613766 Ontario Inc., also operating as Piccolo Paese Bar filed an assignment in bankruptcy, which was accepted by the Office of the Superintendent of Bankruptcy and became effective on April 24, 2023. MNP Ltd. was appointed as the Licensed Insolvency Trustee (the "**Trustee**") of the bankrupt estate subject to affirmation by the creditors at the First Meeting of Creditors (the "**FMOC**"). The FMOC will be in-person on May 8, 2023, at 10:00 AM Eastern Time.

The Trustee will maintain a website for these proceedings, which will be updated to include notices, reports, and Court documents. The website can be found at: https://mnpdebt.ca/en/corporate/corporate-engagements/1613766-ontario-inc

Creditors can complete the proofs of claim and email it with Schedule A to Chahna Nathwani at Chahna.Nathwani@mnp.ca or by fax or mail to the fax number or address found at the bottom of the page.

Meeting Details

1. Date: May 8, 2023

2. Time: 10:00 AM Eastern Standard Time ("EST")

3. Location of the Meeting - 3100 Steeles Avenue East, Markham ON L3R 8T3

Requirements Prior to FMOC

- Should you wish to file a proof of claim prior to the FMOC, please do so no later than 5:00 PM on May 7, 2023, to permit a reasonable review by the Trustee. The Trustee will use its best efforts to review and register proof of claim forms and proxies for the FMOC that are filed after this time.
- 2. Filing a claim and having it admitted by the Trustee prior to the FMOC permits creditors to vote at the FMOC. Matters typically voted upon at the FMOC include affirmation or substitution of the Trustee and the appointment of Inspectors.
- 3. Creditors filing a valid claim after the convening of the FMOC will still be eligible to receive any dividends should funds become available for distribution to creditors.





If you have any questions, please contact Chahna Nathwani at (647) 475-8331 or at Chahna.Nathwani@mnp.ca.

MNP Ltd.

In its capacity as a Licensed Insolvency Trustee In the Bankruptcy of 1613766 Ontario Inc. o/a Piccolo Paese Bar and not in its personal capacity

Per:

Jerry Henechowicz, CIRP, LIT, CPA, CA Senior Vice-President



District of:		
Division No.	-	
Court No.		
Estate No.		

X	Original	Amended

- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of April 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIARD ITIES (as stated and estimated by the officer) (as stated and estimated by the officer) 70,342.96 0.00 2. Trade fixtures, etc. 0.00 0.00 3. Accounts receivable and other receivables, as per list "E" 70.342.96 0.00 0.00 0.00 0.00 Estimated to produce..... 0.00 4. Contingent, trust claims or other liabilities as per list "D" 4. Bills of exchange, promissory note, etc., as per list "F" . . . 0.00 0.00 5. Deposits in financial institutions 8,520.25 70,342.96 0.00 7. Livestock.... 0.00 NIL 0.00 0.00 0.00 0.00 0.00 0.00 0.00 1.00 if bankrupt is a corporation, add: Amount of subscribed capital 0.00 0.00 Balance subscribed and unpaid..... 0.00 0.00 8,521.25

I, Vince Reale, of the City of Richmond Hill in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 20th day of April 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Markham in the Province of Ontario, on this 20th day of April 2023.

Jerry Henechowicz, Commissioner of Oaths For the Province of Ontario

Meny Hamehonicz, a Commissioner, etc.
Province of Omeric, for MNP Lst.
Excitos November 2, 2023

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FORM 78 -- Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "A" Unsecured Creditors

1613766 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2338 Major Mackenzie Inc.	101-690 Rowntree Dairy Rd Woobridge ON L4L 5T7	9,762.42	0.00	9,762.42
2	CRA - GST/HST - Jonquiere Attn: Quebec insolvency Intake Centre 853920502	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	1.00	0.00	1.00
3	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department 12 35 45 31084 0	PO Box 10 Brantford ON N3T 5M4	578.54	0.00	578.54
4	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	60,000.00	0.00	60,000.00
5	Rogers Retail Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department 239 298549409	PO Box 2514, Stn B London ON N6A 4G9	1.00	0.00	1.00
		То	tal: 70,342.96	0.00	70.342.96

20-Apr-2023

Date

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FORM 78 - Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "B" Secured Creditors

1613766 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
L		Total:	0.00			0.00	0.00	0.00

20-Apr-2023

Date

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FORM 78 - Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "C" Preferred Creditors for Wages, Rent, etc.

1613766 Ontario Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

20-Apr-2023

Date

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Vince Reale

FORM 78 - Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "D" Contingent or Other Liabilities

1613766 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00	*****	

20-Apr-2023

Date

2/11 cille Vince Reale

FORM 78 -- Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "E" Debts Due to the Bankrupt

1613766 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Follo of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
		.,		0.00				

20-Apr-2023

Date

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FORM 78 - Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

1613766 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

ma /// Leadr Vince Realie 20-Apr-2023

FORM 78 - Continued

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "G" Real Property or Immovables Owned by Bankrupt

1613766 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		Total:	0.00		0.00

20-Apr-2023

Date

inde Moude
Vince Reale

FORM 78 - Concluded

In the Matter of the Bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario List "H" Property

1613766 Ontario inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			8,520.25	8,520.25
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles	***************************************		0.00	0.00
(I) Taxes		GST/HST - 2023	1.00	1.00
(m) Other			0.00	0.00
			Total:	8,521.25

20-Apr-2023 Date

wince Reale

MNP Ltd. 1900 - 1 Adelaide Street East Toronto ON M5C 2V9

Phone: (416) 596-1711 Fax: (416) 323-5242

District of: Ontario Division No. 09 - Toronto Court No. 31-2936062 Estate No. 31-2936062

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of

	1613766 Ontario Inc. o/a Piccolo Paese Bar of the City of Maple in the Province of Ontario
All notices or o	correspondence regarding this claim must be forwarded to the following address:
In the m	natter of the bankruptcy of 1613766 Ontario Inc. of the City of Maple in the Province of Ontario and the claim of, creditor.
province of	I, (name of creditor or representative of the creditor), of the city of in the, do hereby certify:
1. Tha creditor).	t I am a creditor of the above named debtor (or I am (position/title) of,
2. That	I have knowledge of all the circumstances connected with the claim referred to below.
\$	t the debtor was, at the date of bankruptcy, namely the 24th day of April 2023, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in claim.)
4. (Che	ck and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
Tha	at in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
That	I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(Give	in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: e full particulars of the security, including the date on which the security was given and the value at which you assess the security, attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
That	I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts.)

District of Ontario Division No. 09 - Toronto 31-2936062 Court No. Estate No. 31-2936062

FORM 31 --- Concluded

In the Matter of the Bankruptcy of 1613766 Ontario Inc. o/a Piccolo Paese Bar of the City of Maple in the Province of Ontario

	E. CLAIM BY WAGE EARNE	R OF \$									
	That I hereby make a claim ur	nder subsection 81.3(8) of the Ac	t in the amount of \$								
	That I hereby make a claim un	nder subsection 81.4(8) of the Ac	t in the amount of \$,							
	F. CLAIM BY EMPLOYEE FO	R UNPAID AMOUNT REGARDII	NG PENSION PLAN OF	= \$							
	That I hereby make a claim ur	nder subsection 81.5 of the Act in	the amount of \$;							
	That I hereby make a claim ur	nder subsection 81.6 of the Act in	the amount of \$,							
	G. CLAIM AGAINST DIRECT	OR \$									
T	To be completed when a proposal <i>j</i> That I hereby make a claim under so Give full particulars of the claim, inc	ubsection 50(13) of the Act, partic	culars of which are as fo								
	H. CLAIM OF A CUSTOMER (OF A BANKRUPT SECURITIES F	FIRM \$								
	That I hereby make a claim as a cus Give full particulars of the claim, inc		•	he Act, particulars of	which are as follows:						
	That, to the best of my known in the meaning of section 4 of the A				(is/is not)) related to arm's-length manner.	the					
within the and the c immediate transfers a	meaning of subsection 2(1) of debtor are related within the me ly before the date of the initial at undervalue.)	the Act that I have been priv aning of section 4 of the Act bankruptcy event within the	y to or a party to wi or were not dealing	th the debtor within with each other a	I to, and the transfers at under the three months (or, if the cre t arm's length, within the 12 monution to details of payments, credits	editor nths)					
7. (A	Applicable only in the case of the ba	inkruptcy of an individual.)									
	Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.										
	I request that a copy of the repor 170(1) of the Act be sent to the a		e bankrupt's application	for discharge pursua	ant to subsection						
Dated at		, this	day of								
	Witness										
	Withiess		D.		Creditor						
				ne Number: Number:							
				ail Address :							
NOTE:	If an affidavit is attached, it must have been made be	fore a person qualified to take affidavits.									

If an affidavit is attached, it must have been made before a person qualified to take affidavits. $\label{eq:final_problem}$ WARNINGS:

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2936062
Estate No. 31-2936062

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of 1613766 Ontario Inc. o/a Piccolo Paese Bar of the City of Maple in the Province of Ontario

l,	_, of	,	a creditor in the	above matter, hereby	
		, to be			
my proxyholder in the above matter, expower to appoint another proxyholder i		f divic	dends,	(with or without)	
Dated at	, this		_ day of	·	
Witness			Individual Credit	dor	
Witness			Name of Corpor	ate Creditor	
		Per			
			Name and Title	of Signing Officer	
Return To:					
MNP Ltd Licensed Insolvency Truste	e				

1900 - 1 Adelaide Street East Toronto ON M5C 2V9 Fax: (416) 323-5242

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document <u>must be signed</u> by the individual completing the declaration.
- <u>Provide the complete address</u> where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A <u>detailed statement of account</u> must be attached to the proof of claim and marked "Schedule A" and <u>must</u> show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- <u>Paragraph A</u> applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- <u>Paragraph B</u> applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- <u>Paragraph C</u> applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- <u>Paragraph D</u> applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- <u>Paragraph G</u> applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.

Attached is Exhibit "D"

Referred to in the

AFFIDAVIT OF CHAHNA NATHWANI

Sworn before me in the City of Toronto, in the Province of Ontario

This 27th day of April 2023

Commissioner for taking Affidavits, etc.

Jerry Henachowicz, a Commissioner, etc.
Province of Ontario, for MNP Ltd.
Expires November 2, 2023

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2936062
Estate No. 31-2936062

FORM 66

Notice to officer of bankrupt corporation of meeting of creditors (subsection 102(1) or paragraph 155(d.1) of the Act)

In the Matter of the Bankruptcy of 1613766 Ontario Inc. o/a Piccolo Paese Bar of the City of Maple in the Province of Ontario

To: Vince Reale

Take notice that a meeting of your creditors will be held on 8th day of May 2023 at 10:00 AM at 3100 Steeles Avenue East, Markham, ON and that you are required to attend and to give any information that may be required.

And further take notice that if, without reasonable cause, you fail to comply with the requirements of this notice you are guilty of an offence under the Act and liable to imprisonment for a term not exceeding 3 years.

Dated at the City of Toronto in the Province of Ontario, this 27th day of April 2023.

MNP Ltd. - Licensed Insolvency Trustee

1900 - 1 Adelaide Street East

Toronto ON M5C 2V9

Phone: (416) 596-1711 Fax: (416) 323-5242

Attached is Exhibit "E"

Referred to in the

AFFIDAVIT OF CHAHNA NATHWANI

Sworn before me in the City of Toronto, in the Province of Ontario

This 27th day of April 2023

Commissioner for taking Affidavits, etc.

Jerry Henechowicz, a Commissioner, etc.
Province of Ontario, for MNP Ltd.
Expires November 2, 2023

<u>Canada.ca</u> > ... > <u>Landing Page ()</u>

Update filing - update is confirmed

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Estate Information

Please Note: The following estate(s) were updated:

• Estate Number: 31-2936062

• Estate Name: 1613766 Ontario Inc.

Document(s) submitted

The following document(s) have been successfully submitted

- Form 66: Notice to Bankrupt of Meeting of Creditors
- Form 68: Notice of Bankruptcy, First Meeting of Creditors

Reference

- The Reference Number for this transaction is: 20909202.
- Submitted by Chahna Nathwani.
- 2023-04-27 14:03 EDT

Submit another document for this estate.

If you would like to submit a document against a different estate, please click on the **Update** link in the left hand side menu.

Date modified: 2022-10-18